

Global Vacuum and Helium Leak Detectors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G69368AD22E8EN.html>

Date: July 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G69368AD22E8EN

Abstracts

The global Vacuum and Helium Leak Detectors market size is expected to reach \$ 475 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Vacuum and helium leak detectors are precision testing instruments used to identify, locate, and measure leaks in sealed parts, vacuum systems, pressure vessels, pipelines, valves, refrigeration components, batteries, medical devices, and industrial assemblies. Vacuum leak detectors generally evaluate leakage by monitoring pressure changes, vacuum decay, or gas flow, while helium leak detectors use helium as a tracer gas and mass spectrometer or sensor-based detection to achieve higher sensitivity. These instruments are widely used where airtightness, vacuum integrity, safety, cleanliness, and product reliability are critical, especially in semiconductors, electronics, automotive, aerospace, refrigeration, medical devices, and vacuum equipment industries.

Global production capacity is approximately 20 thousand units.

In 2025, global sales reached approximately 14.4 thousand units, with an average price of around KUS\$ 21.7 per unit, gross margin around 47%.

The vacuum and helium leak detector market is expected to maintain steady growth, supported by precision manufacturing, clean production, and stricter sealing reliability standards. Helium leak detection remains highly valued for its sensitivity and accuracy, while vacuum-based testing provides efficient solutions for many industrial quality control applications. Although the market faces challenges such as helium cost, equipment price pressure, and competition from alternative leak testing methods, demand remains strong in high-value industries. Future growth will be driven by

semiconductors, EV batteries, hydrogen energy, medical devices, refrigeration, aerospace, and automated production lines requiring fast, reliable, and traceable leak testing.

Market Trend

The vacuum and helium leak detector market is moving toward higher sensitivity, faster testing speed, cleaner operation, and greater automation. Manufacturers are developing compact, dry-pump, portable, and production-line-integrated systems to meet different industrial needs. Digital interfaces, automatic calibration, data logging, remote diagnostics, and connection with factory quality management systems are becoming common features. Demand is also increasing for lower helium consumption due to helium cost and supply concerns. Growth in semiconductors, EV batteries, hydrogen energy, medical devices, and precision manufacturing is pushing the market toward more reliable, clean, and high-throughput leak detection solutions.

Market Drive

The main drivers of the vacuum and helium leak detector market include stricter quality control requirements, expansion of high-end manufacturing, and rising demand for leak-free components. In industries such as semiconductors, batteries, refrigeration, aerospace, automotive, medical devices, and vacuum equipment, even very small leaks can cause safety risks, contamination, performance loss, or product failure. This makes accurate leak detection an essential inspection process. Growth in EV battery production, hydrogen systems, semiconductor fabs, cleanroom manufacturing, and miniaturized electronic components further supports demand. Increasing automation and traceability requirements also encourage manufacturers to invest in advanced leak detection equipment.

Upstream and Downstream

The upstream supply chain includes vacuum pumps, dry pumps, turbomolecular pumps, mass spectrometer modules, helium sensors, pressure gauges, valves, seals, fixtures, electronic control units, software, hoses, fittings, and helium gas suppliers. Key upstream participants include vacuum technology companies, sensor manufacturers, precision machining firms, electronic component suppliers, and industrial gas providers. Downstream customers include semiconductor manufacturers, EV battery producers, automotive parts suppliers, refrigeration and HVAC companies, aerospace manufacturers, medical device companies, valve producers, vacuum equipment

makers, laboratories, and industrial maintenance service providers. These users apply leak detectors for production inspection, R&D testing, equipment maintenance, and failure analysis.

This report studies the global Vacuum and Helium Leak Detectors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum and Helium Leak Detectors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum and Helium Leak Detectors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum and Helium Leak Detectors total production and demand, 2021-2032, (Units)

Global Vacuum and Helium Leak Detectors total production value, 2021-2032, (USD Million)

Global Vacuum and Helium Leak Detectors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vacuum and Helium Leak Detectors consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vacuum and Helium Leak Detectors domestic production, consumption, key domestic manufacturers and share

Global Vacuum and Helium Leak Detectors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vacuum and Helium Leak Detectors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vacuum and Helium Leak Detectors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vacuum and Helium Leak Detectors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Agilent, INFICON, Leybold, Pfeiffer Vacuum, ULVAC, Edwards Vacuum, Canon Anelva, VIC Leak Detection, LACO Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum and Helium Leak Detectors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum and Helium Leak Detectors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum and Helium Leak Detectors Market, Segmentation by Type:

Benchtop

Mobile

Global Vacuum and Helium Leak Detectors Market, Segmentation by Detection Method:

Vacuum Method

Sniffer Method

Others

Global Vacuum and Helium Leak Detectors Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Global Vacuum and Helium Leak Detectors Market, Segmentation by Application:

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

Companies Profiled:

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

Canon Anelva

VIC Leak Detection

LACO Technologies

Wanyi Technology

NOY

Ditea

Bowei

KYKY

REBORN

Keyi Vacuum

ALLIANCE CONCEPT

Key Questions Answered:

1. How big is the global Vacuum and Helium Leak Detectors market?
2. What is the demand of the global Vacuum and Helium Leak Detectors market?
3. What is the year over year growth of the global Vacuum and Helium Leak Detectors market?
4. What is the production and production value of the global Vacuum and Helium Leak Detectors market?

5. Who are the key producers in the global Vacuum and Helium Leak Detectors market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Vacuum and Helium Leak Detectors Introduction
- 1.2 World Vacuum and Helium Leak Detectors Supply & Forecast
 - 1.2.1 World Vacuum and Helium Leak Detectors Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Vacuum and Helium Leak Detectors Production (2021-2032)
 - 1.2.3 World Vacuum and Helium Leak Detectors Pricing Trends (2021-2032)
- 1.3 World Vacuum and Helium Leak Detectors Production by Region (Based on Production Site)
 - 1.3.1 World Vacuum and Helium Leak Detectors Production Value by Region (2021-2032)
 - 1.3.2 World Vacuum and Helium Leak Detectors Production by Region (2021-2032)
 - 1.3.3 World Vacuum and Helium Leak Detectors Average Price by Region (2021-2032)
 - 1.3.4 North America Vacuum and Helium Leak Detectors Production (2021-2032)
 - 1.3.5 Europe Vacuum and Helium Leak Detectors Production (2021-2032)
 - 1.3.6 China Vacuum and Helium Leak Detectors Production (2021-2032)
 - 1.3.7 Japan Vacuum and Helium Leak Detectors Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Vacuum and Helium Leak Detectors Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Vacuum and Helium Leak Detectors Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Vacuum and Helium Leak Detectors Demand (2021-2032)
- 2.2 World Vacuum and Helium Leak Detectors Consumption by Region
 - 2.2.1 World Vacuum and Helium Leak Detectors Consumption by Region (2021-2026)
 - 2.2.2 World Vacuum and Helium Leak Detectors Consumption Forecast by Region (2027-2032)
- 2.3 United States Vacuum and Helium Leak Detectors Consumption (2021-2032)
- 2.4 China Vacuum and Helium Leak Detectors Consumption (2021-2032)
- 2.5 Europe Vacuum and Helium Leak Detectors Consumption (2021-2032)
- 2.6 Japan Vacuum and Helium Leak Detectors Consumption (2021-2032)
- 2.7 South Korea Vacuum and Helium Leak Detectors Consumption (2021-2032)
- 2.8 ASEAN Vacuum and Helium Leak Detectors Consumption (2021-2032)

2.9 India Vacuum and Helium Leak Detectors Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Vacuum and Helium Leak Detectors Production Value by Manufacturer (2021-2026)

3.2 World Vacuum and Helium Leak Detectors Production by Manufacturer (2021-2026)

3.3 World Vacuum and Helium Leak Detectors Average Price by Manufacturer (2021-2026)

3.4 Vacuum and Helium Leak Detectors Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Vacuum and Helium Leak Detectors Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Vacuum and Helium Leak Detectors in 2025

3.5.3 Global Concentration Ratios (CR8) for Vacuum and Helium Leak Detectors in 2025

3.6 Vacuum and Helium Leak Detectors Market: Overall Company Footprint Analysis

3.6.1 Vacuum and Helium Leak Detectors Market: Region Footprint

3.6.2 Vacuum and Helium Leak Detectors Market: Company Product Type Footprint

3.6.3 Vacuum and Helium Leak Detectors Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Vacuum and Helium Leak Detectors Production Value Comparison

4.1.1 United States VS China: Vacuum and Helium Leak Detectors Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Vacuum and Helium Leak Detectors Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Vacuum and Helium Leak Detectors Production Comparison

4.2.1 United States VS China: Vacuum and Helium Leak Detectors Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Vacuum and Helium Leak Detectors Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Vacuum and Helium Leak Detectors Consumption Comparison

4.3.1 United States VS China: Vacuum and Helium Leak Detectors Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Vacuum and Helium Leak Detectors Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Vacuum and Helium Leak Detectors Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Vacuum and Helium Leak Detectors Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Vacuum and Helium Leak Detectors Production Value (2021-2026)

