

Global Vanadium Based SCR Catalysts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vanadium Based SCR Catalysts market size is expected to reach \$ 1537 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Vanadium-based SCR catalysts are industrial denitrification catalysts that use vanadium oxide as the active component, typically supported on titanium dioxide. With titanium dioxide as the support and vanadium oxide as the active component, tungsten or molybdenum is usually added to enhance thermal stability and sulfur resistance.

The core upstream aspect lies in the supply of raw materials, mainly including the active component vanadium pentoxide, the co-catalyst tungsten trioxide or molybdenum dioxide, and the electronic-grade anatase titanium dioxide as the support. Vanadium prices are highly susceptible to fluctuations in the steel industry, directly determining the cost advantage of the midstream sector. The midstream sector involves catalyst molding and manufacturing, encompassing the production of various structural forms such as honeycomb, flat, or corrugated types. The core technological barriers lie in the precise control of the formulation ratio and the extrusion molding process. Downstream applications are wide-ranging, covering industrial flue gas treatment in thermal power plants and cement kilns, as well as heavy-duty diesel vehicle exhaust treatment (SCR systems).

The new purchase price of vanadium-based SCR catalysts is typically around US\$1600-2300 per cubic meter. Global sales over 25 years are estimated at approximately 550,000 cubic meters, with an industry gross margin of around 30%-40%.

The driving factors primarily stem from the combined effect of policy and market forces. Firstly, the implementation of global emission regulations has mandated a surge in the installation of high-efficiency denitrification catalysts. Secondly, the ultra-low emission retrofitting of non-power industries (coking, glass, ceramics, etc.) has entered a more complex phase, generating substantial customized demands for operating conditions characterized by low ambient temperatures and high dust levels. Furthermore, as the first batch of installed catalysts enters its end-of-life phase, significant 'aftermarket replacement demand' and 'catalyst regeneration services' are creating a new profit margin, driving the evolution of service-oriented manufacturing models. In response to increasingly stringent low-NO_x emission standards, developing novel vanadium-based formulations with ultra-low temperature activity and the ability to effectively inhibit the conversion of SO₂ to SO₃ has become a key technological challenge for companies to maintain competitiveness.

Obstacles are concentrated in environmental restrictions and resource fluctuations. The toxicity of vanadium itself makes it subject to increasingly stringent hazardous waste management regulations in both production and disposal. Meanwhile, upstream vanadium pentoxide is highly sensitive to price fluctuations due to the strong influence of the steel industry, making catalyst manufacturers' profit margins extremely vulnerable to squeeze.

This report studies the global Vanadium Based SCR Catalysts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vanadium Based SCR Catalysts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vanadium Based SCR Catalysts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vanadium Based SCR Catalysts total production and demand, 2021-2032, (Cubic Meter)

Global Vanadium Based SCR Catalysts total production value, 2021-2032, (USD Million)

Global Vanadium Based SCR Catalysts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Vanadium Based SCR Catalysts consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Vanadium Based SCR Catalysts domestic production, consumption, key domestic manufacturers and share

Global Vanadium Based SCR Catalysts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Vanadium Based SCR Catalysts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Vanadium Based SCR Catalysts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Vanadium Based SCR Catalysts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey, BASF, Cormetech, Kanadevia, Ceram Austria, Umicore, Shell, JGC C&C, Topsoe, Guodian Longyuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vanadium Based SCR Catalysts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vanadium Based SCR Catalysts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vanadium Based SCR Catalysts Market, Segmentation by Type:

Honeycomb Catalyst

Plate Catalyst

Corrugated Catalyst

Global Vanadium Based SCR Catalysts Market, Segmentation by Vanadium Content:

Low Vanadium (

Contents

1 SUPPLY SUMMARY

- 1.1 Vanadium Based SCR Catalysts Introduction
- 1.2 World Vanadium Based SCR Catalysts Supply & Forecast
 - 1.2.1 World Vanadium Based SCR Catalysts Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Vanadium Based SCR Catalysts Production (2021-2032)
 - 1.2.3 World Vanadium Based SCR Catalysts Pricing Trends (2021-2032)
- 1.3 World Vanadium Based SCR Catalysts Production by Region (Based on Production Site)
 - 1.3.1 World Vanadium Based SCR Catalysts Production Value by Region (2021-2032)
 - 1.3.2 World Vanadium Based SCR Catalysts Production by Region (2021-2032)
 - 1.3.3 World Vanadium Based SCR Catalysts Average Price by Region (2021-2032)
 - 1.3.4 North America Vanadium Based SCR Catalysts Production (2021-2032)
 - 1.3.5 Europe Vanadium Based SCR Catalysts Production (2021-2032)
 - 1.3.6 China Vanadium Based SCR Catalysts Production (2021-2032)
 - 1.3.7 Japan Vanadium Based SCR Catalysts Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Vanadium Based SCR Catalysts Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Vanadium Based SCR Catalysts Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Vanadium Based SCR Catalysts Demand (2021-2032)
- 2.2 World Vanadium Based SCR Catalysts Consumption by Region
 - 2.2.1 World Vanadium Based SCR Catalysts Consumption by Region (2021-2026)
 - 2.2.2 World Vanadium Based SCR Catalysts Consumption Forecast by Region (2027-2032)
- 2.3 United States Vanadium Based SCR Catalysts Consumption (2021-2032)
- 2.4 China Vanadium Based SCR Catalysts Consumption (2021-2032)
- 2.5 Europe Vanadium Based SCR Catalysts Consumption (2021-2032)
- 2.6 Japan Vanadium Based SCR Catalysts Consumption (2021-2032)
- 2.7 South Korea Vanadium Based SCR Catalysts Consumption (2021-2032)
- 2.8 ASEAN Vanadium Based SCR Catalysts Consumption (2021-2032)
- 2.9 India Vanadium Based SCR Catalysts Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Vanadium Based SCR Catalysts Production Value by Manufacturer (2021-2026)
- 3.2 World Vanadium Based SCR Catalysts Production by Manufacturer (2021-2026)
- 3.3 World Vanadium Based SCR Catalysts Average Price by Manufacturer (2021-2026)
- 3.4 Vanadium Based SCR Catalysts Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Vanadium Based SCR Catalysts Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Vanadium Based SCR Catalysts in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Vanadium Based SCR Catalysts in 2025
- 3.6 Vanadium Based SCR Catalysts Market: Overall Company Footprint Analysis
 - 3.6.1 Vanadium Based SCR Catalysts Market: Region Footprint
 - 3.6.2 Vanadium Based SCR Catalysts Market: Company Product Type Footprint
 - 3.6.3 Vanadium Based SCR Catalysts Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Vanadium Based SCR Catalysts Production Value Comparison
 - 4.1.1 United States VS China: Vanadium Based SCR Catalysts Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Vanadium Based SCR Catalysts Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Vanadium Based SCR Catalysts Production Comparison
 - 4.2.1 United States VS China: Vanadium Based SCR Catalysts Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Vanadium Based SCR Catalysts Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Vanadium Based SCR Catalysts Consumption Comparison
 - 4.3.1 United States VS China: Vanadium Based SCR Catalysts Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Vanadium Based SCR Catalysts Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Vanadium Based SCR Catalysts Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Vanadium Based SCR Catalysts Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Vanadium Based SCR Catalysts Production Value (2021-2026)

4.4.3 United States Based Manufacturers Vanadium Based SCR Catalysts Production (2021-2026)

4.5 China Based Vanadium Based SCR Catalysts Manufacturers and Market Share

4.5.1 China Based Vanadium Based SCR Catalysts Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Vanadium Based SCR Catalysts Production Value (2021-2026)

