

# Global Vacutainer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Vacutainer market size was valued at USD 4040.9 million in 2023 and is forecast to a readjusted size of USD 4990.9 million by 2030 with a CAGR of 3.1% during review period.

A vacutainer blood collection tube is a sterile glass or plastic tube with a closure that is evacuated to create a vacuum inside the tube facilitating the draw of a predetermined volume of liquid. Most commonly used to collect blood samples in venipuncture, they are also used as urine collection tubes and as serum separator tubes. Vacutainer tubes may contain additives designed to stabilize and preserve the specimen prior to analytical testing. Tubes are available with or without a safety-engineered closure, with a variety of labeling options and closure colors as well as a range of draw volumes.

Market competition is intense among top 5. BD, Terumo, GBO, Medtronic and Sekisui are the leaders of the industry, with about 60% market shares.

Europe is the largest consumption place, with a consumption market share nearly 34%. Following Europe, North America is the second largest consumption place with the consumption market share of 30%.

The Global Info Research report includes an overview of the development of the Vacutainer industry chain, the market status of Venous Blood Collection (Serum Separating Tubes, EDTA Tubes), Capillary Blood Collection (Serum Separating Tubes, EDTA Tubes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vacutainer.

Regionally, the report analyzes the Vacutainer markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vacutainer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Vacutainer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vacutainer industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Serum Separating Tubes, EDTA Tubes).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vacutainer market.

**Regional Analysis:** The report involves examining the Vacutainer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Vacutainer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Vacutainer:

**Company Analysis:** Report covers individual Vacutainer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Vacutainer This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Venous Blood Collection, Capillary Blood Collection).

**Technology Analysis:** Report covers specific technologies relevant to Vacutainer. It assesses the current state, advancements, and potential future developments in Vacutainer areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Vacutainer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Vacutainer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Serum Separating Tubes

EDTA Tubes

Plasma Separation Tubes

Others

### Market segment by Application

Venous Blood Collection

Capillary Blood Collection

## Major players covered

BD

Terumo

GBO

Medtronic

Sekisui

Sarstedt

FL medical

Narang Medical

Improve Medical

TUD

Hongyu Medical

Sanli

Gong Dong

CDRICH

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vacutainer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vacutainer, with price, sales, revenue and global market share of Vacutainer from 2019 to 2024.

Chapter 3, the Vacutainer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vacutainer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Vacutainer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vacutainer.

Chapter 14 and 15, to describe Vacutainer sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Vacutainer
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Vacutainer Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Serum Separating Tubes
  - 1.3.3 EDTA Tubes
  - 1.3.4 Plasma Separation Tubes
  - 1.3.5 Others
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Vacutainer Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Venous Blood Collection
  - 1.4.3 Capillary Blood Collection
- 1.5 Global Vacutainer Market Size & Forecast
  - 1.5.1 Global Vacutainer Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Vacutainer Sales Quantity (2019-2030)
  - 1.5.3 Global Vacutainer Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 BD
  - 2.1.1 BD Details
  - 2.1.2 BD Major Business
  - 2.1.3 BD Vacutainer Product and Services
  - 2.1.4 BD Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 BD Recent Developments/Updates
- 2.2 Terumo
  - 2.2.1 Terumo Details
  - 2.2.2 Terumo Major Business
  - 2.2.3 Terumo Vacutainer Product and Services
  - 2.2.4 Terumo Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Terumo Recent Developments/Updates

