

Global Vacuum Low-temperature Concentrator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vacuum Low-temperature Concentrator market size was valued at US\$ 967 million in 2025 and is forecast to a readjusted size of US\$ 1397 million by 2032 with a CAGR of 5.3% during review period.

Vacuum low-temperature concentration equipment refers to process equipment designed to concentrate liquid materials, recover solvents, or reduce liquid volume by evaporating water or other solvents under reduced pressure and controlled low-temperature conditions. The equipment lowers the boiling point of the liquid through vacuum operation and combines heat transfer, thin-film formation, forced circulation, multiple-effect evaporation, mechanical or thermal vapour recompression, heat-pump evaporation, condensation and automated process control.

This study focuses primarily on industrial-scale and pilot-scale systems used in food and beverage, dairy, fruit juice and puree, herbal and botanical extracts, pharmaceutical intermediates, fermentation broth, fine chemicals, industrial wastewater, high-salinity wastewater and solvent recovery applications. Typical product forms include vacuum concentration tanks, single-effect and multiple-effect vacuum concentrators, falling film evaporators, rising film evaporators, forced circulation evaporators, centrifugal thin-film vacuum evaporators, MVR/TVR evaporation systems and heat-pump low-temperature vacuum evaporators. A complete system normally integrates an evaporation chamber, heater or heat exchanger, condenser, vapour-liquid separator, vacuum unit, circulation pump, cooling or heat-recovery unit, CIP/SIP cleaning system and PLC-based control system. The core value of the equipment lies in increasing product concentration, preserving heat-sensitive components, reducing thermal degradation, recovering water

or alcohol, and lowering downstream drying, transport or wastewater treatment costs.

Depending on capacity and configuration, small pilot units may be priced from several thousand to tens of thousands of US dollars, while industrial systems typically range from hundreds of thousands to several million US dollars.

Based on our research, vacuum low-temperature concentration equipment should not be interpreted as a narrow market for a single type of ?concentrator tank?. It is more accurately understood as a process-equipment market built around low-temperature evaporation, concentration, solvent recovery and liquid-volume reduction under vacuum conditions. The technical essence is to reduce the boiling point of liquid materials through vacuum operation and then improve evaporation efficiency through falling film, rising film, forced circulation, thin-film evaporation, multiple-effect evaporation, mechanical vapour recompression, thermal vapour recompression or heat-pump evaporation. Compared with atmospheric boiling or high-temperature evaporation, these systems are better suited for heat-sensitive food ingredients, dairy products, fruit juice, botanical extracts, traditional herbal extracts, pharmaceutical intermediates and specialty chemical liquids. Compared with laboratory vacuum centrifugal concentrators, industrial systems place much stronger emphasis on continuous operation, hygienic design, CIP/SIP compatibility, energy efficiency, automation, process validation and long-term reliability. Therefore, this report adopts a narrow market scope and treats industrial and pilot-scale vacuum low-temperature concentration equipment as the core market, while laboratory sample concentrators are retained only as an adjacent category.

From the supply side, the global market is structurally fragmented but technologically layered. Large European and North American process-equipment groups such as GEA, Tetra Pak, Alfa Laval, SPX FLOW/APV, JBT Marel, ANDRITZ Dedert and Bucher Unipektin are stronger in large-scale system design, global project delivery and food, dairy or chemical process integration. Japanese suppliers maintain credible positions in centrifugal thin-film evaporation, rising-film vacuum evaporation and specialty systems for heat-sensitive or viscous materials. Mainland Chinese and Taiwanese manufacturers are more concentrated in herbal extraction, food ingredients, botanical extracts, nutraceuticals and mid-sized pharmaceutical processing equipment. German and Spanish specialist companies are particularly visible in low-temperature vacuum evaporation for industrial wastewater reduction and zero-liquid-discharge applications. Because the market has a strong project-based and customized-equipment nature, many regional manufacturers do not disclose product-level revenue, but confirmed

OEMs should still be retained in the longlist and extended list rather than being removed due to limited financial transparency.

