

Global Vacutainer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G19E6FBE500FEN.html>

Date: January 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: G19E6FBE500FEN

Abstracts

The global Vacutainer market size is expected to reach \$ 7770 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

A Vacutainer is a closed negative-pressure blood collection system used for venous blood sampling, preservation, and analysis. The device typically consists of a glass or medical-grade plastic tube, a rubber stopper, and a pre-set vacuum. When used with a disposable needle, it allows blood to flow automatically into the tube within a sealed environment, preventing contamination and hemolysis. Depending on its intended application, the tube may contain additives such as anticoagulants, clot activators, or serum separation gels to meet the needs of clinical, biochemical, or molecular testing. Compared with traditional open blood collection methods, Vacutainers offer improved safety, efficiency, and traceability, enhancing the standardization and automation of laboratory workflows. They are an essential consumable in modern clinical diagnostics. In 2024, global Vacutainer production reached approximately 41.07 billion units, with an average global market price of around US\$ 107.7 k unit. The average gross profit margin of this product is 45%.

The growth of the Vacutainer market is primarily driven by the global expansion of diagnostic testing, increasing laboratory automation, and strengthened public health systems. The prevalence of chronic and infectious diseases has made blood biomarker testing routine, ensuring stable long-term demand for blood collection consumables. Upgrading healthcare infrastructure in developing countries and the rising use of point-of-care testing (POCT) create new market opportunities. Meanwhile, advances in additive formulations and material technologies have improved sample stability, enabling higher-quality specimens for molecular diagnostics and genetic testing.

The Vacutainer market faces challenges from fluctuating raw material costs, stricter regulatory requirements, and sustainability pressures. Rising prices of medical-grade plastics, rubber, and additives have increased production costs, while tighter registration, sterilization, and traceability standards across countries have lengthened product approval timelines. Environmental concerns over single-use consumables are driving adoption of biodegradable materials and green manufacturing processes. Furthermore, market consolidation continues as global leaders leverage automation and distribution integration to build scale advantages, creating entry barriers for smaller manufacturers.

Downstream demand is expanding beyond traditional hospital laboratories to community diagnostics, independent testing centers, and home health management. The rise of personalized medicine and molecular diagnostics has made high-quality sample collection essential, driving higher standards for contamination resistance, sample stability, and traceability coding in Vacutainers. The evolution of automated analyzers promotes standardization in tube dimensions and adoption of smart tracking labels. In the post-COVID era, the normalization of public health surveillance continues to diversify blood collection scenarios, fueling steady growth in global Vacutainer consumption.

Key upstream raw materials for Vacutainers include medical-grade polyethylene terephthalate (PET), polypropylene (PP), butyl rubber, silicone coatings, additives such as EDTA, heparin, citrate, and serum separation gels. Tube transparency, air tightness, and material inertness directly affect sample quality and preservation. The formulation and silicone treatment of rubber stoppers determine sealing integrity and needle penetration performance. With advances in automated assembly and vacuum control, upstream suppliers are developing higher-purity, low-extractable medical materials to meet contamination-free requirements for molecular-level diagnostics.

This report studies the global Vacutainer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vacutainer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vacutainer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vacutainer total production and demand, 2021-2032, (K Units)

Global Vacutainer total production value, 2021-2032, (USD Million)

Global Vacutainer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vacutainer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vacutainer domestic production, consumption, key domestic manufacturers and share

Global Vacutainer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vacutainer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vacutainer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vacutainer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Terumo, GBO, Medtronic, Sekisui, Sarstedt, FL medical, Narang Medical, Improve Medical, TUD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vacutainer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vacutainer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vacutainer Market, Segmentation by Type:

Serum Separating Tubes

EDTA Tubes

Plasma Separation Tubes

Others

Global Vacutainer Market, Segmentation by Material:

Plastic

Glass

Global Vacutainer Market, Segmentation by Application Area:

Clinical Biochemistry

Hematology & Immunology

Molecular Diagnostics & PCR

Therapeutic Drug Monitoring & Toxicology

Other

Global Vacutainer Market, Segmentation by Application:

Hospital & Clinic

Third-party Laboratory

Other

Companies Profiled:

BD

Terumo

GBO

Medtronic

Sekisui

Sarstedt

FL medical

Narang Medical

Improve Medical

TUD

Hongyu Medical

Sanli

Gong Dong

CDRICH

Key Questions Answered:

