

Global UV Water Treatment Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UV Water Treatment Systems market size is expected to reach \$ 2643 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Ultraviolet (UV) water treatment systems utilize UVC-band ultraviolet light (primarily at 253.7 nm) as their core technology. By disrupting the DNA/RNA structures of microorganisms in water?such as bacteria, viruses, cryptosporidium, and algae?these systems render them incapable of reproduction, thereby achieving chemical-free, instantaneous, and broad-spectrum disinfection through physical water treatment. Core components include UV lamps (low-pressure/medium-pressure mercury lamps, UV-LEDs), a reactor chamber, ballasts, automatic cleaning systems, UV intensity monitoring, and intelligent control modules. The system can operate independently or in combination with filtration, ozone, and advanced oxidation (UV + hydrogen peroxide) processes, and is used for disinfection and purification in applications such as drinking water, municipal wastewater, industrial pure water, swimming pool water, seawater desalination, food and beverage, and pharmaceuticals.

By 2025, global sales of ultraviolet (UV) water treatment systems are projected to reach 1,727,000 units, with an average price of \$852 per unit.

Development Trends

Technological Evolution: Mercury lamps ? UV-LEDs, intelligent systems, and integrated solutions

Low-pressure mercury lamps (single wavelength 254 nm, high efficiency, low cost)

remain the mainstream; the market share of medium-pressure mercury lamps (multi-wavelength 200-400 nm, broad-spectrum, suitable for complex water quality and high flow rates) is increasing; UV-LEDs (mercury-free, long lifespan, compact size, adjustable power) are accelerating their market penetration and gradually replacing small-scale, residential, and portable applications.

Standard features include online UV intensity monitoring, automatic mechanical/chemical cleaning, intelligent dimming, remote operation and maintenance, and fault alerts, enhancing stability and reducing operational costs.

Integrated, modular, and compact designs are suitable for retrofitting older water treatment plants and space-constrained environments.

Application Expansion: From Municipal Dominance to Diversified Penetration in Industrial, Commercial, and Residential Sectors

Municipal drinking water / wastewater disinfection (largest application, accounting for approximately 41%): Replaces chlorine disinfection, reduces disinfection byproducts (DBPs), and meets stricter water quality standards.

Rapidly growing demand in industrial (ultra-pure water for electronics, pharmaceuticals, food and beverage, and seawater ballast water), commercial (swimming pools, hotels, hospitals), residential water purification, aquaculture, and reclaimed water reuse.

Policy and Market Drivers

Tighter global and Chinese water quality standards (e.g., GB5749-2022), environmental regulations limiting mercury use, heightened public health awareness, and green and low-carbon requirements are driving the shift from chemical disinfection to UV disinfection.

The Asia-Pacific region (China, Southeast Asia) is the fastest-growing market, while Europe and the Americas maintain stable demand for high-end applications.

This report studies the global UV Water Treatment Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV Water Treatment Systems and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV Water Treatment Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV Water Treatment Systems total production and demand, 2021-2032, (K Units)

Global UV Water Treatment Systems total production value, 2021-2032, (USD Million)

Global UV Water Treatment Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global UV Water Treatment Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: UV Water Treatment Systems domestic production, consumption, key domestic manufacturers and share

Global UV Water Treatment Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global UV Water Treatment Systems production by Flow Rate, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global UV Water Treatment Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global UV Water Treatment Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem^{US}, SUEZ^{FR}, ProMinent GmbH^{DE}, Trojan Technologies Inc^{CA}, 3M^{US}, Halma^{GB}, Watts Water Technologies^{US}, Guangdong Bainuo Environmental^{CN}, Newland Environmental Protection^{CN}, DaRo UV Systems^{DE}, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV Water Treatment Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Flow Rate, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV Water Treatment Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UV Water Treatment Systems Market, Segmentation by Flow Rate:

Below 20 GPM

20-100 GPM

Above 100 GPM

Global UV Water Treatment Systems Market, Segmentation by Light Source Technology:

Low-Pressure Mercury Lamps (LP UV)

Medium-Pressure Mercury Lamps (MP UV)

UV-LED

Global UV Water Treatment Systems Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global UV Water Treatment Systems Market, Segmentation by Application:

Municipal

Industrial

Residential

Commercial

Companies Profiled:

Xylem?US?

SUEZ?FR?

ProMinent GmbH?DE?

Trojan Technologies Inc?CA?

3M?US?

Halma?GB?

Watts Water Technologies?US?

Guangdong Bainuo Environmental?CN?

Newland Environmental Protection?CN?

DaRo UV Systems?DE?

Atlantic Ultraviolet Corporation?US?

UltraAqua?DK?

Shenzhen Haichuan Environment?CN?

ESCO International?US?

Key Questions Answered:

1. How big is the global UV Water Treatment Systems market?
2. What is the demand of the global UV Water Treatment Systems market?
3. What is the year over year growth of the global UV Water Treatment Systems market?
4. What is the production and production value of the global UV Water Treatment Systems market?
5. Who are the key producers in the global UV Water Treatment Systems market?
6. What are the growth factors driving the market demand?

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