

Global Vacuum Blood Collection System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vacuum Blood Collection System market size is expected to reach \$ 11283 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

A vacuum blood collection system is a standardized medical consumables platform designed for the collection, volumetric control, preservation, identification, transportation and pre-analytical processing of human venous blood specimens. Rather than referring only to an evacuated tube, the system normally comprises vacuum blood collection tubes, double-ended needles or winged collection sets, safety-engineered needles, tube holders and related identification and transport accessories. Depending on the intended examination, tubes may contain EDTA, sodium citrate, heparin, clot activators, separator gel or other additives to produce whole blood, serum or plasma specimens for hematology, clinical chemistry, coagulation, immunoassay, molecular diagnostics and immunohematology. By enabling blood to enter a closed tube at a predetermined volume, the system reduces contamination, sampling variation, hemolysis and occupational exposure, making it a critical pre-analytical link between patients, laboratories and automated diagnostic workflows. The average gross profit margin of this product is 43%.

Long-term management of chronic diseases, population ageing, routine health examinations, infectious disease screening and precision medicine are sustaining demand for frequent and standardized blood testing. At the same time, healthcare systems are strengthening primary-care diagnostics and laboratory quality management, increasing demand for safety-engineered needles, accurate draw volumes, low-volume collection and standardized pre-analytical procedures. The market is consequently evolving beyond conventional consumables toward integrated solutions

covering safe collection, patient identification, barcode traceability, specimen transportation and compatibility with laboratory automation. Suppliers offering broad product portfolios, validated performance and multi-regional regulatory compliance are positioned to build stronger institutional relationships and higher customer retention.

Although vacuum blood collection products benefit from frequent clinical use, purchasing decisions remain highly price-sensitive. Centralized hospital procurement, distributor bargaining and product homogenization continue to place pressure on margins for standard tube categories. At the same time, product performance directly affects laboratory results: variations in vacuum retention, draw volume, additive concentration, tube-wall interaction, separator-gel performance, closure integrity or sterility can cause clotting, hemolysis, analytical interference or specimen rejection. Manufacturers must also manage increasingly rigorous regulatory and performance-validation requirements, together with volatile resin costs, tariffs, sterilization constraints, dependence on sole-source suppliers and rising costs associated with obtaining and maintaining certifications across multiple markets.

Downstream customers are shifting their focus from simply completing blood collection to obtaining a high-quality specimen on the first attempt. Large hospitals and independent clinical laboratories increasingly require compatibility with automated transport lines, centrifuges, decapping systems and analytical instruments, while primary-care clinics, health-screening centers and decentralized collection sites emphasize operational simplicity, safety and specimen stability during transportation. Pediatric, elderly, oncology and difficult-vein patients are supporting demand for low-volume tubes, reduced-vacuum products and safety winged collection sets. Pre-applied barcodes, patient-identity linkage, draw-order management and end-to-end specimen tracking are emerging as important differentiators, transforming the blood collection system into a strategic entry point for laboratory quality management.

This report studies the global Vacuum Blood Collection System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Blood Collection System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Blood Collection System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacuum Blood Collection System total market, 2021-2032, (USD Million)

Global Vacuum Blood Collection System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Vacuum Blood Collection System total market, key domestic companies, and share, (USD Million)

Global Vacuum Blood Collection System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Vacuum Blood Collection System total market by Type, CAGR, 2021-2032, (USD Million)

Global Vacuum Blood Collection System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Vacuum Blood Collection System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Greiner Bio-One, Terumo, Sarstedt, Cardinal Health, Sekisui Medical, Nipro, Smiths Medical ICU Medical, FL Medical, Improve Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Vacuum Blood Collection System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Blood Collection System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Blood Collection System Market, Segmentation by Type:

Vacuum Blood Collection Tube

Blood Collection Needle

Other

Global Vacuum Blood Collection System Market, Segmentation by Tube Material:

PET Tube

Glass Tube

Safety Needle

Needleless Sampling Port

Other

Global Vacuum Blood Collection System Market, Segmentation by Clinical:

Clinical Chemistry

Hematology Testing

Coagulation Testing

Blood Gas Analysis

Other

Global Vacuum Blood Collection System Market, Segmentation by Application:

Hospital Laboratory

Blood Bank

Diagnostic Laboratory

Other

Companies Profiled:

