

Global Vaccine Shipping Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vaccine Shipping Service market size was valued at US\$ 5803 million in 2025 and is forecast to a readjusted size of US\$ 8937 million by 2032 with a CAGR of 6.6% during review period.

Vaccine Shipping Service refers to specialized logistics and cold chain transportation services designed to ensure the safe, compliant, and temperature-controlled delivery of vaccines from manufacturers to distribution points and healthcare facilities, maintaining strict environmental conditions (such as 2–8°C, frozen, or ultra-low temperatures) throughout storage, packaging, transportation, and last-mile delivery to preserve vaccine efficacy and meet regulatory standards.

The vaccine shipping service industry chain begins upstream with suppliers of cold chain equipment, temperature-controlled packaging materials, IoT monitoring devices, and refrigeration technologies, continues midstream with logistics service providers that integrate storage, packaging, transportation, and real-time tracking into compliant cold chain solutions, and extends downstream to pharmaceutical companies, healthcare providers, government immunization programs, and international organizations that rely on these services to ensure safe and effective vaccine distribution, driven by increasing global vaccination demand, stringent regulatory requirements, and the growing complexity of biologics supply chains requiring precise temperature control and end-to-end visibility.

Ongoing and planned projects in vaccine shipping services are primarily focused on expanding global cold chain infrastructure, including the construction of temperature-controlled warehouses, deployment of ultra-cold storage facilities, and development of

advanced logistics networks in emerging markets, alongside investments in digital monitoring platforms, smart packaging technologies, and last-mile delivery solutions, driven by increasing demand for vaccines and biologics, pandemic preparedness initiatives, and government-supported immunization programs, with major logistics providers and pharmaceutical companies forming strategic partnerships to enhance distribution capacity, improve supply chain resilience, and ensure equitable global access to temperature-sensitive vaccines.

2025 Global Market Average Gross Profit Margin: 35%.

This report is a detailed and comprehensive analysis for global Vaccine Shipping Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vaccine Shipping Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Vaccine Shipping Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Vaccine Shipping Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Vaccine Shipping Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vaccine Shipping Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vaccine Shipping Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DHL, FedEx, UPS, Nippon Express, Yusen Logistics Global Management Co., Ltd, Sagawa Express, va-Q-tec Thermal Solutions GmbH, Biocair, TailorMed, COREX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Vaccine Shipping Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Air Freight Vaccine Shipping

Road Transport Vaccine Shipping

Sea Freight Vaccine Shipping

Multimodal Logistics Services

Market segment by Temperature Range

Refrigerated (2–8°C) Shipping Services

Frozen (-20°C) Shipping Services

Ultra-Cold (-70°C or below) Shipping Services

Ambient Controlled Shipping Services

Market segment by Packaging Technology

Passive Cold Chain Packaging

Active Temperature-Controlled Containers

Dry Ice-Based Shipping Systems

Liquid Nitrogen Cryogenic Shipping

Market segment by Application

Routine Immunization Distribution

Pandemic/Emergency Vaccine Distribution

Clinical Trial Vaccine Logistics

Others

Market segment by players, this report covers

DHL

FedEx

UPS

Nippon Express

Yusen Logistics Global Management Co., Ltd

Sagawa Express

va-Q-tec Thermal Solutions GmbH

Biocair

TailorMed

COREX

Kuehne + Nagel

DB Schenker

CSafe

Sinotrans

SF Express

JD Logistics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Vaccine Shipping Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Vaccine Shipping Service, with revenue, gross margin, and global market share of Vaccine Shipping Service from 2021 to 2026.

Chapter 3, the Vaccine Shipping Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Vaccine Shipping Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Vaccine Shipping Service.

Chapter 13, to describe Vaccine Shipping Service research findings and conclusion.

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