1. How big is the global Vacutainer market?
2. What is the demand of the global Vacutainer market?
3. What is the year over year growth of the global Vacutainer market?
4. What is the production and production value of the global Vacutainer market?
5. Who are the key producers in the global Vacutainer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Vacutainer Introduction
- 1.2 World Vacutainer Supply & Forecast
 - 1.2.1 World Vacutainer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Vacutainer Production (2021-2032)
 - 1.2.3 World Vacutainer Pricing Trends (2021-2032)
- 1.3 World Vacutainer Production by Region (Based on Production Site)
 - 1.3.1 World Vacutainer Production Value by Region (2021-2032)
 - 1.3.2 World Vacutainer Production by Region (2021-2032)
 - 1.3.3 World Vacutainer Average Price by Region (2021-2032)
 - 1.3.4 North America Vacutainer Production (2021-2032)
 - 1.3.5 Europe Vacutainer Production (2021-2032)
 - 1.3.6 China Vacutainer Production (2021-2032)
 - 1.3.7 Japan Vacutainer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Vacutainer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Vacutainer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Vacutainer Demand (2021-2032)
- 2.2 World Vacutainer Consumption by Region
 - 2.2.1 World Vacutainer Consumption by Region (2021-2026)
 - 2.2.2 World Vacutainer Consumption Forecast by Region (2027-2032)
- 2.3 United States Vacutainer Consumption (2021-2032)
- 2.4 China Vacutainer Consumption (2021-2032)
- 2.5 Europe Vacutainer Consumption (2021-2032)
- 2.6 Japan Vacutainer Consumption (2021-2032)
- 2.7 South Korea Vacutainer Consumption (2021-2032)
- 2.8 ASEAN Vacutainer Consumption (2021-2032)
- 2.9 India Vacutainer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Vacutainer Production Value by Manufacturer (2021-2026)

- 3.2 World Vacutainer Production by Manufacturer (2021-2026)
- 3.3 World Vacutainer Average Price by Manufacturer (2021-2026)
- 3.4 Vacutainer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Vacutainer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Vacutainer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Vacutainer in 2025
- 3.6 Vacutainer Market: Overall Company Footprint Analysis
 - 3.6.1 Vacutainer Market: Region Footprint
 - 3.6.2 Vacutainer Market: Company Product Type Footprint
 - 3.6.3 Vacutainer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Vacutainer Production Value Comparison
 - 4.1.1 United States VS China: Vacutainer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Vacutainer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Vacutainer Production Comparison
 - 4.2.1 United States VS China: Vacutainer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Vacutainer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Vacutainer Consumption Comparison
 - 4.3.1 United States VS China: Vacutainer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Vacutainer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Vacutainer Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Vacutainer Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Vacutainer Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Vacutainer Production (2021-2026)
- 4.5 China Based Vacutainer Manufacturers and Market Share
 - 4.5.1 China Based Vacutainer Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Vacutainer Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Vacutainer Production (2021-2026)
- 4.6 Rest of World Based Vacutainer Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Vacutainer Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Vacutainer Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Vacutainer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Vacutainer Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Serum Separating Tubes
 - 5.2.2 EDTA Tubes
 - 5.2.3 Plasma Separation Tubes
 - 5.2.4 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Vacutainer Production by Type (2021-2032)
 - 5.3.2 World Vacutainer Production Value by Type (2021-2032)
 - 5.3.3 World Vacutainer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

- 6.1 World Vacutainer Market Size Overview by Material: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Material
 - 6.2.1 Plastic
 - 6.2.2 Glass
- 6.3 Market Segment by Material
 - 6.3.1 World Vacutainer Production by Material (2021-2032)
 - 6.3.2 World Vacutainer Production Value by Material (2021-2032)
 - 6.3.3 World Vacutainer Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY APPLICATION AREA

- 7.1 World Vacutainer Market Size Overview by Application Area: 2021 VS 2025 VS

2032

7.2 Segment Introduction by Application Area

- 7.2.1 Clinical Biochemistry
- 7.2.2 Hematology & Immunology
- 7.2.3 Molecular Diagnostics & PCR
- 7.2.4 Therapeutic Drug Monitoring & Toxicology
- 7.2.5 Other

