

Global Vaccine Delivery Microarray Patches Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vaccine Delivery Microarray Patches market size is expected to reach \$ 56.62 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A vaccine delivery microarray patch is a small, skin-applied patch covered with tiny projections arranged in an array that painlessly penetrate the outermost layer of skin to deliver vaccine antigens (sometimes in a dried/stabilized form) into skin tissue rich in immune cells. Instead of injecting into muscle with a needle and syringe, the patch can deliver the vaccine intradermally/epidermally, which may allow simpler administration, reduced needle-stick risks and sharps waste, and potentially improved thermostability and easier distribution depending on the formulation; designs include solid or dissolving microneedles that release the vaccine after brief application and then leave little or no sharp waste. Vaccine delivery microarray patch cost between \$0.85 and \$5.00 per dose/patch.

Vaccine delivery microarray patches are manufactured through a combination of vaccine drug-product and microfabricated device supply chains. Upstream, the process starts with vaccine antigen production (cell culture/fermentation or recombinant expression), followed by purification and formulation with stabilizing excipients (e.g., sugars, polymers, buffers, surfactants, sometimes adjuvants) designed to preserve potency during drying and storage; in parallel, suppliers provide microneedle array materials (dissolving polymers/sugars or solid substrates), precision tooling (micro-molds/etching), medical-grade backings/adhesives/liners, and moisture-barrier packaging components. Midstream manufacturing typically includes forming the microarray (molding/etching), loading antigen into tips or coating the projections, controlled drying/curing under tight humidity control, patch assembly/lamination (and

sometimes an applicator), then stringent QC/QA for dose uniformity, mechanical insertion performance, sterility/bioburden strategy, and stability. Downstream, VMAPs move through a “combination product” distribution model—often emphasizing humidity-protected primary packs and validated shipping—into immunization channels such as national programs, clinics, pharmacies, or outreach campaigns, where the patch is applied for a specified dwell time and then disposed of (with reduced sharps handling for dissolving designs), with training, traceability, and pharmacovigilance integrated similarly to conventional vaccines.

This report studies the global Vaccine Delivery Microarray Patches production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vaccine Delivery Microarray Patches and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vaccine Delivery Microarray Patches that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vaccine Delivery Microarray Patches total production and demand, 2021-2032, (K Pcs)

Global Vaccine Delivery Microarray Patches total production value, 2021-2032, (USD Million)

Global Vaccine Delivery Microarray Patches production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Vaccine Delivery Microarray Patches consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Vaccine Delivery Microarray Patches domestic production, consumption, key domestic manufacturers and share

Global Vaccine Delivery Microarray Patches production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Vaccine Delivery Microarray Patches production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Vaccine Delivery Microarray Patches production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Vaccine Delivery Microarray Patches market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Kindeva, Raphas, CosMED Pharmaceutical, Vaxess Technologies, Micron Biomedical, LTS Lohmann Therapie-Systeme, ArrayPatch, CeraVx, Zhongke Microneedle (Beijing) Technology, Zhuhai Youwe Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vaccine Delivery Microarray Patches market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vaccine Delivery Microarray Patches Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vaccine Delivery Microarray Patches Market, Segmentation by Type:

Dissolving

Non-dissolving

Global Vaccine Delivery Microarray Patches Market, Segmentation by Microneedle Material:

Hyaluronic Acid

Taurine

Triple-helical Collagen

PGA?PLA?PP

Global Vaccine Delivery Microarray Patches Market, Segmentation by Application:

Medical

Cosmetics

Companies Profiled:

Kindeva

Raphas

CosMED Pharmaceutical

Vaxess Technologies

Micron Biomedical

LTS Lohmann Therapie-Systeme

ArrayPatch

CeraVx

Zhongke Microneedle (Beijing) Technology

Zhuhai Youwe Biotechnology

Youwei (Zhuhai) Biotechnology

WCC Biomedical

Hisamitsu Pharmaceutical

Key Questions Answered:

