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Global Vanillyl Butyl Ether Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vanillyl Butyl Ether market size is expected to reach $ 28.78 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Vanillyl Butyl Ether (VBE) is a functional vanillyl ether-based fine chemical characterized by a warming sensory effect and is typically supplied as a colorless to pale yellow liquid. The product can interact with temperature-sensitive receptors in the skin and mucosal tissues, producing a relatively mild and long-lasting warming sensation even at low use levels. It is therefore widely used in skin care, body care, hair care, oral care, and other personal care formulations, and can also be applied in selected food flavor and other functional formulations. Commercial products are generally differentiated by purity, grade, and end-use requirements, with key quality and performance parameters including purity, odor, color, stability, solubility, and warming intensity.

Key Findings

Vanillyl Butyl Ether is a low-dosage functional ingredient with relatively high sensory value

Cosmetic Grade represents an important commercial product direction for Vanillyl Butyl Ether

Skin Care and Hair Care are representative downstream application areas

Market Trends

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The Vanillyl Butyl Ether market is evolving from a single-purpose warming agent toward a multifunctional sensory active ingredient used across a broader range of formulations. Personal care brands increasingly focus on onset speed, duration of warming, low irritation, and compatibility with cooling agents, botanical actives, and other functional ingredients. At the same time, tighter requirements for purity, odor, stability, and regulatory compliance are shifting product differentiation beyond basic specifications toward raw material attributes, formulation compatibility, and controlled sensory performance.

Market Dynamics

Drivers

Functionalization and sensory differentiation in personal care products are major drivers of Vanillyl Butyl Ether demand. The expansion of warming body care, massage products, scalp treatments, pre- and post-sport formulations, and oral care products is creating additional formulation opportunities for ingredients capable of providing rapid and sustained warming sensations. Growing interest in milder sensory ingredients is also encouraging formulators to evaluate alternatives to traditional strongly irritating warming substances such as capsaicin.

Restraints

Vanillyl Butyl Ether is a highly effective ingredient used at relatively low concentrations, meaning growth in downstream product adoption does not translate proportionally into large-volume demand. Sensory intensity can vary significantly with dosage, formulation system, application area, and interaction with other active ingredients, while excessive use may create undesirable burning or irritation. High-purity grades also require tighter control of impurities, odor, and stability, increasing production and quality-management requirements.

Opportunities

Scalp health, body care, sports care, and customized sensory products provide important opportunities for Vanillyl Butyl Ether. Combination strategies using warming and cooling sensations, differentiated sensory-release profiles, and integration with scalp-care or body-care actives can further increase formulation value. Natural-origin

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positioning, higher-purity products, and grades designed to meet regional regulatory requirements and brand-specific clean-label expectations may also become important areas of supplier differentiation.

Challenges

Long-term challenges include maintaining consistent sensory performance, defining safe use boundaries, verifying raw material origin, and adapting to different regulatory frameworks. The warming intensity of Vanillyl Butyl Ether is strongly dosage-dependent, and user experience can vary across formulations and application areas, requiring suppliers to provide robust application testing and formulation support. Natural-origin products additionally require transparent traceability and substantiation to ensure that origin claims remain consistent with actual manufacturing routes.

Industry Chain Analysis

The upstream industry primarily involves vanillin-related feedstocks, alcohol or etherification raw materials, solvents, and auxiliary materials used in fine chemical production. Midstream manufacturing covers organic synthesis, reaction control, separation and purification, refining, quality testing, and packaging. Product purity, residual impurities, color, odor, and batch-to-batch consistency determine the ability of suppliers to serve demanding personal care formulations. Because Vanillyl Butyl Ether is typically used at low concentrations, value creation depends more heavily on fine chemical processing and quality control than on commodity-scale production.

Downstream participants include cosmetic ingredient formulators, personal care brands, household and personal care manufacturers, and selected food and oral care companies. Suppliers increasingly provide not only the ingredient itself but also technical support related to recommended use levels, formulation stability, warming duration, and compatibility with different formulation systems. Application development and customer qualification therefore represent important sources of added value throughout the industry chain.

