

# Global Vacuum Bell Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Vacuum Bell market size is expected to reach \$ 57.12 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

In 2025, the global production of vacuum bells is projected to reach 96,800 units, with an average price of \$470 per unit. Gross profit margins typically range from 30% to 45%.

A vacuum bell is a cup-shaped device made of soft rubber that is attached to a hand pump. The device is placed on the patient's chest and uses a pump to create suction. This suction slowly pulls the sternum forward. After a period of consistent use, the sternum and ribs will keep themselves forward.

The upstream of the vacuum clock industry chain mainly consists of medical-grade silicone and elastomer materials, transparent plastic covers, vacuum valves and pressure gauges, and manual or electric vacuuming devices. Upstream supply is primarily based on mature materials and common components, with key factors being biocompatibility, sealing performance, and durability. Costs are influenced by the price of medical-grade silicone and precision valves. Downstream is the core of value realization, with demand concentrated in thoracic surgery and pediatric hospitals, rehabilitation and physical therapy institutions, primary healthcare institutions, and the long-term home care market. Hospitals primarily use vacuum clocks as non-surgical or pre-operative auxiliary treatment tools for chest deformities such as pectus excavatum, emphasizing treatment safety, pressure controllability, and evidence-based treatment; this is the main source of professional demand. Rehabilitation and physical therapy institutions use them for long-term follow-up and training, focusing on durability and ease of operation. Primary healthcare institutions undertake screening and initial treatment, with price and ease of use influencing procurement. The home care market relies on doctor prescriptions and patient compliance, emphasizing wearing comfort, size fit, and usage instructions. Downstream users generally value evidence of

treatment effectiveness, safety, comfort, and long-term usage costs. Doctor recommendations and follow-up systems play a decisive role in demand conversion, making the downstream a key driver of industry growth.

The industry's development trend is characterized by increased product user-friendliness and standardization, simultaneous advancements in size serialization, more precise pressure monitoring, and improvements in wearing comfort and appearance, along with the gradual emergence of solutions integrating digital follow-up and treatment records. Driving factors include increased awareness of early screening for pectus excavatum, the popularization of minimally invasive and non-surgical treatment concepts, a stable patient base among children and adolescents, and the expansion of the home rehabilitation market. Obstacles mainly include the long accumulation period of clinical evidence, the significant impact of treatment adherence on efficacy, the continued preference for surgical treatment among some patients, limited medical insurance coverage, and market education costs resulting from differences in clinical acceptance across different regions.

This report studies the global Vacuum Bell production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacuum Bell and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacuum Bell that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Vacuum Bell total production and demand, 2021-2032, (Units)

Global Vacuum Bell total production value, 2021-2032, (USD Million)

Global Vacuum Bell production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vacuum Bell consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vacuum Bell domestic production, consumption, key domestic manufacturers and share

Global Vacuum Bell production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vacuum Bell production by Diameter, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vacuum Bell production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vacuum Bell market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Pectus Healing, Pectuslab, TK Medical, Pectus International, Eckart Klobe, Pampamed, VacuumBell.net, Pectus Solutions, Ventura Medical Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacuum Bell market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Diameter, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacuum Bell Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacuum Bell Market, Segmentation by Diameter:

16cm

19cm

26cm

### Global Vacuum Bell Market, Segmentation by Target Audience:

Male

Female

Child

### Global Vacuum Bell Market, Segmentation by Structure:

Two-way Valve

One-way Valve

### Global Vacuum Bell Market, Segmentation by Application:

Pectus Excavatum

Others

### **Companies Profiled:**

Pectus Healing

Pectuslab

TK Medical

Pectus International

Eckart Klobe

Pampamed

VacuumBell.net

Pectus Solutions

Ventura Medical Technologies

**Key Questions Answered:**

1. How big is the global Vacuum Bell market?
2. What is the demand of the global Vacuum Bell market?
3. What is the year over year growth of the global Vacuum Bell market?
4. What is the production and production value of the global Vacuum Bell market?
5. Who are the key producers in the global Vacuum Bell market?
6. What are the growth factors driving the market demand?

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