1. How big is the global Vaccine Delivery Microarray Patches market?
2. What is the demand of the global Vaccine Delivery Microarray Patches market?
3. What is the year over year growth of the global Vaccine Delivery Microarray Patches market?
4. What is the production and production value of the global Vaccine Delivery Microarray Patches market?
5. Who are the key producers in the global Vaccine Delivery Microarray Patches market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 AI-Powered Quality Inspection Systems Introduction
- 1.2 World AI-Powered Quality Inspection Systems Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World AI-Powered Quality Inspection Systems Total Market by Region (by Headquarter Location)
 - 1.3.1 World AI-Powered Quality Inspection Systems Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company AI-Powered Quality Inspection Systems Revenue (2021-2032)
 - 1.3.3 China Based Company AI-Powered Quality Inspection Systems Revenue (2021-2032)
 - 1.3.4 Europe Based Company AI-Powered Quality Inspection Systems Revenue (2021-2032)
 - 1.3.5 Japan Based Company AI-Powered Quality Inspection Systems Revenue (2021-2032)
 - 1.3.6 South Korea Based Company AI-Powered Quality Inspection Systems Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company AI-Powered Quality Inspection Systems Revenue (2021-2032)
 - 1.3.8 India Based Company AI-Powered Quality Inspection Systems Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 AI-Powered Quality Inspection Systems Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World AI-Powered Quality Inspection Systems Consumption Value (2021-2032)
- 2.2 World AI-Powered Quality Inspection Systems Consumption Value by Region
 - 2.2.1 World AI-Powered Quality Inspection Systems Consumption Value by Region (2021-2026)
 - 2.2.2 World AI-Powered Quality Inspection Systems Consumption Value Forecast by Region (2027-2032)
- 2.3 United States AI-Powered Quality Inspection Systems Consumption Value

(2021-2032)

2.4 China AI-Powered Quality Inspection Systems Consumption Value (2021-2032)

2.5 Europe AI-Powered Quality Inspection Systems Consumption Value (2021-2032)

2.6 Japan AI-Powered Quality Inspection Systems Consumption Value (2021-2032)

2.7 South Korea AI-Powered Quality Inspection Systems Consumption Value
(2021-2032)

2.8 ASEAN AI-Powered Quality Inspection Systems Consumption Value (2021-2032)

2.9 India AI-Powered Quality Inspection Systems Consumption Value (2021-2032)

3 WORLD AI-POWERED QUALITY INSPECTION SYSTEMS COMPANIES COMPETITIVE ANALYSIS

3.1 World AI-Powered Quality Inspection Systems Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global AI-Powered Quality Inspection Systems Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for AI-Powered Quality Inspection Systems in
2025

3.2.3 Global Concentration Ratios (CR8) for AI-Powered Quality Inspection Systems in
2025

3.3 AI-Powered Quality Inspection Systems Company Evaluation Quadrant

3.4 AI-Powered Quality Inspection Systems Market: Overall Company Footprint
Analysis

3.4.1 AI-Powered Quality Inspection Systems Market: Region Footprint

3.4.2 AI-Powered Quality Inspection Systems Market: Company Product Type
Footprint

3.4.3 AI-Powered Quality Inspection Systems Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: AI-Powered Quality Inspection Systems Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: AI-Powered Quality Inspection Systems Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: AI-Powered Quality Inspection Systems Revenue
Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: AI-Powered Quality
Inspection Systems Consumption Value Comparison

4.2.1 United States VS China: AI-Powered Quality Inspection Systems Consumption
Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: AI-Powered Quality Inspection Systems Consumption
Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based AI-Powered Quality Inspection Systems Companies and
Market Share, 2021-2026

4.3.1 United States Based AI-Powered Quality Inspection Systems Companies,
Headquarters (States, Country)

4.3.2 United States Based Companies AI-Powered Quality Inspection Systems
Revenue, (2021-2026)

4.4 China Based Companies AI-Powered Quality Inspection Systems Revenue and
Market Share, 2021-2026

4.4.1 China Based AI-Powered Quality Inspection Systems Companies, Company
Headquarters (Province, Country)

4.4.2 China Based Companies AI-Powered Quality Inspection Systems Revenue,
(2021-2026)

4.5 Rest of World Based AI-Powered Quality Inspection Systems Companies and
Market Share, 2021-2026

4.5.1 Rest of World Based AI-Powered Quality Inspection Systems Companies,
Headquarters (Province, Country)

4.5.2 Rest of World Based Companies AI-Powered Quality Inspection Systems
Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World AI-Powered Quality Inspection Systems Market Size Overview by Type: 2021
VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Machine Vision

5.2.2 Deep Learning Models

5.2.3 Pre-trained Models

5.2.4 Natural Language Processing

5.3 Market Segment by Type

5.3.1 World AI-Powered Quality Inspection Systems Market Size by Type (2021-2026)

- 5.3.2 World AI-Powered Quality Inspection Systems Market Size by Type (2027-2032)
- 5.3.3 World AI-Powered Quality Inspection Systems Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY COMPONENT

- 6.1 World AI-Powered Quality Inspection Systems Market Size Overview by Component: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Component
 - 6.2.1 Hardware
 - 6.2.2 Software
 - 6.2.3 Services
- 6.3 Market Segment by Component
 - 6.3.1 World AI-Powered Quality Inspection Systems Market Size by Component (2021-2026)
 - 6.3.2 World AI-Powered Quality Inspection Systems Market Size by Component (2027-2032)
 - 6.3.3 World AI-Powered Quality Inspection Systems Market Size Market Share by Component (2027-2032)

