

# Global Variable Air Volume Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G55687AA80BEEN.html>

Date: July 2024

Pages: 96

Price: US\$ 3,480.00 (Single User License)

ID: G55687AA80BEEN

## Abstracts

According to our (Global Info Research) latest study, the global Variable Air Volume Systems market size was valued at USD 11380 million in 2023 and is forecast to a readjusted size of USD 14480 million by 2030 with a CAGR of 3.5% during review period.

VAV system was born in the United States in the 1960s. According to the changes of indoor load or indoor required parameters, it can maintain a constant supply air temperature, automatically adjust the supply air volume of air conditioning system, and make the indoor parameters meet the requirements of all air conditioning systems. VAV system consists of four basic parts: VAV terminal device (VAV box, room temperature controller), air handling and conveying equipment, air duct system (fresh air / exhaust air / supply air / return air) and automatic control system. VAV system adapts to the change of load by changing the air volume, which can be realized by special VAV terminal device.

Global Variable Air Volume (VAV) System key players include Johnson Controls, Trane Technologies, Carrier, Daikin Industries, Honeywell, etc. Global top five manufacturers hold a share over 65%. North America is the largest market, with a share about 35%, followed by Asia Pacific and Europe, both have a share over 55 percent. In terms of product, Single-Duct VAV is the largest segment, with a share over 55%. And in terms of application, the largest application is Commercial Buildings, followed by Industrial Buildings.

The Global Info Research report includes an overview of the development of the Variable Air Volume Systems industry chain, the market status of Residential Buildings

(Single Duct VAV, Dual Duct VAV), Industrial Buildings (Single Duct VAV, Dual Duct VAV), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Variable Air Volume Systems.

Regionally, the report analyzes the Variable Air Volume Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Variable Air Volume Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Variable Air Volume Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Variable Air Volume Systems industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single Duct VAV, Dual Duct VAV).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Variable Air Volume Systems market.

**Regional Analysis:** The report involves examining the Variable Air Volume Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Variable Air Volume Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Variable Air Volume Systems:

**Company Analysis:** Report covers individual Variable Air Volume Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Variable Air Volume Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential Buildings, Industrial Buildings).

**Technology Analysis:** Report covers specific technologies relevant to Variable Air Volume Systems. It assesses the current state, advancements, and potential future developments in Variable Air Volume Systems areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Variable Air Volume Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Variable Air Volume Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Single Duct VAV

Dual Duct VAV

Induction VAV

Fan Powered VAV

## Market segment by Application

Residential Buildings

Industrial Buildings

Commercial Buildings

## Major players covered

United Technologies Corporation

Honeywell

Johnson Controls

Emerson

Ingersoll Rand

Daikin

KMC Controls

KAD Air Conditioning

Barcol-Air

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Variable Air Volume Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Variable Air Volume Systems, with price, sales, revenue and global market share of Variable Air Volume Systems from 2019 to 2024.

Chapter 3, the Variable Air Volume Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Variable Air Volume Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Variable Air Volume Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Variable Air Volume Systems.

Chapter 14 and 15, to describe Variable Air Volume Systems sales channel,

distributors, customers, research findings and conclusion.

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