BD

Greiner Bio-One

Terumo

Sarstedt

Cardinal Health

Sekisui Medical

Nipro

Smiths Medical ICU Medical

FL Medical

Improve Medical

Gongdong Medical

Weigao Group

Kangjian Medical

Sanli Medical

Key Questions Answered

1. How big is the global Vacuum Blood Collection System market?
2. What is the demand of the global Vacuum Blood Collection System market?
3. What is the year over year growth of the global Vacuum Blood Collection System market?
4. What is the total value of the global Vacuum Blood Collection System market?
5. Who are the Major Players in the global Vacuum Blood Collection System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Vacuum Blood Collection System Introduction

1.2 World Vacuum Blood Collection System Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Vacuum Blood Collection System Total Market by Region (by Headquarter Location)

1.3.1 World Vacuum Blood Collection System Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Vacuum Blood Collection System Revenue (2021-2032)

1.3.3 China Based Company Vacuum Blood Collection System Revenue (2021-2032)

1.3.4 Europe Based Company Vacuum Blood Collection System Revenue (2021-2032)

1.3.5 Japan Based Company Vacuum Blood Collection System Revenue (2021-2032)

1.3.6 South Korea Based Company Vacuum Blood Collection System Revenue (2021-2032)

1.3.7 ASEAN Based Company Vacuum Blood Collection System Revenue (2021-2032)

1.3.8 India Based Company Vacuum Blood Collection System Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Vacuum Blood Collection System Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Vacuum Blood Collection System Consumption Value (2021-2032)

2.2 World Vacuum Blood Collection System Consumption Value by Region

2.2.1 World Vacuum Blood Collection System Consumption Value by Region (2021-2026)

2.2.2 World Vacuum Blood Collection System Consumption Value Forecast by Region (2027-2032)

2.3 United States Vacuum Blood Collection System Consumption Value (2021-2032)

2.4 China Vacuum Blood Collection System Consumption Value (2021-2032)

2.5 Europe Vacuum Blood Collection System Consumption Value (2021-2032)

2.6 Japan Vacuum Blood Collection System Consumption Value (2021-2032)

- 2.7 South Korea Vacuum Blood Collection System Consumption Value (2021-2032)
- 2.8 ASEAN Vacuum Blood Collection System Consumption Value (2021-2032)
- 2.9 India Vacuum Blood Collection System Consumption Value (2021-2032)

3 WORLD VACUUM BLOOD COLLECTION SYSTEM COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Vacuum Blood Collection System Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Vacuum Blood Collection System Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Vacuum Blood Collection System in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Vacuum Blood Collection System in 2025
- 3.3 Vacuum Blood Collection System Company Evaluation Quadrant
- 3.4 Vacuum Blood Collection System Market: Overall Company Footprint Analysis
 - 3.4.1 Vacuum Blood Collection System Market: Region Footprint
 - 3.4.2 Vacuum Blood Collection System Market: Company Product Type Footprint
 - 3.4.3 Vacuum Blood Collection System Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Vacuum Blood Collection System Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Vacuum Blood Collection System Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Vacuum Blood Collection System Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Vacuum Blood Collection System Consumption Value Comparison
 - 4.2.1 United States VS China: Vacuum Blood Collection System Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Vacuum Blood Collection System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Vacuum Blood Collection System Companies and Market Share, 2021-2026

4.3.1 United States Based Vacuum Blood Collection System Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Vacuum Blood Collection System Revenue, (2021-2026)

4.4 China Based Companies Vacuum Blood Collection System Revenue and Market Share, 2021-2026

4.4.1 China Based Vacuum Blood Collection System Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Vacuum Blood Collection System Revenue, (2021-2026)

4.5 Rest of World Based Vacuum Blood Collection System Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Vacuum Blood Collection System Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Vacuum Blood Collection System Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Vacuum Blood Collection System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Vacuum Blood Collection Tube

5.2.2 Blood Collection Needle

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Vacuum Blood Collection System Market Size by Type (2021-2026)

5.3.2 World Vacuum Blood Collection System Market Size by Type (2027-2032)

5.3.3 World Vacuum Blood Collection System Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TUBE MATERIAL

6.1 World Vacuum Blood Collection System Market Size Overview by Tube Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Tube Material