7 MARKET ANALYSIS BY DEPLOYMENT MODE

- 7.1 World AI-Powered Quality Inspection Systems Market Size Overview by Deployment Mode: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Deployment Mode
 - 7.2.1 On-Premises
 - 7.2.2 Cloud-Based
 - 7.2.3 Hybrid
- 7.3 Market Segment by Deployment Mode
 - 7.3.1 World AI-Powered Quality Inspection Systems Market Size by Deployment Mode (2021-2026)
 - 7.3.2 World AI-Powered Quality Inspection Systems Market Size by Deployment Mode (2027-2032)
 - 7.3.3 World AI-Powered Quality Inspection Systems Market Size Market Share by Deployment Mode (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World AI-Powered Quality Inspection Systems Market Size Overview by Application:

2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive & Parts Inspection

8.2.2 Electronics & Semiconductors

8.2.3 Pharmaceuticals

8.2.4 Packaging

8.2.5 Aerospace & Defense

8.3 Market Segment by Application

8.3.1 World AI-Powered Quality Inspection Systems Market Size by Application (2021-2026)

8.3.2 World AI-Powered Quality Inspection Systems Market Size by Application (2027-2032)

8.3.3 World AI-Powered Quality Inspection Systems Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Cognex Corporation (NASDAQ: CGNX, USA)

9.1.1 Cognex Corporation (NASDAQ: CGNX, USA) Details

9.1.2 Cognex Corporation (NASDAQ: CGNX, USA) Major Business

9.1.3 Cognex Corporation (NASDAQ: CGNX, USA) AI-Powered Quality Inspection Systems Product and Services

9.1.4 Cognex Corporation (NASDAQ: CGNX, USA) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Cognex Corporation (NASDAQ: CGNX, USA) Recent Developments/Updates

9.1.6 Cognex Corporation (NASDAQ: CGNX, USA) Competitive Strengths & Weaknesses

9.2 Keyence Corporation (TYO: 6861, Japan)

9.2.1 Keyence Corporation (TYO: 6861, Japan) Details

9.2.2 Keyence Corporation (TYO: 6861, Japan) Major Business

9.2.3 Keyence Corporation (TYO: 6861, Japan) AI-Powered Quality Inspection Systems Product and Services

9.2.4 Keyence Corporation (TYO: 6861, Japan) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Keyence Corporation (TYO: 6861, Japan) Recent Developments/Updates

9.2.6 Keyence Corporation (TYO: 6861, Japan) Competitive Strengths & Weaknesses

9.3 Siemens AG (ETR: SIE, Germany)

9.3.1 Siemens AG (ETR: SIE, Germany) Details

9.3.2 Siemens AG (ETR: SIE, Germany) Major Business

9.3.3 Siemens AG (ETR: SIE, Germany) AI-Powered Quality Inspection Systems Product and Services

9.3.4 Siemens AG (ETR: SIE, Germany) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Siemens AG (ETR: SIE, Germany) Recent Developments/Updates

9.3.6 Siemens AG (ETR: SIE, Germany) Competitive Strengths & Weaknesses

9.4 Honeywell International Inc. (NASDAQ: HON, USA)

9.4.1 Honeywell International Inc. (NASDAQ: HON, USA) Details

9.4.2 Honeywell International Inc. (NASDAQ: HON, USA) Major Business

9.4.3 Honeywell International Inc. (NASDAQ: HON, USA) AI-Powered Quality Inspection Systems Product and Services

9.4.4 Honeywell International Inc. (NASDAQ: HON, USA) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Honeywell International Inc. (NASDAQ: HON, USA) Recent Developments/Updates

9.4.6 Honeywell International Inc. (NASDAQ: HON, USA) Competitive Strengths & Weaknesses

9.5 Omron Corporation (TYO: 6645, Japan)

9.5.1 Omron Corporation (TYO: 6645, Japan) Details

9.5.2 Omron Corporation (TYO: 6645, Japan) Major Business

9.5.3 Omron Corporation (TYO: 6645, Japan) AI-Powered Quality Inspection Systems Product and Services

9.5.4 Omron Corporation (TYO: 6645, Japan) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Omron Corporation (TYO: 6645, Japan) Recent Developments/Updates