7.3 Market Segment by Application Area

- 7.3.1 World Vacutainer Production by Application Area (2021-2032)
- 7.3.2 World Vacutainer Production Value by Application Area (2021-2032)
- 7.3.3 World Vacutainer Average Price by Application Area (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Vacutainer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Hospital & Clinic
- 8.2.2 Third-party Laboratory
- 8.2.3 Other

8.3 Market Segment by Application

- 8.3.1 World Vacutainer Production by Application (2021-2032)
- 8.3.2 World Vacutainer Production Value by Application (2021-2032)
- 8.3.3 World Vacutainer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BD

- 9.1.1 BD Details
- 9.1.2 BD Major Business
- 9.1.3 BD Vacutainer Product and Services
- 9.1.4 BD Vacutainer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 BD Recent Developments/Updates
- 9.1.6 BD Competitive Strengths & Weaknesses

9.2 Terumo

- 9.2.1 Terumo Details
- 9.2.2 Terumo Major Business
- 9.2.3 Terumo Vacutainer Product and Services
- 9.2.4 Terumo Vacutainer Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.2.5 Terumo Recent Developments/Updates

9.2.6 Terumo Competitive Strengths & Weaknesses

9.3 GBO

9.3.1 GBO Details

9.3.2 GBO Major Business

9.3.3 GBO Vacutainer Product and Services

9.3.4 GBO Vacutainer Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.3.5 GBO Recent Developments/Updates

9.3.6 GBO Competitive Strengths & Weaknesses

9.4 Medtronic

9.4.1 Medtronic Details

9.4.2 Medtronic Major Business

9.4.3 Medtronic Vacutainer Product and Services

9.4.4 Medtronic Vacutainer Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.4.5 Medtronic Recent Developments/Updates

9.4.6 Medtronic Competitive Strengths & Weaknesses

9.5 Sekisui

9.5.1 Sekisui Details

9.5.2 Sekisui Major Business

9.5.3 Sekisui Vacutainer Product and Services

9.5.4 Sekisui Vacutainer Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.5.5 Sekisui Recent Developments/Updates

9.5.6 Sekisui Competitive Strengths & Weaknesses

9.6 Sarstedt

9.6.1 Sarstedt Details

9.6.2 Sarstedt Major Business

9.6.3 Sarstedt Vacutainer Product and Services

9.6.4 Sarstedt Vacutainer Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.6.5 Sarstedt Recent Developments/Updates

9.6.6 Sarstedt Competitive Strengths & Weaknesses

9.7 FL medical

9.7.1 FL medical Details

9.7.2 FL medical Major Business

9.7.3 FL medical Vacutainer Product and Services

9.7.4 FL medical Vacutainer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 FL medical Recent Developments/Updates

9.7.6 FL medical Competitive Strengths & Weaknesses

9.8 Narang Medical

9.8.1 Narang Medical Details

9.8.2 Narang Medical Major Business

9.8.3 Narang Medical Vacutainer Product and Services

9.8.4 Narang Medical Vacutainer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Narang Medical Recent Developments/Updates

9.8.6 Narang Medical Competitive Strengths & Weaknesses

9.9 Improve Medical

9.9.1 Improve Medical Details

9.9.2 Improve Medical Major Business

9.9.3 Improve Medical Vacutainer Product and Services

9.9.4 Improve Medical Vacutainer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Improve Medical Recent Developments/Updates

9.9.6 Improve Medical Competitive Strengths & Weaknesses

9.10 TUD

9.10.1 TUD Details

9.10.2 TUD Major Business

9.10.3 TUD Vacutainer Product and Services

9.10.4 TUD Vacutainer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 TUD Recent Developments/Updates

9.10.6 TUD Competitive Strengths & Weaknesses

9.11 Hongyu Medical

9.11.1 Hongyu Medical Details

9.11.2 Hongyu Medical Major Business

9.11.3 Hongyu Medical Vacutainer Product and Services

9.11.4 Hongyu Medical Vacutainer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Hongyu Medical Recent Developments/Updates

