

# Global Vacuum Concentrators Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Vacuum Concentrators market size is expected to reach \$ 156 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2024, global vacuum concentrators production reached approximately 16,350 units, with an average global market price of around US\$ 6,350 per unit.

Vacuum concentrators are specialized laboratory or process instruments that combine vacuum, centrifugal force and controlled heating to remove solvents from liquid samples and thereby concentrate or completely dry them. By evacuating a sealed chamber, the boiling point of the solvent is significantly reduced; gentle heating and spinning accelerate evaporation while minimizing solvent bumping, cross-contamination and sample loss. Modern centrifugal vacuum concentrators can handle racks of microtubes, vials or microplates in parallel, and are widely deployed for DNA/RNA and oligonucleotide preparation, protein and peptide concentration, metabolomics and small-molecule workflows, as well as sample preparation for chromatography, mass spectrometry, food safety and environmental residue analysis. In these workflows, vacuum concentrators help protect heat-sensitive analytes while improving throughput and reproducibility, and are increasingly regarded as a core part of the standard equipment set in life science and analytical laboratories worldwide.

In today's market, vacuum concentrators are predominantly positioned as mid- to high-end laboratory instruments, and most manufacturers adopt a 'core technology in-house + critical component sourcing + regional assembly' production model. Leading global brands such as Thermo Fisher's Savant SpeedVac series, Labconco, Eppendorf and several European instrument makers typically design the vacuum chamber, rotor configurations, control algorithms and user interfaces themselves, while sourcing oil-

free diaphragm or high-vacuum pumps, refrigerated vapor traps, electronic components and standard rotors from specialist suppliers, and carrying out system integration and testing in the US, Europe or China. At the same time, a large portion of benchtop systems are manufactured by OEM/ODM factories in China, India and other Asian countries and then sold globally under Western or local brands; the portfolios of Labtron, Labdex, Labozon, Longlight and others, with their modular options for pumps and cold traps, illustrate this structure.

From a profitability perspective, product-level gross margins for vacuum concentrators typically fall in the 35%-50% range, with premium multi-function workstations at the upper end and education or entry-level models somewhat lower.

Along the value chain, upstream activities include vacuum and pump systems, refrigerated vapor traps or condensers, rotors and seals, stainless-steel or alloy chamber and enclosure fabrication, temperature-control and electronics modules, embedded firmware and HMI design. Midstream players focus on whole-system design, integration, performance qualification and regulatory compliance, with some providers offering fully integrated workstations that bundle concentrator, pump, cold trap and rotors in a single package. Downstream, vacuum concentrators serve biopharmaceutical and biotech companies, CROs/CDMOs, hospital and academic laboratories, food and environmental testing labs and specialty chemical and agro-residue testing facilities. In these environments, vacuum concentration is embedded in DNA/RNA library preparation, protein and peptide workflows, metabolomics sample prep, small-molecule impurity analysis and enrichment of food and environmental residues, tightly coupled to LC-MS, GC-MS and other advanced analytical platforms.

Key players operating in global vacuum concentrators market include Thermo Fisher Scientific, Thermo Fisher Scientific, Eppendorf, Labconco, Martin Christ, SP Industries (ATS), WIGGENS, Hettich, LaboGene, Gyrozen, Beijing Jiaimu, Hunan Herexi, Beijing Boyikang, Shanghai Bionoon Biotechnology, Longlight Technology, Ningbo Scientz Biotechnology, etc. The top five manufacturers held 62% of the market, in terms of Vacuum Concentrators revenue in 2024. In the global vacuum concentrator market, the Asia-Pacific region is the largest consumer region, accounting for about 38% of the market share, followed by North America, accounting for about 30% of the market.

### Market Development Opportunities & Main Driving Factors

Vacuum concentrators sit at the intersection of sample-preparation and life-science laboratory equipment, and their growth is tightly linked to expanding global R&D

spending in biopharma, multi-omics research and high-throughput analytics. At the same time, governments in the US, Europe and Asia continue to increase federal and institutional R&D budgets—for example, proposed U.S. federal R&D funding exceeds USD 200 billion and Germany's BMBF allocated about EUR 20.1 billion for research in 2023—supporting upgrades of university, hospital and research-institute laboratories. As proteomics, metabolomics and translational medicine workflows expand, they require robust, high-throughput concentration and drying of DNA/RNA, proteins and multi-analyte metabolite panels, making vacuum concentrators an increasingly standard part of the analytical stack; instrument vendors are responding by integrating automation, refrigerated traps, oil-free pumps, digital monitoring and IoT-based remote diagnostics into turnkey sample-prep workstations tailored to pharma, CRO/CDMO and advanced-research customers.