## 2.3 GBO

### 2.3.1 GBO Details

### 2.3.2 GBO Major Business

### 2.3.3 GBO Vacutainer Product and Services

### 2.3.4 GBO Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 GBO Recent Developments/Updates

## 2.4 Medtronic

### 2.4.1 Medtronic Details

### 2.4.2 Medtronic Major Business

### 2.4.3 Medtronic Vacutainer Product and Services

### 2.4.4 Medtronic Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 Medtronic Recent Developments/Updates

## 2.5 Sekisui

### 2.5.1 Sekisui Details

### 2.5.2 Sekisui Major Business

### 2.5.3 Sekisui Vacutainer Product and Services

### 2.5.4 Sekisui Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 Sekisui Recent Developments/Updates

## 2.6 Sarstedt

### 2.6.1 Sarstedt Details

### 2.6.2 Sarstedt Major Business

### 2.6.3 Sarstedt Vacutainer Product and Services

### 2.6.4 Sarstedt Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Sarstedt Recent Developments/Updates

## 2.7 FL medical

### 2.7.1 FL medical Details

### 2.7.2 FL medical Major Business

### 2.7.3 FL medical Vacutainer Product and Services

### 2.7.4 FL medical Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 FL medical Recent Developments/Updates

## 2.8 Narang Medical

### 2.8.1 Narang Medical Details

### 2.8.2 Narang Medical Major Business

### 2.8.3 Narang Medical Vacutainer Product and Services

2.8.4 Narang Medical Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Narang Medical Recent Developments/Updates

2.9 Improve Medical

2.9.1 Improve Medical Details

2.9.2 Improve Medical Major Business

2.9.3 Improve Medical Vacutainer Product and Services

2.9.4 Improve Medical Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Improve Medical Recent Developments/Updates

2.10 TUD

2.10.1 TUD Details

2.10.2 TUD Major Business

2.10.3 TUD Vacutainer Product and Services

2.10.4 TUD Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 TUD Recent Developments/Updates

2.11 Hongyu Medical

2.11.1 Hongyu Medical Details

2.11.2 Hongyu Medical Major Business

2.11.3 Hongyu Medical Vacutainer Product and Services

2.11.4 Hongyu Medical Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Hongyu Medical Recent Developments/Updates

2.12 Sanli

2.12.1 Sanli Details

2.12.2 Sanli Major Business

2.12.3 Sanli Vacutainer Product and Services

2.12.4 Sanli Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Sanli Recent Developments/Updates

2.13 Gong Dong

2.13.1 Gong Dong Details

2.13.2 Gong Dong Major Business

2.13.3 Gong Dong Vacutainer Product and Services

2.13.4 Gong Dong Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Gong Dong Recent Developments/Updates

2.14 CDRICH



- 2.14.1 CDRICH Details
- 2.14.2 CDRICH Major Business
- 2.14.3 CDRICH Vacutainer Product and Services
- 2.14.4 CDRICH Vacutainer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 CDRICH Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: VACUTAINER BY MANUFACTURER**

- 3.1 Global Vacutainer Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Vacutainer Revenue by Manufacturer (2019-2024)
- 3.3 Global Vacutainer Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Vacutainer by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Vacutainer Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Vacutainer Manufacturer Market Share in 2023
- 3.5 Vacutainer Market: Overall Company Footprint Analysis
  - 3.5.1 Vacutainer Market: Region Footprint
  - 3.5.2 Vacutainer Market: Company Product Type Footprint
  - 3.5.3 Vacutainer Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Vacutainer Market Size by Region
  - 4.1.1 Global Vacutainer Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Vacutainer Consumption Value by Region (2019-2030)
  - 4.1.3 Global Vacutainer Average Price by Region (2019-2030)
- 4.2 North America Vacutainer Consumption Value (2019-2030)
- 4.3 Europe Vacutainer Consumption Value (2019-2030)
- 4.4 Asia-Pacific Vacutainer Consumption Value (2019-2030)
- 4.5 South America Vacutainer Consumption Value (2019-2030)
- 4.6 Middle East and Africa Vacutainer Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Vacutainer Sales Quantity by Type (2019-2030)

- 5.2 Global Vacutainer Consumption Value by Type (2019-2030)
- 5.3 Global Vacutainer Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Vacutainer Sales Quantity by Application (2019-2030)
- 6.2 Global Vacutainer Consumption Value by Application (2019-2030)
- 6.3 Global Vacutainer Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Vacutainer Sales Quantity by Type (2019-2030)
- 7.2 North America Vacutainer Sales Quantity by Application (2019-2030)
- 7.3 North America Vacutainer Market Size by Country
  - 7.3.1 North America Vacutainer Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Vacutainer Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Vacutainer Sales Quantity by Type (2019-2030)
- 8.2 Europe Vacutainer Sales Quantity by Application (2019-2030)
- 8.3 Europe Vacutainer Market Size by Country
  - 8.3.1 Europe Vacutainer Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Vacutainer Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Vacutainer Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Vacutainer Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Vacutainer Market Size by Region
  - 9.3.1 Asia-Pacific Vacutainer Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Vacutainer Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Vacutainer Sales Quantity by Type (2019-2030)

10.2 South America Vacutainer Sales Quantity by Application (2019-2030)

10.3 South America Vacutainer Market Size by Country

10.3.1 South America Vacutainer Sales Quantity by Country (2019-2030)

10.3.2 South America Vacutainer Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Vacutainer Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Vacutainer Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Vacutainer Market Size by Country

