

Global Vaccine and Biologic Product Distribution Optimization Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vaccine and Biologic Product Distribution Optimization Service market size is expected to reach \$ 2567 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Vaccine and Biologic Product Distribution Optimization Service is an integrated solution built on cold-chain logistics, data analytics, and digital orchestration technologies to enhance the efficiency and safety of vaccine and biologic distribution across complex supply chains. By optimizing warehouse network design, transportation routing, temperature control, and inventory forecasting, the service enables end-to-end precision management from manufacturers to vaccination points. Leveraging IoT sensors and real-time data platforms, it continuously monitors temperature, location, and stock conditions while using algorithms to optimize delivery frequency and routing decisions, minimizing spoilage and expiration risks. Its core value lies in ensuring product integrity and supply continuity while reducing operational costs, making it a critical infrastructure component for both public health systems and commercial biologics distribution. The average gross profit margin of this product is 35%.

With the upgrading of global public health systems and rapid growth of the biopharmaceutical industry, vaccine and biologic distribution networks are undergoing structural transformation. Governments are strengthening requirements for safety and accessibility, driving upgrades in cold-chain standards and digital regulatory systems. The commercialization of advanced biologics, including mRNA vaccines, significantly increases demands for temperature control and delivery speed, accelerating adoption of optimized distribution services. Pharmaceutical companies and third-party logistics providers are leveraging data platforms and intelligent scheduling to build end-to-end

supply chain visibility. The combination of global supply networks and regional inventory strategies further expands market opportunities.

The sector faces complex regulatory and operational challenges. Strict temperature requirements mean any deviation can compromise product efficacy and safety, placing high demands on system reliability. Regulatory differences across regions increase operational complexity. High capital investment in cold-chain infrastructure creates barriers for smaller players. Additionally, demand fluctuations driven by public health emergencies introduce uncertainty in inventory and distribution planning. These factors make the industry highly specialized and capital-intensive.

Demand is shifting from transportation services to comprehensive supply chain optimization. Public health agencies and healthcare providers are prioritizing distribution efficiency, inventory visibility, and emergency responsiveness. The rise of private vaccination centers and commercial immunization services is driving demand for flexible and high-quality delivery solutions. As personalized medicine and precision immunization evolve, smaller, more frequent deliveries are becoming standard, increasing reliance on dynamic scheduling and predictive inventory management.

Upstream components include cold-chain equipment, temperature-control materials, sensors, and digital systems. Refrigerated vehicles, cold storage, and insulated containers form the foundation of temperature-controlled logistics. Phase-change materials and advanced insulation ensure thermal stability. IoT sensors provide real-time monitoring of temperature and location, while software platforms and algorithms enable data-driven optimization. Competition is shifting toward integrated capabilities combining hardware, software, and data, with upstream technology directly influencing service quality and competitiveness.

This report studies the global Vaccine and Biologic Product Distribution Optimization Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vaccine and Biologic Product Distribution Optimization Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vaccine and Biologic Product Distribution Optimization Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vaccine and Biologic Product Distribution Optimization Service total market, 2021-2032, (USD Million)

Global Vaccine and Biologic Product Distribution Optimization Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Vaccine and Biologic Product Distribution Optimization Service total market, key domestic companies, and share, (USD Million)

Global Vaccine and Biologic Product Distribution Optimization Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Vaccine and Biologic Product Distribution Optimization Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Vaccine and Biologic Product Distribution Optimization Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Vaccine and Biologic Product Distribution Optimization Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deutsche Post DHL, Kuehne + Nagel, UPS, McKesson, FedEx, Nippon Express, Cencora, SF Express, CMA CGM, DSV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Vaccine and Biologic Product Distribution Optimization Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vaccine and Biologic Product Distribution Optimization Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vaccine and Biologic Product Distribution Optimization Service Market,
Segmentation by Type:

