

Global Vacuum Pressure Impregnation Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE1FE5E30B07EN.html>

Date: July 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: GE1FE5E30B07EN

Abstracts

The global Vacuum Pressure Impregnation Equipment market size is expected to reach \$ 1788 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Vacuum Pressure Impregnation (VPI) Equipment refers to industrial systems that use alternating vacuum and pressure cycles to impregnate insulating resin into porous electrical components such as motor windings, transformer coils, and generator stators. The process removes air and moisture under vacuum conditions and then forces resin into internal voids under pressure, significantly improving dielectric strength, thermal resistance, mechanical durability, and moisture protection. VPI technology is widely used in electric motors, transformers, generators, wind power equipment, rail traction motors, and other high-voltage electrical insulation systems. The industrial chain of Vacuum Pressure Impregnation Equipment includes upstream components such as vacuum pumps, pressure vessels, resin systems, heating units, valves, sensors, PLC control systems, sealing systems, filtration modules, and steel tank structures. The midstream consists of equipment design, vacuum-pressure process engineering, resin formulation adaptation, automation control integration, system testing, installation, and maintenance services. Downstream applications include power transformers, industrial motors, wind turbines, rail traction motors, industrial generators, and high-voltage electrical equipment. The industry requires high vacuum stability, pressure accuracy, resin penetration efficiency, and process repeatability. In 2025, global Vacuum Pressure Impregnation Equipment production reached approximately 7,152 units, with an average global market price of around US\$165,000 per unit. The gross profit margin of major companies in the industry is between 30% ? 50%. In 2025, the global production capacity of Vacuum Pressure Impregnation Equipment was approximately 9,650 units.

The Vacuum Pressure Impregnation Equipment market is driven by increasing demand for high-efficiency and high-reliability electrical insulation systems in power generation, transmission, and industrial electrification. As electric motors, transformers, and generators evolve toward higher voltage levels, higher efficiency, and harsher operating conditions, insulation performance becomes increasingly critical. VPI technology significantly enhances dielectric strength, thermal stability, and mechanical integrity of electrical windings, making it essential for modern high-performance electrical equipment. The market is further supported by the growth of renewable energy, electric mobility, rail transportation, and industrial automation. Future trends include fully automated VPI systems, energy-efficient vacuum technologies, resin optimization, and digital process monitoring. Overall, the market is expected to grow steadily alongside global electrification and energy infrastructure upgrades.

This report studies the global Vacuum Pressure Impregnation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Pressure Impregnation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Pressure Impregnation Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Pressure Impregnation Equipment total production and demand, 2021-2032, (Units)

Global Vacuum Pressure Impregnation Equipment total production value, 2021-2032, (USD Million)

Global Vacuum Pressure Impregnation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vacuum Pressure Impregnation Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vacuum Pressure Impregnation Equipment domestic production, consumption, key domestic manufacturers and share

Global Vacuum Pressure Impregnation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vacuum Pressure Impregnation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vacuum Pressure Impregnation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vacuum Pressure Impregnation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Godfrey & Wing, Inc., HeatTek, Inc., CEE DEE Vacuum Equipment Pvt. Ltd., AR Engineering and Innovation Pvt. Ltd., Yasujima Co., Ltd., Ultraseal International, HEDRICH GmbH, Meier Prozesstechnik GmbH, Brizio Basi S.r.l., Imprex Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Pressure Impregnation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Pressure Impregnation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Pressure Impregnation Equipment Market, Segmentation by Type:

Vertical Vacuum Pressure Impregnation Equipment

Horizontal Vacuum Pressure Impregnation Equipment

Global Vacuum Pressure Impregnation Equipment Market, Segmentation by Automation Level:

Manual Batch Vacuum Pressure Impregnation Equipment

Semi-Automatic Batch Vacuum Pressure Impregnation Equipment

Fully Automatic Batch Vacuum Pressure Impregnation Equipment

Global Vacuum Pressure Impregnation Equipment Market, Segmentation by Working Chamber Diameter:

Up to 1 m Working Chamber Diameter

Above 1 m to 3 m Working Chamber Diameter

Above 3 m to 5 m Working Chamber Diameter

Above 5 m Working Chamber Diameter

Global Vacuum Pressure Impregnation Equipment Market, Segmentation by Application:

High-Voltage Motor and Generator Winding Insulation

Power Transformer and Reactor Coil Impregnation

Electric Vehicle Traction Motor Stator Manufacturing

Rail Transit and Wind Power Electrical Machine Insulation

Porous Metal Casting and Powder Metallurgy Sealing

Companies Profiled:

Godfrey & Wing, Inc.

HeatTek, Inc.

CEE DEE Vacuum Equipment Pvt. Ltd.

AR Engineering and Innovation Pvt. Ltd.

Yasujima Co., Ltd.

Ultraseal International

HEDRICH GmbH

Meier Prozesstechnik GmbH

Brizio Basi S.r.l.

Imprex Inc.

Magna-Tech Manufacturing Inc.

Avonmore Electrical Engineering

Whitelegg Machines Ltd.

Zhangjiagang Yicheng Machinery Co., Ltd.

Zhangjiagang Great Wall Vacuum Impregnation Equipment Manufacturing Co., Ltd.

Shenzhen Xingda Vacuum Technology Co., Ltd.

Zhangjiagang Lecheng Machinery Co., Ltd.

Zhangjiagang Jialong Vacuum Impregnation Equipment Manufacturing Plant

Key Questions Answered:

1. How big is the global Vacuum Pressure Impregnation Equipment market?
2. What is the demand of the global Vacuum Pressure Impregnation Equipment market?
3. What is the year over year growth of the global Vacuum Pressure Impregnation Equipment market?
4. What is the production and production value of the global Vacuum Pressure Impregnation Equipment market?
5. Who are the key producers in the global Vacuum Pressure Impregnation Equipment market?
6. What are the growth factors driving the market demand?

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