From the demand perspective, food, dairy, fruit juice, botanical extracts and pharmaceutical extracts remain the stable foundation of the market, while industrial wastewater reduction and ZLD applications are becoming important growth areas. Food and beverage producers value low-temperature concentration for preserving flavour, colour, aroma and nutritional quality. Dairy and infant-nutrition producers require continuous operation, large evaporation capacity, energy efficiency and cleanability. Pharmaceutical and herbal-extract manufacturers focus on heat-sensitive active ingredients, GMP compatibility, cleaning validation and batch consistency. Industrial wastewater users prioritize water recovery, automation, lower disposal costs and closed-loop operation. The policy environment is also supportive: stricter industrial-emission expectations, GMP-related equipment maintenance and cleaning requirements, corporate energy-reduction targets and water-reuse pressure all contribute to long-term demand for more efficient vacuum evaporation and low-temperature concentration systems.

From a technology-evolution perspective, conventional single-effect, double-effect and multi-effect vacuum concentrators will continue to serve small and mid-sized food, pharmaceutical and botanical-extract users. However, new large-scale projects are increasingly oriented toward falling film, rising film, forced circulation, plate evaporation, MVR/TVR and heat-pump evaporation systems. The competitive basis is therefore shifting from equipment purchase price to evaporation energy consumption, product quality retention, concentration-endpoint control, cleaning validation, system footprint, automation and lifecycle services. Suppliers with both process know-how and equipment-manufacturing depth are likely to gain share, while small regional manufacturers will remain relevant in customized, cost-sensitive and local-service-driven applications.

This report is a detailed and comprehensive analysis for global Vacuum Low-temperature Concentrator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Configuration and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vacuum Low-temperature Concentrator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vacuum Low-temperature Concentrator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vacuum Low-temperature Concentrator market size and forecasts, by Product Configuration and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vacuum Low-temperature Concentrator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Vacuum Low-temperature Concentrator

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vacuum Low-temperature Concentrator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA Group Aktiengesellschaft, Tetra Pak, Alfa Laval AB, SPX FLOW, JBT Marel Corporation, Bucher Unipektin AG, ANDRITZ Dedert, Veolia Water Technologies HPD, De Dietrich Process Systems, H2O GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vacuum Low-temperature Concentrator market is split by Product Configuration and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Configuration, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Configuration

- Batch Vacuum Concentrators

- Continuous Evaporation Systems

- Modular Wastewater Vacuum Evaporators

- Other

Market segment by Evaporation Technology

- Falling / Rising Film Evaporation

- Forced Circulation Evaporation

- Thin Film / Centrifugal Thin Film Evaporation

- MVR / TVR / Heat-Pump Evaporation

- Other

Market segment by Capacity Scale

- Laboratory / Bench-top Adjacent

- Pilot and Small Production

Industrial Standard Systems

Large Turnkey Systems

Market segment by Application

Food, Dairy and Beverage

Pharmaceutical and Botanical Extracts

Chemicals and Fermentation

Industrial Wastewater and ZLD

Other

Major players covered

GEA Group Aktiengesellschaft

Tetra Pak

Alfa Laval AB

SPX FLOW

JBT Marel Corporation

Bucher Unipektin AG

ANDRITZ Dedert

Veolia Water Technologies HPD

De Dietrich Process Systems

H2O GmbH

KMU LOFT Cleanwater SE

Condorchem Envitech

Okawara Mfg.

Sanshin MFG.

Bertuzzi

HISAKA WORKS

Chi Way Machinery

Wenzhou Jinbang

Shanghai Minjie

Greenlan Water Treatment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vacuum Low-temperature Concentrator product scope,

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacuum Low-temperature Concentrator, with price, sales quantity, revenue, and global market share of Vacuum Low-temperature Concentrator from 2021 to 2026.

Chapter 3, the Vacuum Low-temperature Concentrator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacuum Low-temperature Concentrator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Configuration and by Application, with sales market share and growth rate by Product Configuration, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vacuum Low-temperature Concentrator market forecast, by regions, by Product Configuration, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacuum Low-temperature Concentrator.

Chapter 14 and 15, to describe Vacuum Low-temperature Concentrator sales channel, distributors, customers, research findings and conclusion.

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