2-8°C

Frozen

Cryogenic

Global Vaccine and Biologic Product Distribution Optimization Service Market,
Segmentation by Product Focus:

Vaccines

Monoclonal Antibodies

Plasma Biologics

Cell Therapies

Gene Therapies

Global Vaccine and Biologic Product Distribution Optimization Service Market,
Segmentation by Transport Mode:

Air Freight

Road Freight

Multimodal

Ocean Freight

Global Vaccine and Biologic Product Distribution Optimization Service Market,
Segmentation by Application:

Ground Shipping

Sea Shipping

Air Shipping

Companies Profiled:

Deutsche Post DHL

Kuehne + Nagel

UPS

McKesson

FedEx

Nippon Express

Cencora

SF Express

CMA CGM

DSV

Kerry Logistics

CH Robinson

Air Canada Cargo

Sinopharm Group

Shanghai Pharma

CR Pharma

Jointown Logistics

BioLife Solutions

OOCL Logistics

Shengsheng Pharmaceutical Cold Chain

Key Questions Answered

1. How big is the global Vaccine and Biologic Product Distribution Optimization Service market?
2. What is the demand of the global Vaccine and Biologic Product Distribution Optimization Service market?
3. What is the year over year growth of the global Vaccine and Biologic Product Distribution Optimization Service market?
4. What is the total value of the global Vaccine and Biologic Product Distribution Optimization Service market?
5. Who are the Major Players in the global Vaccine and Biologic Product Distribution Optimization Service market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Vaccine and Biologic Product Distribution Optimization Service Introduction
- 1.2 World Vaccine and Biologic Product Distribution Optimization Service Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Vaccine and Biologic Product Distribution Optimization Service Total Market by Region (by Headquarter Location)
 - 1.3.1 World Vaccine and Biologic Product Distribution Optimization Service Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032)
 - 1.3.3 China Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032)
 - 1.3.4 Europe Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032)
 - 1.3.5 Japan Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032)
 - 1.3.8 India Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Vaccine and Biologic Product Distribution Optimization Service Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032)
- 2.2 World Vaccine and Biologic Product Distribution Optimization Service Consumption Value by Region
 - 2.2.1 World Vaccine and Biologic Product Distribution Optimization Service Consumption Value by Region (2021-2026)
 - 2.2.2 World Vaccine and Biologic Product Distribution Optimization Service

Consumption Value Forecast by Region (2027-2032)

2.3 United States Vaccine and Biologic Product Distribution Optimization Service

Consumption Value (2021-2032)

2.4 China Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032)

2.5 Europe Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032)

2.6 Japan Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032)

2.7 South Korea Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032)

2.8 ASEAN Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032)

2.9 India Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032)

3 WORLD VACCINE AND BIOLOGIC PRODUCT DISTRIBUTION OPTIMIZATION SERVICE COMPANIES COMPETITIVE ANALYSIS

3.1 World Vaccine and Biologic Product Distribution Optimization Service Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Vaccine and Biologic Product Distribution Optimization Service Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Vaccine and Biologic Product Distribution Optimization Service in 2025