6.2.1 PET Tube

6.2.2 Glass Tube

6.2.3 Safety Needle

6.2.4 Needleless Sampling Port

6.2.5 Other

6.3 Market Segment by Tube Material

6.3.1 World Vacuum Blood Collection System Market Size by Tube Material
(2021-2026)

6.3.2 World Vacuum Blood Collection System Market Size by Tube Material
(2027-2032)

6.3.3 World Vacuum Blood Collection System Market Size Market Share by Tube
Material (2027-2032)

7 MARKET ANALYSIS BY CLINICAL

7.1 World Vacuum Blood Collection System Market Size Overview by Clinical: 2021 VS
2025 VS 2032

7.2 Segment Introduction by Clinical

7.2.1 Clinical Chemistry

7.2.2 Hematology Testing

7.2.3 Coagulation Testing

7.2.4 Blood Gas Analysis

7.2.5 Other

7.3 Market Segment by Clinical

7.3.1 World Vacuum Blood Collection System Market Size by Clinical (2021-2026)

7.3.2 World Vacuum Blood Collection System Market Size by Clinical (2027-2032)

7.3.3 World Vacuum Blood Collection System Market Size Market Share by Clinical
(2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Vacuum Blood Collection System Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital Laboratory

8.2.2 Blood Bank

8.2.3 Diagnostic Laboratory

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Vacuum Blood Collection System Market Size by Application (2021-2026)

8.3.2 World Vacuum Blood Collection System Market Size by Application (2027-2032)

8.3.3 World Vacuum Blood Collection System Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 BD

9.1.1 BD Details

9.1.2 BD Major Business

9.1.3 BD Vacuum Blood Collection System Product and Services

9.1.4 BD Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 BD Recent Developments/Updates

9.1.6 BD Competitive Strengths & Weaknesses

9.2 Greiner Bio-One

9.2.1 Greiner Bio-One Details

9.2.2 Greiner Bio-One Major Business

9.2.3 Greiner Bio-One Vacuum Blood Collection System Product and Services

9.2.4 Greiner Bio-One Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Greiner Bio-One Recent Developments/Updates

9.2.6 Greiner Bio-One Competitive Strengths & Weaknesses

9.3 Terumo

9.3.1 Terumo Details

9.3.2 Terumo Major Business

9.3.3 Terumo Vacuum Blood Collection System Product and Services

9.3.4 Terumo Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Terumo Recent Developments/Updates

9.3.6 Terumo Competitive Strengths & Weaknesses

9.4 Sarstedt

9.4.1 Sarstedt Details

9.4.2 Sarstedt Major Business

9.4.3 Sarstedt Vacuum Blood Collection System Product and Services

9.4.4 Sarstedt Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Sarstedt Recent Developments/Updates

9.4.6 Sarstedt Competitive Strengths & Weaknesses

9.5 Cardinal Health

- 9.5.1 Cardinal Health Details
- 9.5.2 Cardinal Health Major Business
- 9.5.3 Cardinal Health Vacuum Blood Collection System Product and Services
- 9.5.4 Cardinal Health Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)
- 9.5.5 Cardinal Health Recent Developments/Updates
- 9.5.6 Cardinal Health Competitive Strengths & Weaknesses
- 9.6 Sekisui Medical
 - 9.6.1 Sekisui Medical Details
 - 9.6.2 Sekisui Medical Major Business
 - 9.6.3 Sekisui Medical Vacuum Blood Collection System Product and Services
 - 9.6.4 Sekisui Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Sekisui Medical Recent Developments/Updates
 - 9.6.6 Sekisui Medical Competitive Strengths & Weaknesses
- 9.7 Nipro
 - 9.7.1 Nipro Details
 - 9.7.2 Nipro Major Business
 - 9.7.3 Nipro Vacuum Blood Collection System Product and Services
 - 9.7.4 Nipro Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Nipro Recent Developments/Updates
 - 9.7.6 Nipro Competitive Strengths & Weaknesses
- 9.8 Smiths Medical ICU Medical
 - 9.8.1 Smiths Medical ICU Medical Details
 - 9.8.2 Smiths Medical ICU Medical Major Business
 - 9.8.3 Smiths Medical ICU Medical Vacuum Blood Collection System Product and Services
 - 9.8.4 Smiths Medical ICU Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Smiths Medical ICU Medical Recent Developments/Updates
 - 9.8.6 Smiths Medical ICU Medical Competitive Strengths & Weaknesses
- 9.9 FL Medical
 - 9.9.1 FL Medical Details
 - 9.9.2 FL Medical Major Business
 - 9.9.3 FL Medical Vacuum Blood Collection System Product and Services
 - 9.9.4 FL Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 FL Medical Recent Developments/Updates