4.5.3 China Based Manufacturers Vanadium Based SCR Catalysts Production (2021-2026)

4.6 Rest of World Based Vanadium Based SCR Catalysts Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Vanadium Based SCR Catalysts Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Vanadium Based SCR Catalysts Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Vanadium Based SCR Catalysts Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Vanadium Based SCR Catalysts Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Honeycomb Catalyst

5.2.2 Plate Catalyst

5.2.3 Corrugated Catalyst

5.3 Market Segment by Type

5.3.1 World Vanadium Based SCR Catalysts Production by Type (2021-2032)

5.3.2 World Vanadium Based SCR Catalysts Production Value by Type (2021-2032)

5.3.3 World Vanadium Based SCR Catalysts Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VANADIUM CONTENT

6.1 World Vanadium Based SCR Catalysts Market Size Overview by Vanadium

Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Vanadium Content

6.2.1 Low Vanadium (

List Of Tables

LIST OF TABLES

Table 1. World Vanadium Based SCR Catalysts Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Vanadium Based SCR Catalysts Production Value by Region (2021-2026) & (USD Million)

Table 3. World Vanadium Based SCR Catalysts Production Value by Region (2027-2032) & (USD Million)

Table 4. World Vanadium Based SCR Catalysts Production Value Market Share by Region (2021-2026)

Table 5. World Vanadium Based SCR Catalysts Production Value Market Share by Region (2027-2032)

Table 6. World Vanadium Based SCR Catalysts Production by Region (2021-2026) & (Cubic Meter)

Table 7. World Vanadium Based SCR Catalysts Production by Region (2027-2032) & (Cubic Meter)

Table 8. World Vanadium Based SCR Catalysts Production Market Share by Region (2021-2026)

Table 9. World Vanadium Based SCR Catalysts Production Market Share by Region (2027-2032)

Table 10. World Vanadium Based SCR Catalysts Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 11. World Vanadium Based SCR Catalysts Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 12. Vanadium Based SCR Catalysts Major Market Trends

Table 13. World Vanadium Based SCR Catalysts Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)

Table 14. World Vanadium Based SCR Catalysts Consumption by Region (2021-2026) & (Cubic Meter)

Table 15. World Vanadium Based SCR Catalysts Consumption Forecast by Region (2027-2032) & (Cubic Meter)

Table 16. World Vanadium Based SCR Catalysts Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Vanadium Based SCR Catalysts Producers in 2025

Table 18. World Vanadium Based SCR Catalysts Production by Manufacturer (2021-2026) & (Cubic Meter)

Table 19. Production Market Share of Key Vanadium Based SCR Catalysts Producers in 2025

Table 20. World Vanadium Based SCR Catalysts Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 21. Global Vanadium Based SCR Catalysts Company Evaluation Quadrant

Table 22. World Vanadium Based SCR Catalysts Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Vanadium Based SCR Catalysts Production Site of Key Manufacturer

Table 24. Vanadium Based SCR Catalysts Market: Company Product Type Footprint

Table 25. Vanadium Based SCR Catalysts Market: Company Product Application Footprint

Table 26. Vanadium Based SCR Catalysts Competitive Factors

Table 27. Vanadium Based SCR Catalysts New Entrant and Capacity Expansion Plans

Table 28. Vanadium Based SCR Catalysts Mergers & Acquisitions Activity

Table 29. United States VS China Vanadium Based SCR Catalysts Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Vanadium Based SCR Catalysts Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 31. United States VS China Vanadium Based SCR Catalysts Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 32. United States Based Vanadium Based SCR Catalysts Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Vanadium Based SCR Catalysts Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Vanadium Based SCR Catalysts Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Vanadium Based SCR Catalysts Production (2021-2026) & (Cubic Meter)

Table 36. United States Based Manufacturers Vanadium Based SCR Catalysts Production Market Share (2021-2026)

Table 37. China Based Vanadium Based SCR Catalysts Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Vanadium Based SCR Catalysts Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Vanadium Based SCR Catalysts Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Vanadium Based SCR Catalysts Production, (2021-2026) & (Cubic Meter)