Despite attractive structural drivers, the vacuum-concentrator industry also faces several headwinds. High-end systems, particularly those bundled with cold traps and vacuum systems, can cost from tens of thousands to well over a hundred thousand U.S. dollars, and ongoing expenses for maintenance, consumables and service elevate total cost of ownership. In periods when academic and public-sector budgets tighten, capital-equipment purchases are often delayed or redirected to lower-cost alternatives such as rotary evaporators, freeze-dryers or consumable-based pre-concentration solutions, a dynamic that contributed to the slowdown in global laboratory-equipment growth observed around 2023–2024. Life-science tool vendors have also experienced destocking and reduced CapEx from customers, with several leading companies reporting revenue and margin pressure in their lab-products segments. Meanwhile, numerous OEM/ODM manufacturers in China and other Asian countries are rapidly expanding into the low- and mid-range segments with standardized platforms and online distribution, putting price pressure on established global brands at the entry level, while in high-end applications vacuum concentrators must compete with alternative technologies such as freeze-dryers and fully automated sample-prep systems. Should investment cycles in proteomics, metabolomics or innovative drug development soften, these factors could amplify volatility in equipment-replacement cycles.

### Downstream Demand Trends

On the demand side, vacuum-concentrator usage is evolving along four major axes: multi-omics, high throughput, automation and geographic expansion. Proteomics, metabolomics and multi-omics combinations are playing a growing role in drug discovery, biomarker development and precision medicine, and a large body of literature and application notes shows that refrigerated centrifugal vacuum

concentration has become a standard preparation step for LC-MS and related platforms, covering DNA/RNA, peptides, small-molecule metabolites and environmental or food-residue samples. In response, users increasingly prefer modular systems with integrated cold traps and oil-free pumps, network connectivity and method storage, and are progressively integrating vacuum concentration with automated SPE, sample aliquoting and online injection into closed-loop, high-throughput workstations to reduce labor and solvent consumption. At the same time, demand is shifting from traditional innovation hubs in North America and Western Europe towards Asia-Pacific and other emerging regions; market analyses indicate that life-science lab-equipment and proteomics-related markets in Asia-Pacific are expected to grow at significantly higher CAGRs than the global average, driven by expansion of local biopharma industries, third-party testing providers and sustained government investment in research infrastructure. As this pattern continues, the vacuum-concentrator business model is likely to transition from a 'high-end imported instrument' pattern toward a globally distributed manufacturing footprint with localized service, application support and channel strategies tailored to regional customer needs.

This report studies the global Vacuum Concentrators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Concentrators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Concentrators that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Vacuum Concentrators total production and demand, 2021-2032, (Units)

Global Vacuum Concentrators total production value, 2021-2032, (USD Million)

Global Vacuum Concentrators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vacuum Concentrators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vacuum Concentrators domestic production, consumption, key

domestic manufacturers and share

Global Vacuum Concentrators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vacuum Concentrators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vacuum Concentrators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vacuum Concentrators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Eppendorf, Labconco, Martin Christ, SP Industries (ATS), WIGGENS, Hettich, LaboGene, Gyrozen, Beijing Jiaimu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Concentrators market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Concentrators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Vacuum Concentrators Market, Segmentation by Type:

Individual Vacuum Concentrators

Integrated Vacuum Concentrators

#### Global Vacuum Concentrators Market, Segmentation by Max.Speed:

? 2000rpm

? 2000rpm

#### Global Vacuum Concentrators Market, Segmentation by Chemical Resistance:

Standard

Acid-Resistant

#### Global Vacuum Concentrators Market, Segmentation by Application:

Academic and Research

Biotechnology and Pharmaceutical

Hospitals and CDC

Others

**Companies Profiled:**

Thermo Fisher Scientific

Eppendorf

Labconco

Martin Christ

SP Industries (ATS)

