

Global Vacuum Insulation Panel (VIP) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Vacuum Insulation Panel (VIP) market size was valued at USD 1758.5 million in 2023 and is forecast to a readjusted size of USD 6127.6 million by 2030 with a CAGR of 19.5% during review period.

A vacuum insulated panel (VIP) is a form of thermal insulation consisting of a nearly gas-tight enclosure surrounding a rigid core, from which the air has been evacuated. Vacuum insulation panel is the thinnest insulation with the most efficient thermal insulation. They have 8 to 10 times lower thermal conductivity than other conventional insulation materials such as rigid foam boards, foam beads or fiber blankets.

The main components of a VIP are inner core, barrier envelope and getters and desiccants. The envelope could either consist of thick metal sheets or multilayer barrier of metalized polymeric layers to provide protection against environmental and handling stresses.

Global Vacuum Insulation Panel (VIP) key players include Panasonic, LG Hausys, Fujian SuperTech, ThermoCor, Porextherm, etc.

Europe is the largest market, with a share about 40%, followed by China, and United States, both have a share over 45 percent.

In terms of product, Fiber Glass is the largest segment, with a share about 75%. And in terms of application, the largest application is Home Appliance, followed by Building Material, Transport, etc.

The Global Info Research report includes an overview of the development of the Vacuum Insulation Panel (VIP) industry chain, the market status of Home Appliance (Fiber Glass, Precipitated Silica), Building Material (Fiber Glass, Precipitated Silica), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vacuum Insulation Panel (VIP).

Regionally, the report analyzes the Vacuum Insulation Panel (VIP) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vacuum Insulation Panel (VIP) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Vacuum Insulation Panel (VIP) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vacuum Insulation Panel (VIP) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K sqm), revenue generated, and market share of different by Material (e.g., Fiber Glass, Precipitated Silica).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vacuum Insulation Panel (VIP) market.

Regional Analysis: The report involves examining the Vacuum Insulation Panel (VIP) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Vacuum Insulation Panel (VIP) market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Vacuum Insulation Panel (VIP):

Company Analysis: Report covers individual Vacuum Insulation Panel (VIP) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Vacuum Insulation Panel (VIP). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Home Appliance, Building Material).

Technology Analysis: Report covers specific technologies relevant to Vacuum Insulation Panel (VIP). It assesses the current state, advancements, and potential future developments in Vacuum Insulation Panel (VIP) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Vacuum Insulation Panel (VIP) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Vacuum Insulation Panel (VIP) market is split by Material and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value.

Market segment by Material

Fiber Glass

Precipitated Silica

Fumed Silica

Others

Market segment by Application

Home Appliance

Building Material

Transport

Others

Major players covered

Panasonic

LG Hausys

Fujian SuperTech

ThermoCor

Va-Q-Tec

Porextherm

Etex Group(Promat and Marley Eternit)

Kingspan Insulation

Kevothermal

Turna

Knauf Insulation

OCI Company

Weiaipu New Materials

Qingdao Creek

Yinxing Electric

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vacuum Insulation Panel (VIP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacuum Insulation Panel (VIP), with price, sales, revenue and global market share of Vacuum Insulation Panel (VIP) from 2019 to 2024.

Chapter 3, the Vacuum Insulation Panel (VIP) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacuum Insulation Panel (VIP) breakdown data are shown at the

regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Material and application, with sales market share and growth rate by material, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Vacuum Insulation Panel (VIP) market forecast, by regions, material and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacuum Insulation Panel (VIP).

Chapter 14 and 15, to describe Vacuum Insulation Panel (VIP) sales channel, distributors, customers, research findings and conclusion.

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