

Global Valve Automation Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3B07D72876DEN.html>

Date: April 2026

Pages: 203

Price: US\$ 4,480.00 (Single User License)

ID: G3B07D72876DEN

Abstracts

The global Valve Automation Equipment market size is expected to reach \$ 3275 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Valve automation equipment refers to systems that use electric, pneumatic, or hydraulic actuators to automatically operate, regulate, and remotely control various industrial valves. These systems typically consist of actuators, valve interfaces, sensors, control units, and communication modules, enabling automated, remote, and precise valve operation. They are widely used in petrochemical, energy, water treatment, HVAC, and industrial process control applications.

In 2025, the global production of valve automation equipment was 2.67 million units, with an average price of US\$900 per unit.

From an industry chain perspective, upstream includes electric/pneumatic actuator manufacturers, sensor and control system suppliers, PLC and industrial control providers, valve bodies and components suppliers, and automation software/integration service providers. Valve automation equipment is based on mature mechatronic technology, with high requirements for positioning accuracy, response speed, reliability, environmental resistance, and compatibility with multiple standards. Core technical barriers lie in precise control algorithms, remote monitoring and feedback integration, high-pressure and corrosion-resistant design, and multi-standard compatibility.

Downstream applications are mainly in oil & gas, petrochemical, power, water treatment, shipbuilding, metallurgy, and gas pipeline process control. Petrochemical and power sectors are the primary markets, emphasizing reliability, lifecycle, and safety.

Water treatment and pipeline applications focus on energy efficiency and remote monitoring. The market is sizable, with competition driven by brand reputation and service capabilities.

Industry trends include smart and digital integration, high-performance actuators, modular flexible design, and Industrial IoT (IIoT) compatibility. Growth drivers are industrial automation upgrades, energy-saving regulations, and digital factory development. Constraints include high upfront investment, retrofit complexity, and stringent standards compliance.

In terms of profitability, valve automation equipment belongs to the industrial automation and process control segment, with typical gross margins of 25% to 40%, and 35% to 50% for high-end smart or customized systems. Profitability largely depends on project scale, customization level, and after-sales service contribution.

This report studies the global Valve Automation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Valve Automation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Valve Automation Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Valve Automation Equipment total production and demand, 2021-2032, (K Units)

Global Valve Automation Equipment total production value, 2021-2032, (USD Million)

Global Valve Automation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Valve Automation Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Valve Automation Equipment domestic production, consumption, key domestic manufacturers and share

Global Valve Automation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Valve Automation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Valve Automation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Valve Automation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Rotork, AUMA, Flowserve, Bray, BERNARD CONTROLS, SMC, Festo, B?rkert, IMI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Valve Automation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Valve Automation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Valve Automation Equipment Market, Segmentation by Type:

Electric Actuated Type

Pneumatic Actuated Type

Hydraulic Actuated Type

Hybrid Actuation Type

Global Valve Automation Equipment Market, Segmentation by Compatibility:

Ball Valve Dedicated Type

Butterfly Valve Dedicated Type

Gate/Globe Valve Compatible Type

Multi-Valve Universal Type

Global Valve Automation Equipment Market, Segmentation by Control Method:

On/Off Type

Modulating Type

Intelligent Feedback Type

Global Valve Automation Equipment Market, Segmentation by Application:

Industrial Process Piping

Energy And Utility Pipelines

Water Treatment And Environmental Facilities

Other

Companies Profiled:

Emerson

Rotork

AUMA

Flowserve

Bray

BERNARD CONTROLS

SMC

Festo

B?rkert

IMI

Honeywell

Schneider Electric

Siemens

ABB

SAMSON

Foxboro

Yokogawa

Azbil

Metso

Valmet

Schubert & Salzer

Neles

COWAN Dynamics

ECONTROL

HYDAC

Parker

Eaton

Spirax Sarco

KOSO

OMAL

Air Torque

Valbia

Copes-Vulcan

Biffi

Rexa

HITORK

PNEUMAX

ASCO

ifm

Westlock Controls

Key Questions Answered:

1. How big is the global Valve Automation Equipment market?
2. What is the demand of the global Valve Automation Equipment market?
3. What is the year over year growth of the global Valve Automation Equipment market?
4. What is the production and production value of the global Valve Automation Equipment market?
5. Who are the key producers in the global Valve Automation Equipment market?
6. What are the growth factors driving the market demand?

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