- 9.9.6 FL Medical Competitive Strengths & Weaknesses
- 9.10 Improve Medical
 - 9.10.1 Improve Medical Details
 - 9.10.2 Improve Medical Major Business
 - 9.10.3 Improve Medical Vacuum Blood Collection System Product and Services
 - 9.10.4 Improve Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Improve Medical Recent Developments/Updates
 - 9.10.6 Improve Medical Competitive Strengths & Weaknesses
- 9.11 Gongdong Medical
 - 9.11.1 Gongdong Medical Details
 - 9.11.2 Gongdong Medical Major Business
 - 9.11.3 Gongdong Medical Vacuum Blood Collection System Product and Services
 - 9.11.4 Gongdong Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Gongdong Medical Recent Developments/Updates
 - 9.11.6 Gongdong Medical Competitive Strengths & Weaknesses
- 9.12 Weigao Group
 - 9.12.1 Weigao Group Details
 - 9.12.2 Weigao Group Major Business
 - 9.12.3 Weigao Group Vacuum Blood Collection System Product and Services
 - 9.12.4 Weigao Group Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Weigao Group Recent Developments/Updates
 - 9.12.6 Weigao Group Competitive Strengths & Weaknesses
- 9.13 Kangjian Medical
 - 9.13.1 Kangjian Medical Details
 - 9.13.2 Kangjian Medical Major Business
 - 9.13.3 Kangjian Medical Vacuum Blood Collection System Product and Services
 - 9.13.4 Kangjian Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Kangjian Medical Recent Developments/Updates
 - 9.13.6 Kangjian Medical Competitive Strengths & Weaknesses
- 9.14 Sanli Medical
 - 9.14.1 Sanli Medical Details
 - 9.14.2 Sanli Medical Major Business
 - 9.14.3 Sanli Medical Vacuum Blood Collection System Product and Services
 - 9.14.4 Sanli Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026)

- 9.14.5 Sanli Medical Recent Developments/Updates
- 9.14.6 Sanli Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Vacuum Blood Collection System Industry Chain
- 10.2 Vacuum Blood Collection System Upstream Analysis
- 10.3 Vacuum Blood Collection System Midstream Analysis
- 10.4 Vacuum Blood Collection System Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Vacuum Blood Collection System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World Vacuum Blood Collection System Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World Vacuum Blood Collection System Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World Vacuum Blood Collection System Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World Vacuum Blood Collection System Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World Vacuum Blood Collection System Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World Vacuum Blood Collection System Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World Vacuum Blood Collection System Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World Vacuum Blood Collection System Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key Vacuum Blood Collection System Players in 2025
- Table 12. World Vacuum Blood Collection System Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global Vacuum Blood Collection System Company Evaluation Quadrant
- Table 14. Head Office of Key Vacuum Blood Collection System Players
- Table 15. Vacuum Blood Collection System Market: Company Product Type Footprint
- Table 16. Vacuum Blood Collection System Market: Company Product Application Footprint
- Table 17. Vacuum Blood Collection System Mergers & Acquisitions Activity
- Table 18. United States VS China Vacuum Blood Collection System Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China Vacuum Blood Collection System Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based Vacuum Blood Collection System Companies, Headquarters (States, Country)

Table 21. United States Based Companies Vacuum Blood Collection System Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Vacuum Blood Collection System Revenue Market Share (2021-2026)

Table 23. China Based Vacuum Blood Collection System Companies, Headquarters (Province, Country)

Table 24. China Based Companies Vacuum Blood Collection System Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Vacuum Blood Collection System Revenue Market Share (2021-2026)

Table 26. Rest of World Based Vacuum Blood Collection System Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Vacuum Blood Collection System Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Vacuum Blood Collection System Revenue Market Share (2021-2026)

Table 29. World Vacuum Blood Collection System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Vacuum Blood Collection System Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Vacuum Blood Collection System Market Size by Type (2027-2032) & (USD Million)

Table 32. World Vacuum Blood Collection System Market Size by Tube Material, (USD Million), 2021 & 2025 & 2032

Table 33. World Vacuum Blood Collection System Market Size Value by Tube Material (2021-2026) & (USD Million)

