

Global Vacuum Blood Collection Tube Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vacuum Blood Collection Tube market size is expected to reach \$ 7804 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

A vacuum blood collection tube is a sterile tube with a pre-defined vacuum that draws a predetermined amount of blood directly from the vein. It is commonly used for collecting and preserving blood samples for medical testing. The tube is typically sealed with a color-coded cap, which indicates the presence of specific additives, such as anticoagulants or clot activators, to suit different types of blood tests.

One of the primary drivers of the vacuum blood collection tube market is the increasing prevalence of chronic diseases, such as diabetes, cardiovascular diseases, and cancer, which necessitate regular blood testing. The growing demand for diagnostic testing, coupled with advancements in medical technologies, has led to higher adoption rates of vacuum blood collection tubes in hospitals, clinics, and laboratories. Additionally, the rising global healthcare expenditure and awareness about early disease detection have further boosted the market. A significant challenge facing the vacuum blood collection tube market is the stringent regulatory environment and compliance requirements. Manufacturers must adhere to strict quality standards and undergo rigorous approval processes, which can delay product launches and increase operational costs. Moreover, the risk of contamination or improper handling during blood collection and transport poses a concern, making it essential for proper training and standardized procedures to ensure accurate and reliable test results.

In the global market, the core manufacturers of Venous Vacuum Blood Collection Tube are BD, GBO, Cardinal Health, etc. The top four players in the industry account for

about 50% of the market share. Europe is the largest consumption place, with a consumption market share nearly 36.2% in 2023. Following Europe, North America is the second largest consumption place with the consumption market share of 28.7%.

This report studies the global Vacuum Blood Collection Tube production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Blood Collection Tube and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Blood Collection Tube that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Blood Collection Tube total production and demand, 2021-2032, (M Units)

Global Vacuum Blood Collection Tube total production value, 2021-2032, (USD Million)

Global Vacuum Blood Collection Tube production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Vacuum Blood Collection Tube consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Vacuum Blood Collection Tube domestic production, consumption, key domestic manufacturers and share

Global Vacuum Blood Collection Tube production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Vacuum Blood Collection Tube production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Vacuum Blood Collection Tube production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Vacuum Blood Collection Tube market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Terumo, GBO, Nipro, Cardinal Health, Sekisui, Sarstedt, FL Medical, Hongyu Medical, Improve Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Blood Collection Tube market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Blood Collection Tube Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Blood Collection Tube Market, Segmentation by Type:

Serum Separating Tubes

EDTA Tubes

Plasma Separation Tubes

Others

Global Vacuum Blood Collection Tube Market, Segmentation by Application:

Hospital & Clinic

Third-party Laboratory

Others

Companies Profiled:

BD

Terumo

GBO

Nipro

Cardinal Health

Sekisui

Sarstedt

FL Medical

Hongyu Medical

Improve Medical

TUD

Sanli Medical

Gong Dong Medical

CDRICH

Xinle Medical

Lingen Precision Medical

WEGO

Kang Jian Medical

Key Questions Answered:

1. How big is the global Vacuum Blood Collection Tube market?
2. What is the demand of the global Vacuum Blood Collection Tube market?
3. What is the year over year growth of the global Vacuum Blood Collection Tube market?
4. What is the production and production value of the global Vacuum Blood Collection Tube market?
5. Who are the key producers in the global Vacuum Blood Collection Tube market?
6. What are the growth factors driving the market demand?

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