

Global ? 35KV Cast Resin Dry-Type Transformers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ? 35KV Cast Resin Dry-Type Transformers market size is expected to reach \$ 16392 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

?35KV cast resin dry-type transformers are medium-voltage dry-type transformers in which the windings, especially the high-voltage windings, are insulated and encapsulated with epoxy resin through vacuum casting or resin-molding processes. They are mainly used in 10kV, 20kV, 24kV and 35/36kV distribution systems, as well as industrial plants, commercial buildings, rail transit, data centers, wind power, solar power and energy storage projects. In 2025, Global ?35KV cast resin dry-type transformer sales are estimated at about 799.35 KMVA. The value chain of ?35KV cast resin dry-type transformers covers upstream materials such as silicon steel or amorphous alloy cores, copper or aluminum conductors, epoxy resin systems, insulation materials, etc; midstream processes include coil winding, vacuum casting, curing, core assembly, final assembly and factory testing; downstream applications mainly include utility distribution, commercial and industrial buildings, data centers, rail transit, wind, solar and energy storage projects, petrochemical and metallurgical plants, and other industrial power systems.

The market is mainly driven by rising electrification, renewable grid connection, data center expansion, urban distribution upgrades and growing demand for oil-free and fire-safe power equipment. Global electricity demand increased by 4.3% in 2024, and the IEA expects global electricity consumption to grow at close to 4% annually through 2027, supporting continuous investment in distribution networks and medium-voltage equipment. Meanwhile, global wind installations reached a record 117GW in 2024, and nearly 1TW of additional wind capacity is expected by 2030, which will drive demand for

step-up and distribution transformers in wind farms. Data center electricity consumption is also projected to roughly double by 2030, creating additional demand for safe, low-noise, low-maintenance dry-type transformers suitable for indoor and high-density electrical rooms.

This report studies the global ? 35KV Cast Resin Dry-Type Transformers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ? 35KV Cast Resin Dry-Type Transformers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ? 35KV Cast Resin Dry-Type Transformers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ? 35KV Cast Resin Dry-Type Transformers total production and demand, 2021-2032, (K MVA)

Global ? 35KV Cast Resin Dry-Type Transformers total production value, 2021-2032, (USD Million)

Global ? 35KV Cast Resin Dry-Type Transformers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MVA), (based on production site)

Global ? 35KV Cast Resin Dry-Type Transformers consumption by region & country, CAGR, 2021-2032 & (K MVA)

U.S. VS China: ? 35KV Cast Resin Dry-Type Transformers domestic production, consumption, key domestic manufacturers and share

Global ? 35KV Cast Resin Dry-Type Transformers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MVA)

Global ? 35KV Cast Resin Dry-Type Transformers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MVA)

Global ? 35KV Cast Resin Dry-Type Transformers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MVA)

This report profiles key players in the global ? 35KV Cast Resin Dry-Type Transformers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy, Siemens Energy, TEBA, China XD Group, Hainan Jinpan Smart Technology, Jiangsu Huapeng

Transformer, SGB-SMIT Group, Schneider Electric, China Power Transformer, Guangdong Mingyang Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ? 35KV Cast Resin Dry-Type Transformers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MVA) and average price (US\$/KVA) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ? 35KV Cast Resin Dry-Type Transformers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ? 35KV Cast Resin Dry-Type Transformers Market, Segmentation by Type:

Below 35KV

35KV

Global ? 35KV Cast Resin Dry-Type Transformers Market, Segmentation by Phase:

Single-phase

Three-phase

Global ? 35KV Cast Resin Dry-Type Transformers Market, Segmentation by Rated Capacity:

Small Capacity Type, ?630kVA

Medium Capacity Type, 800?2500kVA

Large Capacity Type, 3150?10000kVA

Special Large Capacity Type, >10000kVA

Global ? 35KV Cast Resin Dry-Type Transformers Market, Segmentation by Application:

Power Industry

Industrial Production

Rail Transit

Municipal Infrastructure

Data Centers

New Energy

Others

Companies Profiled:

Hitachi Energy

Siemens Energy

TEBA

China XD Group

Hainan Jinpan Smart Technology

Jiangsu Huapeng Transformer

SGB-SMIT Group

Schneider Electric

China Power Transformer

Guangdong Mingyang Electric

Sunten Electric

Henan Senyuan Electric

Toshiba

Jiangsu Ryan Electric

DAQO Group

Chongqing Wangbian Electric

Sanbian Sci-Tech

Dong Heng Dian Qi

Key Questions Answered:

1. How big is the global ? 35KV Cast Resin Dry-Type Transformers market?
2. What is the demand of the global ? 35KV Cast Resin Dry-Type Transformers market?
3. What is the year over year growth of the global ? 35KV Cast Resin Dry-Type Transformers market?
4. What is the production and production value of the global ? 35KV Cast Resin Dry-Type Transformers market?
5. Who are the key producers in the global ? 35KV Cast Resin Dry-Type Transformers market?
6. What are the growth factors driving the market demand?

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