4.4.3 United States Based Manufacturers Vacuum and Helium Leak Detectors Production (2021-2026)

4.5 China Based Vacuum and Helium Leak Detectors Manufacturers and Market Share

4.5.1 China Based Vacuum and Helium Leak Detectors Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Vacuum and Helium Leak Detectors Production Value (2021-2026)

4.5.3 China Based Manufacturers Vacuum and Helium Leak Detectors Production (2021-2026)

4.6 Rest of World Based Vacuum and Helium Leak Detectors Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Vacuum and Helium Leak Detectors Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Vacuum and Helium Leak Detectors Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Vacuum and Helium Leak Detectors Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Vacuum and Helium Leak Detectors Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Benchtop

5.2.2 Mobile

5.3 Market Segment by Type

5.3.1 World Vacuum and Helium Leak Detectors Production by Type (2021-2032)

5.3.2 World Vacuum and Helium Leak Detectors Production Value by Type
(2021-2032)

5.3.3 World Vacuum and Helium Leak Detectors Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DETECTION METHOD

6.1 World Vacuum and Helium Leak Detectors Market Size Overview by Detection
Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Detection Method

6.2.1 Vacuum Method

6.2.2 Sniffer Method

6.2.3 Others

6.3 Market Segment by Detection Method

6.3.1 World Vacuum and Helium Leak Detectors Production by Detection Method
(2021-2032)

6.3.2 World Vacuum and Helium Leak Detectors Production Value by Detection
Method (2021-2032)

6.3.3 World Vacuum and Helium Leak Detectors Average Price by Detection Method
(2021-2032)

7 MARKET ANALYSIS BY DEGREE OF AUTOMATION

7.1 World Vacuum and Helium Leak Detectors Market Size Overview by Degree of
Automation: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Degree of Automation

7.2.1 Fully Automatic

7.2.2 Semi-automatic

7.3 Market Segment by Degree of Automation

7.3.1 World Vacuum and Helium Leak Detectors Production by Degree of Automation
(2021-2032)

7.3.2 World Vacuum and Helium Leak Detectors Production Value by Degree of
Automation (2021-2032)

7.3.3 World Vacuum and Helium Leak Detectors Average Price by Degree of
Automation (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Vacuum and Helium Leak Detectors Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Semiconductors and Electronics

8.2.3 Medical Devices

8.2.4 Aerospace

8.2.5 General Industrial

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Vacuum and Helium Leak Detectors Production by Application
(2021-2032)

8.3.2 World Vacuum and Helium Leak Detectors Production Value by Application
(2021-2032)

8.3.3 World Vacuum and Helium Leak Detectors Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Shimadzu

9.1.1 Shimadzu Details

9.1.2 Shimadzu Major Business

9.1.3 Shimadzu Vacuum and Helium Leak Detectors Product and Services

9.1.4 Shimadzu Vacuum and Helium Leak Detectors Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Shimadzu Recent Developments/Updates

9.1.6 Shimadzu Competitive Strengths & Weaknesses

9.2 Agilent

9.2.1 Agilent Details

9.2.2 Agilent Major Business

9.2.3 Agilent Vacuum and Helium Leak Detectors Product and Services

9.2.4 Agilent Vacuum and Helium Leak Detectors Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 Agilent Recent Developments/Updates

9.2.6 Agilent Competitive Strengths & Weaknesses

9.3 INFICON

9.3.1 INFICON Details

- 9.3.2 INFICON Major Business
- 9.3.3 INFICON Vacuum and Helium Leak Detectors Product and Services
- 9.3.4 INFICON Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 INFICON Recent Developments/Updates
- 9.3.6 INFICON Competitive Strengths & Weaknesses
- 9.4 Leybold
 - 9.4.1 Leybold Details
 - 9.4.2 Leybold Major Business
 - 9.4.3 Leybold Vacuum and Helium Leak Detectors Product and Services
 - 9.4.4 Leybold Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Leybold Recent Developments/Updates
 - 9.4.6 Leybold Competitive Strengths & Weaknesses
- 9.5 Pfeiffer Vacuum
 - 9.5.1 Pfeiffer Vacuum Details
 - 9.5.2 Pfeiffer Vacuum Major Business
 - 9.5.3 Pfeiffer Vacuum Vacuum and Helium Leak Detectors Product and Services
 - 9.5.4 Pfeiffer Vacuum Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Pfeiffer Vacuum Recent Developments/Updates
 - 9.5.6 Pfeiffer Vacuum Competitive Strengths & Weaknesses
- 9.6 ULVAC
 - 9.6.1 ULVAC Details
 - 9.6.2 ULVAC Major Business
 - 9.6.3 ULVAC Vacuum and Helium Leak Detectors Product and Services
 - 9.6.4 ULVAC Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 ULVAC Recent Developments/Updates
 - 9.6.6 ULVAC Competitive Strengths & Weaknesses
- 9.7 Edwards Vacuum
 - 9.7.1 Edwards Vacuum Details
 - 9.7.2 Edwards Vacuum Major Business
 - 9.7.3 Edwards Vacuum Vacuum and Helium Leak Detectors Product and Services
 - 9.7.4 Edwards Vacuum Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Edwards Vacuum Recent Developments/Updates
 - 9.7.6 Edwards Vacuum Competitive Strengths & Weaknesses
- 9.8 Canon Anelva