WIGGENS

Hettich

LaboGene

Gyrozen

Beijing Jiaimu

Hunan Herexi

Beijing Boyikang

Shanghai Bionoon Biotechnology

Longlight Technology

Ningbo Scientz Biotechnology

**Key Questions Answered:**

1. How big is the global Vacuum Concentrators market?
2. What is the demand of the global Vacuum Concentrators market?
3. What is the year over year growth of the global Vacuum Concentrators market?
4. What is the production and production value of the global Vacuum Concentrators market?
5. Who are the key producers in the global Vacuum Concentrators market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Vacuum Concentrators Introduction
- 1.2 World Vacuum Concentrators Supply & Forecast
  - 1.2.1 World Vacuum Concentrators Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Vacuum Concentrators Production (2021-2032)
  - 1.2.3 World Vacuum Concentrators Pricing Trends (2021-2032)
- 1.3 World Vacuum Concentrators Production by Region (Based on Production Site)
  - 1.3.1 World Vacuum Concentrators Production Value by Region (2021-2032)
  - 1.3.2 World Vacuum Concentrators Production by Region (2021-2032)
  - 1.3.3 World Vacuum Concentrators Average Price by Region (2021-2032)
  - 1.3.4 North America Vacuum Concentrators Production (2021-2032)
  - 1.3.5 Europe Vacuum Concentrators Production (2021-2032)
  - 1.3.6 China Vacuum Concentrators Production (2021-2032)
  - 1.3.7 South Korea Vacuum Concentrators Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Vacuum Concentrators Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Vacuum Concentrators Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Vacuum Concentrators Demand (2021-2032)
- 2.2 World Vacuum Concentrators Consumption by Region
  - 2.2.1 World Vacuum Concentrators Consumption by Region (2021-2026)
  - 2.2.2 World Vacuum Concentrators Consumption Forecast by Region (2027-2032)
- 2.3 United States Vacuum Concentrators Consumption (2021-2032)
- 2.4 China Vacuum Concentrators Consumption (2021-2032)
- 2.5 Europe Vacuum Concentrators Consumption (2021-2032)
- 2.6 Japan Vacuum Concentrators Consumption (2021-2032)
- 2.7 South Korea Vacuum Concentrators Consumption (2021-2032)
- 2.8 ASEAN Vacuum Concentrators Consumption (2021-2032)
- 2.9 India Vacuum Concentrators Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Vacuum Concentrators Production Value by Manufacturer (2021-2026)

- 3.2 World Vacuum Concentrators Production by Manufacturer (2021-2026)
- 3.3 World Vacuum Concentrators Average Price by Manufacturer (2021-2026)
- 3.4 Vacuum Concentrators Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Vacuum Concentrators Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Vacuum Concentrators in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Vacuum Concentrators in 2025
- 3.6 Vacuum Concentrators Market: Overall Company Footprint Analysis
  - 3.6.1 Vacuum Concentrators Market: Region Footprint
  - 3.6.2 Vacuum Concentrators Market: Company Product Type Footprint
  - 3.6.3 Vacuum Concentrators Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Vacuum Concentrators Production Value Comparison
  - 4.1.1 United States VS China: Vacuum Concentrators Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Vacuum Concentrators Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Vacuum Concentrators Production Comparison
  - 4.2.1 United States VS China: Vacuum Concentrators Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Vacuum Concentrators Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Vacuum Concentrators Consumption Comparison
  - 4.3.1 United States VS China: Vacuum Concentrators Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Vacuum Concentrators Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Vacuum Concentrators Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Vacuum Concentrators Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Vacuum Concentrators Production Value (2021-2026)

4.4.3 United States Based Manufacturers Vacuum Concentrators Production (2021-2026)

4.5 China Based Vacuum Concentrators Manufacturers and Market Share

4.5.1 China Based Vacuum Concentrators Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Vacuum Concentrators Production Value (2021-2026)

4.5.3 China Based Manufacturers Vacuum Concentrators Production (2021-2026)

4.6 Rest of World Based Vacuum Concentrators Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Vacuum Concentrators Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Vacuum Concentrators Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Vacuum Concentrators Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Vacuum Concentrators Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Individual Vacuum Concentrators

5.2.2 Integrated Vacuum Concentrators

5.3 Market Segment by Type

5.3.1 World Vacuum Concentrators Production by Type (2021-2032)

5.3.2 World Vacuum Concentrators Production Value by Type (2021-2032)

5.3.3 World Vacuum Concentrators Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MAX.SPEED**

6.1 World Vacuum Concentrators Market Size Overview by Max.Speed: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Max.Speed

6.2.1 ? 2000rpm

6.2.2 ? 2000rpm

6.3 Market Segment by Max.Speed

- 6.3.1 World Vacuum Concentrators Production by Max.Speed (2021-2032)
- 6.3.2 World Vacuum Concentrators Production Value by Max.Speed (2021-2032)
- 6.3.3 World Vacuum Concentrators Average Price by Max.Speed (2021-2032)