3.2.3 Global Concentration Ratios (CR8) for Vaccine and Biologic Product Distribution Optimization Service in 2025

3.3 Vaccine and Biologic Product Distribution Optimization Service Company Evaluation Quadrant

3.4 Vaccine and Biologic Product Distribution Optimization Service Market: Overall Company Footprint Analysis

3.4.1 Vaccine and Biologic Product Distribution Optimization Service Market: Region Footprint

3.4.2 Vaccine and Biologic Product Distribution Optimization Service Market: Company Product Type Footprint

3.4.3 Vaccine and Biologic Product Distribution Optimization Service Market: Company Product Application Footprint

3.5 Competitive Environment

- 3.5.1 Historical Structure of the Industry
- 3.5.2 Barriers of Market Entry
- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Vaccine and Biologic Product Distribution Optimization Service Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Vaccine and Biologic Product Distribution Optimization Service Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Vaccine and Biologic Product Distribution Optimization Service Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Vaccine and Biologic Product Distribution Optimization Service Consumption Value Comparison
 - 4.2.1 United States VS China: Vaccine and Biologic Product Distribution Optimization Service Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Vaccine and Biologic Product Distribution Optimization Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Vaccine and Biologic Product Distribution Optimization Service Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Vaccine and Biologic Product Distribution Optimization Service Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue, (2021-2026)
- 4.4 China Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Vaccine and Biologic Product Distribution Optimization Service Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue, (2021-2026)
- 4.5 Rest of World Based Vaccine and Biologic Product Distribution Optimization Service Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Vaccine and Biologic Product Distribution Optimization Service Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Vaccine and Biologic Product Distribution Optimization Service Market Size
Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 2-8°C

5.2.2 Frozen

5.2.3 Cryogenic

5.3 Market Segment by Type

5.3.1 World Vaccine and Biologic Product Distribution Optimization Service Market Size
by Type (2021-2026)

5.3.2 World Vaccine and Biologic Product Distribution Optimization Service Market Size
by Type (2027-2032)

5.3.3 World Vaccine and Biologic Product Distribution Optimization Service Market Size
Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PRODUCT FOCUS

6.1 World Vaccine and Biologic Product Distribution Optimization Service Market Size
Overview by Product Focus: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Focus

6.2.1 Vaccines

6.2.2 Monoclonal Antibodies

6.2.3 Plasma Biologics

6.2.4 Cell Therapies

6.2.5 Gene Therapies

6.3 Market Segment by Product Focus

6.3.1 World Vaccine and Biologic Product Distribution Optimization Service Market Size
by Product Focus (2021-2026)

6.3.2 World Vaccine and Biologic Product Distribution Optimization Service Market Size
by Product Focus (2027-2032)

6.3.3 World Vaccine and Biologic Product Distribution Optimization Service Market Size
Market Share by Product Focus (2027-2032)

7 MARKET ANALYSIS BY TRANSPORT MODE

7.1 World Vaccine and Biologic Product Distribution Optimization Service Market Size
Overview by Transport Mode: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Transport Mode

7.2.1 Air Freight

7.2.2 Road Freight

7.2.3 Multimodal

7.2.4 Ocean Freight

7.3 Market Segment by Transport Mode

7.3.1 World Vaccine and Biologic Product Distribution Optimization Service Market Size by Transport Mode (2021-2026)

7.3.2 World Vaccine and Biologic Product Distribution Optimization Service Market Size by Transport Mode (2027-2032)

7.3.3 World Vaccine and Biologic Product Distribution Optimization Service Market Size Market Share by Transport Mode (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Vaccine and Biologic Product Distribution Optimization Service Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Ground Shipping

8.2.2 Sea Shipping

8.2.3 Air Shipping

8.3 Market Segment by Application

8.3.1 World Vaccine and Biologic Product Distribution Optimization Service Market Size by Application (2021-2026)

8.3.2 World Vaccine and Biologic Product Distribution Optimization Service Market Size by Application (2027-2032)

8.3.3 World Vaccine and Biologic Product Distribution Optimization Service Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Deutsche Post DHL

9.1.1 Deutsche Post DHL Details

9.1.2 Deutsche Post DHL Major Business

9.1.3 Deutsche Post DHL Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.1.4 Deutsche Post DHL Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Deutsche Post DHL Recent Developments/Updates