Segment Insights

By purity, Purity ?98% and Purity ?99% represent the core commercial specifications for Vanillyl Butyl Ether. Higher-purity products are better positioned for premium

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formulations with tighter requirements for odor, impurity control, and stability. As personal care customers place greater emphasis on raw material consistency, Purity ?99% products offer stronger value in demanding applications, although they require more sophisticated purification, analytical testing, and batch control.

By grade, Cosmetic Grade represents an important commercialization direction, particularly for skin, hair, and body care formulations, while Food Grade serves selected Food & Beverages applications subject to relevant regulatory requirements. By raw material attribute, Conventional Type benefits from established manufacturing routes and cost efficiency, whereas Natural-origin Type targets demand associated with ingredient origin, sustainability positioning, and brand differentiation, resulting in distinct value propositions.

Downstream Market Opportunities

Skin Care and Hair Care are representative downstream applications for Vanillyl Butyl Ether, with warming body treatments, massage formulations, scalp care, and functional hair-care products offering substantial formulation potential. Oral Care represents another specialized application based on sensory modulation, while Food & Beverages applications depend more strongly on regulatory acceptance, product positioning, and sensory design. Future opportunities are expected to concentrate on higher-value functional formulations rather than simple expansion of commodity ingredient demand.

Regional Insights

Asia represents an important production and application region for Vanillyl Butyl Ether, with established supply capabilities in Japan, Taiwan, and mainland China supported by strong cosmetics, flavors and fragrances, and fine chemical manufacturing ecosystems. European demand places greater emphasis on formulation safety, raw material attributes, and regulatory compliance, supporting differentiated premium personal care applications. Opportunities in North America and other markets are more closely associated with body care, sports care, and specialty sensory formulations, with regional differences primarily reflecting end-product positioning and regulatory requirements.

Competitive Landscape Analysis

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The Vanillyl Butyl Ether market exhibits the characteristics of a specialized fine chemical ingredient industry. International suppliers compete through branded ingredients, application research, global regulatory support, and technical customer service, while Chinese and other Asian manufacturers benefit from synthesis capabilities, supply flexibility, and manufacturing cost advantages. Because the ingredient is used at low dosage but requires strict control of purity, odor, irritation profile, and batch consistency, competition is centered less on capacity expansion and more on manufacturing stability, high-specification purification, application data, and long-term cooperation with formulation customers.

Report Scope

This report studies the global Vanillyl Butyl Ether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vanillyl Butyl Ether and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vanillyl Butyl Ether that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vanillyl Butyl Ether total production and demand, 2021-2032, (Tons)

Global Vanillyl Butyl Ether total production value, 2021-2032, (USD Million)

Global Vanillyl Butyl Ether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Vanillyl Butyl Ether consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Vanillyl Butyl Ether domestic production, consumption, key domestic manufacturers and share

Global Vanillyl Butyl Ether production by manufacturer, production, price, value

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and market share 2021-2026, (USD Million) & (Tons)

Global Vanillyl Butyl Ether production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Vanillyl Butyl Ether production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Vanillyl Butyl Ether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takasago International, CORUM, Cosphatec, Nanjing Huashi New Material, Anhui Fengle Perfume, Beri Pharma, JAKA Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vanillyl Butyl Ether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vanillyl Butyl Ether Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Vanillyl Butyl Ether Market, Segmentation by Type:

Purity ?98%

Purity ?99%

Other

Global Vanillyl Butyl Ether Market, Segmentation by Grade:

Cosmetic Grade

Food Grade

Other

Global Vanillyl Butyl Ether Market, Segmentation by Raw Material Attribute:

Conventional Type

Natural-origin Type

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Global Vanillyl Butyl Ether Market, Segmentation by Application:

Skin Care

Hair Care

Oral Care

Food & Beverages

Others

Companies Profiled:

Takasago International

CORUM

Cosphatec

Nanjing Huashi New Material

Anhui Fengle Perfume

Beri Pharma

JAKA Biotech

Key Questions Answered

1. How big is the global Vanillyl Butyl Ether market?
2. What is the demand of the global Vanillyl Butyl Ether market?
3. What is the year over year growth of the global Vanillyl Butyl Ether market?
4. What is the total value of the global Vanillyl Butyl Ether market?
5. Who are the Major Players in the global Vanillyl Butyl Ether market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Vanillyl Butyl Ether Introduction
1.2 World Vanillyl Butyl Ether Supply & Forecast
  1.2.1 World Vanillyl Butyl Ether Production Value (2021 & 2025 & 2032)
  1.2.2 World Vanillyl Butyl Ether Production (2021-2032)
  1.2.3 World Vanillyl Butyl Ether Pricing Trends (2021-2032)
1.3 World Vanillyl Butyl Ether Production by Region (Based on Production Site)
  1.3.1 World Vanillyl Butyl Ether Production Value by Region (2021-2032)
  1.3.2 World Vanillyl Butyl Ether Production by Region (2021-2032)
  1.3.3 World Vanillyl Butyl Ether Average Price by Region (2021-2032)
  1.3.4 Japan Vanillyl Butyl Ether Production (2021-2032)
  1.3.5 Europe Vanillyl Butyl Ether Production (2021-2032)
  1.3.6 China Vanillyl Butyl Ether Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Vanillyl Butyl Ether Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Vanillyl Butyl Ether Major Market Trends

2 DEMAND SUMMARY

2.1 World Vanillyl Butyl Ether Demand (2021-2032)
2.2 World Vanillyl Butyl Ether Consumption by Region
  2.2.1 World Vanillyl Butyl Ether Consumption by Region (2021-2026)
  2.2.2 World Vanillyl Butyl Ether Consumption Forecast by Region (2027-2032)
2.3 United States Vanillyl Butyl Ether Consumption (2021-2032)
2.4 China Vanillyl Butyl Ether Consumption (2021-2032)
2.5 Europe Vanillyl Butyl Ether Consumption (2021-2032)
2.6 Japan Vanillyl Butyl Ether Consumption (2021-2032)
2.7 South Korea Vanillyl Butyl Ether Consumption (2021-2032)
2.8 ASEAN Vanillyl Butyl Ether Consumption (2021-2032)
2.9 India Vanillyl Butyl Ether Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Vanillyl Butyl Ether Production Value by Manufacturer (2021-2026)
3.2 World Vanillyl Butyl Ether Production by Manufacturer (2021-2026)

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info@marketpublishers.com

3.3 World Vanillyl Butyl Ether Average Price by Manufacturer (2021-2026)
3.4 Vanillyl Butyl Ether Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Vanillyl Butyl Ether Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Vanillyl Butyl Ether in 2025
3.5.3 Global Concentration Ratios (CR8) for Vanillyl Butyl Ether in 2025
3.6 Vanillyl Butyl Ether Market: Overall Company Footprint Analysis
3.6.1 Vanillyl Butyl Ether Market: Region Footprint
3.6.2 Vanillyl Butyl Ether Market: Company Product Type Footprint
3.6.3 Vanillyl Butyl Ether Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Vanillyl Butyl Ether Production Value Comparison
4.1.1 United States VS China: Vanillyl Butyl Ether Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Vanillyl Butyl Ether Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Vanillyl Butyl Ether Production Comparison
4.2.1 United States VS China: Vanillyl Butyl Ether Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Vanillyl Butyl Ether Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Vanillyl Butyl Ether Consumption Comparison
4.3.1 United States VS China: Vanillyl Butyl Ether Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Vanillyl Butyl Ether Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Vanillyl Butyl Ether Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Vanillyl Butyl Ether Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Vanillyl Butyl Ether Production Value