- 9.8.1 Canon Anelva Details
- 9.8.2 Canon Anelva Major Business
- 9.8.3 Canon Anelva Vacuum and Helium Leak Detectors Product and Services
- 9.8.4 Canon Anelva Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Canon Anelva Recent Developments/Updates
- 9.8.6 Canon Anelva Competitive Strengths & Weaknesses
- 9.9 VIC Leak Detection
 - 9.9.1 VIC Leak Detection Details
 - 9.9.2 VIC Leak Detection Major Business
 - 9.9.3 VIC Leak Detection Vacuum and Helium Leak Detectors Product and Services
 - 9.9.4 VIC Leak Detection Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 VIC Leak Detection Recent Developments/Updates
 - 9.9.6 VIC Leak Detection Competitive Strengths & Weaknesses
- 9.10 LACO Technologies
 - 9.10.1 LACO Technologies Details
 - 9.10.2 LACO Technologies Major Business
 - 9.10.3 LACO Technologies Vacuum and Helium Leak Detectors Product and Services
 - 9.10.4 LACO Technologies Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 LACO Technologies Recent Developments/Updates
 - 9.10.6 LACO Technologies Competitive Strengths & Weaknesses
- 9.11 Wanyi Technology
 - 9.11.1 Wanyi Technology Details
 - 9.11.2 Wanyi Technology Major Business
 - 9.11.3 Wanyi Technology Vacuum and Helium Leak Detectors Product and Services
 - 9.11.4 Wanyi Technology Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Wanyi Technology Recent Developments/Updates
 - 9.11.6 Wanyi Technology Competitive Strengths & Weaknesses
- 9.12 NOY
 - 9.12.1 NOY Details
 - 9.12.2 NOY Major Business
 - 9.12.3 NOY Vacuum and Helium Leak Detectors Product and Services
 - 9.12.4 NOY Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 NOY Recent Developments/Updates
 - 9.12.6 NOY Competitive Strengths & Weaknesses

9.13 Ditea

9.13.1 Ditea Details

9.13.2 Ditea Major Business

9.13.3 Ditea Vacuum and Helium Leak Detectors Product and Services

9.13.4 Ditea Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Ditea Recent Developments/Updates

9.13.6 Ditea Competitive Strengths & Weaknesses

9.14 Bowei

9.14.1 Bowei Details

9.14.2 Bowei Major Business

9.14.3 Bowei Vacuum and Helium Leak Detectors Product and Services

9.14.4 Bowei Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Bowei Recent Developments/Updates

9.14.6 Bowei Competitive Strengths & Weaknesses

9.15 KYKY

9.15.1 KYKY Details

9.15.2 KYKY Major Business

9.15.3 KYKY Vacuum and Helium Leak Detectors Product and Services

9.15.4 KYKY Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 KYKY Recent Developments/Updates

9.15.6 KYKY Competitive Strengths & Weaknesses

9.16 REBORN

9.16.1 REBORN Details

9.16.2 REBORN Major Business

9.16.3 REBORN Vacuum and Helium Leak Detectors Product and Services

9.16.4 REBORN Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 REBORN Recent Developments/Updates

9.16.6 REBORN Competitive Strengths & Weaknesses

9.17 Keyi Vacuum

9.17.1 Keyi Vacuum Details

9.17.2 Keyi Vacuum Major Business

9.17.3 Keyi Vacuum Vacuum and Helium Leak Detectors Product and Services

9.17.4 Keyi Vacuum Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Keyi Vacuum Recent Developments/Updates

9.17.6 Keyi Vacuum Competitive Strengths & Weaknesses

9.18 ALLIANCE CONCEPT

9.18.1 ALLIANCE CONCEPT Details

9.18.2 ALLIANCE CONCEPT Major Business

9.18.3 ALLIANCE CONCEPT Vacuum and Helium Leak Detectors Product and Services

9.18.4 ALLIANCE CONCEPT Vacuum and Helium Leak Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 ALLIANCE CONCEPT Recent Developments/Updates