9.11.6 Hongyu Medical Competitive Strengths & Weaknesses

9.12 Sanli

9.12.1 Sanli Details

9.12.2 Sanli Major Business

- 9.12.3 Sanli Vacutainer Product and Services
- 9.12.4 Sanli Vacutainer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Sanli Recent Developments/Updates
- 9.12.6 Sanli Competitive Strengths & Weaknesses
- 9.13 Gong Dong
 - 9.13.1 Gong Dong Details
 - 9.13.2 Gong Dong Major Business
 - 9.13.3 Gong Dong Vacutainer Product and Services
 - 9.13.4 Gong Dong Vacutainer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Gong Dong Recent Developments/Updates
 - 9.13.6 Gong Dong Competitive Strengths & Weaknesses
- 9.14 CDRICH
 - 9.14.1 CDRICH Details
 - 9.14.2 CDRICH Major Business
 - 9.14.3 CDRICH Vacutainer Product and Services
 - 9.14.4 CDRICH Vacutainer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 CDRICH Recent Developments/Updates
 - 9.14.6 CDRICH Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Vacutainer Industry Chain
- 10.2 Vacutainer Upstream Analysis
 - 10.2.1 Vacutainer Core Raw Materials
 - 10.2.2 Main Manufacturers of Vacutainer Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Vacutainer Production Mode
- 10.6 Vacutainer Procurement Model
- 10.7 Vacutainer Industry Sales Model and Sales Channels
 - 10.7.1 Vacutainer Sales Model
 - 10.7.2 Vacutainer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Vacutainer Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Vacutainer Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Vacutainer Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Vacutainer Production Value Market Share by Region (2021-2026)
- Table 5. World Vacutainer Production Value Market Share by Region (2027-2032)
- Table 6. World Vacutainer Production by Region (2021-2026) & (K Units)
- Table 7. World Vacutainer Production by Region (2027-2032) & (K Units)
- Table 8. World Vacutainer Production Market Share by Region (2021-2026)
- Table 9. World Vacutainer Production Market Share by Region (2027-2032)
- Table 10. World Vacutainer Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Vacutainer Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Vacutainer Major Market Trends
- Table 13. World Vacutainer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Vacutainer Consumption by Region (2021-2026) & (K Units)
- Table 15. World Vacutainer Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Vacutainer Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Vacutainer Producers in 2025
- Table 18. World Vacutainer Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Vacutainer Producers in 2025
- Table 20. World Vacutainer Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Vacutainer Company Evaluation Quadrant
- Table 22. World Vacutainer Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Vacutainer Production Site of Key Manufacturer
- Table 24. Vacutainer Market: Company Product Type Footprint
- Table 25. Vacutainer Market: Company Product Application Footprint
- Table 26. Vacutainer Competitive Factors
- Table 27. Vacutainer New Entrant and Capacity Expansion Plans
- Table 28. Vacutainer Mergers & Acquisitions Activity
- Table 29. United States VS China Vacutainer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Vacutainer Production Comparison, (2021 & 2025 &

2032) & (K Units)

Table 31. United States VS China Vacutainer Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Vacutainer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Vacutainer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Vacutainer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Vacutainer Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Vacutainer Production Market Share (2021-2026)

Table 37. China Based Vacutainer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Vacutainer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Vacutainer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Vacutainer Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Vacutainer Production Market Share (2021-2026)

Table 42. Rest of World Based Vacutainer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Vacutainer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Vacutainer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Vacutainer Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Vacutainer Production Market Share (2021-2026)

Table 47. World Vacutainer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Vacutainer Production by Type (2021-2026) & (K Units)

Table 49. World Vacutainer Production by Type (2027-2032) & (K Units)

Table 50. World Vacutainer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Vacutainer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Vacutainer Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Vacutainer Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Vacutainer Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Vacutainer Production by Material (2021-2026) & (K Units)

Table 56. World Vacutainer Production by Material (2027-2032) & (K Units)

Table 57. World Vacutainer Production Value by Material (2021-2026) & (USD Million)

Table 58. World Vacutainer Production Value by Material (2027-2032) & (USD Million)

Table 59. World Vacutainer Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World Vacutainer Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World Vacutainer Production Value by Application Area, (USD Million), 2021 & 2025 & 2032

Table 62. World Vacutainer Production by Application Area (2021-2026) & (K Units)

Table 63. World Vacutainer Production by Application Area (2027-2032) & (K Units)

Table 64. World Vacutainer Production Value by Application Area (2021-2026) & (USD Million)

Table 65. World Vacutainer Production Value by Application Area (2027-2032) & (USD Million)

