

# Global Vacuum Drawers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Vacuum Drawers market size is expected to reach \$ 163 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of Vacuum Drawers reached approximately 52,000–62,000 units, with an average market price of about USD 1,700–2,200 unit, an annual production capacity of roughly 55,000–68,000 units, and an industry-average gross margin of approximately 30%.

Vacuum Drawers are drawer-format vacuum sealing appliances designed for integration into premium kitchen cabinetry or built-in appliance systems. They typically combine a drawer chamber, vacuum pump, sealing gasket, heat-sealing bar, control interface, vacuum bags, and optional container or bottle adapters to remove air from food packages, containers, or liquids and then seal them for preservation, portioning, marinating, meal preparation, and sous-vide cooking. These products are commonly positioned as companion appliances for steam ovens, combi-steam ovens, warming drawers, blast chillers, and other high-end built-in kitchen modules. Key product parameters generally include installation width, drawer height, chamber volume, vacuum level, sealing level, compatible bag size, liquid-vacuum capability, external vacuuming interface, and integration style. In market research terms, the core product is defined by the combination of built-in installation, drawer-style structure, vacuum extraction, and food sealing or packaging functionality.

Based on our research, Vacuum Drawers should be treated as a narrow, premium built-in kitchen appliance category rather than as part of the broad household vacuum sealer or commercial vacuum packaging equipment market. The product sits at the intersection of high-end kitchen integration, food preservation, meal preparation, and

sous-vide cooking. Its market value is not derived merely from replacing countertop vacuum sealers; rather, it comes from integrating vacuum sealing into a built-in kitchen workflow alongside steam ovens, combi ovens, warming drawers, cooling drawers, and other companion appliances. This is why a narrow statistical boundary is necessary. The adopted scope focuses on drawer-format, built-in vacuum sealing appliances with vacuum extraction and sealing functionality. Countertop vacuum sealers, commercial chamber machines, refrigerator vacuum freshness compartments, warming drawers without vacuum functionality, consumables, installation services, and dealer-only businesses are excluded from the revenue model. This narrower scope leads to a smaller but more accurate market estimate and better reflects the real competitive set among premium appliance brands.

From a supply-side perspective, the industry is structurally concentrated in Europe, particularly among German, Italian, Swiss, Swedish, and Spanish premium kitchen appliance brands. BSH has one of the broadest multi-brand footprints through Gaggenau, Siemens, Bosch, and historically NEFF, while Miele, V-ZUG, Smeg, AEG, ASKO, Fulgor Milano, ILVE, Foster, Irinox, Officine Gullo, and Teka cover different premium, regional, and specialist positions. North America is more limited in terms of native supply, with Wolf/Sub-Zero and Fisher & Paykel playing more visible roles in the high-end built-in kitchen segment. In Asia-Pacific, the market is mainly driven by imported premium brands rather than a broad domestic OEM base.

Demand growth is expected to remain stable but moderate. Key demand drivers include premium residential kitchen renovation, increasing adoption of built-in kitchen systems, rising interest in sous-vide cooking, food waste reduction, meal portioning, and better storage of fresh or prepared food. Compared with countertop vacuum sealers, vacuum sealing drawers have a smaller installed base but much higher average selling value and stronger attachment to full kitchen projects. They are usually purchased as part of a premium appliance suite rather than as a standalone mass-market appliance. For 2025, we estimate the global market size at approximately USD 112.00 million under the narrow equipment revenue scope, with 2026 reaching about USD 118.10 million and a 2026–2032 CAGR of around 5.20%. The market outlook is therefore best described as steady, niche, and premium-driven rather than high-growth or mass-adoption oriented.

This report studies the global Vacuum Drawers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Drawers and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Drawers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Drawers total production and demand, 2021-2032, (Units)

Global Vacuum Drawers total production value, 2021-2032, (USD Million)

Global Vacuum Drawers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vacuum Drawers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vacuum Drawers domestic production, consumption, key domestic manufacturers and share

Global Vacuum Drawers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vacuum Drawers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vacuum Drawers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vacuum Drawers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BSH Hausger?te, Miele & Cie. KG, Smeg, Fisher & Paykel Appliances Holdings, Sub-Zero Group, Electrolux Group, V-ZUG, Irinox, ASKO Appliances, Fulgor Milano, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Drawers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Vacuum Drawers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Vacuum Drawers Market, Segmentation by Type:

24-inch

30-inch

Other

### Global Vacuum Drawers Market, Segmentation by Technology:

Chamber Vacuuming

External Vacuuming

### Global Vacuum Drawers Market, Segmentation by Sales Channel:

Online

Offline

Global Vacuum Drawers Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

BSH Hausger?te

Miele & Cie. KG

Smeg

Fisher & Paykel Appliances Holdings

Sub-Zero Group

Electrolux Group

V-ZUG

Irinox

ASKO Appliances

Fulgor Milano

ILVE

Teka Group

Foster

## Officine Gullo

### Key Questions Answered:

1. How big is the global Vacuum Drawers market?
2. What is the demand of the global Vacuum Drawers market?
3. What is the year over year growth of the global Vacuum Drawers market?
4. What is the production and production value of the global Vacuum Drawers market?
5. Who are the key producers in the global Vacuum Drawers market?
6. What are the growth factors driving the market demand?

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