Table 34. World Vacuum Blood Collection System Market Size by Tube Material (2027-2032) & (USD Million)

Table 35. World Vacuum Blood Collection System Market Size by Clinical, (USD Million), 2021 & 2025 & 2032

Table 36. World Vacuum Blood Collection System Market Size Value by Clinical (2021-2026) & (USD Million)

Table 37. World Vacuum Blood Collection System Market Size by Clinical (2027-2032) & (USD Million)

Table 38. World Vacuum Blood Collection System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Vacuum Blood Collection System Market Size by Application (2021-2026) & (USD Million)

Table 40. World Vacuum Blood Collection System Market Size by Application

(2027-2032) & (USD Million)

Table 41. BD Basic Information, Manufacturing Base and Competitors

Table 42. BD Major Business

Table 43. BD Vacuum Blood Collection System Product and Services

Table 44. BD Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. BD Recent Developments/Updates

Table 46. BD Competitive Strengths & Weaknesses

Table 47. Greiner Bio-One Basic Information, Manufacturing Base and Competitors

Table 48. Greiner Bio-One Major Business

Table 49. Greiner Bio-One Vacuum Blood Collection System Product and Services

Table 50. Greiner Bio-One Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Greiner Bio-One Recent Developments/Updates

Table 52. Greiner Bio-One Competitive Strengths & Weaknesses

Table 53. Terumo Basic Information, Manufacturing Base and Competitors

Table 54. Terumo Major Business

Table 55. Terumo Vacuum Blood Collection System Product and Services

Table 56. Terumo Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Terumo Recent Developments/Updates

Table 58. Terumo Competitive Strengths & Weaknesses

Table 59. Sarstedt Basic Information, Manufacturing Base and Competitors

Table 60. Sarstedt Major Business

Table 61. Sarstedt Vacuum Blood Collection System Product and Services

Table 62. Sarstedt Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Sarstedt Recent Developments/Updates

Table 64. Sarstedt Competitive Strengths & Weaknesses

Table 65. Cardinal Health Basic Information, Manufacturing Base and Competitors

Table 66. Cardinal Health Major Business

Table 67. Cardinal Health Vacuum Blood Collection System Product and Services

Table 68. Cardinal Health Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Cardinal Health Recent Developments/Updates

Table 70. Cardinal Health Competitive Strengths & Weaknesses

Table 71. Sekisui Medical Basic Information, Manufacturing Base and Competitors

Table 72. Sekisui Medical Major Business

Table 73. Sekisui Medical Vacuum Blood Collection System Product and Services

Table 74. Sekisui Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Sekisui Medical Recent Developments/Updates

Table 76. Sekisui Medical Competitive Strengths & Weaknesses

Table 77. Nipro Basic Information, Manufacturing Base and Competitors

Table 78. Nipro Major Business

Table 79. Nipro Vacuum Blood Collection System Product and Services

Table 80. Nipro Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Nipro Recent Developments/Updates

Table 82. Nipro Competitive Strengths & Weaknesses

Table 83. Smiths Medical ICU Medical Basic Information, Manufacturing Base and Competitors

Table 84. Smiths Medical ICU Medical Major Business

Table 85. Smiths Medical ICU Medical Vacuum Blood Collection System Product and Services

Table 86. Smiths Medical ICU Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Smiths Medical ICU Medical Recent Developments/Updates

Table 88. Smiths Medical ICU Medical Competitive Strengths & Weaknesses

Table 89. FL Medical Basic Information, Manufacturing Base and Competitors

Table 90. FL Medical Major Business

Table 91. FL Medical Vacuum Blood Collection System Product and Services

Table 92. FL Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. FL Medical Recent Developments/Updates

Table 94. FL Medical Competitive Strengths & Weaknesses

Table 95. Improve Medical Basic Information, Manufacturing Base and Competitors

Table 96. Improve Medical Major Business

Table 97. Improve Medical Vacuum Blood Collection System Product and Services

Table 98. Improve Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Improve Medical Recent Developments/Updates

Table 100. Improve Medical Competitive Strengths & Weaknesses

Table 101. Gongdong Medical Basic Information, Manufacturing Base and Competitors

