

Global Variable Frequency Oil-injected Screw Air Compressor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Variable Frequency Oil-injected Screw Air Compressor market size is expected to reach \$ 7043 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Variable Frequency Oil-injected Screw Air Compressors are stationary positive-displacement machines that compress air through meshing screw rotors while injecting lubricating oil into the compression chamber for sealing, cooling, and lubrication. A variable-frequency drive continuously adjusts motor and airend speed according to compressed-air demand, reducing unloaded operation and improving efficiency under fluctuating loads. Commercial products are mainly supplied as complete enclosed compressor packages, including single-stage and two-stage permanent-magnet variable-frequency models and induction-motor VSD models. Typical systems integrate a screw airend, motor, inverter, oil separator, cooler, controller, filters, valves, sensors, and safety devices. The market excludes fixed-speed, oil-free, and mobile diesel screw compressors. The upstream industrial chain includes precision screw airends, rotors, permanent-magnet and induction motors, frequency converters, bearings, oil separators, coolers, valves, filters, sensors, controllers, steel enclosures, lubricants, and electrical components. Midstream manufacturers undertake airend machining, rotor processing, motor and inverter matching, oil-circuit and cooling-system design, structural fabrication, control-system integration, assembly, testing, and final commissioning. Downstream customers mainly include machinery manufacturing, automotive, electronics, chemicals, textiles, mining, metallurgy, cement, food processing, pharmaceuticals, packaging, and other industrial users requiring stable compressed-air supplies. Supporting services include installation, piping integration, energy audits, remote monitoring, preventive maintenance, lubricant replacement, spare

parts, system optimization, and equipment replacement.

The Variable Frequency Oil-injected Screw Air Compressor market is increasingly driven by industrial energy-efficiency requirements, equipment replacement, and the digitalization of compressed-air systems. Manufacturers are shifting product development toward permanent-magnet motors, optimized screw airends, intelligent variable-speed control, multistage compression, remote monitoring, and predictive maintenance. Demand is particularly attractive in manufacturing environments where air consumption changes substantially during production cycles, allowing variable-speed systems to reduce unnecessary unloaded operation. Chinese manufacturers are strengthening competitiveness through localized airends, motors, inverters, integrated manufacturing, and flexible product configurations, while established international suppliers retain advantages in premium industrial applications, global service networks, system engineering, and lifecycle management. Competition is therefore moving beyond initial equipment price toward total energy consumption, reliability, maintenance requirements, digital services, and compressed-air system optimization. Replacement of older fixed-speed equipment and continued industrial automation should remain important demand drivers, while intense competition in standardized low-power products will continue to pressure pricing and margins. In 2025, global Variable Frequency Oil-injected Screw Air Compressor production reached approximately 800,000 units, with an average global market price of around US\$6,000 per unit. The gross profit margin of major manufacturers is estimated at 20% – 45%. In 2025, global production capacity was approximately 1,000,000 units, corresponding to an average utilization rate of approximately 80%.

Report Scope

This report studies the global Variable Frequency Oil-injected Screw Air Compressor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Variable Frequency Oil-injected Screw Air Compressor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Variable Frequency Oil-injected Screw Air Compressor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Variable Frequency Oil-injected Screw Air Compressor total production and demand, 2021-2032, (K Units)

Global Variable Frequency Oil-injected Screw Air Compressor total production value, 2021-2032, (USD Million)

Global Variable Frequency Oil-injected Screw Air Compressor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Variable Frequency Oil-injected Screw Air Compressor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Variable Frequency Oil-injected Screw Air Compressor domestic production, consumption, key domestic manufacturers and share

Global Variable Frequency Oil-injected Screw Air Compressor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Variable Frequency Oil-injected Screw Air Compressor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Variable Frequency Oil-injected Screw Air Compressor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Variable Frequency Oil-injected Screw Air Compressor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, KAESER KOMPRESSOREN SE, BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG, RENNER GmbH Kompressoren, Przedsiębiorstwo Produkcji Sprężarek Airpol Sp. z o.o., Avelair Compressed Air Solutions Ltd, FNA S.p.A., Dalgakıran Makina San. ve Tic. A.Ş., Aerzener Maschinenfabrik GmbH, Ingersoll Rand Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Variable Frequency Oil-injected Screw Air Compressor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Variable Frequency Oil-injected Screw Air Compressor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Variable Frequency Oil-injected Screw Air Compressor Market, Segmentation by Type:

Single-stage Variable Frequency Oil-injected Screw Air Compressor

Two-stage Variable Frequency Oil-injected Screw Air Compressor

Global Variable Frequency Oil-injected Screw Air Compressor Market, Segmentation by Cooling Method:

Air-cooled Variable Frequency Oil-injected Screw Air Compressor

Water-cooled Variable Frequency Oil-injected Screw Air Compressor

Global Variable Frequency Oil-injected Screw Air Compressor Market, Segmentation by Rated Motor Power:

Up to 15 kW Variable Frequency Oil-injected Screw Air Compressor

Above 15 kW to 37 kW Variable Frequency Oil-injected Screw Air Compressor

Above 37 kW to 75 kW Variable Frequency Oil-injected Screw Air Compressor

Above 75 kW to 160 kW Variable Frequency Oil-injected Screw Air Compressor

Above 160 kW Variable Frequency Oil-injected Screw Air Compressor

Global Variable Frequency Oil-injected Screw Air Compressor Market, Segmentation by Drive Transmission:

Direct-coupled Variable Frequency Oil-injected Screw Air Compressor

Belt-driven Variable Frequency Oil-injected Screw Air Compressor

Gear-driven Variable Frequency Oil-injected Screw Air Compressor

Global Variable Frequency Oil-injected Screw Air Compressor Market, Segmentation by Application:

Automotive Manufacturing

Electronics and Electrical Equipment Manufacturing

Food and Beverage Manufacturing

Pharmaceutical Manufacturing

Chemical and Petrochemical Manufacturing

Metals Manufacturing

Others

Companies Profiled:

Atlas Copco AB

KAESER KOMPRESSOREN SE

BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG

RENNER GmbH Kompressoren

Przedsiębiorstwo Produkcji Sprężarek Airpol Sp. z o.o.

Avelair Compressed Air Solutions Ltd

FNA S.p.A.

Dalgakıran Makina San. ve Tic. A.Ş.

Aerzener Maschinenfabrik GmbH

Ingersoll Rand Inc.

Sullivan-Palatek, Inc.

Hitachi Industrial Equipment Systems Co., Ltd.

KOBELCO COMPRESSORS CORPORATION

ANEST IWATA Corporation

MEIJI AIR COMPRESSOR MFG. CO., LTD.

AIRMAN CORPORATION

Zhejiang Kaishan Compressor Co., Ltd.

Denair Energy Saving Technology (Shanghai) PLC

Xiamen Dingrongyan Technology Co., Ltd.

DREAM (ZHEJIANG) GAS EQUIPMENTS MANUFACTURING CO., LTD.

Guangdong Baldor-Tech Co., Ltd.

Jiangsu Jufeng Machinery Manufacturing Co., Ltd.

ZIQI Compressor (Shanghai) Co., Ltd.

Elang Industrial (Shanghai) Co., Ltd.

Shandong Sollant Machinery Manufacturing Co., Ltd.

ELGi Equipments Limited

Kirloskar Pneumatic Company Limited

SUNGSHIN COMPRESSOR CO., LTD.

Fusheng Industrial Co., Ltd.

Tolpec GmbH

Omega Air Inženiring d.o.o. Ljubljana

Shandong OPPAIR Machinery Manufacturing Co., Ltd.

Tong Cheng Iron Works Co., Ltd.

PUMA INDUSTRIAL CO., LTD.

Comprag GmbH

Mehmet Özen Makine Sanayi ve Ticaret Anonim Şirketi

SEIZE Compressor (Shanghai) Co., Ltd.

Shanghai Geso Systems Industrial PLC

Shanghai Honest Compressor Co., Ltd.

Eaton Compressor & Fabrication, Inc.

Key Questions Answered

1. How big is the global Variable Frequency Oil-injected Screw Air Compressor market?
2. What is the demand of the global Variable Frequency Oil-injected Screw Air Compressor market?
3. What is the year over year growth of the global Variable Frequency Oil-injected Screw Air Compressor market?
4. What is the total value of the global Variable Frequency Oil-injected Screw Air Compressor market?
5. Who are the Major Players in the global Variable Frequency Oil-injected Screw Air Compressor market?
6. What are the growth factors driving the market demand?

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