

Global Vacuum Insulation Box (VIB) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vacuum Insulation Box (VIB) market size is expected to reach \$ 1011 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global Vacuum Insulation Box (VIB) production reached approximately 2.92 million units, with an average global market price of around US\$206 per unit. Vacuum Insulation Box (VIB) is a thermal insulation product that combines a box body with a vacuum insulation panel (VIP) material. The core principle of a Vacuum Insulation Box is to create a vacuum between two layers of material. This vacuum acts as an excellent insulator by minimizing heat transfer through conduction and convection.

The global vacuum insulation box (VIB) market is driven by expanding cold chain demand and tightening regulatory standards. The growing scale of temperature-controlled transportation for pharmaceuticals, fresh food and other sectors raises demand for long-lasting, highly stable thermal packaging. Regulators worldwide have strengthened compliance requirements across the entire cold chain. China's 14th Five-Year Cold Chain Logistics Plan defines configuration standards for temperature control facilities throughout the chain, promoting the adoption of efficient, recyclable thermal packaging. Pharmaceutical regulators have issued specifications requiring dedicated insulation equipment for cold-chain drug transport, with real-time temperature monitoring and full traceability, directly driving demand for high-performance insulation solutions. Internationally, restrictions on traditional foam insulation under the Kigali Amendment and upgraded EU energy efficiency directives accelerate the substitution of low-energy, high-thermal-performance vacuum insulation solutions for conventional products.

The market has a stratified competitive landscape. Leading players dominate the high-end segment with core insulation material technology and integrated solution capabilities, focusing on pharmaceutical and precision temperature control scenarios. Local players in emerging markets penetrate mass cold chain and regional distribution with cost advantages and localized services. Competition shifts from standalone product sales to integrated service models covering equipment, temperature monitoring and cyclic operation. Product development focuses on thermal performance, lightweight design and recyclability, with growing integration of digital temperature control modules. Mature markets rely on stock upgrades and circular model promotion, while emerging markets see stronger new demand backed by healthcare and cold chain infrastructure investment.

This report studies the global Vacuum Insulation Box (VIB) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Insulation Box (VIB) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Insulation Box (VIB) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Insulation Box (VIB) total production and demand, 2021-2032, (K Units)

Global Vacuum Insulation Box (VIB) total production value, 2021-2032, (USD Million)

Global Vacuum Insulation Box (VIB) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vacuum Insulation Box (VIB) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vacuum Insulation Box (VIB) domestic production, consumption, key domestic manufacturers and share

Global Vacuum Insulation Box (VIB) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vacuum Insulation Box (VIB) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vacuum Insulation Box (VIB) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vacuum Insulation Box (VIB) market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Va-Q-Tec, Panasonic, CSafe Global, Peli BioThermal, Sonoco ThermoSafe, Cryopak, Turvac, Fujian Super Tech Advanced Material, Sichuan Micolon Vacuum New Material, Changzhou Sanyou Dior Insulation Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Insulation Box (VIB) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Insulation Box (VIB) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Insulation Box (VIB) Market, Segmentation by Type:

Fumed Silica Core

Fiberglass Core

Others

Global Vacuum Insulation Box (VIB) Market, Segmentation by Shell:

Plastic Shell

Cardboard Shell

Metal Shell

Global Vacuum Insulation Box (VIB) Market, Segmentation by Volume:

50L

Global Vacuum Insulation Box (VIB) Market, Segmentation by Application:

Pharmaceuticals and Biological Products

Foods

Others

Companies Profiled:

Va-Q-Tec

Panasonic

CSafe Global

Peli BioThermal

Sonoco ThermoSafe

Cryopak

Turvac

Fujian Super Tech Advanced Material

Sichuan Micolon Vacuum New Material

Changzhou Sanyou Dior Insulation Materials

Key Questions Answered:

1. How big is the global Vacuum Insulation Box (VIB) market?
2. What is the demand of the global Vacuum Insulation Box (VIB) market?
3. What is the year over year growth of the global Vacuum Insulation Box (VIB) market?
4. What is the production and production value of the global Vacuum Insulation Box (VIB) market?
5. Who are the key producers in the global Vacuum Insulation Box (VIB) market?
6. What are the growth factors driving the market demand?

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