Table 41. China Based Manufacturers Vanadium Based SCR Catalysts Production Market Share (2021-2026)

Table 42. Rest of World Based Vanadium Based SCR Catalysts Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Vanadium Based SCR Catalysts Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Vanadium Based SCR Catalysts Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Vanadium Based SCR Catalysts Production, (2021-2026) & (Cubic Meter)

Table 46. Rest of World Based Manufacturers Vanadium Based SCR Catalysts Production Market Share (2021-2026)

Table 47. World Vanadium Based SCR Catalysts Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Vanadium Based SCR Catalysts Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Vanadium Based SCR Catalysts Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Vanadium Based SCR Catalysts Production Value by Type (2021-2026) & (USD Million)

Table 51. World Vanadium Based SCR Catalysts Production Value by Type (2027-2032) & (USD Million)

Table 52. World Vanadium Based SCR Catalysts Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Vanadium Based SCR Catalysts Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Vanadium Based SCR Catalysts Production Value by Vanadium Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Vanadium Based SCR Catalysts Production by Vanadium Content (2021-2026) & (Cubic Meter)

Table 56. World Vanadium Based SCR Catalysts Production by Vanadium Content (2027-2032) & (Cubic Meter)

Table 57. World Vanadium Based SCR Catalysts Production Value by Vanadium Content (2021-2026) & (USD Million)

Table 58. World Vanadium Based SCR Catalysts Production Value by Vanadium Content (2027-2032) & (USD Million)

Table 59. World Vanadium Based SCR Catalysts Average Price by Vanadium Content (2021-2026) & (US\$/Cubic Meter)

Table 60. World Vanadium Based SCR Catalysts Average Price by Vanadium Content

(2027-2032) & (US\$/Cubic Meter)

Table 61. World Vanadium Based SCR Catalysts Production Value by Operating Temperature, (USD Million), 2021 & 2025 & 2032

Table 62. World Vanadium Based SCR Catalysts Production by Operating Temperature (2021-2026) & (Cubic Meter)

Table 63. World Vanadium Based SCR Catalysts Production by Operating Temperature (2027-2032) & (Cubic Meter)

Table 64. World Vanadium Based SCR Catalysts Production Value by Operating Temperature (2021-2026) & (USD Million)

Table 65. World Vanadium Based SCR Catalysts Production Value by Operating Temperature (2027-2032) & (USD Million)

Table 66. World Vanadium Based SCR Catalysts Average Price by Operating Temperature (2021-2026) & (US\$/Cubic Meter)

Table 67. World Vanadium Based SCR Catalysts Average Price by Operating Temperature (2027-2032) & (US\$/Cubic Meter)

Table 68. World Vanadium Based SCR Catalysts Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Vanadium Based SCR Catalysts Production by Application (2021-2026) & (Cubic Meter)

Table 70. World Vanadium Based SCR Catalysts Production by Application (2027-2032) & (Cubic Meter)

Table 71. World Vanadium Based SCR Catalysts Production Value by Application (2021-2026) & (USD Million)

Table 72. World Vanadium Based SCR Catalysts Production Value by Application (2027-2032) & (USD Million)

Table 73. World Vanadium Based SCR Catalysts Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 74. World Vanadium Based SCR Catalysts Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 75. Johnson Matthey Basic Information, Manufacturing Base and Competitors

Table 76. Johnson Matthey Major Business

Table 77. Johnson Matthey Vanadium Based SCR Catalysts Product and Services

Table 78. Johnson Matthey Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Johnson Matthey Recent Developments/Updates

