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Global Vacuum Gauge Controllers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vacuum Gauge Controllers market size was valued at US$ 123 million in 2025 and is forecast to a readjusted size of US$ 171 million by 2032 with a CAGR of 4.7% during review period.

Vacuum Gauge Controller is an electronic control device designed to power, operate, and manage vacuum gauge sensors by supplying electrical signals, collecting measurement data, processing vacuum pressure information, and converting sensor outputs into readable, transferable, and controllable signals. Vacuum gauge controllers are typically used with various types of vacuum gauges, including Pirani Vacuum Gauges, Cold Cathode Vacuum Gauges, Hot Cathode Ionization Vacuum Gauges, Capacitance Manometers, and Combination Vacuum Gauges, enabling accurate pressure monitoring from rough vacuum to high vacuum and ultra-high vacuum ranges. Modern vacuum gauge controllers commonly provide features such as multi-channel measurement, automatic range switching, data logging, alarm functions, digital communication interfaces including RS485, Ethernet, and Fieldbus, and integration with automated vacuum control systems. As a critical component of vacuum measurement systems, vacuum gauge controllers are widely used in semiconductor manufacturing, vacuum coating, scientific research equipment, photovoltaic production, vacuum heat treatment, aerospace applications, and industrial automation systems, helping improve vacuum process stability, operational efficiency, and intelligent control capabilities. In 2025, global Vacuum Gauge Controller production reached 100 k units, and average price was 1200 US$/unit, with gross margin 40%.

The Vacuum Gauge Controller market is evolving toward multi-channel capability, intelligence, digital connectivity, and deeper system integration, driven by the growth of

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semiconductor manufacturing, automated vacuum systems, smart factories, and advanced industrial equipment. As a key electronic control unit within vacuum measurement systems, vacuum gauge controllers not only provide power supply and signal acquisition for vacuum sensors but also perform data processing, pressure display, alarm management, and communication with equipment control platforms. With increasing requirements for vacuum stability and process precision in modern manufacturing, demand for advanced vacuum gauge controllers with intelligent control and networking capabilities continues to expand.

The semiconductor industry represents one of the most important growth drivers for vacuum gauge controllers. Advanced manufacturing processes, including wafer fabrication, etching, chemical vapor deposition (CVD), physical vapor deposition (PVD), atomic layer deposition (ALD), and advanced packaging, require multiple vacuum measurement points and real-time pressure monitoring to maintain stable process conditions. As a result, multi-channel vacuum gauge controllers with compatibility across different vacuum sensor technologies and high-speed communication capabilities are becoming increasingly important components in advanced vacuum equipment. In addition, vacuum coating, photovoltaic manufacturing, vacuum heat treatment, scientific research facilities, and aerospace testing systems are also contributing to market growth due to the increasing need for automated vacuum management.

Future competition in the Vacuum Gauge Controller market will focus on high-precision signal processing, multi-sensor compatibility, intelligent diagnostics, industrial communication capabilities, and software-based system integration. Global vacuum technology leaders maintain strong positions in premium markets through established sensor ecosystems, semiconductor qualification experience, and comprehensive vacuum solutions. Meanwhile, Chinese manufacturers are improving their product capabilities as domestic semiconductor equipment development and vacuum industry localization continue to accelerate. Although the Vacuum Gauge Controller market represents a relatively specialized segment, its role as a connection point between vacuum sensors, equipment control systems, and smart manufacturing platforms makes it an increasingly important component in next-generation automated vacuum systems with stable long-term growth potential.

This report is a detailed and comprehensive analysis for global Vacuum Gauge Controllers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

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well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vacuum Gauge Controllers market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Vacuum Gauge Controllers market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Vacuum Gauge Controllers market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Vacuum Gauge Controllers market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vacuum Gauge Controllers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vacuum Gauge Controllers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MKS, Inficon, Atlas Copco, ULVAC, Busch, Azbil, Teledyne Hastings Instruments, Canon Anelva, Kurt J. Lesker, Brooks Instrument, etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Market Segmentation

Vacuum Gauge Controllers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pirani Vacuum Gauge Controller

Cold Cathode Vacuum Gauge Controller

Hot Cathode Ionization Gauge Controller

Others

Market segment by Pressure

?10?

10??10? Pa

10??10?? Pa

10???10?? Pa

%oO%10?? Pa

%oO%10??? Pa

Market segment by Channel

Single Channel Vacuum Gauge Controller

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Multi-Channel Vacuum Gauge Controller

Market segment by Application

Semiconductor

Research

Industrial

Others

Major players covered

MKS

Inficon

Atlas Copco

ULVAC

Busch

Azbil

Teledyne Hastings Instruments

Canon Anelva

Kurt J. Lesker

Brooks Instrument

Thyracont Vacuum Instruments

Zhentai

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Agilent

Zhenghua

Ebara

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vacuum Gauge Controllers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacuum Gauge Controllers, with price, sales quantity, revenue, and global market share of Vacuum Gauge Controllers from 2021 to 2026.

Chapter 3, the Vacuum Gauge Controllers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacuum Gauge Controllers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

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Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Vacuum Gauge Controllers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacuum Gauge Controllers.

Chapter 14 and 15, to describe Vacuum Gauge Controllers sales channel, distributors, customers, research findings and conclusion.

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