

# Global Vapor Recovery Units Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Vapor Recovery Units market size was valued at USD 428.5 million in 2023 and is forecast to a readjusted size of USD 560.9 million by 2030 with a CAGR of 3.9% during review period.

A Vapor Recovery Unit (VRU) is a set-up designed to remove unwanted vapors present in crude oil or distillate tanks allowing operators to comply with prevailing emission regulations.

Vapor Recovery Units are mainly classified into the following types: Less than 500m<sup>3</sup>/h, 500-2000m<sup>3</sup>/h and More than 2000m<sup>3</sup>/h. Less than 500m<sup>3</sup>/h is the most widely used type which take up above 82% of the total sales in 2019.

Vapor Recovery Units have wide range of applications, such as Gas Station, Tank Truck, Oilfield & Oil Refinery, Oil Depot and Other. Gas Station was the most widely used area which took up about 64% of the global total in 2019.

North America is the largest region of Vapor Recovery Units in the world in the past few years, which took up above 34% the global market in 2019.

Aereon, Bay Environmental Technology (Beijing) Corp., Zeeco, Cool Sorption, John Zink Hamworthy (Koch Industries), etc. are the key suppliers in the global Vapor Recovery Units market. Top 5 took up around 20% of the total sales in 2019.

The Global Info Research report includes an overview of the development of the Vapor Recovery Units industry chain, the market status of Gas Station (Less than 500 m<sup>3</sup>/h,

500-2000 m<sup>3</sup>/h), Tank Truck (Less than 500 m<sup>3</sup>/h, 500-2000 m<sup>3</sup>/h), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vapor Recovery Units.

Regionally, the report analyzes the Vapor Recovery Units markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vapor Recovery Units market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Vapor Recovery Units market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vapor Recovery Units industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Less than 500 m<sup>3</sup>/h, 500-2000 m<sup>3</sup>/h).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vapor Recovery Units market.

**Regional Analysis:** The report involves examining the Vapor Recovery Units market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Vapor Recovery Units market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Vapor Recovery Units:

**Company Analysis:** Report covers individual Vapor Recovery Units manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Vapor Recovery Units. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Gas Station, Tank Truck).

**Technology Analysis:** Report covers specific technologies relevant to Vapor Recovery Units. It assesses the current state, advancements, and potential future developments in Vapor Recovery Units areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Vapor Recovery Units market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Vapor Recovery Units market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Less than 500 m<sup>3</sup>/h

500-2000 m<sup>3</sup>/h

More than 2000 m<sup>3</sup>/h

### Market segment by Application

Gas Station

Tank Truck

Oilfield & Oil Refinery

Oil Depot

#### Major players covered

Alma Group

Borsig (KNM Group Berhad)

John Zink Hamworthy (Koch Industries)

Symex

Aereon

Cool Sorption

VOCZero

Zeeco

Unimac (Air Mac)

Kappa GI

Kilburn Engineering

S&S Technical

Platinum Control

OTA Compression

Flotech Performance Systems

Blackmer (PSG)

PetroGas Systems

AQT

CORKEN

Bay Environmental Technology (Beijing) Corp.

Jiangsu Golden Gate Energy & Equipment Co., Ltd

Shenzhen Autoware Science&Technology Co.,Ltd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vapor Recovery Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vapor Recovery Units, with price, sales, revenue and global market share of Vapor Recovery Units from 2019 to 2024.

Chapter 3, the Vapor Recovery Units competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vapor Recovery Units breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Vapor Recovery Units market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vapor Recovery Units.

Chapter 14 and 15, to describe Vapor Recovery Units sales channel, distributors, customers, research findings and conclusion.

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