

# Global Vacuum Insulation Panel (VIP) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Vacuum Insulation Panel (VIP) market size is expected to reach \$ 9593 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

A vacuum insulated panel (VIP) is a form of thermal insulation consisting of a nearly gas-tight enclosure surrounding a rigid core, from which the air has been evacuated. Vacuum insulation panel is the thinnest insulation with the most efficient thermal insulation. They have 8 to 10 times lower thermal conductivity than other conventional insulation materials such as rigid foam boards, foam beads or fiber blankets. The main components of a VIP are inner core, barrier envelope and getters and desiccants. The envelope could either consist of thick metal sheets or multilayer barrier of metalized polymeric layers to provide protection against environmental and handling stresses.

As countries around the world improve energy efficiency standards in the fields of construction and home appliances, and as carbon neutrality policies are promoted, the demand for high-efficiency insulation materials continues to grow. VIP has become an ideal choice to replace traditional insulation materials (such as polyurethane foam and EPS) due to its excellent thermal insulation performance (thermal conductivity is usually 0.002–0.004 W/m·K), and is widely used in high-end buildings and green buildings. Products such as vaccines, insulin, and fresh food have extremely high requirements for temperature control during transportation. VIP can provide efficient thermal insulation performance in packaging with limited space, extend the insulation time, and reduce energy consumption. It is a key material for cold chain insulation boxes and refrigerated transportation equipment, and has become an important support for the development of the pharmaceutical cold chain. In white appliances such as refrigerators and freezers, the use of VIP can significantly improve insulation performance, reduce energy

consumption, and extend the shelf life of food, becoming an important selling point for high-end energy-saving appliances. Especially in markets such as Europe, the United States, Japan, and South Korea that have high requirements for energy efficiency levels, the penetration rate of VIP has increased year by year.

Global Vacuum Insulation Panel (VIP) key players include Panasonic, Fujian SuperTech, ThermoCor, Porextherm, etc. Europe is the largest market, with a share about 40%, followed by China, and United States, both have a share over 45 percent. In terms of product, Fiber Glass is the largest segment, with a share about 75%. And in terms of application, the largest application is Home Appliance, followed by Building Material, Transport, etc.

This report studies the global Vacuum Insulation Panel (VIP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Insulation Panel (VIP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Insulation Panel (VIP) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Vacuum Insulation Panel (VIP) total production and demand, 2021-2032, (K Sqm)

Global Vacuum Insulation Panel (VIP) total production value, 2021-2032, (USD Million)

Global Vacuum Insulation Panel (VIP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K sqm), (based on production site)

Global Vacuum Insulation Panel (VIP) consumption by region & country, CAGR, 2021-2032 & (K sqm)

U.S. VS China: Vacuum Insulation Panel (VIP) domestic production, consumption, key domestic manufacturers and share

Global Vacuum Insulation Panel (VIP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Vacuum Insulation Panel (VIP) production by Material, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Vacuum Insulation Panel (VIP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Vacuum Insulation Panel (VIP) market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Fujian SuperTech, ThermoCor, Va-Q-Tec, Sichuan Micolon, Chuzhou Yinxing New Material, Porextherm, Etex Group (Promat and Marley Eternit), Kingspan Insulation, Sealed Air (Kevothermal), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Insulation Panel (VIP) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K sqm) and average price (USD/sqm) by manufacturer, by Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Insulation Panel (VIP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Vacuum Insulation Panel (VIP) Market, Segmentation by Material:

Fiber Glass Core

Fumed Silica Core

Others

## Global Vacuum Insulation Panel (VIP) Market, Segmentation by Application:

Home Appliance

Building Material

Transport

Others

## Companies Profiled:

Panasonic

Fujian SuperTech

ThermoCor

Va-Q-Tec

Sichuan Micolon

Chuzhou Yinxing New Material

Porextherm

Etex Group (Promat and Marley Eternit)

Kingspan Insulation

Sealed Air (Kevothermal)

Turvac

Knauf Insulation

NanoPore

Recticel Insulation

Unicorn Insulations Limited

WH Thermal Energy

Hualong Enterprise

Ecotherm Insulations

Siltherm Microporous Insulation

Anhui Honghui Technology

Shandong Xintai Energy Saving Technology

Jiangsu Sanyou Dior Energy-saving

### **Key Questions Answered:**

1. How big is the global Vacuum Insulation Panel (VIP) market?
2. What is the demand of the global Vacuum Insulation Panel (VIP) market?
3. What is the year over year growth of the global Vacuum Insulation Panel (VIP) market?
4. What is the production and production value of the global Vacuum Insulation Panel (VIP) market?
5. Who are the key producers in the global Vacuum Insulation Panel (VIP) market?
6. What are the growth factors driving the market demand?

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