Table 80. Johnson Matthey Competitive Strengths & Weaknesses

Table 81. BASF Basic Information, Manufacturing Base and Competitors

Table 82. BASF Major Business

- Table 83. BASF Vanadium Based SCR Catalysts Product and Services
- Table 84. BASF Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. BASF Recent Developments/Updates
- Table 86. BASF Competitive Strengths & Weaknesses
- Table 87. Cormetech Basic Information, Manufacturing Base and Competitors
- Table 88. Cormetech Major Business
- Table 89. Cormetech Vanadium Based SCR Catalysts Product and Services
- Table 90. Cormetech Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Cormetech Recent Developments/Updates
- Table 92. Cormetech Competitive Strengths & Weaknesses
- Table 93. Kanadevia Basic Information, Manufacturing Base and Competitors
- Table 94. Kanadevia Major Business
- Table 95. Kanadevia Vanadium Based SCR Catalysts Product and Services
- Table 96. Kanadevia Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Kanadevia Recent Developments/Updates
- Table 98. Kanadevia Competitive Strengths & Weaknesses
- Table 99. Ceram Austria Basic Information, Manufacturing Base and Competitors
- Table 100. Ceram Austria Major Business
- Table 101. Ceram Austria Vanadium Based SCR Catalysts Product and Services
- Table 102. Ceram Austria Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Ceram Austria Recent Developments/Updates
- Table 104. Ceram Austria Competitive Strengths & Weaknesses
- Table 105. Umicore Basic Information, Manufacturing Base and Competitors
- Table 106. Umicore Major Business
- Table 107. Umicore Vanadium Based SCR Catalysts Product and Services
- Table 108. Umicore Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Umicore Recent Developments/Updates
- Table 110. Umicore Competitive Strengths & Weaknesses
- Table 111. Shell Basic Information, Manufacturing Base and Competitors

Table 112. Shell Major Business

Table 113. Shell Vanadium Based SCR Catalysts Product and Services

Table 114. Shell Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Shell Recent Developments/Updates

Table 116. Shell Competitive Strengths & Weaknesses

Table 117. JGC C&C Basic Information, Manufacturing Base and Competitors

Table 118. JGC C&C Major Business

Table 119. JGC C&C Vanadium Based SCR Catalysts Product and Services

Table 120. JGC C&C Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. JGC C&C Recent Developments/Updates

Table 122. JGC C&C Competitive Strengths & Weaknesses

Table 123. Topsoe Basic Information, Manufacturing Base and Competitors

Table 124. Topsoe Major Business

Table 125. Topsoe Vanadium Based SCR Catalysts Product and Services

Table 126. Topsoe Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Topsoe Recent Developments/Updates

Table 128. Topsoe Competitive Strengths & Weaknesses

Table 129. Guodian Longyuan Basic Information, Manufacturing Base and Competitors

Table 130. Guodian Longyuan Major Business

Table 131. Guodian Longyuan Vanadium Based SCR Catalysts Product and Services

Table 132. Guodian Longyuan Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Guodian Longyuan Recent Developments/Updates

Table 134. Guodian Longyuan Competitive Strengths & Weaknesses

Table 135. Jiangsu Wonder Basic Information, Manufacturing Base and Competitors

Table 136. Jiangsu Wonder Major Business

Table 137. Jiangsu Wonder Vanadium Based SCR Catalysts Product and Services

Table 138. Jiangsu Wonder Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Jiangsu Wonder Recent Developments/Updates

Table 140. Jiangsu Wonder Competitive Strengths & Weaknesses

Table 141. Datang Environment Industry Basic Information, Manufacturing Base and Competitors

Table 142. Datang Environment Industry Major Business

Table 143. Datang Environment Industry Vanadium Based SCR Catalysts Product and Services

Table 144. Datang Environment Industry Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Datang Environment Industry Recent Developments/Updates

Table 146. Datang Environment Industry Competitive Strengths & Weaknesses

Table 147. Chongqing Yuanda Basic Information, Manufacturing Base and Competitors

Table 148. Chongqing Yuanda Major Business

Table 149. Chongqing Yuanda Vanadium Based SCR Catalysts Product and Services

Table 150. Chongqing Yuanda Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Chongqing Yuanda Recent Developments/Updates

Table 152. Chongqing Yuanda Competitive Strengths & Weaknesses

Table 153. Shandong Tiancan environmental Technology Basic Information, Manufacturing Base and Competitors