9.5.6 Omron Corporation (TYO: 6645, Japan) Competitive Strengths & Weaknesses

9.6 Basler AG (ETR: B8F, Germany)

9.6.1 Basler AG (ETR: B8F, Germany) Details

9.6.2 Basler AG (ETR: B8F, Germany) Major Business

9.6.3 Basler AG (ETR: B8F, Germany) AI-Powered Quality Inspection Systems Product and Services

9.6.4 Basler AG (ETR: B8F, Germany) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Basler AG (ETR: B8F, Germany) Recent Developments/Updates

9.6.6 Basler AG (ETR: B8F, Germany) Competitive Strengths & Weaknesses

9.7 Teledyne Technologies Incorporated (NYSE: TDY, USA)

9.7.1 Teledyne Technologies Incorporated (NYSE: TDY, USA) Details

9.7.2 Teledyne Technologies Incorporated (NYSE: TDY, USA) Major Business

9.7.3 Teledyne Technologies Incorporated (NYSE: TDY, USA) AI-Powered Quality

Inspection Systems Product and Services

9.7.4 Teledyne Technologies Incorporated (NYSE: TDY, USA) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Teledyne Technologies Incorporated (NYSE: TDY, USA) Recent Developments/Updates

9.7.6 Teledyne Technologies Incorporated (NYSE: TDY, USA) Competitive Strengths & Weaknesses

9.8 Datalogic S.p.A. (BIT: DAL, Italy)

9.8.1 Datalogic S.p.A. (BIT: DAL, Italy) Details

9.8.2 Datalogic S.p.A. (BIT: DAL, Italy) Major Business

9.8.3 Datalogic S.p.A. (BIT: DAL, Italy) AI-Powered Quality Inspection Systems Product and Services

9.8.4 Datalogic S.p.A. (BIT: DAL, Italy) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Datalogic S.p.A. (BIT: DAL, Italy) Recent Developments/Updates

9.8.6 Datalogic S.p.A. (BIT: DAL, Italy) Competitive Strengths & Weaknesses

9.9 NVIDIA Corporation (NASDAQ: NVDA, USA)

9.9.1 NVIDIA Corporation (NASDAQ: NVDA, USA) Details

9.9.2 NVIDIA Corporation (NASDAQ: NVDA, USA) Major Business

9.9.3 NVIDIA Corporation (NASDAQ: NVDA, USA) AI-Powered Quality Inspection Systems Product and Services

9.9.4 NVIDIA Corporation (NASDAQ: NVDA, USA) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 NVIDIA Corporation (NASDAQ: NVDA, USA) Recent Developments/Updates

9.9.6 NVIDIA Corporation (NASDAQ: NVDA, USA) Competitive Strengths & Weaknesses

9.10 Intel Corporation (NASDAQ: INTC, USA)

9.10.1 Intel Corporation (NASDAQ: INTC, USA) Details

9.10.2 Intel Corporation (NASDAQ: INTC, USA) Major Business

9.10.3 Intel Corporation (NASDAQ: INTC, USA) AI-Powered Quality Inspection Systems Product and Services

9.10.4 Intel Corporation (NASDAQ: INTC, USA) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Intel Corporation (NASDAQ: INTC, USA) Recent Developments/Updates

9.10.6 Intel Corporation (NASDAQ: INTC, USA) Competitive Strengths & Weaknesses

9.11 Mech-Mind Robotics (Private, China)

9.11.1 Mech-Mind Robotics (Private, China) Details

9.11.2 Mech-Mind Robotics (Private, China) Major Business

9.11.3 Mech-Mind Robotics (Private, China) AI-Powered Quality Inspection Systems

Product and Services

9.11.4 Mech-Mind Robotics (Private, China) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Mech-Mind Robotics (Private, China) Recent Developments/Updates

9.11.6 Mech-Mind Robotics (Private, China) Competitive Strengths & Weaknesses

9.12 Anhui KEYE Information Technology Co., Ltd. (Private, China)

9.12.1 Anhui KEYE Information Technology Co., Ltd. (Private, China) Details

9.12.2 Anhui KEYE Information Technology Co., Ltd. (Private, China) Major Business

9.12.3 Anhui KEYE Information Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Product and Services

9.12.4 Anhui KEYE Information Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Anhui KEYE Information Technology Co., Ltd. (Private, China) Recent Developments/Updates

9.12.6 Anhui KEYE Information Technology Co., Ltd. (Private, China) Competitive Strengths & Weaknesses

9.13 Hangzhou DeepVision Technology Co., Ltd. (Private, China)

9.13.1 Hangzhou DeepVision Technology Co., Ltd. (Private, China) Details

9.13.2 Hangzhou DeepVision Technology Co., Ltd. (Private, China) Major Business

9.13.3 Hangzhou DeepVision Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Product and Services

9.13.4 Hangzhou DeepVision Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Hangzhou DeepVision Technology Co., Ltd. (Private, China) Recent Developments/Updates

