

# Global Vacuum-assisted Biopsy Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G1534FC74F9EN.html>

Date: January 2024

Pages: 72

Price: US\$ 3,480.00 (Single User License)

ID: G1534FC74F9EN

## Abstracts

According to our (Global Info Research) latest study, the global Vacuum-assisted Biopsy Devices market size was valued at USD 946.5 million in 2023 and is forecast to a readjusted size of USD 1364.1 million by 2030 with a CAGR of 5.4% during review period.

Vacuum-assisted biopsy is a minimally invasive procedure that allows for the removal of multiple tissue samples. However, unlike core needle biopsy, which involves several separate needle insertions to acquire multiple samples, the special biopsy probe used during vacuum-assisted biopsy is inserted only once into the breast through a small skin nick made in the skin of the patient's breast.

Vacuum assisted breast biopsy devices have a needle with an aperture that is placed under or within the lesion of interest. A vacuum sucks tissue into the aperture and then the aperture closes to complete tissue acquisition. They tend to be larger needles and because of the vacuum usually obtain larger size tissue samples. Most of the vacuum assisted devices have a separate console that is hooked to the biopsy device with suction tubing. They are ideally used for all stereotactic and MRI guided core biopsies.

North America is the largest region of Vacuum-assisted Biopsy Devices, with a market share more than 40%, It was followed by Europe with 30%. BD, Mammotome and Hologic are the top 3 manufacturers of industry, and they had a nearly 97% combined market share.

The Global Info Research report includes an overview of the development of the Vacuum-assisted Biopsy Devices industry chain, the market status of Hospitals (9-12G,

Below 9G), Academic and Research Institutes (9-12G, Below 9G), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vacuum-assisted Biopsy Devices.

Regionally, the report analyzes the Vacuum-assisted Biopsy Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vacuum-assisted Biopsy Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Vacuum-assisted Biopsy Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vacuum-assisted Biopsy Devices industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., 9-12G, Below 9G).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vacuum-assisted Biopsy Devices market.

**Regional Analysis:** The report involves examining the Vacuum-assisted Biopsy Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Vacuum-assisted Biopsy Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Vacuum-assisted Biopsy Devices:

**Company Analysis:** Report covers individual Vacuum-assisted Biopsy Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Vacuum-assisted Biopsy Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Academic and Research Institutes).

**Technology Analysis:** Report covers specific technologies relevant to Vacuum-assisted Biopsy Devices. It assesses the current state, advancements, and potential future developments in Vacuum-assisted Biopsy Devices areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Vacuum-assisted Biopsy Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Vacuum-assisted Biopsy Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

9-12G

Below 9G

Above 12G

## Market segment by Application

Hospitals

Academic and Research Institutes

Diagnostic and Imaging Centers

## Major players covered

BD

Mammotome

Hologic

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vacuum-assisted Biopsy Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacuum-assisted Biopsy Devices, with price, sales, revenue and global market share of Vacuum-assisted Biopsy Devices from 2019 to 2024.

Chapter 3, the Vacuum-assisted Biopsy Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacuum-assisted Biopsy Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Vacuum-assisted Biopsy Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacuum-assisted Biopsy Devices.

Chapter 14 and 15, to describe Vacuum-assisted Biopsy Devices sales channel, distributors, customers, research findings and conclusion.

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