

Global Vacuum Grippers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Vacuum Grippers market size was valued at USD 58 million in 2023 and is forecast to a readjusted size of USD 466.4 million by 2030 with a CAGR of 34.6% during review period.

Vacuum grippers use the difference between atmospheric pressure and a vacuum to lift, hold and move objects. Typically, the vacuum (or 'vacuum flow') is generated by a miniature electromechanical pump or a compressed air-driven pump. The vacuum flow must be uninterrupted to ensure that cobot can safely hold on to the object it has picked up. Vacuum grippers, also known as suction cup grippers, can be a simple yet highly effective gripping solution for a wide range of applications. With the right type of gripper in the right integration, vacuum grippers provide safe, powerful grips in collaborative robot (cobot) applications. Using the difference between a vacuum and atmospheric pressure, vacuum grippers lift, hold, and move objects. The vacuum is created by a miniature electromechanical pump or compressed air-driven pump. To ensure a cobot can safely hold an object, the vacuum flow must not be interrupted. Vacuum grippers come with added advantages such as the ability to handle a variety of item types. However, vacuum grippers come with added electricity costs to power compressed air or vacuum pumps. Additionally, vacuum grippers are sensitive to dusty conditions. Each of the several types of vacuum grippers has its own advantages and disadvantages. Vacuum grippers commonly use either a compressed air-driven pump or a miniature electromechanical pump. Compressed air-driven grippers produce four to ten times more power than their electromechanical counterparts. Electromechanical vacuum grippers, however, excel in applications demanding a high degree of mobility. While the compressed air-driven pump provides superior lifting capacity, it can also increase operating costs because of the electricity needed to run the compressor. Conversely,



miniature electromechanical pumps shine in applications with a high degree of mobility; however, they often generate less power than compressed air-driven pumps. Because vacuum grippers work best in applications when the vacuum flow is uninterrupted, vacuum grippers are ideal for parts that are large enough and flat enough to create enough difference in pressure between the vacuum and atmospheric pressure. This means parts with large, flat sides are ideal for vacuum grippers. However, excessively heavy parts may not be suitable since an enormous amount of negative pressure is needed for this. In cobot applications with light, flat parts, vacuum grippers are an effective gripping solution.

The leading vacuum gripper players in the world include Schmalz, Piab AB, SMC, Onrobot and Robotiq. The top three global players by revenue account for nearly 50 per cent. Asia Pacific is the world's largest market with a market share of about 60 percent, followed by Europe and North America with about 19 percent and 15 percent, respectively. In terms of product type, electromechanical driven vacuum gripper is the largest market segment, accounting for 65% of the market share. In terms of application, manufacturing industry has the largest share, about 70%.

The Global Info Research report includes an overview of the development of the Vacuum Grippers industry chain, the market status of Manufacturing (Compressed Airtype Vacuum Grippers, Electromechanical-driven Vacuum Grippers), Logistics (Compressed Air-type Vacuum Grippers, Electromechanical-driven Vacuum Grippers), and key enterprises in developed and developing market, and analysed the cuttingedge technology, patent, hot applications and market trends of Vacuum Grippers.

Regionally, the report analyzes the Vacuum Grippers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vacuum Grippers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Vacuum Grippers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vacuum Grippers industry.

The report involves analyzing the market at a macro level:



Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Compressed Air-type Vacuum Grippers, Electromechanical-driven Vacuum Grippers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vacuum Grippers market.

Regional Analysis: The report involves examining the Vacuum Grippers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Vacuum Grippers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Vacuum Grippers:

Company Analysis: Report covers individual Vacuum Grippers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Vacuum Grippers This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Manufacturing, Logistics).

Technology Analysis: Report covers specific technologies relevant to Vacuum Grippers. It assesses the current state, advancements, and potential future developments in Vacuum Grippers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Vacuum Grippers market. This analysis helps understand market share, competitive advantages, and



potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Vacuum Grippers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Compressed Air-type Vacuum Grippers

Electromechanical-driven Vacuum Grippers

Market segment by Application

Manufacturing

Logistics

Others

Major players covered

Schmalz

Piab AB

SMC

Onrobot

Robotiq



F	ΙP	Α

Coval

Gimatic S.r.I

NIHON PISCO

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vacuum Grippers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacuum Grippers, with price, sales, revenue and global market share of Vacuum Grippers from 2019 to 2024.

Chapter 3, the Vacuum Grippers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacuum Grippers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share



and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Vacuum Grippers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacuum Grippers.

Chapter 14 and 15, to describe Vacuum Grippers sales channel, distributors, customers, research findings and conclusion.



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