9.13.6 Hangzhou DeepVision Technology Co., Ltd. (Private, China) Competitive Strengths & Weaknesses

9.14 Foshan Jinghua Visual Technology Co., Ltd. (Private, China)

9.14.1 Foshan Jinghua Visual Technology Co., Ltd. (Private, China) Details

9.14.2 Foshan Jinghua Visual Technology Co., Ltd. (Private, China) Major Business

9.14.3 Foshan Jinghua Visual Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Product and Services

9.14.4 Foshan Jinghua Visual Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Foshan Jinghua Visual Technology Co., Ltd. (Private, China) Recent Developments/Updates

9.14.6 Foshan Jinghua Visual Technology Co., Ltd. (Private, China) Competitive Strengths & Weaknesses

9.15 Shandong Hitec Intelligent Technology Co., Ltd. (Private, China)

- 9.15.1 Shandong Hitec Intelligent Technology Co., Ltd. (Private, China) Details
- 9.15.2 Shandong Hitec Intelligent Technology Co., Ltd. (Private, China) Major Business
- 9.15.3 Shandong Hitec Intelligent Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Product and Services
- 9.15.4 Shandong Hitec Intelligent Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 Shandong Hitec Intelligent Technology Co., Ltd. (Private, China) Recent Developments/Updates
- 9.15.6 Shandong Hitec Intelligent Technology Co., Ltd. (Private, China) Competitive Strengths & Weaknesses
- 9.16 Nanjing Jiashiwei Automation Technology Co., Ltd. (Private, China)
 - 9.16.1 Nanjing Jiashiwei Automation Technology Co., Ltd. (Private, China) Details
 - 9.16.2 Nanjing Jiashiwei Automation Technology Co., Ltd. (Private, China) Major Business
 - 9.16.3 Nanjing Jiashiwei Automation Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Product and Services
 - 9.16.4 Nanjing Jiashiwei Automation Technology Co., Ltd. (Private, China) AI-Powered Quality Inspection Systems Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Nanjing Jiashiwei Automation Technology Co., Ltd. (Private, China) Recent Developments/Updates
 - 9.16.6 Nanjing Jiashiwei Automation Technology Co., Ltd. (Private, China) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 AI-Powered Quality Inspection Systems Industry Chain
- 10.2 AI-Powered Quality Inspection Systems Upstream Analysis
- 10.3 AI-Powered Quality Inspection Systems Midstream Analysis
- 10.4 AI-Powered Quality Inspection Systems Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Vaccine Delivery Microarray Patches Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Vaccine Delivery Microarray Patches Production Value by Region (2021-2026) & (USD Million)

Table 3. World Vaccine Delivery Microarray Patches Production Value by Region (2027-2032) & (USD Million)

Table 4. World Vaccine Delivery Microarray Patches Production Value Market Share by Region (2021-2026)

Table 5. World Vaccine Delivery Microarray Patches Production Value Market Share by Region (2027-2032)

Table 6. World Vaccine Delivery Microarray Patches Production by Region (2021-2026) & (K Pcs)

Table 7. World Vaccine Delivery Microarray Patches Production by Region (2027-2032) & (K Pcs)

Table 8. World Vaccine Delivery Microarray Patches Production Market Share by Region (2021-2026)

Table 9. World Vaccine Delivery Microarray Patches Production Market Share by Region (2027-2032)

Table 10. World Vaccine Delivery Microarray Patches Average Price by Region (2021-2026) & (US\$/Pc)

Table 11. World Vaccine Delivery Microarray Patches Average Price by Region (2027-2032) & (US\$/Pc)

Table 12. Vaccine Delivery Microarray Patches Major Market Trends

Table 13. World Vaccine Delivery Microarray Patches Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Vaccine Delivery Microarray Patches Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Vaccine Delivery Microarray Patches Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Vaccine Delivery Microarray Patches Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Vaccine Delivery Microarray Patches Producers in 2025

Table 18. World Vaccine Delivery Microarray Patches Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Vaccine Delivery Microarray Patches Producers in 2025

Table 20. World Vaccine Delivery Microarray Patches Average Price by Manufacturer (2021-2026) & (US\$/Pc)

Table 21. Global Vaccine Delivery Microarray Patches Company Evaluation Quadrant

Table 22. World Vaccine Delivery Microarray Patches Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Vaccine Delivery Microarray Patches Production Site of Key Manufacturer

Table 24. Vaccine Delivery Microarray Patches Market: Company Product Type Footprint

Table 25. Vaccine Delivery Microarray Patches Market: Company Product Application Footprint