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(2021-2026)
4.4.3 United States Based Manufacturers Vanillyl Butyl Ether Production (2021-2026)
4.5 China Based Vanillyl Butyl Ether Manufacturers and Market Share
4.5.1 China Based Vanillyl Butyl Ether Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Vanillyl Butyl Ether Production Value (2021-2026)
4.5.3 China Based Manufacturers Vanillyl Butyl Ether Production (2021-2026)
4.6 Rest of World Based Vanillyl Butyl Ether Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Vanillyl Butyl Ether Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Vanillyl Butyl Ether Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Vanillyl Butyl Ether Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Vanillyl Butyl Ether Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Purity ?98%
5.2.2 Purity ?99%
5.2.3 Other
5.3 Market Segment by Type
5.3.1 World Vanillyl Butyl Ether Production by Type (2021-2032)
5.3.2 World Vanillyl Butyl Ether Production Value by Type (2021-2032)
5.3.3 World Vanillyl Butyl Ether Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRADE

6.1 World Vanillyl Butyl Ether Market Size Overview by Grade: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Grade
6.2.1 Cosmetic Grade
6.2.2 Food Grade
6.2.3 Other
6.3 Market Segment by Grade
6.3.1 World Vanillyl Butyl Ether Production by Grade (2021-2032)
6.3.2 World Vanillyl Butyl Ether Production Value by Grade (2021-2032)
6.3.3 World Vanillyl Butyl Ether Average Price by Grade (2021-2032)

+357 96 030922
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7 MARKET ANALYSIS BY RAW MATERIAL ATTRIBUTE

7.1 World Vanillyl Butyl Ether Market Size Overview by Raw Material Attribute: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Raw Material Attribute
  7.2.1 Conventional Type
  7.2.2 Natural-origin Type
7.3 Market Segment by Raw Material Attribute
  7.3.1 World Vanillyl Butyl Ether Production by Raw Material Attribute (2021-2032)
  7.3.2 World Vanillyl Butyl Ether Production Value by Raw Material Attribute (2021-2032)
  7.3.3 World Vanillyl Butyl Ether Average Price by Raw Material Attribute (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Vanillyl Butyl Ether Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
  8.2.1 Skin Care
  8.2.2 Hair Care
  8.2.3 Oral Care
  8.2.4 Food & Beverages
  8.2.5 Others
8.3 Market Segment by Application
  8.3.1 World Vanillyl Butyl Ether Production by Application (2021-2032)
  8.3.2 World Vanillyl Butyl Ether Production Value by Application (2021-2032)
  8.3.3 World Vanillyl Butyl Ether Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Takasago International
  9.1.1 Takasago International Details
  9.1.2 Takasago International Major Business
  9.1.3 Takasago International Vanillyl Butyl Ether Product and Services
  9.1.4 Takasago International Vanillyl Butyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
  9.1.5 Takasago International Recent Developments/Updates
  9.1.6 Takasago International Competitive Strengths & Weaknesses
9.2 CORUM

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9.2.1 CORUM Details
9.2.2 CORUM Major Business
9.2.3 CORUM Vanillyl Butyl Ether Product and Services
9.2.4 CORUM Vanillyl Butyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 CORUM Recent Developments/Updates
9.2.6 CORUM Competitive Strengths & Weaknesses
9.3 Cosphatec
9.3.1 Cosphatec Details
9.3.2 Cosphatec Major Business
9.3.3 Cosphatec Vanillyl Butyl Ether Product and Services
9.3.4 Cosphatec Vanillyl Butyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Cosphatec Recent Developments/Updates
9.3.6 Cosphatec Competitive Strengths & Weaknesses
9.4 Nanjing Huashi New Material
9.4.1 Nanjing Huashi New Material Details
9.4.2 Nanjing Huashi New Material Major Business
9.4.3 Nanjing Huashi New Material Vanillyl Butyl Ether Product and Services
9.4.4 Nanjing Huashi New Material Vanillyl Butyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Nanjing Huashi New Material Recent Developments/Updates
9.4.6 Nanjing Huashi New Material Competitive Strengths & Weaknesses
9.5 Anhui Fengle Perfume
9.5.1 Anhui Fengle Perfume Details
9.5.2 Anhui Fengle Perfume Major Business
9.5.3 Anhui Fengle Perfume Vanillyl Butyl Ether Product and Services
9.5.4 Anhui Fengle Perfume Vanillyl Butyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Anhui Fengle Perfume Recent Developments/Updates
9.5.6 Anhui Fengle Perfume Competitive Strengths & Weaknesses
9.6 Beri Pharma
9.6.1 Beri Pharma Details
9.6.2 Beri Pharma Major Business
9.6.3 Beri Pharma Vanillyl Butyl Ether Product and Services
9.6.4 Beri Pharma Vanillyl Butyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Beri Pharma Recent Developments/Updates
9.6.6 Beri Pharma Competitive Strengths & Weaknesses

