

Global Vanadium Pentoxide Sulfuric Acid Catalysts Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G96AD5863D34EN.html>

Date: June 2026

Pages: 106

Price: US\$ 4,480.00 (Single User License)

ID: G96AD5863D34EN

Abstracts

The global Vanadium Pentoxide Sulfuric Acid Catalysts market size is expected to reach \$ 439 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Vanadium pentoxide sulfuric acid catalysts are the most widely used type in sulfuric acid production. They are primarily composed of V_2O_5 (vanadium pentoxide) supported on a carrier (such as silica or kieselguhr). These catalysts facilitate the oxidation of SO_2 to SO_3 during the sulfuric acid production process.

The upstream raw materials for vanadium pentoxide sulfuric acid catalysts are mainly vanadium compounds, alkali metal salts, silica based supports, sulfate forming materials, and forming auxiliaries.

In 2025, global sales of vanadium pentoxide sulfuric acid catalysts reached approximately 43 K tons, with an average global market price of around US\$ 6,880/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

Vanadium Pentoxide Sulfuric Acid Catalysts remain a core catalyst category for the contact process because they directly determine SO_2 conversion efficiency, plant stability, energy consumption, and environmental compliance. Demand is mainly linked to the installed base and operating load of sulfuric acid units in fertilizers, non ferrous smelting, basic chemicals, petroleum refining, and spent acid regeneration. The market has a stable replacement character because catalysts are periodically screened, replenished, or replaced during plant maintenance, while additional demand comes from new acid plants, converter debottlenecking, and stricter requirements on tail gas

emissions.

From the product evolution perspective, the market is shifting from standard potassium promoted V₂O₅ catalysts toward higher performance grades with better low temperature activity, lower pressure drop, stronger dust tolerance, and longer service life. This is not a departure from the V₂O₅ based system, but an upgrade within the same technical platform through promoter optimization, active phase control, support design, and catalyst geometry. Cesium promoted catalysts are especially important in final passes, low temperature operation, faster startup, emission reduction, and constrained converter capacity.

Overall, the market outlook for Vanadium Pentoxide Sulfuric Acid Catalysts is supported by the structural importance of sulfuric acid in industrial production and by the continuous need to improve environmental and operating performance in existing plants. Growth is unlikely to depend only on new capacity; a large part of market value will come from replacement demand, catalyst upgrading, process optimization, and service based competition. Suppliers with stronger capabilities in low temperature activity, pressure drop reduction, dust management, life cycle service, and converter performance diagnostics are likely to gain a stronger position. At the same time, the product is relatively mature, so competition will focus less on basic chemistry replacement and more on reliability, operating cost reduction, emissions control, and tailored catalyst loading solutions.

This report studies the global Vanadium Pentoxide Sulfuric Acid Catalysts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vanadium Pentoxide Sulfuric Acid Catalysts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vanadium Pentoxide Sulfuric Acid Catalysts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vanadium Pentoxide Sulfuric Acid Catalysts total production and demand, 2021-2032, (Tons)

Global Vanadium Pentoxide Sulfuric Acid Catalysts total production value, 2021-2032, (USD Million)

Global Vanadium Pentoxide Sulfuric Acid Catalysts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production

site)

Global Vanadium Pentoxide Sulfuric Acid Catalysts consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Vanadium Pentoxide Sulfuric Acid Catalysts domestic production, consumption, key domestic manufacturers and share

Global Vanadium Pentoxide Sulfuric Acid Catalysts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Vanadium Pentoxide Sulfuric Acid Catalysts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Vanadium Pentoxide Sulfuric Acid Catalysts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Vanadium Pentoxide Sulfuric Acid Catalysts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Topsoe, BASF, Elesent Clean Technologies, S?d-Chemie India, Xiangyang Jingxin Catalyst, Guizhou Wylton Catalytic Technology, Kaifeng Sanfeng Catalyst, Nanjing Yungao New Type Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vanadium Pentoxide Sulfuric Acid Catalysts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vanadium Pentoxide Sulfuric Acid Catalysts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vanadium Pentoxide Sulfuric Acid Catalysts Market, Segmentation by Type:

Potassium-Promoted Catalysts

Cesium-Promoted Catalysts

Global Vanadium Pentoxide Sulfuric Acid Catalysts Market, Segmentation by Operating Temperature:

Standard Temperature Catalyst (400-630°C)

Low Temperature Catalyst (370°C)

Ultra Low Ignition Catalyst (320-330°C)

Global Vanadium Pentoxide Sulfuric Acid Catalysts Market, Segmentation by Feed Gas Source:

Sulfur Burning Acid Plant Catalyst

Metallurgical Off Gas Catalyst

Other

Global Vanadium Pentoxide Sulfuric Acid Catalysts Market, Segmentation by Application:

Contact Process

WSA Process

Other

Companies Profiled:

Topsoe

BASF

Elessent Clean Technologies

S?d-Chemie India

Xiangyang Jingxin Catalyst

Guizhou Wylton Catalytic Technology

Kaifeng Sanfeng Catalyst

Nanjing Yungao New Type Materials

Key Questions Answered:

1. How big is the global Vanadium Pentoxide Sulfuric Acid Catalysts market?
2. What is the demand of the global Vanadium Pentoxide Sulfuric Acid Catalysts market?
3. What is the year over year growth of the global Vanadium Pentoxide Sulfuric Acid Catalysts market?
4. What is the production and production value of the global Vanadium Pentoxide Sulfuric Acid Catalysts market?

5. Who are the key producers in the global Vanadium Pentoxide Sulfuric Acid Catalysts market?
6. What are the growth factors driving the market demand?

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