9.18.6 ALLIANCE CONCEPT Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Vacuum and Helium Leak Detectors Industry Chain

10.2 Vacuum and Helium Leak Detectors Upstream Analysis

10.2.1 Vacuum and Helium Leak Detectors Core Raw Materials

10.2.2 Main Manufacturers of Vacuum and Helium Leak Detectors Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Vacuum and Helium Leak Detectors Production Mode

10.6 Vacuum and Helium Leak Detectors Procurement Model

10.7 Vacuum and Helium Leak Detectors Industry Sales Model and Sales Channels

10.7.1 Vacuum and Helium Leak Detectors Sales Model

10.7.2 Vacuum and Helium Leak Detectors Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Vacuum and Helium Leak Detectors Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Vacuum and Helium Leak Detectors Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Vacuum and Helium Leak Detectors Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Vacuum and Helium Leak Detectors Production Value Market Share by Region (2021-2026)
- Table 5. World Vacuum and Helium Leak Detectors Production Value Market Share by Region (2027-2032)
- Table 6. World Vacuum and Helium Leak Detectors Production by Region (2021-2026) & (Units)
- Table 7. World Vacuum and Helium Leak Detectors Production by Region (2027-2032) & (Units)
- Table 8. World Vacuum and Helium Leak Detectors Production Market Share by Region (2021-2026)
- Table 9. World Vacuum and Helium Leak Detectors Production Market Share by Region (2027-2032)
- Table 10. World Vacuum and Helium Leak Detectors Average Price by Region (2021-2026) & (K US\$/Unit)
- Table 11. World Vacuum and Helium Leak Detectors Average Price by Region (2027-2032) & (K US\$/Unit)
- Table 12. Vacuum and Helium Leak Detectors Major Market Trends
- Table 13. World Vacuum and Helium Leak Detectors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Vacuum and Helium Leak Detectors Consumption by Region (2021-2026) & (Units)
- Table 15. World Vacuum and Helium Leak Detectors Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Vacuum and Helium Leak Detectors Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Vacuum and Helium Leak Detectors Producers in 2025
- Table 18. World Vacuum and Helium Leak Detectors Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Vacuum and Helium Leak Detectors Producers in 2025

Table 20. World Vacuum and Helium Leak Detectors Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Vacuum and Helium Leak Detectors Company Evaluation Quadrant

Table 22. World Vacuum and Helium Leak Detectors Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Vacuum and Helium Leak Detectors Production Site of Key Manufacturer

Table 24. Vacuum and Helium Leak Detectors Market: Company Product Type Footprint

Table 25. Vacuum and Helium Leak Detectors Market: Company Product Application Footprint

Table 26. Vacuum and Helium Leak Detectors Competitive Factors

Table 27. Vacuum and Helium Leak Detectors New Entrant and Capacity Expansion Plans

Table 28. Vacuum and Helium Leak Detectors Mergers & Acquisitions Activity

Table 29. United States VS China Vacuum and Helium Leak Detectors Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Vacuum and Helium Leak Detectors Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Vacuum and Helium Leak Detectors Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Vacuum and Helium Leak Detectors Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Vacuum and Helium Leak Detectors Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Vacuum and Helium Leak Detectors Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Vacuum and Helium Leak Detectors Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Vacuum and Helium Leak Detectors Production Market Share (2021-2026)

Table 37. China Based Vacuum and Helium Leak Detectors Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Vacuum and Helium Leak Detectors Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Vacuum and Helium Leak Detectors Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Vacuum and Helium Leak Detectors Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Vacuum and Helium Leak Detectors Production Market Share (2021-2026)

Table 42. Rest of World Based Vacuum and Helium Leak Detectors Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Vacuum and Helium Leak Detectors Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Vacuum and Helium Leak Detectors Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Vacuum and Helium Leak Detectors Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Vacuum and Helium Leak Detectors Production Market Share (2021-2026)

Table 47. World Vacuum and Helium Leak Detectors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Vacuum and Helium Leak Detectors Production by Type (2021-2026) & (Units)

Table 49. World Vacuum and Helium Leak Detectors Production by Type (2027-2032) & (Units)

Table 50. World Vacuum and Helium Leak Detectors Production Value by Type (2021-2026) & (USD Million)

Table 51. World Vacuum and Helium Leak Detectors Production Value by Type (2027-2032) & (USD Million)

Table 52. World Vacuum and Helium Leak Detectors Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Vacuum and Helium Leak Detectors Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Vacuum and Helium Leak Detectors Production Value by Detection Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Vacuum and Helium Leak Detectors Production by Detection Method (2021-2026) & (Units)