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info@marketpublishers.com

9.7 JAKA Biotech
9.7.1 JAKA Biotech Details
9.7.2 JAKA Biotech Major Business
9.7.3 JAKA Biotech Vanillyl Butyl Ether Product and Services
9.7.4 JAKA Biotech Vanillyl Butyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 JAKA Biotech Recent Developments/Updates
9.7.6 JAKA Biotech Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Vanillyl Butyl Ether Industry Chain
10.2 Vanillyl Butyl Ether Upstream Analysis
10.2.1 Vanillyl Butyl Ether Core Raw Materials
10.2.2 Main Manufacturers of Vanillyl Butyl Ether Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Vanillyl Butyl Ether Production Mode
10.6 Vanillyl Butyl Ether Procurement Model
10.7 Vanillyl Butyl Ether Industry Sales Model and Sales Channels
10.7.1 Vanillyl Butyl Ether Sales Model
10.7.2 Vanillyl Butyl Ether Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Vanillyl Butyl Ether Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Vanillyl Butyl Ether Production Value by Region (2021-2026) & (USD Million)
Table 3. World Vanillyl Butyl Ether Production Value by Region (2027-2032) & (USD Million)
Table 4. World Vanillyl Butyl Ether Production Value Market Share by Region (2021-2026)
Table 5. World Vanillyl Butyl Ether Production Value Market Share by Region (2027-2032)
Table 6. World Vanillyl Butyl Ether Production by Region (2021-2026) & (Tons)
Table 7. World Vanillyl Butyl Ether Production by Region (2027-2032) & (Tons)
Table 8. World Vanillyl Butyl Ether Production Market Share by Region (2021-2026)
Table 9. World Vanillyl Butyl Ether Production Market Share by Region (2027-2032)
Table 10. World Vanillyl Butyl Ether Average Price by Region (2021-2026) & (US$/kg)
Table 11. World Vanillyl Butyl Ether Average Price by Region (2027-2032) & (US$/kg)
Table 12. Vanillyl Butyl Ether Major Market Trends
Table 13. World Vanillyl Butyl Ether Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
Table 14. World Vanillyl Butyl Ether Consumption by Region (2021-2026) & (Tons)
Table 15. World Vanillyl Butyl Ether Consumption Forecast by Region (2027-2032) & (Tons)
Table 16. World Vanillyl Butyl Ether Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Vanillyl Butyl Ether Producers in 2025
Table 18. World Vanillyl Butyl Ether Production by Manufacturer (2021-2026) & (Tons)
Table 19. Production Market Share of Key Vanillyl Butyl Ether Producers in 2025
Table 20. World Vanillyl Butyl Ether Average Price by Manufacturer (2021-2026) & (US$/kg)
Table 21. Global Vanillyl Butyl Ether Company Evaluation Quadrant
Table 22. World Vanillyl Butyl Ether Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Vanillyl Butyl Ether Production Site of Key Manufacturer
Table 24. Vanillyl Butyl Ether Market: Company Product Type Footprint
Table 25. Vanillyl Butyl Ether Market: Company Product Application Footprint