9.1.6 Deutsche Post DHL Competitive Strengths & Weaknesses

- 9.2 Kuehne + Nagel
 - 9.2.1 Kuehne + Nagel Details
 - 9.2.2 Kuehne + Nagel Major Business
 - 9.2.3 Kuehne + Nagel Vaccine and Biologic Product Distribution Optimization Service Product and Services
 - 9.2.4 Kuehne + Nagel Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Kuehne + Nagel Recent Developments/Updates
 - 9.2.6 Kuehne + Nagel Competitive Strengths & Weaknesses
- 9.3 UPS
 - 9.3.1 UPS Details
 - 9.3.2 UPS Major Business
 - 9.3.3 UPS Vaccine and Biologic Product Distribution Optimization Service Product and Services
 - 9.3.4 UPS Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 UPS Recent Developments/Updates
 - 9.3.6 UPS Competitive Strengths & Weaknesses
- 9.4 McKesson
 - 9.4.1 McKesson Details
 - 9.4.2 McKesson Major Business
 - 9.4.3 McKesson Vaccine and Biologic Product Distribution Optimization Service Product and Services
 - 9.4.4 McKesson Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 McKesson Recent Developments/Updates
 - 9.4.6 McKesson Competitive Strengths & Weaknesses
- 9.5 FedEx
 - 9.5.1 FedEx Details
 - 9.5.2 FedEx Major Business
 - 9.5.3 FedEx Vaccine and Biologic Product Distribution Optimization Service Product and Services
 - 9.5.4 FedEx Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 FedEx Recent Developments/Updates
 - 9.5.6 FedEx Competitive Strengths & Weaknesses
- 9.6 Nippon Express
 - 9.6.1 Nippon Express Details
 - 9.6.2 Nippon Express Major Business

9.6.3 Nippon Express Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.6.4 Nippon Express Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Nippon Express Recent Developments/Updates

9.6.6 Nippon Express Competitive Strengths & Weaknesses

9.7 Cencora

9.7.1 Cencora Details

9.7.2 Cencora Major Business

9.7.3 Cencora Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.7.4 Cencora Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Cencora Recent Developments/Updates

9.7.6 Cencora Competitive Strengths & Weaknesses

9.8 SF Express

9.8.1 SF Express Details

9.8.2 SF Express Major Business

9.8.3 SF Express Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.8.4 SF Express Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 SF Express Recent Developments/Updates

9.8.6 SF Express Competitive Strengths & Weaknesses

9.9 CMA CGM

9.9.1 CMA CGM Details

9.9.2 CMA CGM Major Business

9.9.3 CMA CGM Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.9.4 CMA CGM Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 CMA CGM Recent Developments/Updates

9.9.6 CMA CGM Competitive Strengths & Weaknesses

9.10 DSV

9.10.1 DSV Details

9.10.2 DSV Major Business

9.10.3 DSV Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.10.4 DSV Vaccine and Biologic Product Distribution Optimization Service Revenue,

Gross Margin and Market Share (2021-2026)

9.10.5 DSV Recent Developments/Updates

9.10.6 DSV Competitive Strengths & Weaknesses

9.11 Kerry Logistics

9.11.1 Kerry Logistics Details

9.11.2 Kerry Logistics Major Business

9.11.3 Kerry Logistics Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.11.4 Kerry Logistics Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Kerry Logistics Recent Developments/Updates

9.11.6 Kerry Logistics Competitive Strengths & Weaknesses

9.12 CH Robinson

9.12.1 CH Robinson Details

9.12.2 CH Robinson Major Business

9.12.3 CH Robinson Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.12.4 CH Robinson Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 CH Robinson Recent Developments/Updates

9.12.6 CH Robinson Competitive Strengths & Weaknesses

9.13 Air Canada Cargo

9.13.1 Air Canada Cargo Details

9.13.2 Air Canada Cargo Major Business

9.13.3 Air Canada Cargo Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.13.4 Air Canada Cargo Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Air Canada Cargo Recent Developments/Updates

9.13.6 Air Canada Cargo Competitive Strengths & Weaknesses

9.14 Sinopharm Group

9.14.1 Sinopharm Group Details

9.14.2 Sinopharm Group Major Business

9.14.3 Sinopharm Group Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.14.4 Sinopharm Group Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Sinopharm Group Recent Developments/Updates