## **7 MARKET ANALYSIS BY CHEMICAL RESISTANCE**

- 7.1 World Vacuum Concentrators Market Size Overview by Chemical Resistance: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Chemical Resistance
  - 7.2.1 Standard
  - 7.2.2 Acid-Resistant
- 7.3 Market Segment by Chemical Resistance
  - 7.3.1 World Vacuum Concentrators Production by Chemical Resistance (2021-2032)
  - 7.3.2 World Vacuum Concentrators Production Value by Chemical Resistance (2021-2032)
  - 7.3.3 World Vacuum Concentrators Average Price by Chemical Resistance (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Vacuum Concentrators Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Academic and Research
  - 8.2.2 Biotechnology and Pharmaceutical
  - 8.2.3 Hospitals and CDC
  - 8.2.4 Others
- 8.3 Market Segment by Application
  - 8.3.1 World Vacuum Concentrators Production by Application (2021-2032)
  - 8.3.2 World Vacuum Concentrators Production Value by Application (2021-2032)
  - 8.3.3 World Vacuum Concentrators Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 Thermo Fisher Scientific
  - 9.1.1 Thermo Fisher Scientific Details
  - 9.1.2 Thermo Fisher Scientific Major Business
  - 9.1.3 Thermo Fisher Scientific Vacuum Concentrators Product and Services
  - 9.1.4 Thermo Fisher Scientific Vacuum Concentrators Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.1.5 Thermo Fisher Scientific Recent Developments/Updates

9.1.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

## 9.2 Eppendorf

9.2.1 Eppendorf Details

9.2.2 Eppendorf Major Business

9.2.3 Eppendorf Vacuum Concentrators Product and Services

9.2.4 Eppendorf Vacuum Concentrators Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.2.5 Eppendorf Recent Developments/Updates

9.2.6 Eppendorf Competitive Strengths & Weaknesses

## 9.3 Labconco

9.3.1 Labconco Details

9.3.2 Labconco Major Business

9.3.3 Labconco Vacuum Concentrators Product and Services

9.3.4 Labconco Vacuum Concentrators Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.3.5 Labconco Recent Developments/Updates

9.3.6 Labconco Competitive Strengths & Weaknesses

## 9.4 Martin Christ

9.4.1 Martin Christ Details

9.4.2 Martin Christ Major Business

9.4.3 Martin Christ Vacuum Concentrators Product and Services

9.4.4 Martin Christ Vacuum Concentrators Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.4.5 Martin Christ Recent Developments/Updates

9.4.6 Martin Christ Competitive Strengths & Weaknesses

## 9.5 SP Industries (ATS)

9.5.1 SP Industries (ATS) Details

9.5.2 SP Industries (ATS) Major Business

9.5.3 SP Industries (ATS) Vacuum Concentrators Product and Services

9.5.4 SP Industries (ATS) Vacuum Concentrators Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.5.5 SP Industries (ATS) Recent Developments/Updates

