

Global Vacation Rental PMS Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vacation Rental PMS market size was valued at US\$ 947 million in 2025 and is forecast to a readjusted size of US\$ 1848 million by 2032 with a CAGR of 10.3% during review period.

Vacation Rental PMS is an integrated software system designed for operators of vacation homes, short-term rentals, serviced apartments, villas, aparthotels and other short-stay accommodation assets. It centralizes property listings, calendar availability, reservations, pricing rules, channel distribution, guest messaging, housekeeping, maintenance work orders, payment processing, owner statements, accounting and operating analytics. The system is typically delivered as cloud-based SaaS and connects with online accommodation platforms such as Airbnb, Booking.com, Vrbo and Expedia through direct APIs or channel management integrations. It helps individual hosts, professional short-term rental operators and vacation rental management companies reduce double bookings, improve availability synchronization, strengthen direct booking capability and scale multi-property operations. Major development and commercialization markets include the United States, Canada, Europe, Israel, Australia and key tourism-driven accommodation markets in Asia Pacific, with typical use cases covering urban short stays, apartment rentals, homestays, beach houses, mountain cabins, villas, resorts and serviced apartment operations.

The global Vacation Rental PMS market is evolving from basic listing management into a core digital operating layer for the short-term rental industry. As vacation rentals, urban short stays, serviced apartments and hybrid hospitality formats become more professionalized, operators need to synchronize listings, rates, inventory, reservations and guest data across multiple platforms while also managing automated messaging, check-in instructions, cleaning schedules, maintenance, payment settlement, tax

handling and owner reconciliation. Cloud-based systems have lowered adoption barriers for small hosts, while professional property managers and accommodation groups are driving demand for multi-account permissions, open APIs, automated workflows, revenue management, direct booking websites and cross-region portfolio management. AI-enabled guest communication, dynamic pricing, contactless check-in, performance dashboards and owner portals are becoming important functions for improving operating efficiency and customer retention.

Key market challenges include tighter short-term rental regulation, changes in OTA commission rules, fragmented local lodging taxes, volatility in travel demand and high price sensitivity among small hosts. Because the vacation rental industry is highly seasonal, regional and long-tail in property supply, vendors need to balance standardized software subscriptions with localized compliance, payment, tax and channel connectivity requirements. Future demand will mainly come from three customer groups: small portfolios transitioning from individual hosting to professional operations, regional short-term rental managers operating dozens or hundreds of units, and large accommodation operators integrating vacation rentals, aparthotels and serviced apartments into unified systems. Overall, market growth will be driven by professionalization of short-term rental operations, rising multi-channel distribution complexity, direct booking development and automation-led cost reduction.

This report is a detailed and comprehensive analysis for global Vacation Rental PMS market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vacation Rental PMS market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Vacation Rental PMS market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Vacation Rental PMS market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Vacation Rental PMS market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vacation Rental PMS

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vacation Rental PMS market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guesty, Inc., Hostaway Inc., Lodgify, Hostfully, Inc., Hospitable.com, OwnerRez, Inc., Expedia Group, Inc. (Escapia), Inhabit IQ, Inc. (Streamline), Track Hospitality Software, Planet (Avantio), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Vacation Rental PMS market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud Based SaaS

On Premises or Private Cloud

Hybrid Deployment

Market segment by Functional Scope

Full Stack Property Management Platform

PMS With Native Channel Management

Operations Focused PMS

Others

Market segment by Portfolio Size

1 to 10 Units

11 to 100 Units

101 to 1000 Units

More Than 1000 Units

Market segment by Accommodation Type

Entire Homes and Villas

Apartments and Condominiums

Cabins Cottages and Resort Homes

Serviced Apartments and Aparthotels

Market segment by Application

Professional Property Managers

Small Hosts and Individual Owners

Vacation Rental Agencies

Hospitality Groups and Serviced Apartment Operators

Market segment by players, this report covers

Guesty, Inc.

Hostaway Inc.

Lodgify

Hostfully, Inc.

Hospitable.com

OwnerRez, Inc.

Expedia Group, Inc. (Escapia)

Inhabit IQ, Inc. (Streamline)

Track Hospitality Software

Planet (Avantio)

HomeToGo GmbH (Smooibu)

eviivo

Octorate S.r.l.

Icnea

365Villas Ltd.

AirHost Inc.

ONDA Corp.

Hoteliers.Guru Co., Ltd.

Aiosell Technologies Pvt. Ltd.

Huzhou Quandoulaile Network Technology Co., Ltd.

Beijing Zhuzher Information Technology Co., Ltd.

Popup Tech Co., Ltd. (Fullinn)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Vacation Rental PMS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Vacation Rental PMS, with revenue, gross margin, and global market share of Vacation Rental PMS from 2021 to 2026.

Chapter 3, the Vacation Rental PMS competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Vacation Rental PMS market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Vacation Rental PMS.

Chapter 13, to describe Vacation Rental PMS research findings and conclusion.

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