11.3.1 Middle East & Africa Vacutainer Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Vacutainer Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 Vacutainer Market Drivers

12.2 Vacutainer Market Restraints

12.3 Vacutainer Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Vacutainer and Key Manufacturers

13.2 Manufacturing Costs Percentage of Vacutainer

13.3 Vacutainer Production Process

13.4 Vacutainer Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Vacutainer Typical Distributors

14.3 Vacutainer Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Vacutainer Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Vacutainer Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. BD Basic Information, Manufacturing Base and Competitors

Table 4. BD Major Business

Table 5. BD Vacutainer Product and Services

Table 6. BD Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. BD Recent Developments/Updates

Table 8. Terumo Basic Information, Manufacturing Base and Competitors

Table 9. Terumo Major Business

Table 10. Terumo Vacutainer Product and Services

Table 11. Terumo Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Terumo Recent Developments/Updates

Table 13. GBO Basic Information, Manufacturing Base and Competitors

Table 14. GBO Major Business

Table 15. GBO Vacutainer Product and Services

Table 16. GBO Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. GBO Recent Developments/Updates

Table 18. Medtronic Basic Information, Manufacturing Base and Competitors

Table 19. Medtronic Major Business

Table 20. Medtronic Vacutainer Product and Services

Table 21. Medtronic Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Medtronic Recent Developments/Updates

Table 23. Sekisui Basic Information, Manufacturing Base and Competitors

Table 24. Sekisui Major Business

Table 25. Sekisui Vacutainer Product and Services

Table 26. Sekisui Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Sekisui Recent Developments/Updates

Table 28. Sarstedt Basic Information, Manufacturing Base and Competitors

- Table 29. Sarstedt Major Business
- Table 30. Sarstedt Vacutainer Product and Services
- Table 31. Sarstedt Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Sarstedt Recent Developments/Updates
- Table 33. FL medical Basic Information, Manufacturing Base and Competitors
- Table 34. FL medical Major Business
- Table 35. FL medical Vacutainer Product and Services
- Table 36. FL medical Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. FL medical Recent Developments/Updates
- Table 38. Narang Medical Basic Information, Manufacturing Base and Competitors
- Table 39. Narang Medical Major Business
- Table 40. Narang Medical Vacutainer Product and Services
- Table 41. Narang Medical Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Narang Medical Recent Developments/Updates
- Table 43. Improve Medical Basic Information, Manufacturing Base and Competitors
- Table 44. Improve Medical Major Business
- Table 45. Improve Medical Vacutainer Product and Services
- Table 46. Improve Medical Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Improve Medical Recent Developments/Updates
- Table 48. TUD Basic Information, Manufacturing Base and Competitors
- Table 49. TUD Major Business
- Table 50. TUD Vacutainer Product and Services
- Table 51. TUD Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. TUD Recent Developments/Updates
- Table 53. Hongyu Medical Basic Information, Manufacturing Base and Competitors
- Table 54. Hongyu Medical Major Business
- Table 55. Hongyu Medical Vacutainer Product and Services
- Table 56. Hongyu Medical Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Hongyu Medical Recent Developments/Updates
- Table 58. Sanli Basic Information, Manufacturing Base and Competitors
- Table 59. Sanli Major Business
- Table 60. Sanli Vacutainer Product and Services
- Table 61. Sanli Vacutainer Sales Quantity (K Units), Average Price (USD/Unit),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Sanli Recent Developments/Updates

Table 63. Gong Dong Basic Information, Manufacturing Base and Competitors

Table 64. Gong Dong Major Business

Table 65. Gong Dong Vacutainer Product and Services

Table 66. Gong Dong Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Gong Dong Recent Developments/Updates

Table 68. CDRICH Basic Information, Manufacturing Base and Competitors

Table 69. CDRICH Major Business

Table 70. CDRICH Vacutainer Product and Services

Table 71. CDRICH Vacutainer Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. CDRICH Recent Developments/Updates

Table 73. Global Vacutainer Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 74. Global Vacutainer Revenue by Manufacturer (2019-2024) & (USD Million)

Table 75. Global Vacutainer Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 76. Market Position of Manufacturers in Vacutainer, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 77. Head Office and Vacutainer Production Site of Key Manufacturer

Table 78. Vacutainer Market: Company Product Type Footprint

Table 79. Vacutainer Market: Company Product Application Footprint

Table 80. Vacutainer New Market Entrants and Barriers to Market Entry

Table 81. Vacutainer Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Vacutainer Sales Quantity by Region (2019-2024) & (K Units)