9.5.6 SP Industries (ATS) Competitive Strengths & Weaknesses

## 9.6 WIGGENS

9.6.1 WIGGENS Details

9.6.2 WIGGENS Major Business

9.6.3 WIGGENS Vacuum Concentrators Product and Services

9.6.4 WIGGENS Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 WIGGENS Recent Developments/Updates

9.6.6 WIGGENS Competitive Strengths & Weaknesses

9.7 Hettich

9.7.1 Hettich Details

9.7.2 Hettich Major Business

9.7.3 Hettich Vacuum Concentrators Product and Services

9.7.4 Hettich Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Hettich Recent Developments/Updates

9.7.6 Hettich Competitive Strengths & Weaknesses

9.8 LaboGene

9.8.1 LaboGene Details

9.8.2 LaboGene Major Business

9.8.3 LaboGene Vacuum Concentrators Product and Services

9.8.4 LaboGene Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 LaboGene Recent Developments/Updates

9.8.6 LaboGene Competitive Strengths & Weaknesses

9.9 Gyrozen

9.9.1 Gyrozen Details

9.9.2 Gyrozen Major Business

9.9.3 Gyrozen Vacuum Concentrators Product and Services

9.9.4 Gyrozen Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Gyrozen Recent Developments/Updates

9.9.6 Gyrozen Competitive Strengths & Weaknesses

9.10 Beijing Jiaimu

9.10.1 Beijing Jiaimu Details

9.10.2 Beijing Jiaimu Major Business

9.10.3 Beijing Jiaimu Vacuum Concentrators Product and Services

9.10.4 Beijing Jiaimu Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Beijing Jiaimu Recent Developments/Updates

9.10.6 Beijing Jiaimu Competitive Strengths & Weaknesses

9.11 Hunan Herexi

9.11.1 Hunan Herexi Details

9.11.2 Hunan Herexi Major Business

- 9.11.3 Hunan Herexi Vacuum Concentrators Product and Services
- 9.11.4 Hunan Herexi Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Hunan Herexi Recent Developments/Updates
- 9.11.6 Hunan Herexi Competitive Strengths & Weaknesses
- 9.12 Beijing Boyikang
  - 9.12.1 Beijing Boyikang Details
  - 9.12.2 Beijing Boyikang Major Business
  - 9.12.3 Beijing Boyikang Vacuum Concentrators Product and Services
  - 9.12.4 Beijing Boyikang Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Beijing Boyikang Recent Developments/Updates
  - 9.12.6 Beijing Boyikang Competitive Strengths & Weaknesses
- 9.13 Shanghai Bionoon Biotechnology
  - 9.13.1 Shanghai Bionoon Biotechnology Details
  - 9.13.2 Shanghai Bionoon Biotechnology Major Business
  - 9.13.3 Shanghai Bionoon Biotechnology Vacuum Concentrators Product and Services
  - 9.13.4 Shanghai Bionoon Biotechnology Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Shanghai Bionoon Biotechnology Recent Developments/Updates
  - 9.13.6 Shanghai Bionoon Biotechnology Competitive Strengths & Weaknesses
- 9.14 Longlight Technology
  - 9.14.1 Longlight Technology Details
  - 9.14.2 Longlight Technology Major Business
  - 9.14.3 Longlight Technology Vacuum Concentrators Product and Services
  - 9.14.4 Longlight Technology Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Longlight Technology Recent Developments/Updates
  - 9.14.6 Longlight Technology Competitive Strengths & Weaknesses
- 9.15 Ningbo Scientz Biotechnology
  - 9.15.1 Ningbo Scientz Biotechnology Details
  - 9.15.2 Ningbo Scientz Biotechnology Major Business
  - 9.15.3 Ningbo Scientz Biotechnology Vacuum Concentrators Product and Services
  - 9.15.4 Ningbo Scientz Biotechnology Vacuum Concentrators Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Ningbo Scientz Biotechnology Recent Developments/Updates
  - 9.15.6 Ningbo Scientz Biotechnology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Vacuum Concentrators Industry Chain
- 10.2 Vacuum Concentrators Upstream Analysis
  - 10.2.1 Vacuum Concentrators Core Raw Materials
  - 10.2.2 Main Manufacturers of Vacuum Concentrators Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Vacuum Concentrators Production Mode
- 10.6 Vacuum Concentrators Procurement Model
- 10.7 Vacuum Concentrators Industry Sales Model and Sales Channels
  - 10.7.1 Vacuum Concentrators Sales Model
  - 10.7.2 Vacuum Concentrators Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Figures

### LIST OF FIGURES

Table 1. World Vacuum Concentrators Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Vacuum Concentrators Production Value by Region (2021-2026) & (USD Million)

Table 3. World Vacuum Concentrators Production Value by Region (2027-2032) & (USD Million)

Table 4. World Vacuum Concentrators Production Value Market Share by Region (2021-2026)

Table 5. World Vacuum Concentrators Production Value Market Share by Region (2027-2032)

Table 6. World Vacuum Concentrators Production by Region (2021-2026) & (Units)

Table 7. World Vacuum Concentrators Production by Region (2027-2032) & (Units)

Table 8. World Vacuum Concentrators Production Market Share by Region (2021-2026)

Table 9. World Vacuum Concentrators Production Market Share by Region (2027-2032)

Table 10. World Vacuum Concentrators Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Vacuum Concentrators Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Vacuum Concentrators Major Market Trends

Table 13. World Vacuum Concentrators Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Vacuum Concentrators Consumption by Region (2021-2026) & (Units)

Table 15. World Vacuum Concentrators Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Vacuum Concentrators Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Vacuum Concentrators Producers in 2025

Table 18. World Vacuum Concentrators Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Vacuum Concentrators Producers in 2025

Table 20. World Vacuum Concentrators Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Vacuum Concentrators Company Evaluation Quadrant

Table 22. World Vacuum Concentrators Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Vacuum Concentrators Production Site of Key Manufacturer

