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Global Vapor Phase Soldering Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vapor Phase Soldering Machine market size is expected to reach $ 317 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Vapor Phase Soldering Machine, also known as condensation soldering equipment, is a specialized reflow soldering system used in electronics assembly. It heats an inert heat-transfer medium to generate saturated vapor, and the vapor condenses on PCB assemblies to transfer heat uniformly for solder reflow. The process provides oxygen-free soldering, precise peak temperature limitation, strong heat-transfer efficiency, and good suitability for high-mass boards, complex assemblies, power electronics, automotive electronics, aerospace electronics, and high-reliability small-to-medium batch production. Main product types include batch vapor phase soldering machines, inline vapor phase soldering systems, vacuum vapor phase soldering machines, laboratory vapor phase ovens, and automated condensation soldering systems. This category excludes hot-air convection reflow ovens, wave soldering machines, selective soldering systems, SMT placement machines, complete SMT lines, soldering materials, and third-party EMS soldering services. Vapor phase soldering is described by equipment makers as a condensation soldering process using hot vapor rather than hot air, and vacuum variants are used to reduce solder-joint voids. The industrial chain of Vapor Phase Soldering Machine includes upstream suppliers of stainless-steel process chambers, vacuum pumps, heating modules, cooling systems, vapor-phase heat-transfer fluids, conveyor modules, PLC control systems, sensors, oxygen monitoring systems, condensers, seals, filters, and safety components. Midstream manufacturers integrate process chambers, vapor generation systems, vacuum modules, condensation control, profiling software, transport systems, cooling recovery modules, and safety enclosures into complete soldering equipment. Downstream applications include EMS

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providers, automotive electronics manufacturers, aerospace electronics producers, power electronics companies, industrial control manufacturers, medical electronics companies, and R&D laboratories. Supporting services include process profiling, fluid management, equipment calibration, maintenance, spare parts supply, operator training, and SMT line integration.In 2025, global Vapor Phase Soldering Machine production reached approximately 818 units, with an average global market price of around US$220,000 per system. The gross profit margin of major companies in the industry is between 25%?42%. In 2025, the global production capacity of vapor phase soldering machines was approximately 1,169 units.

The Vapor Phase Soldering Machine market is driven by demand for high-reliability electronics assembly in automotive electronics, aerospace electronics, power modules, industrial control systems, medical electronics, and R&D production. Compared with conventional hot-air reflow soldering, vapor phase soldering provides more uniform heat transfer, oxygen-free processing, and precise peak temperature limitation, making it suitable for complex PCBs, high-mass assemblies, and components sensitive to overheating. Vacuum vapor phase soldering also helps reduce voids in solder joints, which is important for power electronics and high-reliability applications. However, the market remains a specialized niche within SMT soldering equipment rather than a mainstream reflow oven market. Growth is limited by higher equipment cost, process fluid management, lower throughput in some batch systems, and competition from advanced convection reflow ovens. Overall, demand is expected to grow steadily, supported by electrification, power electronics, miniaturized assemblies, and stricter reliability requirements.

This report studies the global Vapor Phase Soldering Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vapor Phase Soldering Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vapor Phase Soldering Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Vapor Phase Soldering Machine total production and demand, 2021-2032, (Units)
Global Vapor Phase Soldering Machine total production value, 2021-2032, (USD Million)

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Global Vapor Phase Soldering Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Vapor Phase Soldering Machine consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Vapor Phase Soldering Machine domestic production, consumption, key domestic manufacturers and share
Global Vapor Phase Soldering Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Vapor Phase Soldering Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Vapor Phase Soldering Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vapor Phase Soldering Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASSCON Systemtechnik-Elektronik GmbH, IBL-L?ttechnik GmbH, Rehm Thermal Systems GmbH, BSC Solder Systems OHG, PCB Arts GmbH, CIF - Circuit Imprim? Fran?ais, Orion Industry, R&D VaporTech LLC, Ningbo CECJC Technology Co., Ltd., Guangdong Huaxin Semiconductor Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vapor Phase Soldering Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vapor Phase Soldering Machine Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vapor Phase Soldering Machine Market, Segmentation by Type:

Atmospheric Vapor Phase Soldering Machine

Vacuum Vapor Phase Soldering Machine

Non-vacuum Vapor Phase Soldering Machine

Global Vapor Phase Soldering Machine Market, Segmentation by Soldering Chamber Structure:

Single-chamber Vapor Phase Soldering Machine

Dual-chamber Vapor Phase Soldering Machine

Multi-chamber Vapor Phase Soldering Machine

Global Vapor Phase Soldering Machine Market, Segmentation by Production Capacity:

Low-capacity Vapor Phase Soldering Machine: Throughput ?20 boards/hour

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Medium-capacity Vapor Phase Soldering Machine: Throughput >20 boards/hour and ?80 boards/hour

High-capacity Vapor Phase Soldering Machine: Throughput >80 boards/hour and ?200 boards/hour

Ultra-high-capacity Vapor Phase Soldering Machine: Throughput >200 boards/hour

Global Vapor Phase Soldering Machine Market, Segmentation by Application:

Power Electronics Manufacturing

Automotive Electronics Manufacturing

Aerospace Electronics Manufacturing

Medical Electronics Manufacturing

Others

Companies Profiled:

ASSCON Systemtechnik-Elektronik GmbH

IBL-L?ttechnik GmbH

Rehm Thermal Systems GmbH

BSC Solder Systems OHG

PCB Arts GmbH

CIF - Circuit Imprim? Fran?ais

Orion Industry

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R&D VaporTech LLC

Ningbo CECJC Technology Co., Ltd.

Guangdong Huaxin Semiconductor Technology Co., Ltd.

Shenzhen Haobao Technology Co., Ltd.

Shanghai Tongerr Intelligent Technology Co., Ltd.

Key Questions Answered:
1. How big is the global Vapor Phase Soldering Machine market?
2. What is the demand of the global Vapor Phase Soldering Machine market?
3. What is the year over year growth of the global Vapor Phase Soldering Machine market?
4. What is the production and production value of the global Vapor Phase Soldering Machine market?
5. Who are the key producers in the global Vapor Phase Soldering Machine market?
6. What are the growth factors driving the market demand?

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