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info@marketpublishers.com

Table 26. Vanillyl Butyl Ether Competitive Factors
Table 27. Vanillyl Butyl Ether New Entrant and Capacity Expansion Plans
Table 28. Vanillyl Butyl Ether Mergers & Acquisitions Activity
Table 29. United States VS China Vanillyl Butyl Ether Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Vanillyl Butyl Ether Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Vanillyl Butyl Ether Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Vanillyl Butyl Ether Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Vanillyl Butyl Ether Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Vanillyl Butyl Ether Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Vanillyl Butyl Ether Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Vanillyl Butyl Ether Production Market Share (2021-2026)
Table 37. China Based Vanillyl Butyl Ether Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Vanillyl Butyl Ether Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Vanillyl Butyl Ether Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Vanillyl Butyl Ether Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Vanillyl Butyl Ether Production Market Share (2021-2026)
Table 42. Rest of World Based Vanillyl Butyl Ether Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Vanillyl Butyl Ether Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Vanillyl Butyl Ether Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Vanillyl Butyl Ether Production, (2021-2026) & (Tons)
Table 46. Rest of World Based Manufacturers Vanillyl Butyl Ether Production Market Share (2021-2026)

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info@marketpublishers.com

Table 47. World Vanillyl Butyl Ether Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Vanillyl Butyl Ether Production by Type (2021-2026) & (Tons)
Table 49. World Vanillyl Butyl Ether Production by Type (2027-2032) & (Tons)
Table 50. World Vanillyl Butyl Ether Production Value by Type (2021-2026) & (USD Million)
Table 51. World Vanillyl Butyl Ether Production Value by Type (2027-2032) & (USD Million)
Table 52. World Vanillyl Butyl Ether Average Price by Type (2021-2026) & (US$/kg)
Table 53. World Vanillyl Butyl Ether Average Price by Type (2027-2032) & (US$/kg)
Table 54. World Vanillyl Butyl Ether Production Value by Grade, (USD Million), 2021 & 2025 & 2032
Table 55. World Vanillyl Butyl Ether Production by Grade (2021-2026) & (Tons)
Table 56. World Vanillyl Butyl Ether Production by Grade (2027-2032) & (Tons)
Table 57. World Vanillyl Butyl Ether Production Value by Grade (2021-2026) & (USD Million)
Table 58. World Vanillyl Butyl Ether Production Value by Grade (2027-2032) & (USD Million)
Table 59. World Vanillyl Butyl Ether Average Price by Grade (2021-2026) & (US$/kg)
Table 60. World Vanillyl Butyl Ether Average Price by Grade (2027-2032) & (US$/kg)
Table 61. World Vanillyl Butyl Ether Production Value by Raw Material Attribute, (USD Million), 2021 & 2025 & 2032
Table 62. World Vanillyl Butyl Ether Production by Raw Material Attribute (2021-2026) & (Tons)
Table 63. World Vanillyl Butyl Ether Production by Raw Material Attribute (2027-2032) & (Tons)
Table 64. World Vanillyl Butyl Ether Production Value by Raw Material Attribute (2021-2026) & (USD Million)
Table 65. World Vanillyl Butyl Ether Production Value by Raw Material Attribute (2027-2032) & (USD Million)
Table 66. World Vanillyl Butyl Ether Average Price by Raw Material Attribute (2021-2026) & (US$/kg)
Table 67. World Vanillyl Butyl Ether Average Price by Raw Material Attribute (2027-2032) & (US$/kg)
Table 68. World Vanillyl Butyl Ether Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Vanillyl Butyl Ether Production by Application (2021-2026) & (Tons)
Table 70. World Vanillyl Butyl Ether Production by Application (2027-2032) & (Tons)
Table 71. World Vanillyl Butyl Ether Production Value by Application (2021-2026) &