Table 66. World Vacutainer Average Price by Application Area (2021-2026) & (US\$/Unit)

Table 67. World Vacutainer Average Price by Application Area (2027-2032) & (US\$/Unit)

Table 68. World Vacutainer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Vacutainer Production by Application (2021-2026) & (K Units)

Table 70. World Vacutainer Production by Application (2027-2032) & (K Units)

Table 71. World Vacutainer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Vacutainer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Vacutainer Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Vacutainer Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. BD Basic Information, Manufacturing Base and Competitors

Table 76. BD Major Business

Table 77. BD Vacutainer Product and Services

Table 78. BD Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BD Recent Developments/Updates

Table 80. BD Competitive Strengths & Weaknesses

Table 81. Terumo Basic Information, Manufacturing Base and Competitors

Table 82. Terumo Major Business

- Table 83. Terumo Vacutainer Product and Services
- Table 84. Terumo Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Terumo Recent Developments/Updates
- Table 86. Terumo Competitive Strengths & Weaknesses
- Table 87. GBO Basic Information, Manufacturing Base and Competitors
- Table 88. GBO Major Business
- Table 89. GBO Vacutainer Product and Services
- Table 90. GBO Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. GBO Recent Developments/Updates
- Table 92. GBO Competitive Strengths & Weaknesses
- Table 93. Medtronic Basic Information, Manufacturing Base and Competitors
- Table 94. Medtronic Major Business
- Table 95. Medtronic Vacutainer Product and Services
- Table 96. Medtronic Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Medtronic Recent Developments/Updates
- Table 98. Medtronic Competitive Strengths & Weaknesses
- Table 99. Sekisui Basic Information, Manufacturing Base and Competitors
- Table 100. Sekisui Major Business
- Table 101. Sekisui Vacutainer Product and Services
- Table 102. Sekisui Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Sekisui Recent Developments/Updates
- Table 104. Sekisui Competitive Strengths & Weaknesses
- Table 105. Sarstedt Basic Information, Manufacturing Base and Competitors
- Table 106. Sarstedt Major Business
- Table 107. Sarstedt Vacutainer Product and Services
- Table 108. Sarstedt Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Sarstedt Recent Developments/Updates
- Table 110. Sarstedt Competitive Strengths & Weaknesses
- Table 111. FL medical Basic Information, Manufacturing Base and Competitors
- Table 112. FL medical Major Business
- Table 113. FL medical Vacutainer Product and Services
- Table 114. FL medical Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. FL medical Recent Developments/Updates

- Table 116. FL medical Competitive Strengths & Weaknesses
- Table 117. Narang Medical Basic Information, Manufacturing Base and Competitors
- Table 118. Narang Medical Major Business
- Table 119. Narang Medical Vacutainer Product and Services
- Table 120. Narang Medical Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Narang Medical Recent Developments/Updates
- Table 122. Narang Medical Competitive Strengths & Weaknesses
- Table 123. Improve Medical Basic Information, Manufacturing Base and Competitors
- Table 124. Improve Medical Major Business
- Table 125. Improve Medical Vacutainer Product and Services
- Table 126. Improve Medical Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Improve Medical Recent Developments/Updates
- Table 128. Improve Medical Competitive Strengths & Weaknesses
- Table 129. TUD Basic Information, Manufacturing Base and Competitors
- Table 130. TUD Major Business
- Table 131. TUD Vacutainer Product and Services
- Table 132. TUD Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. TUD Recent Developments/Updates
- Table 134. TUD Competitive Strengths & Weaknesses
- Table 135. Hongyu Medical Basic Information, Manufacturing Base and Competitors
- Table 136. Hongyu Medical Major Business
- Table 137. Hongyu Medical Vacutainer Product and Services
- Table 138. Hongyu Medical Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Hongyu Medical Recent Developments/Updates
- Table 140. Hongyu Medical Competitive Strengths & Weaknesses
- Table 141. Sanli Basic Information, Manufacturing Base and Competitors
- Table 142. Sanli Major Business
- Table 143. Sanli Vacutainer Product and Services
- Table 144. Sanli Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Sanli Recent Developments/Updates
- Table 146. Sanli Competitive Strengths & Weaknesses
- Table 147. Gong Dong Basic Information, Manufacturing Base and Competitors
- Table 148. Gong Dong Major Business
- Table 149. Gong Dong Vacutainer Product and Services