9.14.6 Sinopharm Group Competitive Strengths & Weaknesses

9.15 Shanghai Pharma

9.15.1 Shanghai Pharma Details

9.15.2 Shanghai Pharma Major Business

9.15.3 Shanghai Pharma Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.15.4 Shanghai Pharma Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Shanghai Pharma Recent Developments/Updates

9.15.6 Shanghai Pharma Competitive Strengths & Weaknesses

9.16 CR Pharma

9.16.1 CR Pharma Details

9.16.2 CR Pharma Major Business

9.16.3 CR Pharma Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.16.4 CR Pharma Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 CR Pharma Recent Developments/Updates

9.16.6 CR Pharma Competitive Strengths & Weaknesses

9.17 Jointown Logistics

9.17.1 Jointown Logistics Details

9.17.2 Jointown Logistics Major Business

9.17.3 Jointown Logistics Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.17.4 Jointown Logistics Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Jointown Logistics Recent Developments/Updates

9.17.6 Jointown Logistics Competitive Strengths & Weaknesses

9.18 BioLife Solutions

9.18.1 BioLife Solutions Details

9.18.2 BioLife Solutions Major Business

9.18.3 BioLife Solutions Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.18.4 BioLife Solutions Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 BioLife Solutions Recent Developments/Updates

9.18.6 BioLife Solutions Competitive Strengths & Weaknesses

9.19 OOCL Logistics

9.19.1 OOCL Logistics Details

9.19.2 OOCL Logistics Major Business

9.19.3 OOCL Logistics Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.19.4 OOCL Logistics Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 OOCL Logistics Recent Developments/Updates

9.19.6 OOCL Logistics Competitive Strengths & Weaknesses

9.20 Shengsheng Pharmaceutical Cold Chain

9.20.1 Shengsheng Pharmaceutical Cold Chain Details

9.20.2 Shengsheng Pharmaceutical Cold Chain Major Business

9.20.3 Shengsheng Pharmaceutical Cold Chain Vaccine and Biologic Product Distribution Optimization Service Product and Services

9.20.4 Shengsheng Pharmaceutical Cold Chain Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Shengsheng Pharmaceutical Cold Chain Recent Developments/Updates

9.20.6 Shengsheng Pharmaceutical Cold Chain Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Vaccine and Biologic Product Distribution Optimization Service Industry Chain

10.2 Vaccine and Biologic Product Distribution Optimization Service Upstream Analysis

10.3 Vaccine and Biologic Product Distribution Optimization Service Midstream Analysis

10.4 Vaccine and Biologic Product Distribution Optimization Service Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Vaccine and Biologic Product Distribution Optimization Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Vaccine and Biologic Product Distribution Optimization Service Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Vaccine and Biologic Product Distribution Optimization Service Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Vaccine and Biologic Product Distribution Optimization Service Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Vaccine and Biologic Product Distribution Optimization Service Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Vaccine and Biologic Product Distribution Optimization Service Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Vaccine and Biologic Product Distribution Optimization Service Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Vaccine and Biologic Product Distribution Optimization Service Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Vaccine and Biologic Product Distribution Optimization Service Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Vaccine and Biologic Product Distribution Optimization Service Players in 2025

Table 12. World Vaccine and Biologic Product Distribution Optimization Service Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Vaccine and Biologic Product Distribution Optimization Service Company Evaluation Quadrant

Table 14. Head Office of Key Vaccine and Biologic Product Distribution Optimization Service Players

Table 15. Vaccine and Biologic Product Distribution Optimization Service Market: Company Product Type Footprint

Table 16. Vaccine and Biologic Product Distribution Optimization Service Market: Company Product Application Footprint

Table 17. Vaccine and Biologic Product Distribution Optimization Service Mergers & Acquisitions Activity

