

Global Variable Frequency Oil-injected Screw Air Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8A83FE7E445EN.html>

Date: September 2026

Pages: 217

Price: US\$ 3,480.00 (Single User License)

ID: G8A83FE7E445EN

Abstracts

According to our (Global Info Research) latest study, the global Variable Frequency Oil-injected Screw Air Compressor market size was valued at US\$ 4939 million in 2025 and is forecast to a readjusted size of US\$ 7043 million by 2032 with a CAGR of 5.2% during review period.

Variable Frequency Oil-injected Screw Air Compressors are stationary positive-displacement machines that compress air through meshing screw rotors while injecting lubricating oil into the compression chamber for sealing, cooling, and lubrication. A variable-frequency drive continuously adjusts motor and airend speed according to compressed-air demand, reducing unloaded operation and improving efficiency under fluctuating loads. Commercial products are mainly supplied as complete enclosed compressor packages, including single-stage and two-stage permanent-magnet variable-frequency models and induction-motor VSD models. Typical systems integrate a screw airend, motor, inverter, oil separator, cooler, controller, filters, valves, sensors, and safety devices. The market excludes fixed-speed, oil-free, and mobile diesel screw compressors. The upstream industrial chain includes precision screw airends, rotors, permanent-magnet and induction motors, frequency converters, bearings, oil separators, coolers, valves, filters, sensors, controllers, steel enclosures, lubricants, and electrical components. Midstream manufacturers undertake airend machining, rotor processing, motor and inverter matching, oil-circuit and cooling-system design, structural fabrication, control-system integration, assembly, testing, and final commissioning. Downstream customers mainly include machinery manufacturing, automotive, electronics, chemicals, textiles, mining, metallurgy, cement, food processing, pharmaceuticals, packaging, and other industrial users requiring stable compressed-air supplies. Supporting services include installation, piping integration,

energy audits, remote monitoring, preventive maintenance, lubricant replacement, spare parts, system optimization, and equipment replacement.

The Variable Frequency Oil-injected Screw Air Compressor market is increasingly driven by industrial energy-efficiency requirements, equipment replacement, and the digitalization of compressed-air systems. Manufacturers are shifting product development toward permanent-magnet motors, optimized screw airends, intelligent variable-speed control, multistage compression, remote monitoring, and predictive maintenance. Demand is particularly attractive in manufacturing environments where air consumption changes substantially during production cycles, allowing variable-speed systems to reduce unnecessary unloaded operation. Chinese manufacturers are strengthening competitiveness through localized airends, motors, inverters, integrated manufacturing, and flexible product configurations, while established international suppliers retain advantages in premium industrial applications, global service networks, system engineering, and lifecycle management. Competition is therefore moving beyond initial equipment price toward total energy consumption, reliability, maintenance requirements, digital services, and compressed-air system optimization. Replacement of older fixed-speed equipment and continued industrial automation should remain important demand drivers, while intense competition in standardized low-power products will continue to pressure pricing and margins. In 2025, global Variable Frequency Oil-injected Screw Air Compressor production reached approximately 800,000 units, with an average global market price of around US\$6,000 per unit. The gross profit margin of major manufacturers is estimated at 20% – 45%. In 2025, global production capacity was approximately 1,000,000 units, corresponding to an average utilization rate of approximately 80%.

Report Scope

This report is a detailed and comprehensive analysis for global Variable Frequency Oil-injected Screw Air Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Variable Frequency Oil-injected Screw Air Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Variable Frequency Oil-injected Screw Air Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Variable Frequency Oil-injected Screw Air Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Variable Frequency Oil-injected Screw Air Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Variable Frequency Oil-injected Screw Air Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Variable Frequency Oil-injected Screw Air Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, KAESER KOMPRESSOREN SE, BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG, RENNER GmbH Kompressoren, Przedsiębiorstwo Produkcji Sprężarek Airpol Sp. z o.o., Avelair Compressed Air Solutions Ltd, FNA S.p.A., Dalgakiran Makina San. ve Tic. A.Ş., Aerzener Maschinenfabrik GmbH, Ingersoll Rand Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Variable Frequency Oil-injected Screw Air Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Single-stage Variable Frequency Oil-injected Screw Air Compressor