Table 56. World Vacuum and Helium Leak Detectors Production by Detection Method (2027-2032) & (Units)

Table 57. World Vacuum and Helium Leak Detectors Production Value by Detection Method (2021-2026) & (USD Million)

Table 58. World Vacuum and Helium Leak Detectors Production Value by Detection Method (2027-2032) & (USD Million)

Table 59. World Vacuum and Helium Leak Detectors Average Price by Detection

Method (2021-2026) & (K US\$/Unit)

Table 60. World Vacuum and Helium Leak Detectors Average Price by Detection Method (2027-2032) & (K US\$/Unit)

Table 61. World Vacuum and Helium Leak Detectors Production Value by Degree of Automation, (USD Million), 2021 & 2025 & 2032

Table 62. World Vacuum and Helium Leak Detectors Production by Degree of Automation (2021-2026) & (Units)

Table 63. World Vacuum and Helium Leak Detectors Production by Degree of Automation (2027-2032) & (Units)

Table 64. World Vacuum and Helium Leak Detectors Production Value by Degree of Automation (2021-2026) & (USD Million)

Table 65. World Vacuum and Helium Leak Detectors Production Value by Degree of Automation (2027-2032) & (USD Million)

Table 66. World Vacuum and Helium Leak Detectors Average Price by Degree of Automation (2021-2026) & (K US\$/Unit)

Table 67. World Vacuum and Helium Leak Detectors Average Price by Degree of Automation (2027-2032) & (K US\$/Unit)

Table 68. World Vacuum and Helium Leak Detectors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Vacuum and Helium Leak Detectors Production by Application (2021-2026) & (Units)

Table 70. World Vacuum and Helium Leak Detectors Production by Application (2027-2032) & (Units)

Table 71. World Vacuum and Helium Leak Detectors Production Value by Application (2021-2026) & (USD Million)

Table 72. World Vacuum and Helium Leak Detectors Production Value by Application (2027-2032) & (USD Million)

Table 73. World Vacuum and Helium Leak Detectors Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Vacuum and Helium Leak Detectors Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Shimadzu Basic Information, Manufacturing Base and Competitors

Table 76. Shimadzu Major Business

Table 77. Shimadzu Vacuum and Helium Leak Detectors Product and Services

Table 78. Shimadzu Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Shimadzu Recent Developments/Updates

Table 80. Shimadzu Competitive Strengths & Weaknesses

Table 81. Agilent Basic Information, Manufacturing Base and Competitors
Table 82. Agilent Major Business
Table 83. Agilent Vacuum and Helium Leak Detectors Product and Services
Table 84. Agilent Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Agilent Recent Developments/Updates
Table 86. Agilent Competitive Strengths & Weaknesses
Table 87. INFICON Basic Information, Manufacturing Base and Competitors
Table 88. INFICON Major Business
Table 89. INFICON Vacuum and Helium Leak Detectors Product and Services
Table 90. INFICON Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. INFICON Recent Developments/Updates
Table 92. INFICON Competitive Strengths & Weaknesses
Table 93. Leybold Basic Information, Manufacturing Base and Competitors
Table 94. Leybold Major Business
Table 95. Leybold Vacuum and Helium Leak Detectors Product and Services
Table 96. Leybold Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Leybold Recent Developments/Updates
Table 98. Leybold Competitive Strengths & Weaknesses
Table 99. Pfeiffer Vacuum Basic Information, Manufacturing Base and Competitors
Table 100. Pfeiffer Vacuum Major Business
Table 101. Pfeiffer Vacuum Vacuum and Helium Leak Detectors Product and Services
Table 102. Pfeiffer Vacuum Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Pfeiffer Vacuum Recent Developments/Updates
Table 104. Pfeiffer Vacuum Competitive Strengths & Weaknesses
Table 105. ULVAC Basic Information, Manufacturing Base and Competitors
Table 106. ULVAC Major Business
Table 107. ULVAC Vacuum and Helium Leak Detectors Product and Services
Table 108. ULVAC Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. ULVAC Recent Developments/Updates