Table 18. United States VS China Vaccine and Biologic Product Distribution

Optimization Service Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Vaccine and Biologic Product Distribution

Optimization Service Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Vaccine and Biologic Product Distribution Optimization Service Companies, Headquarters (States, Country)

Table 21. United States Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue Market Share (2021-2026)

Table 23. China Based Vaccine and Biologic Product Distribution Optimization Service Companies, Headquarters (Province, Country)

Table 24. China Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue Market Share (2021-2026)

Table 26. Rest of World Based Vaccine and Biologic Product Distribution Optimization Service Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Vaccine and Biologic Product Distribution Optimization Service Revenue Market Share (2021-2026)

Table 29. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Vaccine and Biologic Product Distribution Optimization Service Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Type (2027-2032) & (USD Million)

Table 32. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Product Focus, (USD Million), 2021 & 2025 & 2032

Table 33. World Vaccine and Biologic Product Distribution Optimization Service Market Size Value by Product Focus (2021-2026) & (USD Million)

Table 34. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Product Focus (2027-2032) & (USD Million)

Table 35. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Transport Mode, (USD Million), 2021 & 2025 & 2032

Table 36. World Vaccine and Biologic Product Distribution Optimization Service Market Size Value by Transport Mode (2021-2026) & (USD Million)

Table 37. World Vaccine and Biologic Product Distribution Optimization Service Market

Size by Transport Mode (2027-2032) & (USD Million)

Table 38. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Application (2021-2026) & (USD Million)

Table 40. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Application (2027-2032) & (USD Million)

Table 41. Deutsche Post DHL Basic Information, Manufacturing Base and Competitors

Table 42. Deutsche Post DHL Major Business

Table 43. Deutsche Post DHL Vaccine and Biologic Product Distribution Optimization Service Product and Services

Table 44. Deutsche Post DHL Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Deutsche Post DHL Recent Developments/Updates

Table 46. Deutsche Post DHL Competitive Strengths & Weaknesses

Table 47. Kuehne + Nagel Basic Information, Manufacturing Base and Competitors

Table 48. Kuehne + Nagel Major Business

Table 49. Kuehne + Nagel Vaccine and Biologic Product Distribution Optimization Service Product and Services

Table 50. Kuehne + Nagel Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Kuehne + Nagel Recent Developments/Updates

Table 52. Kuehne + Nagel Competitive Strengths & Weaknesses

Table 53. UPS Basic Information, Manufacturing Base and Competitors

Table 54. UPS Major Business

Table 55. UPS Vaccine and Biologic Product Distribution Optimization Service Product and Services

Table 56. UPS Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. UPS Recent Developments/Updates

Table 58. UPS Competitive Strengths & Weaknesses

Table 59. McKesson Basic Information, Manufacturing Base and Competitors

Table 60. McKesson Major Business

Table 61. McKesson Vaccine and Biologic Product Distribution Optimization Service Product and Services

Table 62. McKesson Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. McKesson Recent Developments/Updates

Table 64. McKesson Competitive Strengths & Weaknesses

Table 65. FedEx Basic Information, Manufacturing Base and Competitors
Table 66. FedEx Major Business
Table 67. FedEx Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 68. FedEx Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. FedEx Recent Developments/Updates
Table 70. FedEx Competitive Strengths & Weaknesses
Table 71. Nippon Express Basic Information, Manufacturing Base and Competitors
Table 72. Nippon Express Major Business
Table 73. Nippon Express Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 74. Nippon Express Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. Nippon Express Recent Developments/Updates
Table 76. Nippon Express Competitive Strengths & Weaknesses
Table 77. Cencora Basic Information, Manufacturing Base and Competitors
Table 78. Cencora Major Business
Table 79. Cencora Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 80. Cencora Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Cencora Recent Developments/Updates
Table 82. Cencora Competitive Strengths & Weaknesses
Table 83. SF Express Basic Information, Manufacturing Base and Competitors
Table 84. SF Express Major Business
Table 85. SF Express Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 86. SF Express Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. SF Express Recent Developments/Updates
Table 88. SF Express Competitive Strengths & Weaknesses
Table 89. CMA CGM Basic Information, Manufacturing Base and Competitors
Table 90. CMA CGM Major Business
Table 91. CMA CGM Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 92. CMA CGM Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. CMA CGM Recent Developments/Updates