Table 83. Global Vacutainer Sales Quantity by Region (2025-2030) & (K Units)

Table 84. Global Vacutainer Consumption Value by Region (2019-2024) & (USD Million)

Table 85. Global Vacutainer Consumption Value by Region (2025-2030) & (USD Million)

Table 86. Global Vacutainer Average Price by Region (2019-2024) & (USD/Unit)

Table 87. Global Vacutainer Average Price by Region (2025-2030) & (USD/Unit)

Table 88. Global Vacutainer Sales Quantity by Type (2019-2024) & (K Units)

Table 89. Global Vacutainer Sales Quantity by Type (2025-2030) & (K Units)

Table 90. Global Vacutainer Consumption Value by Type (2019-2024) & (USD Million)

Table 91. Global Vacutainer Consumption Value by Type (2025-2030) & (USD Million)

Table 92. Global Vacutainer Average Price by Type (2019-2024) & (USD/Unit)

Table 93. Global Vacutainer Average Price by Type (2025-2030) & (USD/Unit)

Table 94. Global Vacutainer Sales Quantity by Application (2019-2024) & (K Units)

- Table 95. Global Vacutainer Sales Quantity by Application (2025-2030) & (K Units)
- Table 96. Global Vacutainer Consumption Value by Application (2019-2024) & (USD Million)
- Table 97. Global Vacutainer Consumption Value by Application (2025-2030) & (USD Million)
- Table 98. Global Vacutainer Average Price by Application (2019-2024) & (USD/Unit)
- Table 99. Global Vacutainer Average Price by Application (2025-2030) & (USD/Unit)
- Table 100. North America Vacutainer Sales Quantity by Type (2019-2024) & (K Units)
- Table 101. North America Vacutainer Sales Quantity by Type (2025-2030) & (K Units)
- Table 102. North America Vacutainer Sales Quantity by Application (2019-2024) & (K Units)
- Table 103. North America Vacutainer Sales Quantity by Application (2025-2030) & (K Units)
- Table 104. North America Vacutainer Sales Quantity by Country (2019-2024) & (K Units)
- Table 105. North America Vacutainer Sales Quantity by Country (2025-2030) & (K Units)
- Table 106. North America Vacutainer Consumption Value by Country (2019-2024) & (USD Million)
- Table 107. North America Vacutainer Consumption Value by Country (2025-2030) & (USD Million)
- Table 108. Europe Vacutainer Sales Quantity by Type (2019-2024) & (K Units)
- Table 109. Europe Vacutainer Sales Quantity by Type (2025-2030) & (K Units)
- Table 110. Europe Vacutainer Sales Quantity by Application (2019-2024) & (K Units)
- Table 111. Europe Vacutainer Sales Quantity by Application (2025-2030) & (K Units)
- Table 112. Europe Vacutainer Sales Quantity by Country (2019-2024) & (K Units)
- Table 113. Europe Vacutainer Sales Quantity by Country (2025-2030) & (K Units)
- Table 114. Europe Vacutainer Consumption Value by Country (2019-2024) & (USD Million)
- Table 115. Europe Vacutainer Consumption Value by Country (2025-2030) & (USD Million)
- Table 116. Asia-Pacific Vacutainer Sales Quantity by Type (2019-2024) & (K Units)
- Table 117. Asia-Pacific Vacutainer Sales Quantity by Type (2025-2030) & (K Units)
- Table 118. Asia-Pacific Vacutainer Sales Quantity by Application (2019-2024) & (K Units)
- Table 119. Asia-Pacific Vacutainer Sales Quantity by Application (2025-2030) & (K Units)
- Table 120. Asia-Pacific Vacutainer Sales Quantity by Region (2019-2024) & (K Units)
- Table 121. Asia-Pacific Vacutainer Sales Quantity by Region (2025-2030) & (K Units)



Table 122. Asia-Pacific Vacutainer Consumption Value by Region (2019-2024) & (USD Million)

Table 123. Asia-Pacific Vacutainer Consumption Value by Region (2025-2030) & (USD Million)

Table 124. South America Vacutainer Sales Quantity by Type (2019-2024) & (K Units)

Table 125. South America Vacutainer Sales Quantity by Type (2025-2030) & (K Units)

Table 126. South America Vacutainer Sales Quantity by Application (2019-2024) & (K Units)

Table 127. South America Vacutainer Sales Quantity by Application (2025-2030) & (K Units)