+357 96 030922
info@marketpublishers.com

(USD Million)
Table 72. World Vanillyl Butyl Ether Production Value by Application (2027-2032) & (USD Million)
Table 73. World Vanillyl Butyl Ether Average Price by Application (2021-2026) & (US$/kg)
Table 74. World Vanillyl Butyl Ether Average Price by Application (2027-2032) & (US$/kg)
Table 75. Takasago International Basic Information, Manufacturing Base and Competitors
Table 76. Takasago International Major Business
Table 77. Takasago International Vanillyl Butyl Ether Product and Services
Table 78. Takasago International Vanillyl Butyl Ether Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Takasago International Recent Developments/Updates
Table 80. Takasago International Competitive Strengths & Weaknesses
Table 81. CORUM Basic Information, Manufacturing Base and Competitors
Table 82. CORUM Major Business
Table 83. CORUM Vanillyl Butyl Ether Product and Services
Table 84. CORUM Vanillyl Butyl Ether Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. CORUM Recent Developments/Updates
Table 86. CORUM Competitive Strengths & Weaknesses
Table 87. Cosphatec Basic Information, Manufacturing Base and Competitors
Table 88. Cosphatec Major Business
Table 89. Cosphatec Vanillyl Butyl Ether Product and Services
Table 90. Cosphatec Vanillyl Butyl Ether Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Cosphatec Recent Developments/Updates
Table 92. Cosphatec Competitive Strengths & Weaknesses
Table 93. Nanjing Huashi New Material Basic Information, Manufacturing Base and Competitors
Table 94. Nanjing Huashi New Material Major Business
Table 95. Nanjing Huashi New Material Vanillyl Butyl Ether Product and Services
Table 96. Nanjing Huashi New Material Vanillyl Butyl Ether Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Nanjing Huashi New Material Recent Developments/Updates
Table 98. Nanjing Huashi New Material Competitive Strengths & Weaknesses
Table 99. Anhui Fengle Perfume Basic Information, Manufacturing Base and Competitors

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Table 100. Anhui Fengle Perfume Major Business
Table 101. Anhui Fengle Perfume Vanillyl Butyl Ether Product and Services
Table 102. Anhui Fengle Perfume Vanillyl Butyl Ether Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Anhui Fengle Perfume Recent Developments/Updates
Table 104. Anhui Fengle Perfume Competitive Strengths & Weaknesses
Table 105. Beri Pharma Basic Information, Manufacturing Base and Competitors
Table 106. Beri Pharma Major Business
Table 107. Beri Pharma Vanillyl Butyl Ether Product and Services
Table 108. Beri Pharma Vanillyl Butyl Ether Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Beri Pharma Recent Developments/Updates
Table 110. Beri Pharma Competitive Strengths & Weaknesses
Table 111. JAKA Biotech Basic Information, Manufacturing Base and Competitors
Table 112. JAKA Biotech Major Business
Table 113. JAKA Biotech Vanillyl Butyl Ether Product and Services
Table 114. JAKA Biotech Vanillyl Butyl Ether Production (Tons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. JAKA Biotech Recent Developments/Updates
Table 116. JAKA Biotech Competitive Strengths & Weaknesses
Table 117. Global Key Players of Vanillyl Butyl Ether Upstream (Raw Materials)
Table 118. Global Vanillyl Butyl Ether Typical Customers
Table 119. Vanillyl Butyl Ether Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Vanillyl Butyl Ether Picture
Figure 2. World Vanillyl Butyl Ether Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Vanillyl Butyl Ether Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Vanillyl Butyl Ether Production (2021-2032) & (Tons)
Figure 5. World Vanillyl Butyl Ether Average Price (2021-2032) & (US$/kg)
Figure 6. World Vanillyl Butyl Ether Production Value Market Share by Region (2021-2032)
Figure 7. World Vanillyl Butyl Ether Production Market Share by Region (2021-2032)
Figure 8. Japan Vanillyl Butyl Ether Production (2021-2032) & (Tons)
Figure 9. Europe Vanillyl Butyl Ether Production (2021-2032) & (Tons)
Figure 10. China Vanillyl Butyl Ether Production (2021-2032) & (Tons)
Figure 11. Vanillyl Butyl Ether Market Drivers
Figure 12. Factors Affecting Demand
Figure 13. World Vanillyl Butyl Ether Consumption (2021-2032) & (Tons)
Figure 14. World Vanillyl Butyl Ether Consumption Market Share by Region (2021-2032)
Figure 15. United States Vanillyl Butyl Ether Consumption (2021-2032) & (Tons)
Figure 16. China Vanillyl Butyl Ether Consumption (2021-2032) & (Tons)
Figure 17. Europe Vanillyl Butyl Ether Consumption (2021-2032) & (Tons)
Figure 18. Japan Vanillyl Butyl Ether Consumption (2021-2032) & (Tons)
Figure 19. South Korea Vanillyl Butyl Ether Consumption (2021-2032) & (Tons)
Figure 20. ASEAN Vanillyl Butyl Ether Consumption (2021-2032) & (Tons)
Figure 21. India Vanillyl Butyl Ether Consumption (2021-2032) & (Tons)
Figure 22. Producer Shipments of Vanillyl Butyl Ether by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 23. Global Four-firm Concentration Ratios (CR4) for Vanillyl Butyl Ether Markets in 2025
Figure 24. Global Four-firm Concentration Ratios (CR8) for Vanillyl Butyl Ether Markets in 2025
Figure 25. United States VS China: Vanillyl Butyl Ether Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 26. United States VS China: Vanillyl Butyl Ether Production Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Vanillyl Butyl Ether Consumption Market Share