Table 110. ULVAC Competitive Strengths & Weaknesses
Table 111. Edwards Vacuum Basic Information, Manufacturing Base and Competitors
Table 112. Edwards Vacuum Major Business
Table 113. Edwards Vacuum Vacuum and Helium Leak Detectors Product and Services
Table 114. Edwards Vacuum Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Edwards Vacuum Recent Developments/Updates
Table 116. Edwards Vacuum Competitive Strengths & Weaknesses
Table 117. Canon Anelva Basic Information, Manufacturing Base and Competitors
Table 118. Canon Anelva Major Business
Table 119. Canon Anelva Vacuum and Helium Leak Detectors Product and Services
Table 120. Canon Anelva Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Canon Anelva Recent Developments/Updates
Table 122. Canon Anelva Competitive Strengths & Weaknesses
Table 123. VIC Leak Detection Basic Information, Manufacturing Base and Competitors
Table 124. VIC Leak Detection Major Business
Table 125. VIC Leak Detection Vacuum and Helium Leak Detectors Product and Services
Table 126. VIC Leak Detection Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. VIC Leak Detection Recent Developments/Updates
Table 128. VIC Leak Detection Competitive Strengths & Weaknesses
Table 129. LACO Technologies Basic Information, Manufacturing Base and Competitors
Table 130. LACO Technologies Major Business
Table 131. LACO Technologies Vacuum and Helium Leak Detectors Product and Services
Table 132. LACO Technologies Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. LACO Technologies Recent Developments/Updates
Table 134. LACO Technologies Competitive Strengths & Weaknesses
Table 135. Wanyi Technology Basic Information, Manufacturing Base and Competitors
Table 136. Wanyi Technology Major Business
Table 137. Wanyi Technology Vacuum and Helium Leak Detectors Product and

Services

Table 138. Wanyi Technology Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Wanyi Technology Recent Developments/Updates

Table 140. Wanyi Technology Competitive Strengths & Weaknesses

Table 141. NOY Basic Information, Manufacturing Base and Competitors

Table 142. NOY Major Business

Table 143. NOY Vacuum and Helium Leak Detectors Product and Services

Table 144. NOY Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. NOY Recent Developments/Updates

Table 146. NOY Competitive Strengths & Weaknesses

Table 147. Ditea Basic Information, Manufacturing Base and Competitors

Table 148. Ditea Major Business

Table 149. Ditea Vacuum and Helium Leak Detectors Product and Services

Table 150. Ditea Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Ditea Recent Developments/Updates

Table 152. Ditea Competitive Strengths & Weaknesses

Table 153. Bowei Basic Information, Manufacturing Base and Competitors

Table 154. Bowei Major Business

Table 155. Bowei Vacuum and Helium Leak Detectors Product and Services

Table 156. Bowei Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Bowei Recent Developments/Updates

Table 158. Bowei Competitive Strengths & Weaknesses

Table 159. KYKY Basic Information, Manufacturing Base and Competitors

Table 160. KYKY Major Business

Table 161. KYKY Vacuum and Helium Leak Detectors Product and Services

Table 162. KYKY Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. KYKY Recent Developments/Updates

Table 164. KYKY Competitive Strengths & Weaknesses

Table 165. REBORN Basic Information, Manufacturing Base and Competitors

Table 166. REBORN Major Business

Table 167. REBORN Vacuum and Helium Leak Detectors Product and Services

Table 168. REBORN Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. REBORN Recent Developments/Updates

Table 170. REBORN Competitive Strengths & Weaknesses

Table 171. Keyi Vacuum Basic Information, Manufacturing Base and Competitors

Table 172. Keyi Vacuum Major Business

Table 173. Keyi Vacuum Vacuum and Helium Leak Detectors Product and Services

Table 174. Keyi Vacuum Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Keyi Vacuum Recent Developments/Updates

Table 176. Keyi Vacuum Competitive Strengths & Weaknesses

Table 177. ALLIANCE CONCEPT Basic Information, Manufacturing Base and Competitors

Table 178. ALLIANCE CONCEPT Major Business

Table 179. ALLIANCE CONCEPT Vacuum and Helium Leak Detectors Product and Services

Table 180. ALLIANCE CONCEPT Vacuum and Helium Leak Detectors Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. ALLIANCE CONCEPT Recent Developments/Updates

Table 182. ALLIANCE CONCEPT Competitive Strengths & Weaknesses

Table 183. Global Key Players of Vacuum and Helium Leak Detectors Upstream (Raw Materials)

