

# Global Vacuum and Pressure Sensor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Vacuum and Pressure Sensor market size is expected to reach \$ 34067 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A vacuum and pressure sensor is a device used to measure and convert pressure or vacuum levels of gases or liquids into electrical signals for monitoring and control purposes. These sensors are widely used in automotive systems (such as tire pressure monitoring and engine control), industrial automation, HVAC systems, medical devices, and semiconductor manufacturing. From a value chain perspective, upstream includes sensing elements (MEMS, piezoresistive, capacitive), semiconductor chips, packaging materials, and electronic components; midstream involves sensor design, calibration, signal conditioning, packaging, and testing; downstream demand comes from automotive OEMs, industrial equipment manufacturers, electronics producers, and healthcare device companies. In 2025, the average selling price is approximately US\$18.5 per unit, with global shipments reaching around 1.18 billion units. The industry maintains gross margins of 28%-45%, supported by technology differentiation, scale manufacturing, and diverse end-use demand.

Vacuum and pressure sensors are increasingly integrated into smart systems, driven by the growth of IoT and automation. MEMS-based sensors are dominating due to their compact size, cost efficiency, and scalability, while high-precision sensors are gaining traction in semiconductor and medical applications. The vacuum and pressure sensor market is undergoing rapid evolution driven by the convergence of MEMS technology, automotive electrification, and industrial digitalization. MEMS-based sensors continue to dominate high-volume applications such as automotive and consumer electronics due to their miniaturization, cost efficiency, and scalability, while traditional piezoresistive

and capacitive technologies remain critical in high-accuracy and harsh-environment applications such as industrial process control and semiconductor manufacturing. In the automotive sector, the transition toward electric vehicles (EVs) is reshaping demand structure. Pressure sensors are increasingly deployed in battery management systems (BMS), thermal management, brake systems, and HVAC modules, replacing or supplementing traditional internal combustion engine-related applications. At the same time, regulatory requirements for safety and emissions continue to sustain demand for tire pressure monitoring systems (TPMS) and exhaust pressure sensing.

This report studies the global Vacuum and Pressure Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum and Pressure Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum and Pressure Sensor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Vacuum and Pressure Sensor total production and demand, 2021-2032, (K Units)

Global Vacuum and Pressure Sensor total production value, 2021-2032, (USD Million)

Global Vacuum and Pressure Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vacuum and Pressure Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vacuum and Pressure Sensor domestic production, consumption, key domestic manufacturers and share

Global Vacuum and Pressure Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vacuum and Pressure Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vacuum and Pressure Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vacuum and Pressure Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Bosch, Honeywell, TE Connectivity, Amphenol, NXP Semiconductors, Infineon Technologies, Sensata Technologies, STMicroelectronics, Analog Devices, Siemens, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum and Pressure Sensor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum and Pressure Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum and Pressure Sensor Market, Segmentation by Type:

Absolute Pressure Sensor

Gauge Pressure Sensor

Differential Pressure Sensor

Vacuum Pressure Sensor

#### Global Vacuum and Pressure Sensor Market, Segmentation by Technology:

Piezoresistive

Capacitive

MEMS-based

Optical Pressure Sensor

#### Global Vacuum and Pressure Sensor Market, Segmentation by Output Signal:

Analog Output

Digital Output

Wireless Output

#### Global Vacuum and Pressure Sensor Market, Segmentation by Application:

Automotive

Industrial Automation

Medical Devices

Consumer Electronics

## Semiconductor

### Companies Profiled:

Bosch

Honeywell

TE Connectivity

Amphenol

NXP Semiconductors

Infineon Technologies

Sensata Technologies

STMicroelectronics

Analog Devices

Siemens

Omron

Panasonic

Keller

WIKA

Vacuubrand

Goertek

Hanwei Electronics

Nanjing GaoHua Technology

Shanghai Zhaohui Pressure Apparatus

Micro Sensor

Hunan Firstrate Sensor

**Key Questions Answered:**

1. How big is the global Vacuum and Pressure Sensor market?
2. What is the demand of the global Vacuum and Pressure Sensor market?
3. What is the year over year growth of the global Vacuum and Pressure Sensor market?
4. What is the production and production value of the global Vacuum and Pressure Sensor market?
5. Who are the key producers in the global Vacuum and Pressure Sensor market?
6. What are the growth factors driving the market demand?

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