Table 102. Gongdong Medical Major Business

Table 103. Gongdong Medical Vacuum Blood Collection System Product and Services

Table 104. Gongdong Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Gongdong Medical Recent Developments/Updates
Table 106. Gongdong Medical Competitive Strengths & Weaknesses
Table 107. Weigao Group Basic Information, Manufacturing Base and Competitors
Table 108. Weigao Group Major Business
Table 109. Weigao Group Vacuum Blood Collection System Product and Services
Table 110. Weigao Group Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Weigao Group Recent Developments/Updates
Table 112. Weigao Group Competitive Strengths & Weaknesses
Table 113. Kangjian Medical Basic Information, Manufacturing Base and Competitors
Table 114. Kangjian Medical Major Business
Table 115. Kangjian Medical Vacuum Blood Collection System Product and Services
Table 116. Kangjian Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Kangjian Medical Recent Developments/Updates
Table 118. Kangjian Medical Competitive Strengths & Weaknesses
Table 119. Sanli Medical Basic Information, Manufacturing Base and Competitors
Table 120. Sanli Medical Major Business
Table 121. Sanli Medical Vacuum Blood Collection System Product and Services
Table 122. Sanli Medical Vacuum Blood Collection System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Sanli Medical Recent Developments/Updates
Table 124. Sanli Medical Competitive Strengths & Weaknesses
Table 125. Global Key Players of Vacuum Blood Collection System Upstream (Raw Materials)
Table 126. Global Vacuum Blood Collection System Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Vacuum Blood Collection System Picture

Figure 2. World Vacuum Blood Collection System Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Vacuum Blood Collection System Total Revenue (2021-2032) & (USD Million)

Figure 4. World Vacuum Blood Collection System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Vacuum Blood Collection System Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Vacuum Blood Collection System Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Vacuum Blood Collection System Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Vacuum Blood Collection System Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Vacuum Blood Collection System Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Vacuum Blood Collection System Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Vacuum Blood Collection System Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Vacuum Blood Collection System Revenue (2021-2032) & (USD Million)

Figure 13. Vacuum Blood Collection System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Vacuum Blood Collection System Consumption Value (2021-2032) & (USD Million)

Figure 16. World Vacuum Blood Collection System Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Vacuum Blood Collection System Consumption Value (2021-2032) & (USD Million)

Figure 18. China Vacuum Blood Collection System Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Vacuum Blood Collection System Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Vacuum Blood Collection System Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Vacuum Blood Collection System Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Vacuum Blood Collection System Consumption Value (2021-2032) & (USD Million)

Figure 23. India Vacuum Blood Collection System Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Vacuum Blood Collection System by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Vacuum Blood Collection System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Vacuum Blood Collection System Markets in 2025

Figure 27. United States VS China: Vacuum Blood Collection System Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Vacuum Blood Collection System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Vacuum Blood Collection System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Vacuum Blood Collection System Market Size Market Share by Type in 2025

Figure 31. Vacuum Blood Collection Tube

Figure 32. Blood Collection Needle

Figure 33. Other

Figure 34. World Vacuum Blood Collection System Market Size Market Share by Type (2021-2032)

Figure 35. World Vacuum Blood Collection System Market Size by Tube Material, (USD Million), 2021 & 2025 & 2032

Figure 36. World Vacuum Blood Collection System Market Size Market Share by Tube Material in 2025

Figure 37. PET Tube

Figure 38. Glass Tube

Figure 39. Safety Needle

Figure 40. Needleless Sampling Port

Figure 41. Other

Figure 42. World Vacuum Blood Collection System Market Size Market Share by Tube Material (2021-2032)

Figure 43. World Vacuum Blood Collection System Market Size by Clinical, (USD

Million), 2021 & 2025 & 2032

Figure 44. World Vacuum Blood Collection System Market Size Market Share by Clinical in 2025

Figure 45. Clinical Chemistry

Figure 46. Hematology Testing

Figure 47. Coagulation Testing

Figure 48. Blood Gas Analysis

Figure 49. Other

Figure 50. World Vacuum Blood Collection System Market Size Market Share by Clinical (2021-2032)

Figure 51. World Vacuum Blood Collection System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Vacuum Blood Collection System Market Size Market Share by Application in 2025

Figure 53. Hospital Laboratory

Figure 54. Blood Bank

Figure 55. Diagnostic Laboratory

Figure 56. Other

Figure 57. World Vacuum Blood Collection System Market Size Market Share by Application (2021-2032)

Figure 58. Vacuum Blood Collection System Industrial Chain

Figure 59. Methodology

Figure 60. Research Process and Data Source

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