

Global Vacuum Foam Pads Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G585B0747277EN.html>

Date: July 2026

Pages: 168

Price: US\$ 4,480.00 (Single User License)

ID: G585B0747277EN

Abstracts

The global Vacuum Foam Pads market size is expected to reach \$ 316 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Vacuum foam pads are flexible sealing and gripping components used in industrial vacuum handling systems. They are typically made from polyurethane foam, nitrile rubber foam, silicone foam, or other elastic foam materials, and are supplied as round sponge suction pads, rectangular foam pads, strip sealing foams, foam ring seals, or replaceable foam mats for area vacuum grippers. Their key function is to compensate for surface gaps through foam compression and maintain a stable vacuum seal when handling rough, uneven, porous, perforated, or dimensionally variable workpieces. Product information from Schmalz, Piab, SMC, COVAL, and ANVER indicates that foam based vacuum gripping components are mainly used for rough surfaces, corrugated cartons, wood, panels, sheet metal, packaging bags, food packaging, and general automation handling applications.

Major production regions include Germany, Sweden, France, Italy, Japan, South Korea, the United States, China, and Taiwan, China. European and Japanese suppliers are stronger in high end area gripper foams, food grade foam materials, and customized sealing structures, while suppliers in China and Taiwan, China are increasingly competitive in standard sponge suction pads, replacement foams, universal vacuum pads, and mid to low priced automation consumables. This product is positioned between vacuum automation components and robotic end effector consumables; therefore, the market should be measured by revenue from foam pads and replacement sealing foams themselves, excluding complete vacuum generators, full robotic gripper systems, and ordinary rubber suction cups.

In 2025, global production of vacuum foam pads reached approximately 40 million to 46 million pieces, with mainstream FOB prices at about USD 4.40 to USD 5.20 per piece. Small sponge suction pads and standard foam ring seals are mainly used in light duty picking, packaging, and electronics assembly, with lower unit prices; foam pads for area vacuum grippers, rectangular heavy duty foam pads, and customized replacement foams are mainly used in palletizing, wood, panels, sheet metal, and logistics automation, carrying higher prices and lifting the overall average price level. Public market data indicate that the global vacuum suction cups market was about USD 707 million in 2025 and is projected to reach about USD 1.028 billion by 2032, while vacuum foam pads represent a higher value consumable segment supported by packaging logistics automation, robotic machine tending, and flexible handling demand.

The global vacuum foam pads market is benefiting from the transition of industrial automation from standardized handling to flexible handling. Compared with ordinary rubber suction cups, foam pads can better adapt to rough, uneven, porous, and dimensionally variable workpieces, which increases their value in carton palletizing, warehouse sorting, wood and panel handling, sheet metal handling, food packaging, and composite material handling. E commerce warehousing, robotic palletizing, flexible production lines, and high mix low volume manufacturing are encouraging end users to adopt more universal area vacuum grippers and replaceable foam sealing elements, increasing both replacement frequency and equipment level content value. As collaborative robots, lightweight end effectors, and modular gripping systems continue to expand, foam based vacuum gripping components are evolving from conventional pneumatic consumables into key functional parts of robotic flexible gripping systems.

The main challenges are low product standardization, wide differences in operating conditions, unstable consumable lifetime, and intensifying price competition. Foam density, cell structure, resilience, abrasion resistance, oil resistance, temperature resistance, and food contact safety all affect real gripping performance. End users often need to validate product selection according to workpiece material, surface roughness, vacuum source capacity, and cycle time requirements, which can lengthen project adoption cycles. At the same time, standard sponge suction pads and replacement foams have lower technical barriers than complete vacuum gripping systems, and suppliers from China and Taiwan, China are expanding rapidly in standard and low cost replacement parts, creating pricing pressure on European, American, and Japanese brands. Future growth will increasingly depend on high durability foams, food grade foams, low leakage sealing structures, quick change designs, and product solutions deeply integrated with area vacuum grippers, while the high end market will continue to be shaped by automation gripper know how, material formulation capability, and

application engineering expertise.

This report studies the global Vacuum Foam Pads production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Foam Pads and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Foam Pads that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Foam Pads total production and demand, 2021-2032, (Pieces)

Global Vacuum Foam Pads total production value, 2021-2032, (USD Million)

Global Vacuum Foam Pads production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Pieces), (based on production site)

Global Vacuum Foam Pads consumption by region & country, CAGR, 2021-2032 & (Pieces)

U.S. VS China: Vacuum Foam Pads domestic production, consumption, key domestic manufacturers and share

Global Vacuum Foam Pads production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Pieces)

Global Vacuum Foam Pads production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Pieces)

Global Vacuum Foam Pads production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Pieces)

This report profiles key players in the global Vacuum Foam Pads market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J. Schmalz GmbH, Piab Group AB, SMC Corporation, Nihon Pisco Co., Ltd., CKD Corporation, CONVUM Ltd., VMECA Co., Ltd., COVAL S.A.S., Gimatic S.r.l., Vuototecnica S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Foam Pads market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Pieces) and average price (US\$/Piece) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Foam Pads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Foam Pads Market, Segmentation by Type:

Polyurethane Foam

Nitrile Rubber Foam

Silicone Foam

Other Foam Materials

Global Vacuum Foam Pads Market, Segmentation by Workpiece Surface:

Rough and Uneven Surface

Porous and Corrugated Surface

Flat Surface with Holes

Sensitive and Fragile Surface

Global Vacuum Foam Pads Market, Segmentation by Pad Size:

Small Pads Below 20 mm

Medium Pads 20 mm to 80 mm

Large Pads Above 80 mm

Area Pads and Foam Strips

Global Vacuum Foam Pads Market, Segmentation by Cell Structure:

Open Cell Foam

Semi Closed Cell Foam

Closed Cell Foam

Global Vacuum Foam Pads Market, Segmentation by Application:

Packaging and Logistics

Wood and Furniture

Metal Sheet and Automotive

Other Industries

Companies Profiled:

J. Schmalz GmbH

Piab Group AB

SMC Corporation

Nihon Pisco Co., Ltd.

CKD Corporation

CONVUM Ltd.

VMECA Co., Ltd.

COVAL S.A.S.

Gimatic S.r.l.

Vuototecnica S.r.l.

Pneumax S.p.A.

Metal Work S.p.A. / AR Vacuum Technology

ANVER Corporation

Vacuforce LLC

Millibar Robotics

AIRBEST (Changxing) Technology Co., Ltd.

Amila Automation Technology Suzhou Co., Ltd.

Suzhou GINIER Machinery Technology Co., Ltd.

Guangdong OPT Robot Technology Co., Ltd.

Shanghai Lead Mechanical Equipment Co., Ltd.

Mindman Industrial Co., Ltd.

ACY Automation Inc.

CNL Seals Co., Ltd.

Key Questions Answered:

1. How big is the global Vacuum Foam Pads market?
2. What is the demand of the global Vacuum Foam Pads market?
3. What is the year over year growth of the global Vacuum Foam Pads market?
4. What is the production and production value of the global Vacuum Foam Pads market?
5. Who are the key producers in the global Vacuum Foam Pads market?
6. What are the growth factors driving the market demand?

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