Table 184. Global Vacuum and Helium Leak Detectors Typical Customers

Table 185. Vacuum and Helium Leak Detectors Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Vacuum and Helium Leak Detectors Picture
- Figure 2. World Vacuum and Helium Leak Detectors Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Vacuum and Helium Leak Detectors Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Vacuum and Helium Leak Detectors Production (2021-2032) & (Units)
- Figure 5. World Vacuum and Helium Leak Detectors Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Vacuum and Helium Leak Detectors Production Value Market Share by Region (2021-2032)
- Figure 7. World Vacuum and Helium Leak Detectors Production Market Share by Region (2021-2032)
- Figure 8. North America Vacuum and Helium Leak Detectors Production (2021-2032) & (Units)
- Figure 9. Europe Vacuum and Helium Leak Detectors Production (2021-2032) & (Units)
- Figure 10. China Vacuum and Helium Leak Detectors Production (2021-2032) & (Units)
- Figure 11. Japan Vacuum and Helium Leak Detectors Production (2021-2032) & (Units)
- Figure 12. Vacuum and Helium Leak Detectors Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Vacuum and Helium Leak Detectors Consumption (2021-2032) & (Units)
- Figure 15. World Vacuum and Helium Leak Detectors Consumption Market Share by Region (2021-2032)
- Figure 16. United States Vacuum and Helium Leak Detectors Consumption (2021-2032) & (Units)
- Figure 17. China Vacuum and Helium Leak Detectors Consumption (2021-2032) & (Units)
- Figure 18. Europe Vacuum and Helium Leak Detectors Consumption (2021-2032) & (Units)
- Figure 19. Japan Vacuum and Helium Leak Detectors Consumption (2021-2032) & (Units)
- Figure 20. South Korea Vacuum and Helium Leak Detectors Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Vacuum and Helium Leak Detectors Consumption (2021-2032) & (Units)

Figure 22. India Vacuum and Helium Leak Detectors Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Vacuum and Helium Leak Detectors by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Vacuum and Helium Leak Detectors Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Vacuum and Helium Leak Detectors Markets in 2025

Figure 26. United States VS China: Vacuum and Helium Leak Detectors Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Vacuum and Helium Leak Detectors Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Vacuum and Helium Leak Detectors Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Vacuum and Helium Leak Detectors Production Market Share 2025

Figure 30. China Based Manufacturers Vacuum and Helium Leak Detectors Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Vacuum and Helium Leak Detectors Production Market Share 2025

Figure 32. World Vacuum and Helium Leak Detectors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Vacuum and Helium Leak Detectors Production Value Market Share by Type in 2025

Figure 34. Benchtop

Figure 35. Mobile

Figure 36. World Vacuum and Helium Leak Detectors Production Market Share by Type (2021-2032)

Figure 37. World Vacuum and Helium Leak Detectors Production Value Market Share by Type (2021-2032)

Figure 38. World Vacuum and Helium Leak Detectors Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Vacuum and Helium Leak Detectors Production Value by Detection Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Vacuum and Helium Leak Detectors Production Value Market Share by Detection Method in 2025

Figure 41. Vacuum Method

Figure 42. Sniffer Method

Figure 43. Others

Figure 44. World Vacuum and Helium Leak Detectors Production Market Share by Detection Method (2021-2032)

Figure 45. World Vacuum and Helium Leak Detectors Production Value Market Share by Detection Method (2021-2032)

Figure 46. World Vacuum and Helium Leak Detectors Average Price by Detection Method (2021-2032) & (K US\$/Unit)

Figure 47. World Vacuum and Helium Leak Detectors Production Value by Degree of Automation, (USD Million), 2021 & 2025 & 2032

Figure 48. World Vacuum and Helium Leak Detectors Production Value Market Share by Degree of Automation in 2025

Figure 49. Fully Automatic

Figure 50. Semi-automatic

Figure 51. World Vacuum and Helium Leak Detectors Production Market Share by Degree of Automation (2021-2032)

Figure 52. World Vacuum and Helium Leak Detectors Production Value Market Share by Degree of Automation (2021-2032)

Figure 53. World Vacuum and Helium Leak Detectors Average Price by Degree of Automation (2021-2032) & (K US\$/Unit)

Figure 54. World Vacuum and Helium Leak Detectors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Vacuum and Helium Leak Detectors Production Value Market Share by Application in 2025

Figure 56. Automotive

Figure 57. Semiconductors and Electronics

Figure 58. Medical Devices

Figure 59. Aerospace

Figure 60. General Industrial

Figure 61. Others

Figure 62. World Vacuum and Helium Leak Detectors Production Market Share by Application (2021-2032)

Figure 63. World Vacuum and Helium Leak Detectors Production Value Market Share by Application (2021-2032)

Figure 64. World Vacuum and Helium Leak Detectors Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 65. Vacuum and Helium Leak Detectors Industry Chain

Figure 66. Vacuum and Helium Leak Detectors Procurement Model

Figure 67. Vacuum and Helium Leak Detectors Sales Model

Figure 68. Vacuum and Helium Leak Detectors Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global Vacuum and Helium Leak Detectors Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G69368AD22E8EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G69368AD22E8EN.html>