Table 150. Gong Dong Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Gong Dong Recent Developments/Updates

Table 152. Gong Dong Competitive Strengths & Weaknesses

Table 153. CDRICH Basic Information, Manufacturing Base and Competitors

Table 154. CDRICH Major Business

Table 155. CDRICH Vacutainer Product and Services

Table 156. CDRICH Vacutainer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. CDRICH Recent Developments/Updates

Table 158. CDRICH Competitive Strengths & Weaknesses

Table 159. Global Key Players of Vacutainer Upstream (Raw Materials)

Table 160. Global Vacutainer Typical Customers

Table 161. Vacutainer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Vacutainer Picture

Figure 2. World Vacutainer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Vacutainer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Vacutainer Production (2021-2032) & (K Units)

Figure 5. World Vacutainer Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Vacutainer Production Value Market Share by Region (2021-2032)

Figure 7. World Vacutainer Production Market Share by Region (2021-2032)

Figure 8. North America Vacutainer Production (2021-2032) & (K Units)

Figure 9. Europe Vacutainer Production (2021-2032) & (K Units)

Figure 10. China Vacutainer Production (2021-2032) & (K Units)

Figure 11. Japan Vacutainer Production (2021-2032) & (K Units)

Figure 12. Vacutainer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Vacutainer Consumption (2021-2032) & (K Units)

Figure 15. World Vacutainer Consumption Market Share by Region (2021-2032)

Figure 16. United States Vacutainer Consumption (2021-2032) & (K Units)

Figure 17. China Vacutainer Consumption (2021-2032) & (K Units)

Figure 18. Europe Vacutainer Consumption (2021-2032) & (K Units)

Figure 19. Japan Vacutainer Consumption (2021-2032) & (K Units)

Figure 20. South Korea Vacutainer Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Vacutainer Consumption (2021-2032) & (K Units)

Figure 22. India Vacutainer Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Vacutainer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Vacutainer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Vacutainer Markets in 2025

Figure 26. United States VS China: Vacutainer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Vacutainer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Vacutainer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Vacutainer Production Market Share 2025

Figure 30. China Based Manufacturers Vacutainer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Vacutainer Production Market Share 2025

Figure 32. World Vacutainer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Vacutainer Production Value Market Share by Type in 2025

Figure 34. Serum Separating Tubes

Figure 35. EDTA Tubes

Figure 36. Plasma Separation Tubes

Figure 37. Others

Figure 38. World Vacutainer Production Market Share by Type (2021-2032)

Figure 39. World Vacutainer Production Value Market Share by Type (2021-2032)

Figure 40. World Vacutainer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Vacutainer Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 42. World Vacutainer Production Value Market Share by Material in 2025

Figure 43. Plastic

Figure 44. Glass

Figure 45. World Vacutainer Production Market Share by Material (2021-2032)

Figure 46. World Vacutainer Production Value Market Share by Material (2021-2032)

Figure 47. World Vacutainer Average Price by Material (2021-2032) & (US\$/Unit)

Figure 48. World Vacutainer Production Value by Application Area, (USD Million), 2021 & 2025 & 2032

Figure 49. World Vacutainer Production Value Market Share by Application Area in 2025

Figure 50. Clinical Biochemistry

Figure 51. Hematology & Immunology

Figure 52. Molecular Diagnostics & PCR

Figure 53. Therapeutic Drug Monitoring & Toxicology

Figure 54. Other

Figure 55. World Vacutainer Production Market Share by Application Area (2021-2032)

Figure 56. World Vacutainer Production Value Market Share by Application Area (2021-2032)

Figure 57. World Vacutainer Average Price by Application Area (2021-2032) & (US\$/Unit)

Figure 58. World Vacutainer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Vacutainer Production Value Market Share by Application in 2025

Figure 60. Hospital & Clinic

Figure 61. Third-party Laboratory

Figure 62. Other

Figure 63. World Vacutainer Production Market Share by Application (2021-2032)

Figure 64. World Vacutainer Production Value Market Share by Application (2021-2032)

Figure 65. World Vacutainer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Vacutainer Industry Chain

Figure 67. Vacutainer Procurement Model

Figure 68. Vacutainer Sales Model

Figure 69. Vacutainer Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Vacutainer Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G19E6FBE500FEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G19E6FBE500FEN.html>