Two-stage Variable Frequency Oil-injected Screw Air Compressor

Market segment by Cooling Method

Air-cooled Variable Frequency Oil-injected Screw Air Compressor

Water-cooled Variable Frequency Oil-injected Screw Air Compressor

Market segment by Rated Motor Power

Up to 15 kW Variable Frequency Oil-injected Screw Air Compressor

Above 15 kW to 37 kW Variable Frequency Oil-injected Screw Air Compressor

Above 37 kW to 75 kW Variable Frequency Oil-injected Screw Air Compressor

Above 75 kW to 160 kW Variable Frequency Oil-injected Screw Air Compressor

Above 160 kW Variable Frequency Oil-injected Screw Air Compressor

Market segment by Drive Transmission

Direct-coupled Variable Frequency Oil-injected Screw Air Compressor

Belt-driven Variable Frequency Oil-injected Screw Air Compressor

Gear-driven Variable Frequency Oil-injected Screw Air Compressor

Market segment by Application

Automotive Manufacturing

Electronics and Electrical Equipment Manufacturing

Food and Beverage Manufacturing

Pharmaceutical Manufacturing

Chemical and Petrochemical Manufacturing

Metals Manufacturing

Others

Major players covered

Atlas Copco AB

KAESER KOMPRESSOREN SE

BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG

RENNER GmbH Kompressoren

Przedsiębiorstwo Produkcji Sprężarek Airpol Sp. z o.o.

Avelair Compressed Air Solutions Ltd

FNA S.p.A.

Dalgak?ran Makina San. ve Tic. A.?

Aerzener Maschinenfabrik GmbH

Ingersoll Rand Inc.

Sullivan-Palatek, Inc.

Hitachi Industrial Equipment Systems Co., Ltd.

KOBELCO COMPRESSORS CORPORATION

ANEST IWATA Corporation

MEIJI AIR COMPRESSOR MFG. CO., LTD.

AIRMAN CORPORATION

Zhejiang Kaishan Compressor Co., Ltd.

Denair Energy Saving Technology (Shanghai) PLC

Xiamen Dingrongyan Technology Co., Ltd.

DREAM (ZHEJIANG) GAS EQUIPMENTS MANUFACTURING CO., LTD.

Guangdong Baldor-Tech Co., Ltd.

Jiangsu Jufeng Machinery Manufacturing Co., Ltd.

ZIQI Compressor (Shanghai) Co., Ltd.

Elang Industrial (Shanghai) Co., Ltd.

Shandong Sollant Machinery Manufacturing Co., Ltd.

ELGi Equipments Limited

Kirloskar Pneumatic Company Limited

SUNGSHIN COMPRESSOR CO., LTD.

Fusheng Industrial Co., Ltd.

Tolpec GmbH

Omega Air Inženiring d.o.o. Ljubljana

Shandong OPPAIR Machinery Manufacturing Co., Ltd.

Tong Cheng Iron Works Co., Ltd.

PUMA INDUSTRIAL CO., LTD.

Comprag GmbH

Mehmet Özen Makine Sanayi ve Ticaret Anonim Şirketi

SEIZE Compressor (Shanghai) Co., Ltd.

Shanghai Geso Systems Industrial PLC

Shanghai Honest Compressor Co., Ltd.

Eaton Compressor & Fabrication, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Variable Frequency Oil-injected Screw Air Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Variable Frequency Oil-injected Screw Air Compressor, with price, sales quantity, revenue, and global market share of Variable Frequency Oil-injected Screw Air Compressor from 2021 to 2026.

Chapter 3, the Variable Frequency Oil-injected Screw Air Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Variable Frequency Oil-injected Screw Air Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Variable Frequency Oil-injected Screw Air Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Variable Frequency Oil-injected Screw Air Compressor.

Chapter 14 and 15, to describe Variable Frequency Oil-injected Screw Air Compressor

sales channel, distributors, customers, research findings and conclusion.

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