

Global Vacuum Shrink Bag Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vacuum Shrink Bag market size is expected to reach \$ 397 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global vacuum shrink bag production reached approximately 8616 k units, the average price is 30 usd/unit. Vacuum shrink bags are one of the most important forms of packaging and its usage have seen a tremendous growth in recent few years. As compared to other types of packaging. Vacuum shrink bags are tough, high tensile and resistant because of which are used for packaging of food items which includes meat, seafood, poultry, fresh fruits & vegetables, etc. Vacuum shrink bags also help in increasing the shelf life of food items packed in it. Vacuum shrink bags also provide excellent oxygen and moisture barrier protection for food products. Vacuum shrink bags have multiple layers which keep the product protected and hence created a competitive advantage over other types of flexible packaging bags.

Market Concentration and Key Players:

Internationally, the vacuum shrink bag market concentration is higher, mainly in Europe and the United States and other developed countries.' For example, large manufacturers such as Sealed Air and Amcor; from the domestic point of view, vacuum shrink bags still have great room for development.

Manufacturing Process and Market Trends:

Vacuum shrink bag is a kind of plastic as the main raw material, through the heating of the film shrinkage and relying on the vacuum environment to achieve efficient sealing packaging products, the core of its production process lies in the material selection and

molding processing. Polyethylene (PE), polypropylene (PP) and other materials are widely used in the industry to make films through blown film or tape casting process. In the production process, the temperature is controlled by extruder, and the parameters such as mold inflation ratio and draft ratio are adjusted to make the film have the characteristic of thermal shrinkage. Typical processes also include vacuum extraction and heat sealing, such as vacuuming the bag to a vacuum below-0.095MPa and then sealing with heat sealing or ultrasonic welding technology, and some high-end applications will also undergo secondary shrinkage in hot water at 89-91° to conform to the shape of the article.

At present, the market shows steady growth, driven by the expansion of food industry and the increase of demand for preservation due to consumption upgrading. The future trend focuses on environmental protection and intelligence. The R & D and application of degradable materials (such as bio-based plastics) are becoming more and more popular, and intelligent packaging technology is gradually integrated to improve product traceability and user experience. In addition, under the initiative of 'One Belt and One Road,' the industrial chain has accelerated its global layout, and enterprises have strengthened their competitiveness through technological innovation and brand building, but they need to cope with the challenges brought by the fluctuation of raw material prices and the tightening of environmental protection policies.

This report studies the global Vacuum Shrink Bag production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Shrink Bag and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Shrink Bag that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Shrink Bag total production and demand, 2021-2032, (K Units)

Global Vacuum Shrink Bag total production value, 2021-2032, (USD Million)

Global Vacuum Shrink Bag production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vacuum Shrink Bag consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vacuum Shrink Bag domestic production, consumption, key domestic manufacturers and share

Global Vacuum Shrink Bag production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vacuum Shrink Bag production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vacuum Shrink Bag production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vacuum Shrink Bag market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sealed Air, Atlantis-Pak, Coveris Holdings, Flexopack, Duropac, Amcor, Kureha, Winpak, Schur Flexibles, BUERGOFOL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Shrink Bag market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Shrink Bag Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Shrink Bag Market, Segmentation by Materials:

Polyethylene Vacuum Shrink Bag

Polypropylene Vacuum Shrink Bag

Polyamide Vacuum Shrink Bag

Others

Global Vacuum Shrink Bag Market, Segmentation by Structure:

Flat Vacuum Bag

Box-type Vacuum Bag

Hanging Vacuum Bag

Global Vacuum Shrink Bag Market, Segmentation by Suction:

Vacuum Cleaner Suction

Roll-up

Hand Pump

Global Vacuum Shrink Bag Market, Segmentation by Application:

Cosmetics and Personal Care Industry

Food and Beverage Industry

Others

Companies Profiled:

Sealed Air

Atlantis-Pak

Coveris Holdings

Flexopack

Duropac

Amcor

Kureha

Winpak

Schur Flexibles

BUERGOFOL

Spektar

Pumafol

ALLFO

Algoja

Amber Packaging

Copack

Folsazh

Kapelis Packaging

Key Questions Answered:

1. How big is the global Vacuum Shrink Bag market?
2. What is the demand of the global Vacuum Shrink Bag market?
3. What is the year over year growth of the global Vacuum Shrink Bag market?
4. What is the production and production value of the global Vacuum Shrink Bag market?
5. Who are the key producers in the global Vacuum Shrink Bag market?
6. What are the growth factors driving the market demand?

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