

Global Vacuum Handling Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vacuum Handling Equipment market size is expected to reach \$ 2762 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Vacuum Handling Equipment refers to industrial material-handling equipment that uses negative pressure to grip workpieces and then lifts, transfers, tilts, positions, or palletizes them through mechanical or semi-automated handling mechanisms. Typical products include vacuum tube lifters, vacuum lifting devices, vacuum lifting beams, vacuum handling grippers, vacuum panel handling systems, vacuum robotic end-of-arm tooling, and semi-automatic vacuum handling workstations. A complete system generally consists of a vacuum pump or vacuum generator, suction cups or vacuum pads, lifting tubes, beams, valves, sensors, vacuum monitoring units, and safety protection devices. Its core value lies in damage-free gripping, one-person handling, lower physical workload, higher line efficiency, and improved workplace safety.

Major producing countries include Germany, Sweden, the United States, Italy, the Netherlands, Japan, and China, where industrial automation and material-handling equipment supply chains are well developed. Vacuum Handling Equipment is widely used in logistics and warehousing, food and beverage, packaging, automotive, glass, sheet metal, woodworking, stone processing, electronics, photovoltaics, batteries, chemicals, and pharmaceuticals, especially for high-frequency handling of cartons, sacks, drums, panels, glass sheets, metal plates, wood boards, stone slabs, and irregular workpieces.

In 2025, global Vacuum Handling Equipment production reached approximately 330 thousand to 390 thousand sets, with average FOB prices ranging from USD 4,700 to

USD 5,600 per set. In 2026, global output is expected to increase further to approximately 350 thousand to 420 thousand sets, while mainstream FOB prices remain generally stable. High-end automated vacuum handling systems, robotic vacuum end-of-arm tooling, and heavy-duty panel handling equipment continue to command significantly higher unit prices than general-purpose vacuum tube lifters and low-to-medium-duty handling devices.

The global Vacuum Handling Equipment market is moving from labor-assisted handling toward safer, more flexible, and more automated material-handling solutions. Manufacturers are placing greater emphasis on production takt time, injury reduction, material damage control, and labor efficiency, accelerating the adoption of vacuum handling systems in packaging, warehousing, food and beverage, automotive components, sheet metal, glass, and photovoltaic module handling. Compared with conventional lifting tools, mechanical clamps, and manual handling, vacuum handling equipment can grip and release workpieces quickly without damaging their surfaces, making it suitable for fragile, deformable, smooth-surface, or large-format materials. With the wider adoption of collaborative robots, intelligent sensors, vacuum monitoring, and quick-change tooling, the application scope is expanding from single-point lifting to full-line transfer, robotic loading and unloading, automatic palletizing, and flexible logistics cells.

The market also faces several constraints. Vacuum handling equipment must be closely matched to the surface condition, air-tightness, weight, size, and on-site air or power supply of the workpiece, and complex applications often require customized engineering. This results in longer delivery cycles, higher commissioning costs, and greater after-sales service requirements than standard handling equipment. Some small and medium-sized customers remain sensitive to upfront investment, while low-cost substitutes and regional suppliers create price pressure in general-purpose product categories. Over the long term, however, labor shortages, stricter occupational health requirements, warehouse automation, and the growing need for flexible handling in new energy, automotive, electronics, and building-materials industries will continue to support market expansion. Future competition will increasingly shift from unit equipment price to system integration capability, vacuum safety monitoring, energy efficiency, modular gripper platforms, and cross-industry application expertise.

This report studies the global Vacuum Handling Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum

Handling Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Handling Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Handling Equipment total production and demand, 2021-2032, (Sets)
Global Vacuum Handling Equipment total production value, 2021-2032, (USD Million)
Global Vacuum Handling Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sets), (based on production site)
Global Vacuum Handling Equipment consumption by region & country, CAGR, 2021-2032 & (Sets)
U.S. VS China: Vacuum Handling Equipment domestic production, consumption, key domestic manufacturers and share
Global Vacuum Handling Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sets)
Global Vacuum Handling Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sets)
Global Vacuum Handling Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

This report profiles key players in the global Vacuum Handling Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J. Schmalz GmbH, Piab Group AB, AERO-LIFT Vakuumtechnik GmbH, Albert Fezer Maschinenfabrik GmbH, euroTECH Handling GmbH, VACU-LIFT Transportsysteme GmbH, Barbaric GmbH, Aerolift Industrials B.V., Elephant S.r.l., Righetti Sollevamenti S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Handling Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sets) and average price (US\$/Set) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Handling Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Handling Equipment Market, Segmentation by Type:

Vacuum Tube Lifters

Vacuum Lifting Devices

Robotic Vacuum Handling Systems

Others

Global Vacuum Handling Equipment Market, Segmentation by Automation Level:

Manual Assisted Systems

Semi Automated Systems

Fully Automated Systems

Others

Global Vacuum Handling Equipment Market, Segmentation by Load Capacity:

Below 100 Kg

100 to 500 Kg

501 to 2000 Kg

Above 2000 Kg

Global Vacuum Handling Equipment Market, Segmentation by Workpiece Type:

Cartons and Bags

Sheets and Panels

Blocks and Slabs

Others

Global Vacuum Handling Equipment Market, Segmentation by Application:

Logistics and Warehousing

Food and Beverage

Metal and Glass Processing

Others

Companies Profiled:

J. Schmalz GmbH

Piab Group AB

AERO-LIFT Vakuumtechnik GmbH

Albert Fezer Maschinenfabrik GmbH

euroTECH Handling GmbH

VACU-LIFT Transportsysteme GmbH

Barbaric GmbH

Aerolift Industrials B.V.

Elephant S.r.l.

Righetti Sollevamenti S.r.l.

Construx Group / ACIMEX SAS

ANVER Corporation

Wood's Powr-Grip Co., Inc.

Vacuworx

UniMove, LLC

Fukoku Corp.

Amundsen Co., Ltd.

K-STAR Co., Ltd.

Full Sharp Automation Co., Ltd.

Aardwolf Industries LLC

Shree Krishna Industries

Shanghai Harmony Automation Equipment Co., Ltd.

Shanghai Herolift Automation Equipment Co., Ltd.

Shanghai Freddie Automation Equipment Co., Ltd.

Wuxi Lizhi Vacuum Suction Cup Spreader Co., Ltd.

Key Questions Answered:

1. How big is the global Vacuum Handling Equipment market?
2. What is the demand of the global Vacuum Handling Equipment market?
3. What is the year over year growth of the global Vacuum Handling Equipment market?
4. What is the production and production value of the global Vacuum Handling Equipment market?
5. Who are the key producers in the global Vacuum Handling Equipment market?
6. What are the growth factors driving the market demand?

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