Table 24. Vacuum Concentrators Market: Company Product Type Footprint

Table 25. Vacuum Concentrators Market: Company Product Application Footprint

Table 26. Vacuum Concentrators Competitive Factors

Table 27. Vacuum Concentrators New Entrant and Capacity Expansion Plans

Table 28. Vacuum Concentrators Mergers & Acquisitions Activity

Table 29. United States VS China Vacuum Concentrators Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Vacuum Concentrators Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Vacuum Concentrators Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Vacuum Concentrators Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Vacuum Concentrators Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Vacuum Concentrators Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Vacuum Concentrators Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Vacuum Concentrators Production Market Share (2021-2026)

Table 37. China Based Vacuum Concentrators Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Vacuum Concentrators Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Vacuum Concentrators Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Vacuum Concentrators Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Vacuum Concentrators Production Market Share (2021-2026)

Table 42. Rest of World Based Vacuum Concentrators Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Vacuum Concentrators Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Vacuum Concentrators Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Vacuum Concentrators Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Vacuum Concentrators Production Market Share (2021-2026)

Table 47. World Vacuum Concentrators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Vacuum Concentrators Production by Type (2021-2026) & (Units)

Table 49. World Vacuum Concentrators Production by Type (2027-2032) & (Units)

Table 50. World Vacuum Concentrators Production Value by Type (2021-2026) & (USD Million)

Table 51. World Vacuum Concentrators Production Value by Type (2027-2032) & (USD Million)

Table 52. World Vacuum Concentrators Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Vacuum Concentrators Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Vacuum Concentrators Production Value by Max.Speed, (USD Million), 2021 & 2025 & 2032

Table 55. World Vacuum Concentrators Production by Max.Speed (2021-2026) & (Units)

Table 56. World Vacuum Concentrators Production by Max.Speed (2027-2032) & (Units)

Table 57. World Vacuum Concentrators Production Value by Max.Speed (2021-2026) & (USD Million)

Table 58. World Vacuum Concentrators Production Value by Max.Speed (2027-2032) & (USD Million)

Table 59. World Vacuum Concentrators Average Price by Max.Speed (2021-2026) & (USD/Unit)

Table 60. World Vacuum Concentrators Average Price by Max.Speed (2027-2032) & (USD/Unit)

Table 61. World Vacuum Concentrators Production Value by Chemical Resistance, (USD Million), 2021 & 2025 & 2032

Table 62. World Vacuum Concentrators Production by Chemical Resistance (2021-2026) & (Units)

Table 63. World Vacuum Concentrators Production by Chemical Resistance (2027-2032) & (Units)

Table 64. World Vacuum Concentrators Production Value by Chemical Resistance (2021-2026) & (USD Million)

Table 65. World Vacuum Concentrators Production Value by Chemical Resistance

(2027-2032) & (USD Million)

Table 66. World Vacuum Concentrators Average Price by Chemical Resistance (2021-2026) & (USD/Unit)

Table 67. World Vacuum Concentrators Average Price by Chemical Resistance (2027-2032) & (USD/Unit)

Table 68. World Vacuum Concentrators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Vacuum Concentrators Production by Application (2021-2026) & (Units)

Table 70. World Vacuum Concentrators Production by Application (2027-2032) & (Units)

Table 71. World Vacuum Concentrators Production Value by Application (2021-2026) & (USD Million)

Table 72. World Vacuum Concentrators Production Value by Application (2027-2032) & (USD Million)

Table 73. World Vacuum Concentrators Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Vacuum Concentrators Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 76. Thermo Fisher Scientific Major Business

Table 77. Thermo Fisher Scientific Vacuum Concentrators Product and Services

Table 78. Thermo Fisher Scientific Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Thermo Fisher Scientific Recent Developments/Updates

Table 80. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 81. Eppendorf Basic Information, Manufacturing Base and Competitors

Table 82. Eppendorf Major Business

Table 83. Eppendorf Vacuum Concentrators Product and Services

Table 84. Eppendorf Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Eppendorf Recent Developments/Updates

Table 86. Eppendorf Competitive Strengths & Weaknesses

Table 87. Labconco Basic Information, Manufacturing Base and Competitors

Table 88. Labconco Major Business

Table 89. Labconco Vacuum Concentrators Product and Services

Table 90. Labconco Vacuum Concentrators Production (Units), Price (USD/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Labconco Recent Developments/Updates

Table 92. Labconco Competitive Strengths & Weaknesses

Table 93. Martin Christ Basic Information, Manufacturing Base and Competitors

Table 94. Martin Christ Major Business

Table 95. Martin Christ Vacuum Concentrators Product and Services

Table 96. Martin Christ Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Martin Christ Recent Developments/Updates

