

Global Valve Positioners Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Valve Positioners market size was valued at USD 1453.9 million in 2023 and is forecast to a readjusted size of USD 1991 million by 2030 with a CAGR of 4.6% during review period.

A valve positioner is a device that adjusts the valve actuator's position based on a control signal.

Valve positioners compare a control signal to a valve actuator's position and move the actuator accordingly. They are used with both linear valves and rotary valves. Valve positioners are used when the 0.2 to 1 bar pressure in the diaphragm chamber is not able to cope with friction and high differential pressures.

The positioner is fitted to the yoke of the actuator and is linked to the spindle of the actuator by a feedback arm in order to monitor valve position. When a control signal differs from the valve actuator's position, the valve positioner sends the necessary power to move the actuator until the correct position is reached. This uses a high air supply.

Positioners should be installed if the valve is intended for use in a control application.

Global Valve Positioners key players include Emerson, Flowserve, Siemens, etc. Global top three manufacturers hold a share about 35%.

Europe is the largest market, with a share about 20%, followed by North America and China, both have a share about 40 percent.

In terms of product, Pneumatic is the largest segment, with a share over 45%. And in terms of application, the largest application is Oil and Gas, followed by Chemical, Pharmaceutical manufacturing, etc.

The Global Info Research report includes an overview of the development of the Valve Positioners industry chain, the market status of Oil & Gas (Pneumatic Valve Positioner, Electric Valve Positioner), Power (Pneumatic Valve Positioner, Electric Valve Positioner), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Valve Positioners.

Regionally, the report analyzes the Valve Positioners markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Valve Positioners market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Valve Positioners market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Valve Positioners industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Pneumatic Valve Positioner, Electric Valve Positioner).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Valve Positioners market.

Regional Analysis: The report involves examining the Valve Positioners market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour

to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Valve Positioners market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Valve Positioners:

Company Analysis: Report covers individual Valve Positioners manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Valve Positioners. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil & Gas, Power).

Technology Analysis: Report covers specific technologies relevant to Valve Positioners. It assesses the current state, advancements, and potential future developments in Valve Positioners areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Valve Positioners market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Valve Positioners market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Pneumatic Valve Positioner

Electric Valve Positioner

Digital Valve Positioner

Market segment by Application

Oil & Gas

Power

Water & Wastewater

Chemicals

Food & Beverages

Others

Major players covered

Emerson

Flowserve

Metso

General Electric

Siemens

ABB

SAMSON AG

Rotork

Azbil

SMC

Baker Hughes

Bürkert

Schneider Electric

GEMU

Yokogawa

Nihon KOSO

Chongqing Chuanyi Automation

IMI STI

JORDAN VALVE

POWER GENEX

YOUNG TECH FRANCE

VRG Controls

Festo

Circor International

ContRoLAir

Crane

Gemu Group

Dwyer Instruments

Valve Related Controls

Power-Genex

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Valve Positioners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Valve Positioners, with price, sales, revenue and global market share of Valve Positioners from 2019 to 2024.

Chapter 3, the Valve Positioners competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Valve Positioners breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Valve Positioners market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Valve Positioners.

Chapter 14 and 15, to describe Valve Positioners sales channel, distributors, customers, research findings and conclusion.

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