Table 94. CMA CGM Competitive Strengths & Weaknesses
Table 95. DSV Basic Information, Manufacturing Base and Competitors
Table 96. DSV Major Business
Table 97. DSV Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 98. DSV Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. DSV Recent Developments/Updates
Table 100. DSV Competitive Strengths & Weaknesses
Table 101. Kerry Logistics Basic Information, Manufacturing Base and Competitors
Table 102. Kerry Logistics Major Business
Table 103. Kerry Logistics Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 104. Kerry Logistics Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Kerry Logistics Recent Developments/Updates
Table 106. Kerry Logistics Competitive Strengths & Weaknesses
Table 107. CH Robinson Basic Information, Manufacturing Base and Competitors
Table 108. CH Robinson Major Business
Table 109. CH Robinson Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 110. CH Robinson Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. CH Robinson Recent Developments/Updates
Table 112. CH Robinson Competitive Strengths & Weaknesses
Table 113. Air Canada Cargo Basic Information, Manufacturing Base and Competitors
Table 114. Air Canada Cargo Major Business
Table 115. Air Canada Cargo Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 116. Air Canada Cargo Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Air Canada Cargo Recent Developments/Updates
Table 118. Air Canada Cargo Competitive Strengths & Weaknesses
Table 119. Sinopharm Group Basic Information, Manufacturing Base and Competitors
Table 120. Sinopharm Group Major Business
Table 121. Sinopharm Group Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 122. Sinopharm Group Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Sinopharm Group Recent Developments/Updates
Table 124. Sinopharm Group Competitive Strengths & Weaknesses
Table 125. Shanghai Pharma Basic Information, Manufacturing Base and Competitors
Table 126. Shanghai Pharma Major Business
Table 127. Shanghai Pharma Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 128. Shanghai Pharma Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Shanghai Pharma Recent Developments/Updates
Table 130. Shanghai Pharma Competitive Strengths & Weaknesses
Table 131. CR Pharma Basic Information, Manufacturing Base and Competitors
Table 132. CR Pharma Major Business
Table 133. CR Pharma Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 134. CR Pharma Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. CR Pharma Recent Developments/Updates
Table 136. CR Pharma Competitive Strengths & Weaknesses
Table 137. Jointown Logistics Basic Information, Manufacturing Base and Competitors
Table 138. Jointown Logistics Major Business
Table 139. Jointown Logistics Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 140. Jointown Logistics Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Jointown Logistics Recent Developments/Updates
Table 142. Jointown Logistics Competitive Strengths & Weaknesses
Table 143. BioLife Solutions Basic Information, Manufacturing Base and Competitors
Table 144. BioLife Solutions Major Business
Table 145. BioLife Solutions Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 146. BioLife Solutions Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. BioLife Solutions Recent Developments/Updates
Table 148. BioLife Solutions Competitive Strengths & Weaknesses
Table 149. OOCL Logistics Basic Information, Manufacturing Base and Competitors
Table 150. OOCL Logistics Major Business
Table 151. OOCL Logistics Vaccine and Biologic Product Distribution Optimization Service Product and Services
Table 152. OOCL Logistics Vaccine and Biologic Product Distribution Optimization

Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. OOCL Logistics Recent Developments/Updates

Table 154. OOCL Logistics Competitive Strengths & Weaknesses

Table 155. Shengsheng Pharmaceutical Cold Chain Basic Information, Manufacturing Base and Competitors

