

Global Vacuum Control Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vacuum Control Unit market size was valued at US\$ 1285 million in 2025 and is forecast to a readjusted size of US\$ 2071 million by 2032 with a CAGR of 7.0% during review period.

A Vacuum Control Unit (VCU) is an integrated device or subsystem used to regulate, monitor, and maintain vacuum pressure within a vacuum system. It typically controls vacuum generation (via pumps or ejectors), pressure stability, and switching between vacuum and atmospheric states. The unit may include sensors, solenoid valves, pressure regulators, and electronic controllers to ensure precise vacuum levels required by automation or industrial processes such as pick-and-place, packaging, semiconductor handling, and robotics. In modern automation systems, the VCU often acts as the “control brain” of the vacuum circuit, enabling energy-efficient operation and real-time feedback control. In 2025, global Vacuum Control Unit production reached approximately 6.75 M units, with an average global market price of around US\$ 185 per unit. Annual production capacity is 7.8 M Units. Gross Profit Margin: 34%. The Vacuum Control Unit industry chain is built around three core layers: upstream pneumatic and electronic components (such as solenoid valves, pressure sensors, semiconductor chips, and aluminum housings), midstream module manufacturers integrating vacuum ejectors and control systems (SMC, Festo, Piab, Schmalz, etc.), and downstream application industries including robotics, packaging automation, logistics sorting, and semiconductor handling. The value concentration is mainly in the midstream integration layer, where companies design energy-efficient vacuum architectures and smart control logic (e.g., IO-Link, closed-loop pressure control). Downstream demand is increasingly driven by automation upgrades and labor substitution in high-throughput manufacturing environments. The Vacuum Control Unit is evolving from a simple pneumatic switching

device into a smart, data-driven automation node. Its value is no longer just “generating vacuum,” but optimizing energy consumption, improving cycle stability, and enabling predictive maintenance in robotic systems. In the next phase of industrial automation, VCUs will become more tightly integrated with robotic end-effectors and AI-based control systems, making them a critical but often underestimated component in smart factories.

This report is a detailed and comprehensive analysis for global Vacuum Control Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Integration Level and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vacuum Control Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vacuum Control Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vacuum Control Unit market size and forecasts, by Integration Level and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vacuum Control Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vacuum Control Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vacuum Control Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC Corporation, Festo AG & Co. KG, Piab AB, J. Schmalz GmbH, CKD Corporation, Koganei Corporation, Parker Hannifin Corporation, Norgren (IMI Precision Engineering), Aventics (Emerson Electric Co.), Coval Vacuum Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vacuum Control Unit market is split by Integration Level and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Integration Level, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Integration Level

Standalone Vacuum Control Unit

Integrated VCU Module

Smart / IO-Link VCU

Market segment by Control Method

On/Off VCU

Proportional VCU

Closed-loop VCU

Market segment by Vacuum Pressure Level

Low Vacuum Control Unit(0 ~ -60 kPa)

Medium Vacuum Control Unit(-60 ~ -90 kPa)

High Vacuum Control Unit(-90 ~ -100 kPa)

Market segment by Application

Packaging

Semiconductor

Robotics

Logistics

Others

Major players covered

SMC Corporation

Festo AG & Co. KG

Piab AB

J. Schmalz GmbH

CKD Corporation

Koganei Corporation

Parker Hannifin Corporation

Norgren (IMI Precision Engineering)

Aventics (Emerson Electric Co.)

Coval Vacuum Technology

Airbest Intelligent Technology

VMECA

Zhejiang Rongde Vacuum Technology

Suzhou DVE Vacuum Technology

Ningbo Jiaerling Pneumatic Machinery

Shenzhen VPC Automation

VAT Group AG

ULVAC

Becker Pumps Corporation

Vuototecnica

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vacuum Control Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacuum Control Unit, with price, sales quantity, revenue, and global market share of Vacuum Control Unit from 2021 to 2026.

Chapter 3, the Vacuum Control Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacuum Control Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Integration Level and by Application, with sales market share and growth rate by Integration Level, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vacuum Control Unit market forecast, by regions, by Integration Level, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacuum Control Unit.

Chapter 14 and 15, to describe Vacuum Control Unit sales channel, distributors, customers, research findings and conclusion.

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