Table 154. Shandong Tiancan environmental Technology Major Business

Table 155. Shandong Tiancan environmental Technology Vanadium Based SCR Catalysts Product and Services

Table 156. Shandong Tiancan environmental Technology Vanadium Based SCR Catalysts Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shandong Tiancan environmental Technology Recent Developments/Updates

Table 158. Shandong Tiancan environmental Technology Competitive Strengths & Weaknesses

Table 159. Global Key Players of Vanadium Based SCR Catalysts Upstream (Raw Materials)

Table 160. Global Vanadium Based SCR Catalysts Typical Customers

Table 161. Vanadium Based SCR Catalysts Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Vanadium Based SCR Catalysts Picture

Figure 2. World Vanadium Based SCR Catalysts Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Vanadium Based SCR Catalysts Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Vanadium Based SCR Catalysts Production (2021-2032) & (Cubic Meter)

Figure 5. World Vanadium Based SCR Catalysts Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Vanadium Based SCR Catalysts Production Value Market Share by Region (2021-2032)

Figure 7. World Vanadium Based SCR Catalysts Production Market Share by Region (2021-2032)

Figure 8. North America Vanadium Based SCR Catalysts Production (2021-2032) & (Cubic Meter)

Figure 9. Europe Vanadium Based SCR Catalysts Production (2021-2032) & (Cubic Meter)

Figure 10. China Vanadium Based SCR Catalysts Production (2021-2032) & (Cubic Meter)

Figure 11. Japan Vanadium Based SCR Catalysts Production (2021-2032) & (Cubic Meter)

Figure 12. Vanadium Based SCR Catalysts Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Vanadium Based SCR Catalysts Consumption (2021-2032) & (Cubic Meter)

Figure 15. World Vanadium Based SCR Catalysts Consumption Market Share by Region (2021-2032)

Figure 16. United States Vanadium Based SCR Catalysts Consumption (2021-2032) & (Cubic Meter)

Figure 17. China Vanadium Based SCR Catalysts Consumption (2021-2032) & (Cubic Meter)

Figure 18. Europe Vanadium Based SCR Catalysts Consumption (2021-2032) & (Cubic Meter)

Figure 19. Japan Vanadium Based SCR Catalysts Consumption (2021-2032) & (Cubic Meter)

Figure 20. South Korea Vanadium Based SCR Catalysts Consumption (2021-2032) & (Cubic Meter)

Figure 21. ASEAN Vanadium Based SCR Catalysts Consumption (2021-2032) & (Cubic Meter)

Figure 22. India Vanadium Based SCR Catalysts Consumption (2021-2032) & (Cubic Meter)

Figure 23. Producer Shipments of Vanadium Based SCR Catalysts by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Vanadium Based SCR Catalysts Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Vanadium Based SCR Catalysts Markets in 2025

Figure 26. United States VS China: Vanadium Based SCR Catalysts Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Vanadium Based SCR Catalysts Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Vanadium Based SCR Catalysts Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Vanadium Based SCR Catalysts Production Market Share 2025

Figure 30. China Based Manufacturers Vanadium Based SCR Catalysts Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Vanadium Based SCR Catalysts Production Market Share 2025

Figure 32. World Vanadium Based SCR Catalysts Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Vanadium Based SCR Catalysts Production Value Market Share by Type in 2025

Figure 34. Honeycomb Catalyst

Figure 35. Plate Catalyst

Figure 36. Corrugated Catalyst

Figure 37. World Vanadium Based SCR Catalysts Production Market Share by Type (2021-2032)

Figure 38. World Vanadium Based SCR Catalysts Production Value Market Share by Type (2021-2032)

Figure 39. World Vanadium Based SCR Catalysts Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 40. World Vanadium Based SCR Catalysts Production Value by Vanadium Content, (USD Million), 2021 & 2025 & 2032

Figure 41. World Vanadium Based SCR Catalysts Production Value Market Share by Vanadium Content in 2025

Figure 42. Low Vanadium (

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