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Comparison (2021 & 2025 & 2032)
Figure 28. United States Based Manufacturers Vanillyl Butyl Ether Production Market Share 2025
Figure 29. China Based Manufacturers Vanillyl Butyl Ether Production Market Share 2025
Figure 30. Rest of World Based Manufacturers Vanillyl Butyl Ether Production Market Share 2025
Figure 31. World Vanillyl Butyl Ether Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 32. World Vanillyl Butyl Ether Production Value Market Share by Type in 2025
Figure 33. Purity ?98%
Figure 34. Purity ?99%
Figure 35. Other
Figure 36. World Vanillyl Butyl Ether Production Market Share by Type (2021-2032)
Figure 37. World Vanillyl Butyl Ether Production Value Market Share by Type (2021-2032)
Figure 38. World Vanillyl Butyl Ether Average Price by Type (2021-2032) & (US$/kg)
Figure 39. World Vanillyl Butyl Ether Production Value by Grade, (USD Million), 2021 & 2025 & 2032
Figure 40. World Vanillyl Butyl Ether Production Value Market Share by Grade in 2025
Figure 41. Cosmetic Grade
Figure 42. Food Grade
Figure 43. Other
Figure 44. World Vanillyl Butyl Ether Production Market Share by Grade (2021-2032)
Figure 45. World Vanillyl Butyl Ether Production Value Market Share by Grade (2021-2032)
Figure 46. World Vanillyl Butyl Ether Average Price by Grade (2021-2032) & (US$/kg)
Figure 47. World Vanillyl Butyl Ether Production Value by Raw Material Attribute, (USD Million), 2021 & 2025 & 2032
Figure 48. World Vanillyl Butyl Ether Production Value Market Share by Raw Material Attribute in 2025
Figure 49. Conventional Type
Figure 50. Natural-origin Type
Figure 51. World Vanillyl Butyl Ether Production Market Share by Raw Material Attribute (2021-2032)
Figure 52. World Vanillyl Butyl Ether Production Value Market Share by Raw Material Attribute (2021-2032)
Figure 53. World Vanillyl Butyl Ether Average Price by Raw Material Attribute (2021-2032) & (US$/kg)

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Figure 54. World Vanillyl Butyl Ether Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 55. World Vanillyl Butyl Ether Production Value Market Share by Application in 2025
Figure 56. Skin Care
Figure 57. Hair Care
Figure 58. Oral Care
Figure 59. Food & Beverages
Figure 60. Others
Figure 61. World Vanillyl Butyl Ether Production Market Share by Application (2021-2032)
Figure 62. World Vanillyl Butyl Ether Production Value Market Share by Application (2021-2032)
Figure 63. World Vanillyl Butyl Ether Average Price by Application (2021-2032) & (US$/kg)
Figure 64. Vanillyl Butyl Ether Industry Chain
Figure 65. Vanillyl Butyl Ether Procurement Model
Figure 66. Vanillyl Butyl Ether Sales Model
Figure 67. Vanillyl Butyl Ether Sales Channels, Direct Sales, and Distribution
Figure 68. Methodology
Figure 69. Research Process and Data Source

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