Table 26. Vaccine Delivery Microarray Patches Competitive Factors

Table 27. Vaccine Delivery Microarray Patches New Entrant and Capacity Expansion Plans

Table 28. Vaccine Delivery Microarray Patches Mergers & Acquisitions Activity

Table 29. United States VS China Vaccine Delivery Microarray Patches Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Vaccine Delivery Microarray Patches Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Vaccine Delivery Microarray Patches Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Vaccine Delivery Microarray Patches Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Vaccine Delivery Microarray Patches Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Vaccine Delivery Microarray Patches Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Vaccine Delivery Microarray Patches Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Vaccine Delivery Microarray Patches Production Market Share (2021-2026)

Table 37. China Based Vaccine Delivery Microarray Patches Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Vaccine Delivery Microarray Patches Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Vaccine Delivery Microarray Patches Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Vaccine Delivery Microarray Patches Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Vaccine Delivery Microarray Patches Production Market Share (2021-2026)

Table 42. Rest of World Based Vaccine Delivery Microarray Patches Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Vaccine Delivery Microarray Patches Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Vaccine Delivery Microarray Patches Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Vaccine Delivery Microarray Patches Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Vaccine Delivery Microarray Patches Production Market Share (2021-2026)

Table 47. World Vaccine Delivery Microarray Patches Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Vaccine Delivery Microarray Patches Production by Type (2021-2026) & (K Pcs)

Table 49. World Vaccine Delivery Microarray Patches Production by Type (2027-2032) & (K Pcs)

Table 50. World Vaccine Delivery Microarray Patches Production Value by Type (2021-2026) & (USD Million)

Table 51. World Vaccine Delivery Microarray Patches Production Value by Type (2027-2032) & (USD Million)

Table 52. World Vaccine Delivery Microarray Patches Average Price by Type (2021-2026) & (US\$/Pc)

Table 53. World Vaccine Delivery Microarray Patches Average Price by Type (2027-2032) & (US\$/Pc)

Table 54. World Vaccine Delivery Microarray Patches Production Value by Microneedle Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Vaccine Delivery Microarray Patches Production by Microneedle Material (2021-2026) & (K Pcs)

Table 56. World Vaccine Delivery Microarray Patches Production by Microneedle Material (2027-2032) & (K Pcs)

Table 57. World Vaccine Delivery Microarray Patches Production Value by Microneedle Material (2021-2026) & (USD Million)

Table 58. World Vaccine Delivery Microarray Patches Production Value by Microneedle Material (2027-2032) & (USD Million)

Table 59. World Vaccine Delivery Microarray Patches Average Price by Microneedle

Material (2021-2026) & (US\$/Pc)

Table 60. World Vaccine Delivery Microarray Patches Average Price by Microneedle Material (2027-2032) & (US\$/Pc)

Table 61. World Vaccine Delivery Microarray Patches Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Vaccine Delivery Microarray Patches Production by Application (2021-2026) & (K Pcs)

Table 63. World Vaccine Delivery Microarray Patches Production by Application (2027-2032) & (K Pcs)

Table 64. World Vaccine Delivery Microarray Patches Production Value by Application (2021-2026) & (USD Million)

Table 65. World Vaccine Delivery Microarray Patches Production Value by Application (2027-2032) & (USD Million)

Table 66. World Vaccine Delivery Microarray Patches Average Price by Application (2021-2026) & (US\$/Pc)

Table 67. World Vaccine Delivery Microarray Patches Average Price by Application (2027-2032) & (US\$/Pc)

Table 68. Kindeva Basic Information, Manufacturing Base and Competitors

Table 69. Kindeva Major Business

Table 70. Kindeva Vaccine Delivery Microarray Patches Product and Services

Table 71. Kindeva Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Kindeva Recent Developments/Updates

Table 73. Kindeva Competitive Strengths & Weaknesses

Table 74. Raphas Basic Information, Manufacturing Base and Competitors

Table 75. Raphas Major Business

Table 76. Raphas Vaccine Delivery Microarray Patches Product and Services

Table 77. Raphas Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Raphas Recent Developments/Updates

Table 79. Raphas Competitive Strengths & Weaknesses

Table 80. CosMED Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 81. CosMED Pharmaceutical Major Business

Table 82. CosMED Pharmaceutical Vaccine Delivery Microarray Patches Product and Services

