

# Global Vacuum Insulation Panels Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Vacuum Insulation Panels market size was valued at USD 1758.5 million in 2023 and is forecast to a readjusted size of USD 4323.4 million by 2030 with a CAGR of 13.7% during review period.

A vacuum insulated panel (VIP) is a form of thermal insulation consisting of a nearly gas-tight enclosure surrounding a rigid core, from which the air has been evacuated. Vacuum insulation panel is the thinnest insulation with the most efficient thermal insulation. They have 8 to 10 times lower thermal conductivity than other conventional insulation materials such as rigid foam boards, foam beads or fiber blankets.

The main components of a VIP are inner core, barrier envelope and getters and desiccants. The envelope could either consist of thick metal sheets or multilayer barrier of metalized polymeric layers to provide protection against environmental and handling stresses.

Global Vacuum Insulation Panel (VIP) key players include Panasonic, LG Hausys, Fujian SuperTech, ThermoCor, Porextherm, etc.

Europe is the largest market, with a share about 40%, followed by China, and United States, both have a share over 45 percent.

In terms of product, Fiber Glass is the largest segment, with a share about 75%. And in terms of application, the largest application is Home Appliance, followed by Building Material, Transport, etc.

The Global Info Research report includes an overview of the development of the Vacuum Insulation Panels industry chain, the market status of Construction (Flat, Special Shape), Cooling & freezing devices (Flat, Special Shape), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vacuum Insulation Panels.

Regionally, the report analyzes the Vacuum Insulation Panels markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vacuum Insulation Panels market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Vacuum Insulation Panels market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vacuum Insulation Panels industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Flat, Special Shape).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vacuum Insulation Panels market.

**Regional Analysis:** The report involves examining the Vacuum Insulation Panels market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Vacuum Insulation Panels market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Vacuum Insulation Panels:

**Company Analysis:** Report covers individual Vacuum Insulation Panels manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Vacuum Insulation Panels. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Construction, Cooling & freezing devices).

**Technology Analysis:** Report covers specific technologies relevant to Vacuum Insulation Panels. It assesses the current state, advancements, and potential future developments in Vacuum Insulation Panels areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Vacuum Insulation Panels market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Vacuum Insulation Panels market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Flat

Special Shape

## Market segment by Application

Construction

Cooling & freezing devices

Logistics

Storage

Packaging

Industrial & automotive applications

Others

## Major players covered

Evonik

LG Hausys

Panasonic

DOW Corning

OCI

Kevothermal

Porextherm

Thermocor VIP

Va-Q-Tec

Microtherm

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vacuum Insulation Panels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacuum Insulation Panels, with price, sales, revenue and global market share of Vacuum Insulation Panels from 2019 to 2024.

Chapter 3, the Vacuum Insulation Panels competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacuum Insulation Panels breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Vacuum Insulation Panels market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacuum Insulation Panels.

Chapter 14 and 15, to describe Vacuum Insulation Panels sales channel, distributors, customers, research findings and conclusion.

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