Table 98. Martin Christ Competitive Strengths & Weaknesses

Table 99. SP Industries (ATS) Basic Information, Manufacturing Base and Competitors

Table 100. SP Industries (ATS) Major Business

Table 101. SP Industries (ATS) Vacuum Concentrators Product and Services

Table 102. SP Industries (ATS) Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SP Industries (ATS) Recent Developments/Updates

Table 104. SP Industries (ATS) Competitive Strengths & Weaknesses

Table 105. WIGGENS Basic Information, Manufacturing Base and Competitors

Table 106. WIGGENS Major Business

Table 107. WIGGENS Vacuum Concentrators Product and Services

Table 108. WIGGENS Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. WIGGENS Recent Developments/Updates

Table 110. WIGGENS Competitive Strengths & Weaknesses

Table 111. Hettich Basic Information, Manufacturing Base and Competitors

Table 112. Hettich Major Business

Table 113. Hettich Vacuum Concentrators Product and Services

Table 114. Hettich Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Hettich Recent Developments/Updates

Table 116. Hettich Competitive Strengths & Weaknesses

Table 117. LaboGene Basic Information, Manufacturing Base and Competitors

Table 118. LaboGene Major Business

Table 119. LaboGene Vacuum Concentrators Product and Services

Table 120. LaboGene Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. LaboGene Recent Developments/Updates

Table 122. LaboGene Competitive Strengths & Weaknesses

- Table 123. Gyrozen Basic Information, Manufacturing Base and Competitors
- Table 124. Gyrozen Major Business
- Table 125. Gyrozen Vacuum Concentrators Product and Services
- Table 126. Gyrozen Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Gyrozen Recent Developments/Updates
- Table 128. Gyrozen Competitive Strengths & Weaknesses
- Table 129. Beijing Jiaimu Basic Information, Manufacturing Base and Competitors
- Table 130. Beijing Jiaimu Major Business
- Table 131. Beijing Jiaimu Vacuum Concentrators Product and Services
- Table 132. Beijing Jiaimu Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Beijing Jiaimu Recent Developments/Updates
- Table 134. Beijing Jiaimu Competitive Strengths & Weaknesses
- Table 135. Hunan Herexi Basic Information, Manufacturing Base and Competitors
- Table 136. Hunan Herexi Major Business
- Table 137. Hunan Herexi Vacuum Concentrators Product and Services
- Table 138. Hunan Herexi Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Hunan Herexi Recent Developments/Updates
- Table 140. Hunan Herexi Competitive Strengths & Weaknesses
- Table 141. Beijing Boyikang Basic Information, Manufacturing Base and Competitors
- Table 142. Beijing Boyikang Major Business
- Table 143. Beijing Boyikang Vacuum Concentrators Product and Services
- Table 144. Beijing Boyikang Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Beijing Boyikang Recent Developments/Updates
- Table 146. Beijing Boyikang Competitive Strengths & Weaknesses
- Table 147. Shanghai Bionoon Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 148. Shanghai Bionoon Biotechnology Major Business
- Table 149. Shanghai Bionoon Biotechnology Vacuum Concentrators Product and Services
- Table 150. Shanghai Bionoon Biotechnology Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Shanghai Bionoon Biotechnology Recent Developments/Updates
- Table 152. Shanghai Bionoon Biotechnology Competitive Strengths & Weaknesses

Table 153. Longlight Technology Basic Information, Manufacturing Base and Competitors

Table 154. Longlight Technology Major Business

Table 155. Longlight Technology Vacuum Concentrators Product and Services

Table 156. Longlight Technology Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Longlight Technology Recent Developments/Updates

Table 158. Longlight Technology Competitive Strengths & Weaknesses

Table 159. Ningbo Scientz Biotechnology Basic Information, Manufacturing Base and Competitors

Table 160. Ningbo Scientz Biotechnology Major Business

Table 161. Ningbo Scientz Biotechnology Vacuum Concentrators Product and Services

Table 162. Ningbo Scientz Biotechnology Vacuum Concentrators Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Ningbo Scientz Biotechnology Recent Developments/Updates

Table 164. Ningbo Scientz Biotechnology Competitive Strengths & Weaknesses

Table 165. Global Key Players of Vacuum Concentrators Upstream (Raw Materials)

