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Global Vacuum Immobilisation Mattress Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vacuum Immobilisation Mattress market size is expected to reach $ 201 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of Vacuum Immobilisation Mattresses reached 180,000 units, with an average selling price of US$720 per unit, production capacity of 240,000 units, and a gross margin of 32.0%.

A Vacuum Immobilisation Mattress is an emergency medical device used for full-body immobilisation and safe transportation of trauma patients. It generally consists of a sealed flexible outer cover, internal polystyrene beads, a vacuum valve, securing straps, and carrying handles. Before air extraction, the mattress conforms to the patient's body contours. Once the internal air is removed, the beads are compressed together and the mattress becomes rigid, restricting movement of the torso, spine, pelvis, and limbs and reducing the risk of secondary injury during transportation. The product is primarily used in pre-hospital emergency care, ambulance transportation, air medical rescue, firefighting, and disaster-response operations. Depending on the intended patient group, load capacity, and dimensions, products can be divided into adult, pediatric, universal, and bariatric models.

The upstream industry chain mainly includes polyvinyl chloride, thermoplastic polyurethane or polyester-coated fabrics, polystyrene beads, nylon webbing, engineering-plastic buckles, vacuum valves, connecting hoses, sewing threads, and sealing adhesives. The abrasion resistance, airtightness, flame resistance, and cleaning and disinfection performance of the outer material, together with the uniformity of the internal beads, directly affect immobilisation performance and product service life.

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Midstream manufacturers undertake structural design, fabric cutting, high-frequency welding or heat sealing, bead filling, valve and strap assembly, airtightness testing, load testing, and medical-device quality management. Downstream customers mainly include emergency medical service centers, hospital emergency departments, ambulance operators, fire and rescue departments, military medical units, air medical service providers, and disaster-response organizations. Products are generally supplied through government and hospital tenders, medical-device distributors, specialized emergency-equipment suppliers, and direct sales by manufacturers.

Report Scope

This report studies the global Vacuum Immobilisation Mattress production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Immobilisation Mattress and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Immobilisation Mattress that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Immobilisation Mattress total production and demand, 2021-2032, (Units)

Global Vacuum Immobilisation Mattress total production value, 2021-2032, (USD Million)

Global Vacuum Immobilisation Mattress production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vacuum Immobilisation Mattress consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vacuum Immobilisation Mattress domestic production, consumption, key domestic manufacturers and share

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Global Vacuum Immobilisation Mattress production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vacuum Immobilisation Mattress production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vacuum Immobilisation Mattress production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vacuum Immobilisation Mattress market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PAX Company, FERNO, Hartwell Medical, Kohlbrat & Bunz, Cramer, EGO Zlín, MeBer, Oscar Boscarol, Royax, BuW Schmidt GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Immobilisation Mattress market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Immobilisation Mattress Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Vacuum Immobilisation Mattress Market, Segmentation by Type:

Adult Type

Pediatric Type

Universal Adult and Pediatric Type

Global Vacuum Immobilisation Mattress Market, Segmentation by Maximum Load Capacity:

Light-load Type (Below 120 kg)

Standard-load Type (120–200 kg)

High-load Type (201–300 kg)

Bariatric Type (Above 300 kg)

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Global Vacuum Immobilisation Mattress Market, Segmentation by Application:

Pre-hospital Emergency Care

Ambulance Transportation

Air Medical Rescue

Firefighting and Disaster Rescue

In-hospital Patient Transportation

Companies Profiled:

PAX Company

FERNO

Hartwell Medical

Kohlbrat & Bunz

Cramer

EGO Zlín

MeBer

Oscar Boscarol

Royax

BuW Schmidt GmbH

PVS

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Inforest

Ambulancemed

Landswick

Key Questions Answered

1. How big is the global Vacuum Immobilisation Mattress market?
2. What is the demand of the global Vacuum Immobilisation Mattress market?
3. What is the year over year growth of the global Vacuum Immobilisation Mattress market?
4. What is the total value of the global Vacuum Immobilisation Mattress market?
5. Who are the Major Players in the global Vacuum Immobilisation Mattress market?
6. What are the growth factors driving the market demand?

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