

Global Vacuum Valve Unit Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9FED3855375EN.html>

Date: June 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: G9FED3855375EN

Abstracts

The global Vacuum Valve Unit market size is expected to reach \$ 5149 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

Vacuum Valve Unit is an integrated assembly of one or multiple vacuum control valves (such as solenoid valves, pneumatic valves, or check valves), used to control vacuum generation, switching, isolation, and release in vacuum systems. It is widely used in automation, semiconductor handling, robotics, and packaging systems to ensure stable and controllable vacuum flow. In 2025, global Vacuum Valve Unit production reached approximately 6.43 M units, with an average global market price of around US\$ 420 per unit. Annual production capacity is 7.8 M Units. Gross Profit Margin?52%. The vacuum valve unit sits in a highly specialized and vertically integrated industrial chain. Upstream, it relies on precision stainless steel machining, sealing materials (such as FKM and PTFE), electromagnetic components, and ultra-clean surface treatment technologies. Midstream manufacturers integrate these components into high-reliability valve modules, often tailored for semiconductor tools, vacuum coating systems, and automated handling equipment. Downstream demand is dominated by semiconductor fabs, flat panel display production, lithium battery manufacturing, and high-end industrial automation systems, where vacuum stability directly impacts yield and process precision. This product represents a “small component, high system value” category. Although a single unit is not expensive compared to large equipment, it plays a critical role in determining system reliability and process stability. The industry is increasingly polarized: high-end markets are controlled by global leaders like VAT and MKS, while Chinese manufacturers are rapidly expanding in mid-to-low vacuum applications. In my view, the most important trend is localization of semiconductor-grade vacuum control components, where technological barriers remain high but strategic demand is even higher.

This report studies the global Vacuum Valve Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Valve Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Valve Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Valve Unit total production and demand, 2021-2032, (K Units)

Global Vacuum Valve Unit total production value, 2021-2032, (USD Million)

Global Vacuum Valve Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vacuum Valve Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vacuum Valve Unit domestic production, consumption, key domestic manufacturers and share

Global Vacuum Valve Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vacuum Valve Unit production by Function Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vacuum Valve Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vacuum Valve Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VAT Group Ag, Mks Instruments Inc, Pfeiffer Vacuum Technology Ag, Ulvac Inc, Smc Corporation, Ckd Corporation, Edwards Vacuum Ltd, Leybold GmbH, Parker Hannifin Corporation, Fujikin Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Valve Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Function Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Valve Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Valve Unit Market, Segmentation by Function Type:

Suction Control Type Vacuum Valve Unit

Pressure Release Type Vacuum Valve Unit

Directional Switching Type Vacuum Valve Unit

Safety Isolation Type Vacuum Valve Unit

Global Vacuum Valve Unit Market, Segmentation by Integration Level:

Single Valve Unit

Multi-Valve Integrated Unit

Valve Manifold Module Unit

All-in-One Vacuum Control Unit

Global Vacuum Valve Unit Market, Segmentation by Actuation Method:

Solenoid Actuated Vacuum Valve Unit

Pneumatic Actuated Vacuum Valve Unit

Electric Motor Driven Valve Unit

Manual Control Valve Unit

Global Vacuum Valve Unit Market, Segmentation by Application:

Electronic & Semiconductor

Industrial

Logistics

Medical

Others

Companies Profiled:

VAT Group Ag

Mks Instruments Inc

Pfeiffer Vacuum Technology Ag

Ulvac Inc

Smc Corporation

Ckd Corporation

Edwards Vacuum Ltd

Leybold Gmbh

Parker Hannifin Corporation

Fujikin Incorporated

Kitz Corporation

Nor Cal Products Inc

Kurt J Lesker Company

Swagelok Company

Festo Se & Co Kg

Shanghai Vacuum Valve Manufacturing Co Ltd

Beijing Huachuang Vacuum Technology Co Ltd

Sichuan Jiutian Vacuum Technology Co Ltd

Chuanbei Vacuum Technology (Beijing) Co Ltd

Beijing Jiujiu Yuda Electromechanical Technology Co Ltd

Key Questions Answered:

1. How big is the global Vacuum Valve Unit market?

2. What is the demand of the global Vacuum Valve Unit market?
3. What is the year over year growth of the global Vacuum Valve Unit market?
4. What is the production and production value of the global Vacuum Valve Unit market?
5. Who are the key producers in the global Vacuum Valve Unit market?
6. What are the growth factors driving the market demand?

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