Table 166. Global Vacuum Concentrators Typical Customers

Table 167. Vacuum Concentrators Typical Distributors

## **LIST OF FIGURES**

Figure 1. Vacuum Concentrators Picture

Figure 2. World Vacuum Concentrators Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Vacuum Concentrators Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Vacuum Concentrators Production (2021-2032) & (Units)

Figure 5. World Vacuum Concentrators Average Price (2021-2032) & (USD/Unit)

Figure 6. World Vacuum Concentrators Production Value Market Share by Region (2021-2032)

Figure 7. World Vacuum Concentrators Production Market Share by Region (2021-2032)

Figure 8. North America Vacuum Concentrators Production (2021-2032) & (Units)

Figure 9. Europe Vacuum Concentrators Production (2021-2032) & (Units)

Figure 10. China Vacuum Concentrators Production (2021-2032) & (Units)

Figure 11. South Korea Vacuum Concentrators Production (2021-2032) & (Units)

Figure 12. Vacuum Concentrators Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Vacuum Concentrators Consumption (2021-2032) & (Units)

Figure 15. World Vacuum Concentrators Consumption Market Share by Region (2021-2032)

Figure 16. United States Vacuum Concentrators Consumption (2021-2032) & (Units)

Figure 17. China Vacuum Concentrators Consumption (2021-2032) & (Units)

Figure 18. Europe Vacuum Concentrators Consumption (2021-2032) & (Units)

Figure 19. Japan Vacuum Concentrators Consumption (2021-2032) & (Units)

Figure 20. South Korea Vacuum Concentrators Consumption (2021-2032) & (Units)

Figure 21. ASEAN Vacuum Concentrators Consumption (2021-2032) & (Units)

Figure 22. India Vacuum Concentrators Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Vacuum Concentrators by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Vacuum Concentrators Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Vacuum Concentrators Markets in 2025

Figure 26. United States VS China: Vacuum Concentrators Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Vacuum Concentrators Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Vacuum Concentrators Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Vacuum Concentrators Production Market Share 2025

Figure 30. China Based Manufacturers Vacuum Concentrators Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Vacuum Concentrators Production Market Share 2025

Figure 32. World Vacuum Concentrators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Vacuum Concentrators Production Value Market Share by Type in 2025

Figure 34. Individual Vacuum Concentrators

Figure 35. Integrated Vacuum Concentrators

Figure 36. World Vacuum Concentrators Production Market Share by Type (2021-2032)

Figure 37. World Vacuum Concentrators Production Value Market Share by Type (2021-2032)

Figure 38. World Vacuum Concentrators Average Price by Type (2021-2032) & (USD/Unit)

Figure 39. World Vacuum Concentrators Production Value by Max.Speed, (USD Million), 2021 & 2025 & 2032

Figure 40. World Vacuum Concentrators Production Value Market Share by Max.Speed in 2025

Figure 41. ? 2000rpm

Figure 42. ? 2000rpm

Figure 43. World Vacuum Concentrators Production Market Share by Max.Speed (2021-2032)

Figure 44. World Vacuum Concentrators Production Value Market Share by Max.Speed (2021-2032)

Figure 45. World Vacuum Concentrators Average Price by Max.Speed (2021-2032) & (USD/Unit)

Figure 46. World Vacuum Concentrators Production Value by Chemical Resistance, (USD Million), 2021 & 2025 & 2032

Figure 47. World Vacuum Concentrators Production Value Market Share by Chemical Resistance in 2025

Figure 48. Standard

Figure 49. Acid-Resistant

Figure 50. World Vacuum Concentrators Production Market Share by Chemical Resistance (2021-2032)

Figure 51. World Vacuum Concentrators Production Value Market Share by Chemical Resistance (2021-2032)

Figure 52. World Vacuum Concentrators Average Price by Chemical Resistance (2021-2032) & (USD/Unit)

Figure 53. World Vacuum Concentrators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Vacuum Concentrators Production Value Market Share by Application in 2025

Figure 55. Academic and Research

Figure 56. Biotechnology and Pharmaceutical

Figure 57. Hospitals and CDC

Figure 58. Others

Figure 59. World Vacuum Concentrators Production Market Share by Application (2021-2032)

Figure 60. World Vacuum Concentrators Production Value Market Share by Application (2021-2032)

Figure 61. World Vacuum Concentrators Average Price by Application (2021-2032) &

(USD/Unit)

Figure 62. Vacuum Concentrators Industry Chain

Figure 63. Vacuum Concentrators Procurement Model

Figure 64. Vacuum Concentrators Sales Model

Figure 65. Vacuum Concentrators Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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