Table 128. South America Vacutainer Sales Quantity by Country (2019-2024) & (K Units)

Table 129. South America Vacutainer Sales Quantity by Country (2025-2030) & (K Units)

Table 130. South America Vacutainer Consumption Value by Country (2019-2024) & (USD Million)

Table 131. South America Vacutainer Consumption Value by Country (2025-2030) & (USD Million)

Table 132. Middle East & Africa Vacutainer Sales Quantity by Type (2019-2024) & (K Units)

Table 133. Middle East & Africa Vacutainer Sales Quantity by Type (2025-2030) & (K Units)

Table 134. Middle East & Africa Vacutainer Sales Quantity by Application (2019-2024) & (K Units)

Table 135. Middle East & Africa Vacutainer Sales Quantity by Application (2025-2030) & (K Units)

Table 136. Middle East & Africa Vacutainer Sales Quantity by Region (2019-2024) & (K Units)

Table 137. Middle East & Africa Vacutainer Sales Quantity by Region (2025-2030) & (K Units)

Table 138. Middle East & Africa Vacutainer Consumption Value by Region (2019-2024) & (USD Million)

Table 139. Middle East & Africa Vacutainer Consumption Value by Region (2025-2030) & (USD Million)

Table 140. Vacutainer Raw Material

Table 141. Key Manufacturers of Vacutainer Raw Materials

Table 142. Vacutainer Typical Distributors

Table 143. Vacutainer Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Vacutainer Picture

Figure 2. Global Vacutainer Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Vacutainer Consumption Value Market Share by Type in 2023

Figure 4. Serum Separating Tubes Examples

Figure 5. EDTA Tubes Examples

Figure 6. Plasma Separation Tubes Examples

Figure 7. Others Examples

Figure 8. Global Vacutainer Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Vacutainer Consumption Value Market Share by Application in 2023

Figure 10. Venous Blood Collection Examples

Figure 11. Capillary Blood Collection Examples

Figure 12. Global Vacutainer Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Vacutainer Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Vacutainer Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Vacutainer Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Vacutainer Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Vacutainer Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Vacutainer by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Vacutainer Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Vacutainer Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Vacutainer Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Vacutainer Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Vacutainer Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Vacutainer Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Vacutainer Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Vacutainer Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Vacutainer Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Vacutainer Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Vacutainer Consumption Value Market Share by Type (2019-2030)

- Figure 30. Global Vacutainer Average Price by Type (2019-2030) & (USD/Unit)
- Figure 31. Global Vacutainer Sales Quantity Market Share by Application (2019-2030)
- Figure 32. Global Vacutainer Consumption Value Market Share by Application (2019-2030)
- Figure 33. Global Vacutainer Average Price by Application (2019-2030) & (USD/Unit)
- Figure 34. North America Vacutainer Sales Quantity Market Share by Type (2019-2030)
- Figure 35. North America Vacutainer Sales Quantity Market Share by Application (2019-2030)
- Figure 36. North America Vacutainer Sales Quantity Market Share by Country (2019-2030)
- Figure 37. North America Vacutainer Consumption Value Market Share by Country (2019-2030)
- Figure 38. United States Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 39. Canada Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 40. Mexico Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 41. Europe Vacutainer Sales Quantity Market Share by Type (2019-2030)
- Figure 42. Europe Vacutainer Sales Quantity Market Share by Application (2019-2030)
- Figure 43. Europe Vacutainer Sales Quantity Market Share by Country (2019-2030)
- Figure 44. Europe Vacutainer Consumption Value Market Share by Country (2019-2030)
- Figure 45. Germany Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 46. France Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 47. United Kingdom Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 48. Russia Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 49. Italy Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 50. Asia-Pacific Vacutainer Sales Quantity Market Share by Type (2019-2030)
- Figure 51. Asia-Pacific Vacutainer Sales Quantity Market Share by Application (2019-2030)
- Figure 52. Asia-Pacific Vacutainer Sales Quantity Market Share by Region (2019-2030)
- Figure 53. Asia-Pacific Vacutainer Consumption Value Market Share by Region (2019-2030)

Figure 54. China Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Vacutainer Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Vacutainer Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Vacutainer Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Vacutainer Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Vacutainer Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Vacutainer Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Vacutainer Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Vacutainer Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Vacutainer Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Vacutainer Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 74. Vacutainer Market Drivers

Figure 75. Vacutainer Market Restraints

Figure 76. Vacutainer Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Vacutainer in 2023

Figure 79. Manufacturing Process Analysis of Vacutainer

Figure 80. Vacutainer Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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