Table 156. Shengsheng Pharmaceutical Cold Chain Major Business

Table 157. Shengsheng Pharmaceutical Cold Chain Vaccine and Biologic Product Distribution Optimization Service Product and Services

Table 158. Shengsheng Pharmaceutical Cold Chain Vaccine and Biologic Product Distribution Optimization Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Shengsheng Pharmaceutical Cold Chain Recent Developments/Updates

Table 160. Shengsheng Pharmaceutical Cold Chain Competitive Strengths & Weaknesses

Table 161. Global Key Players of Vaccine and Biologic Product Distribution Optimization Service Upstream (Raw Materials)

Table 162. Global Vaccine and Biologic Product Distribution Optimization Service Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Vaccine and Biologic Product Distribution Optimization Service Picture
- Figure 2. World Vaccine and Biologic Product Distribution Optimization Service Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Vaccine and Biologic Product Distribution Optimization Service Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Vaccine and Biologic Product Distribution Optimization Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Vaccine and Biologic Product Distribution Optimization Service Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Vaccine and Biologic Product Distribution Optimization Service Revenue (2021-2032) & (USD Million)
- Figure 13. Vaccine and Biologic Product Distribution Optimization Service Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Vaccine and Biologic Product Distribution Optimization Service Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Vaccine and Biologic Product Distribution Optimization Service Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Vaccine and Biologic Product Distribution Optimization Service

Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Vaccine and Biologic Product Distribution Optimization Service

Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Vaccine and Biologic Product Distribution Optimization Service

Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Vaccine and Biologic Product Distribution Optimization Service

Consumption Value (2021-2032) & (USD Million)

Figure 23. India Vaccine and Biologic Product Distribution Optimization Service

Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Vaccine and Biologic Product Distribution

Optimization Service by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Vaccine and Biologic Product Distribution Optimization Service Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Vaccine and Biologic Product Distribution Optimization Service Markets in 2025

Figure 27. United States VS China: Vaccine and Biologic Product Distribution Optimization Service Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Vaccine and Biologic Product Distribution Optimization Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Vaccine and Biologic Product Distribution Optimization Service Market Size Market Share by Type in 2025

Figure 31. 2-8°C

Figure 32. Frozen

Figure 33. Cryogenic

Figure 34. World Vaccine and Biologic Product Distribution Optimization Service Market Size Market Share by Type (2021-2032)

Figure 35. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Product Focus, (USD Million), 2021 & 2025 & 2032

Figure 36. World Vaccine and Biologic Product Distribution Optimization Service Market Size Market Share by Product Focus in 2025

Figure 37. Vaccines

Figure 38. Monoclonal Antibodies

Figure 39. Plasma Biologics

Figure 40. Cell Therapies

Figure 41. Gene Therapies

Figure 42. World Vaccine and Biologic Product Distribution Optimization Service Market

Size Market Share by Product Focus (2021-2032)

Figure 43. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Transport Mode, (USD Million), 2021 & 2025 & 2032

Figure 44. World Vaccine and Biologic Product Distribution Optimization Service Market Size Market Share by Transport Mode in 2025

Figure 45. Air Freight

Figure 46. Road Freight

Figure 47. Multimodal

Figure 48. Ocean Freight

Figure 49. World Vaccine and Biologic Product Distribution Optimization Service Market Size Market Share by Transport Mode (2021-2032)

Figure 50. World Vaccine and Biologic Product Distribution Optimization Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Vaccine and Biologic Product Distribution Optimization Service Market Size Market Share by Application in 2025

Figure 52. Ground Shipping

Figure 53. Sea Shipping

Figure 54. Air Shipping

Figure 55. World Vaccine and Biologic Product Distribution Optimization Service Market Size Market Share by Application (2021-2032)

Figure 56. Vaccine and Biologic Product Distribution Optimization Service Industrial Chain

Figure 57. Methodology

Figure 58. Research Process and Data Source

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