

Global Vacuum Exhaust Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vacuum Exhaust Valve market size is expected to reach \$ 3326 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

The vacuum exhaust valve is a powered rapid intake and exhaust valve suitable for various irrigation systems. In the system water injection type, the air valve removes a large amount of air in the pipeline; in the system exhaust type, the air valve sucks in a large amount of air to prevent vacuum and negative pressure. The valve adopts advanced composite gas dynamics design with rapid intake and exhaust, which can avoid air accumulation and prevent the formation of negative pressure. The vacuum exhaust valve is made of stainless steel and has the characteristics of small size, simple structure and reliable performance. Vacuum exhaust valves are generally used in irrigation system pipes and semiconductor manufacturing equipment. In 2025, global Vacuum Exhaust Valve production reached approximately 4.6 million units with an average global market price of around US\$520 per unit.

The future development trends of the Vacuum Exhaust Valve industry will revolve closely around high-end manufacturing and green low-carbon transformation. According to the 'Implementation Opinions on Promoting the Innovative Development of Future Industries' issued by the National Development and Reform Commission, the localization of high-end equipment has become a priority. As a critical fluid control component, the Vacuum Exhaust Valve will accelerate its upgrade towards high precision, long service life, and intelligence to meet the stringent requirements of strategic emerging industries such as semiconductors and aerospace. The 'Implementation Plan for Synergistic Reduction of Pollution and Carbon Emissions' published by the Ministry of Ecology and Environment explicitly requires the improvement of energy efficiency in the industrial sector, prompting companies to

emphasize low leakage and corrosion resistance in product design to align with environmental regulations and energy conservation goals. From the perspective of corporate revenue and profit, leading enterprises such as Suvalve stated in their annual reports that high-end special valves with significant technical barriers yield substantially higher gross margins than general products. This drives manufacturers to increase R&D investment and achieve import substitution through process innovation to capture higher added value. Meanwhile, official corporate news indicates that digital transformation has become an industry consensus, with intelligent Vacuum Exhaust Valves integrating sensors and remote monitoring functions emerging as a new market growth point, aiding companies in expanding service-oriented businesses. Overall, the dual drive of policy guidance and market demand is propelling the industry toward localization, intelligence, and green development, and enterprises possessing core technological advantages will establish sustainable profit growth drivers.

This report studies the global Vacuum Exhaust Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Exhaust Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Exhaust Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Exhaust Valve total production and demand, 2021-2032, (K Units)

Global Vacuum Exhaust Valve total production value, 2021-2032, (USD Million)

Global Vacuum Exhaust Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vacuum Exhaust Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vacuum Exhaust Valve domestic production, consumption, key domestic manufacturers and share

Global Vacuum Exhaust Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vacuum Exhaust Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vacuum Exhaust Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vacuum Exhaust Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VAT, Pfeiffer Vacuum, Kurt J. Lesker, Hunter Industries, Yoshitake, VAG, CLA-VAL, Swagelok, Watts, FLOMATIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Exhaust Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Exhaust Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Exhaust Valve Market, Segmentation by Type:

Pneumatic Valves

Electric Valves

Global Vacuum Exhaust Valve Market, Segmentation by Vacuum Level:

10^{-1} to 10^0 Pa

10^{-2} to 10^{-1} Pa

10^{-3} to 10^{-2} Pa

10^{-4} to 10^{-3} Pa

Global Vacuum Exhaust Valve Market, Segmentation by Nominal Diameter:

DN10 to DN25

DN40 to DN80

DN100 to DN200

Global Vacuum Exhaust Valve Market, Segmentation by Application:

Agricultural Irrigation

Semiconductor

Industrial

Others

Companies Profiled:

VAT

Pfeiffer Vacuum

Kurt J. Lesker

Hunter Industries

Yoshitake

VAG

CLA-VAL

Swagelok

Watts

FLOMATIC

A.R.I

BERMAD

Toro

Fujikin

Parker

CKD

MKS

SMC Corporation

Presys

Ultra Clean Holdings

Highlight Tech Corp (HTC)

New Jieda Interantional

FITOK

Kinglai Hygienic Materials

Huisheng Valve

Neeinn Valves

Cangyu Irrigation Equipment Technology

Key Questions Answered:

1. How big is the global Vacuum Exhaust Valve market?
2. What is the demand of the global Vacuum Exhaust Valve market?
3. What is the year over year growth of the global Vacuum Exhaust Valve market?
4. What is the production and production value of the global Vacuum Exhaust Valve market?
5. Who are the key producers in the global Vacuum Exhaust Valve market?
6. What are the growth factors driving the market demand?

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