

Global Vacuum Handling Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vacuum Handling Equipment market size was valued at US\$ 1904 million in 2025 and is forecast to a readjusted size of US\$ 2762 million by 2032 with a CAGR of 5.5% during review period.

Vacuum Handling Equipment refers to industrial material-handling equipment that uses negative pressure to grip workpieces and then lifts, transfers, tilts, positions, or palletizes them through mechanical or semi-automated handling mechanisms. Typical products include vacuum tube lifters, vacuum lifting devices, vacuum lifting beams, vacuum handling grippers, vacuum panel handling systems, vacuum robotic end-of-arm tooling, and semi-automatic vacuum handling workstations. A complete system generally consists of a vacuum pump or vacuum generator, suction cups or vacuum pads, lifting tubes, beams, valves, sensors, vacuum monitoring units, and safety protection devices. Its core value lies in damage-free gripping, one-person handling, lower physical workload, higher line efficiency, and improved workplace safety.

Major producing countries include Germany, Sweden, the United States, Italy, the Netherlands, Japan, and China, where industrial automation and material-handling equipment supply chains are well developed. Vacuum Handling Equipment is widely used in logistics and warehousing, food and beverage, packaging, automotive, glass, sheet metal, woodworking, stone processing, electronics, photovoltaics, batteries, chemicals, and pharmaceuticals, especially for high-frequency handling of cartons, sacks, drums, panels, glass sheets, metal plates, wood boards, stone slabs, and irregular workpieces.

In 2025, global Vacuum Handling Equipment production reached approximately 330

thousand to 390 thousand sets, with average FOB prices ranging from USD 4,700 to USD 5,600 per set. In 2026, global output is expected to increase further to approximately 350 thousand to 420 thousand sets, while mainstream FOB prices remain generally stable. High-end automated vacuum handling systems, robotic vacuum end-of-arm tooling, and heavy-duty panel handling equipment continue to command significantly higher unit prices than general-purpose vacuum tube lifters and low-to-medium-duty handling devices.

The global Vacuum Handling Equipment market is moving from labor-assisted handling toward safer, more flexible, and more automated material-handling solutions. Manufacturers are placing greater emphasis on production takt time, injury reduction, material damage control, and labor efficiency, accelerating the adoption of vacuum handling systems in packaging, warehousing, food and beverage, automotive components, sheet metal, glass, and photovoltaic module handling. Compared with conventional lifting tools, mechanical clamps, and manual handling, vacuum handling equipment can grip and release workpieces quickly without damaging their surfaces, making it suitable for fragile, deformable, smooth-surface, or large-format materials. With the wider adoption of collaborative robots, intelligent sensors, vacuum monitoring, and quick-change tooling, the application scope is expanding from single-point lifting to full-line transfer, robotic loading and unloading, automatic palletizing, and flexible logistics cells.

The market also faces several constraints. Vacuum handling equipment must be closely matched to the surface condition, air-tightness, weight, size, and on-site air or power supply of the workpiece, and complex applications often require customized engineering. This results in longer delivery cycles, higher commissioning costs, and greater after-sales service requirements than standard handling equipment. Some small and medium-sized customers remain sensitive to upfront investment, while low-cost substitutes and regional suppliers create price pressure in general-purpose product categories. Over the long term, however, labor shortages, stricter occupational health requirements, warehouse automation, and the growing need for flexible handling in new energy, automotive, electronics, and building-materials industries will continue to support market expansion. Future competition will increasingly shift from unit equipment price to system integration capability, vacuum safety monitoring, energy efficiency, modular gripper platforms, and cross-industry application expertise.

This report is a detailed and comprehensive analysis for global Vacuum Handling Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vacuum Handling Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Vacuum Handling Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Vacuum Handling Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Vacuum Handling Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Vacuum Handling Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vacuum Handling Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J. Schmalz GmbH, Piab Group AB, AERO-LIFT Vakuumtechnik GmbH, Albert Fezer Maschinenfabrik GmbH, euroTECH Handling GmbH, VACU-LIFT Transportsysteme GmbH, Barbaric GmbH, Aerolift Industrials B.V., Elephant S.r.l., Righetti Sollevamenti S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vacuum Handling Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Vacuum Tube Lifters

- Vacuum Lifting Devices

- Robotic Vacuum Handling Systems

- Others

Market segment by Automation Level

- Manual Assisted Systems

- Semi Automated Systems

- Fully Automated Systems

- Others

Market segment by Load Capacity

- Below 100 Kg

- 100 to 500 Kg

501 to 2000 Kg

Above 2000 Kg

Market segment by Workpiece Type

Cartons and Bags

Sheets and Panels

Blocks and Slabs

Others

Market segment by Application

Logistics and Warehousing

Food and Beverage

Metal and Glass Processing

Others

Major players covered

J. Schmalz GmbH

Piab Group AB

AERO-LIFT Vakuumtechnik GmbH

Albert Fezer Maschinenfabrik GmbH

euroTECH Handling GmbH

VACU-LIFT Transportsysteme GmbH

Barbaric GmbH

Aerolift Industrials B.V.

Elephant S.r.l.

Righetti Sollevamenti S.r.l.

Construx Group / ACIMEX SAS

ANVER Corporation

Wood's Powr-Grip Co., Inc.

Vacuworx

UniMove, LLC

Fukoku Corp.

Amundsen Co., Ltd.

K-STAR Co., Ltd.

Full Sharp Automation Co., Ltd.

Aardwolf Industries LLC

Shree Krishna Industries

Shanghai Harmony Automation Equipment Co., Ltd.

Shanghai Herolift Automation Equipment Co., Ltd.

Shanghai Freddie Automation Equipment Co., Ltd.

Wuxi Lizhi Vacuum Suction Cup Spreader Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vacuum Handling Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacuum Handling Equipment, with price, sales quantity, revenue, and global market share of Vacuum Handling Equipment from 2021 to 2026.

Chapter 3, the Vacuum Handling Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacuum Handling Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vacuum Handling Equipment market forecast, by

regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacuum Handling Equipment.

Chapter 14 and 15, to describe Vacuum Handling Equipment sales channel, distributors, customers, research findings and conclusion.

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