

Global UV-LED Linear Light Source Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UV-LED Linear Light Source market size is expected to reach \$ 751 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

UV-LED line light sources are curing devices that utilize UV-LED technology to concentrate ultraviolet light into a linear beam; they are primarily used for ink drying and adhesive curing in sectors such as printing and packaging, electronics manufacturing, furniture coating, and optical communications. In 2025, global sales volume for UV-LED line light sources reached approximately 75,000 units, with an average unit price of around \$6,200 and an industry-wide capacity utilization rate of approximately 78%. Upstream sectors include UV-LED chips, optical lenses, thermal management modules, and power supply units, while downstream applications span industrial manufacturing fields such as label printing, PCB fabrication, furniture coating, and fiber optic cable production. The industry's average gross profit margin stands at approximately 38%. The product cost structure is broken down as follows: UV-LED chips (30%), optical lenses and optical components (15%), thermal management systems (10%), power supply units (10%), housings and machined parts (8%), assembly and testing labor (7%), R&D amortization (12%), and packaging, shipping, and after-sales service (8%). Regarding downstream demand, the label printing industry shows the most urgent need to replace traditional mercury lamps with UV-LED curing systems; requirements for high beam uniformity in PCB precision exposure and FPC (flexible printed circuit) processing continue to rise; and demand for upgrading furniture UV coating lines is growing steadily. Key downstream customers include leading enterprises in printing and packaging, PCB manufacturers, optical communication component producers, and automotive parts coating facilities. Policy drivers include the accelerating global ban on mercury lamps; the *Minamata Convention on Mercury* which mandates that signatory

nations prohibit the production, import, and export of mercury-containing products starting in 2020?officially entered into force in 2017. China's Ministry of Ecology and Environment has also clearly outlined plans to phase out traditional mercury lamps, a policy move that has directly accelerated the adoption of UV-LED technology. Technological advancements have also played a pivotal role: the photoelectric conversion efficiency of UV-LED chips has risen from 45% three years ago to over 55% today, resulting in a 20% reduction in energy consumption for the same output power. Additionally, chip lifespan has increased from 20,000 to 30,000 hours, significantly lowering the total cost of ownership for users. In terms of shifting consumer demands, end-product manufacturers are placing increasing importance on energy efficiency, zero ozone emissions, and the flexible production capabilities offered by rapid on/off switching without the need for warm-up times; consequently, UV-LED line light sources are transitioning from being an optional alternative to a standard choice for new production lines.

Looking ahead, the UV-LED line light source market is at a critical juncture, transitioning from a phase of replacing existing mercury lamps to one where UV-LED systems are the standard configuration for new production lines. Regarding growth drivers, two core forces are converging. First, the enforcement of policies phasing out mercury lamps is intensifying; as the world's largest hub for printing and electronics manufacturing, China faces the mandatory retirement of a vast number of mercury lamp-based production lines. This creates a stable demand for UV-LED line light source replacements spanning over five years, with the label and flexographic printing sectors alone generating demand for tens of thousands of units annually. Second, UV-LED technology is undergoing a qualitative shift from merely catching up to surpassing the performance of traditional lamps. High-end UV-LED line light sources now commonly achieve intensities exceeding 30 W/cm² with some products reaching 50 W/cm² fully covering the application range of mercury lamps while offering distinct advantages in uniformity and service life. Simultaneously, the technology is expanding from a single 395 nm wavelength to a multi-wavelength range (365 nm, 385 nm, 405 nm), accommodating a wider array of curing material systems and extending application scenarios from printing and electronics manufacturing into high-value-added fields such as new energy vehicle battery packaging and aerospace composite material curing. Regionally, the Chinese market benefits from the global concentration of printing, packaging, and consumer electronics manufacturing capacity; it has developed industrial cluster advantages in the UV-LED line light source sector, fostering numerous brands with independent R&D capabilities and steadily expanding market share. However, the industry also faces significant challenges: partial reliance on imported UV-LED chips, high barriers to entry regarding core optical design, and intensified price pressure due to product

homogenization. Meanwhile, increasingly strict certification standards and market entry barriers in Europe and the US are imposing new requirements on export-oriented enterprises. Overall, the UV-LED line light source sector has entered a phase of rapid growth catalyzed by policy compliance, fortified by technological upgrades, and driven by domestic substitution with a projected compound annual growth rate (CAGR) exceeding 20% over the next three years, positioning it as a key growth engine in the industrial curing sector.

This report studies the global UV-LED Linear Light Source production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV-LED Linear Light Source and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV-LED Linear Light Source that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV-LED Linear Light Source total production and demand, 2021-2032, (K Units)

Global UV-LED Linear Light Source total production value, 2021-2032, (USD Million)

Global UV-LED Linear Light Source production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global UV-LED Linear Light Source consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: UV-LED Linear Light Source domestic production, consumption, key domestic manufacturers and share

Global UV-LED Linear Light Source production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global UV-LED Linear Light Source production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global UV-LED Linear Light Source production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global UV-LED Linear Light Source market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOYA Corporation (JP), CRCBOND (CN), IUV (CN), Hamamatsu Photonics K.K. (JP), IWATA (JP), Ushio Inc. (JP), CCS Inc. (JP), Sunnico Corporation (TW), Shenzhen Yongcheng Technology Corp., Ltd. (CN), Xiamen

Thray Technology Co., Ltd. (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV-LED Linear Light Source market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV-LED Linear Light Source Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UV-LED Linear Light Source Market, Segmentation by Type:

Less Than 50mm

50-100mm

100-150mm

Above 150mm

Global UV-LED Linear Light Source Market, Segmentation by Wavelength:

365 nm

385 nm

395 nm

405 nm

Other

Global UV-LED Linear Light Source Market, Segmentation by Cooling Method:

Air-cooled

Water-cooled

Global UV-LED Linear Light Source Market, Segmentation by Application:

Automotive Industry

Electronic Industry

Medical Industry

Printing Industry

Other

Companies Profiled:

HOYA Corporation (JP)

CRCBOND (CN)

IUV (CN)

Hamamatsu Photonics K.K. (JP)

IWATA (JP)

Ushio Inc. (JP)

CCS Inc. (JP)

Sunnico Corporation (TW)

Shenzhen Yongcheng Technology Corp., Ltd. (CN)

Xiamen Thrax Technology Co., Ltd. (CN)

Futansi (Shanghai) Electronic Technology Co., Ltd. (CN)

Shenzhen Warmy Science Technology Co., Ltd. (CN)

COUSZ (Suzhou) Precision Optoelectronics Co., Ltd. (CN)

Shenzhen Ledwv Technology Co., Ltd. (CN)

Uvata (Shanghai) Precision Optoelectronics Co., Ltd. (CN)

Brightek Optoelectronic Co., Ltd. (TW)

Futansi (Shenzhen) Electronic Technology Co., Ltd. (CN)

Shenzhen LAMPLIC Technology Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global UV-LED Linear Light Source market?
2. What is the demand of the global UV-LED Linear Light Source market?
3. What is the year over year growth of the global UV-LED Linear Light Source market?
4. What is the production and production value of the global UV-LED Linear Light Source market?
5. Who are the key producers in the global UV-LED Linear Light Source market?
6. What are the growth factors driving the market demand?

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