Table 83. CosMED Pharmaceutical Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 84. CosMED Pharmaceutical Recent Developments/Updates
- Table 85. CosMED Pharmaceutical Competitive Strengths & Weaknesses
- Table 86. Vaxess Technologies Basic Information, Manufacturing Base and Competitors
- Table 87. Vaxess Technologies Major Business
- Table 88. Vaxess Technologies Vaccine Delivery Microarray Patches Product and Services
- Table 89. Vaxess Technologies Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Vaxess Technologies Recent Developments/Updates
- Table 91. Vaxess Technologies Competitive Strengths & Weaknesses
- Table 92. Micron Biomedical Basic Information, Manufacturing Base and Competitors
- Table 93. Micron Biomedical Major Business
- Table 94. Micron Biomedical Vaccine Delivery Microarray Patches Product and Services
- Table 95. Micron Biomedical Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Micron Biomedical Recent Developments/Updates
- Table 97. Micron Biomedical Competitive Strengths & Weaknesses
- Table 98. LTS Lohmann Therapie-Systeme Basic Information, Manufacturing Base and Competitors
- Table 99. LTS Lohmann Therapie-Systeme Major Business
- Table 100. LTS Lohmann Therapie-Systeme Vaccine Delivery Microarray Patches Product and Services
- Table 101. LTS Lohmann Therapie-Systeme Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. LTS Lohmann Therapie-Systeme Recent Developments/Updates
- Table 103. LTS Lohmann Therapie-Systeme Competitive Strengths & Weaknesses
- Table 104. ArrayPatch Basic Information, Manufacturing Base and Competitors
- Table 105. ArrayPatch Major Business
- Table 106. ArrayPatch Vaccine Delivery Microarray Patches Product and Services
- Table 107. ArrayPatch Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. ArrayPatch Recent Developments/Updates
- Table 109. ArrayPatch Competitive Strengths & Weaknesses
- Table 110. CeraVx Basic Information, Manufacturing Base and Competitors

Table 111. CeraVx Major Business

Table 112. CeraVx Vaccine Delivery Microarray Patches Product and Services

Table 113. CeraVx Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. CeraVx Recent Developments/Updates

Table 115. CeraVx Competitive Strengths & Weaknesses

Table 116. Zhongke Microneedle (Beijing) Technology Basic Information, Manufacturing Base and Competitors

Table 117. Zhongke Microneedle (Beijing) Technology Major Business

Table 118. Zhongke Microneedle (Beijing) Technology Vaccine Delivery Microarray Patches Product and Services

Table 119. Zhongke Microneedle (Beijing) Technology Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Zhongke Microneedle (Beijing) Technology Recent Developments/Updates

Table 121. Zhongke Microneedle (Beijing) Technology Competitive Strengths & Weaknesses

Table 122. Zhuhai Youwe Biotechnology Basic Information, Manufacturing Base and Competitors

Table 123. Zhuhai Youwe Biotechnology Major Business

Table 124. Zhuhai Youwe Biotechnology Vaccine Delivery Microarray Patches Product and Services

Table 125. Zhuhai Youwe Biotechnology Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Zhuhai Youwe Biotechnology Recent Developments/Updates

Table 127. Zhuhai Youwe Biotechnology Competitive Strengths & Weaknesses

Table 128. Youwei (Zhuhai) Biotechnology Basic Information, Manufacturing Base and Competitors

Table 129. Youwei (Zhuhai) Biotechnology Major Business

Table 130. Youwei (Zhuhai) Biotechnology Vaccine Delivery Microarray Patches Product and Services

Table 131. Youwei (Zhuhai) Biotechnology Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Youwei (Zhuhai) Biotechnology Recent Developments/Updates

Table 133. Youwei (Zhuhai) Biotechnology Competitive Strengths & Weaknesses

Table 134. WCC Biomedical Basic Information, Manufacturing Base and Competitors

Table 135. WCC Biomedical Major Business

Table 136. WCC Biomedical Vaccine Delivery Microarray Patches Product and Services

Table 137. WCC Biomedical Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. WCC Biomedical Recent Developments/Updates

Table 139. WCC Biomedical Competitive Strengths & Weaknesses

Table 140. Hisamitsu Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 141. Hisamitsu Pharmaceutical Major Business

Table 142. Hisamitsu Pharmaceutical Vaccine Delivery Microarray Patches Product and Services

Table 143. Hisamitsu Pharmaceutical Vaccine Delivery Microarray Patches Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Hisamitsu Pharmaceutical Recent Developments/Updates

Table 145. Hisamitsu Pharmaceutical Competitive Strengths & Weaknesses

Table 146. Global Key Players of Vaccine Delivery Microarray Patches Upstream (Raw Materials)

Table 147. Global Vaccine Delivery Microarray Patches Typical Customers

Table 148. Vaccine Delivery Microarray Patches Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Vaccine Delivery Microarray Patches Picture
- Figure 2. World Vaccine Delivery Microarray Patches Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Vaccine Delivery Microarray Patches Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Vaccine Delivery Microarray Patches Production (2021-2032) & (K Pcs)
- Figure 5. World Vaccine Delivery Microarray Patches Average Price (2021-2032) & (US\$/Pc)
- Figure 6. World Vaccine Delivery Microarray Patches Production Value Market Share by Region (2021-2032)
- Figure 7. World Vaccine Delivery Microarray Patches Production Market Share by Region (2021-2032)
- Figure 8. North America Vaccine Delivery Microarray Patches Production (2021-2032) & (K Pcs)
- Figure 9. Europe Vaccine Delivery Microarray Patches Production (2021-2032) & (K Pcs)
- Figure 10. China Vaccine Delivery Microarray Patches Production (2021-2032) & (K Pcs)
- Figure 11. Japan Vaccine Delivery Microarray Patches Production (2021-2032) & (K Pcs)
- Figure 12. Vaccine Delivery Microarray Patches Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Vaccine Delivery Microarray Patches Consumption (2021-2032) & (K Pcs)
- Figure 15. World Vaccine Delivery Microarray Patches Consumption Market Share by Region (2021-2032)
- Figure 16. United States Vaccine Delivery Microarray Patches Consumption (2021-2032) & (K Pcs)
- Figure 17. China Vaccine Delivery Microarray Patches Consumption (2021-2032) & (K Pcs)
- Figure 18. Europe Vaccine Delivery Microarray Patches Consumption (2021-2032) & (K Pcs)
- Figure 19. Japan Vaccine Delivery Microarray Patches Consumption (2021-2032) & (K Pcs)
- Figure 20. South Korea Vaccine Delivery Microarray Patches Consumption (2021-2032)

& (K Pcs)

Figure 21. ASEAN Vaccine Delivery Microarray Patches Consumption (2021-2032) & (K Pcs)

Figure 22. India Vaccine Delivery Microarray Patches Consumption (2021-2032) & (K Pcs)

Figure 23. Producer Shipments of Vaccine Delivery Microarray Patches by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Vaccine Delivery Microarray Patches Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Vaccine Delivery Microarray Patches Markets in 2025

Figure 26. United States VS China: Vaccine Delivery Microarray Patches Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Vaccine Delivery Microarray Patches Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Vaccine Delivery Microarray Patches Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Vaccine Delivery Microarray Patches Production Market Share 2025

Figure 30. China Based Manufacturers Vaccine Delivery Microarray Patches Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Vaccine Delivery Microarray Patches Production Market Share 2025

Figure 32. World Vaccine Delivery Microarray Patches Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Vaccine Delivery Microarray Patches Production Value Market Share by Type in 2025

Figure 34. Dissolving

Figure 35. Non-dissolving

Figure 36. World Vaccine Delivery Microarray Patches Production Market Share by Type (2021-2032)

Figure 37. World Vaccine Delivery Microarray Patches Production Value Market Share by Type (2021-2032)

Figure 38. World Vaccine Delivery Microarray Patches Average Price by Type (2021-2032) & (US\$/Pc)

Figure 39. World Vaccine Delivery Microarray Patches Production Value by Microneedle Material, (USD Million), 2021 & 2025 & 2032

Figure 40. World Vaccine Delivery Microarray Patches Production Value Market Share by Microneedle Material in 2025

Figure 41. Hyaluronic Acid

Figure 42. Taurine

Figure 43. Triple-helical Collagen

Figure 44. PGA?PLA?PP

Figure 45. World Vaccine Delivery Microarray Patches Production Market Share by Microneedle Material (2021-2032)

Figure 46. World Vaccine Delivery Microarray Patches Production Value Market Share by Microneedle Material (2021-2032)

Figure 47. World Vaccine Delivery Microarray Patches Average Price by Microneedle Material (2021-2032) & (US\$/Pc)

Figure 48. World Vaccine Delivery Microarray Patches Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Vaccine Delivery Microarray Patches Production Value Market Share by Application in 2025

Figure 50. Medical

Figure 51. Cosmetics

Figure 52. World Vaccine Delivery Microarray Patches Production Market Share by Application (2021-2032)

Figure 53. World Vaccine Delivery Microarray Patches Production Value Market Share by Application (2021-2032)

Figure 54. World Vaccine Delivery Microarray Patches Average Price by Application (2021-2032) & (US\$/Pc)

Figure 55. Vaccine Delivery Microarray Patches Industry Chain

Figure 56. Vaccine Delivery Microarray Patches Procurement Model

Figure 57. Vaccine Delivery Microarray Patches Sales Model

Figure 58. Vaccine Delivery Microarray Patches Sales Channels, Direct Sales, and Distribution

Figure 59. Methodology

Figure 60. Research Process and Data Source

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