

Global UV-LED Linear Light Source Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UV-LED Linear Light Source market size was valued at US\$ 478 million in 2025 and is forecast to a readjusted size of US\$ 751 million by 2032 with a CAGR of 6.2% during review period.

UV-LED line light sources are curing devices that utilize UV-LED technology to concentrate ultraviolet light into a linear beam; they are primarily used for ink drying and adhesive curing in sectors such as printing and packaging, electronics manufacturing, furniture coating, and optical communications. In 2025, global sales volume for UV-LED line light sources reached approximately 75,000 units, with an average unit price of around \$6,200 and an industry-wide capacity utilization rate of approximately 78%. Upstream sectors include UV-LED chips, optical lenses, thermal management modules, and power supply units, while downstream applications span industrial manufacturing fields such as label printing, PCB fabrication, furniture coating, and fiber optic cable production. The industry's average gross profit margin stands at approximately 38%. The product cost structure is broken down as follows: UV-LED chips (30%), optical lenses and optical components (15%), thermal management systems (10%), power supply units (10%), housings and machined parts (8%), assembly and testing labor (7%), R&D amortization (12%), and packaging, shipping, and after-sales service (8%). Regarding downstream demand, the label printing industry shows the most urgent need to replace traditional mercury lamps with UV-LED curing systems; requirements for high beam uniformity in PCB precision exposure and FPC (flexible printed circuit) processing continue to rise; and demand for upgrading furniture UV coating lines is growing steadily. Key downstream customers include leading enterprises in printing and packaging, PCB manufacturers, optical communication component producers, and automotive parts coating facilities. Policy drivers include the accelerating global ban on

mercury lamps; the *Minamata Convention on Mercury* which mandates that signatory nations prohibit the production, import, and export of mercury-containing products starting in 2020 officially entered into force in 2017. China's Ministry of Ecology and Environment has also clearly outlined plans to phase out traditional mercury lamps, a policy move that has directly accelerated the adoption of UV-LED technology. Technological advancements have also played a pivotal role: the photoelectric conversion efficiency of UV-LED chips has risen from 45% three years ago to over 55% today, resulting in a 20% reduction in energy consumption for the same output power. Additionally, chip lifespan has increased from 20,000 to 30,000 hours, significantly lowering the total cost of ownership for users. In terms of shifting consumer demands, end-product manufacturers are placing increasing importance on energy efficiency, zero ozone emissions, and the flexible production capabilities offered by rapid on/off switching without the need for warm-up times; consequently, UV-LED line light sources are transitioning from being an optional alternative to a standard choice for new production lines.

Looking ahead, the UV-LED line light source market is at a critical juncture, transitioning from a phase of replacing existing mercury lamps to one where UV-LED systems are the standard configuration for new production lines. Regarding growth drivers, two core forces are converging. First, the enforcement of policies phasing out mercury lamps is intensifying; as the world's largest hub for printing and electronics manufacturing, China faces the mandatory retirement of a vast number of mercury lamp-based production lines. This creates a stable demand for UV-LED line light source replacements spanning over five years, with the label and flexographic printing sectors alone generating demand for tens of thousands of units annually. Second, UV-LED technology is undergoing a qualitative shift from merely catching up to surpassing the performance of traditional lamps. High-end UV-LED line light sources now commonly achieve intensities exceeding 30 W/cm² with some products reaching 50 W/cm² fully covering the application range of mercury lamps while offering distinct advantages in uniformity and service life. Simultaneously, the technology is expanding from a single 395 nm wavelength to a multi-wavelength range (365 nm, 385 nm, 405 nm), accommodating a wider array of curing material systems and extending application scenarios from printing and electronics manufacturing into high-value-added fields such as new energy vehicle battery packaging and aerospace composite material curing. Regionally, the Chinese market benefits from the global concentration of printing, packaging, and consumer electronics manufacturing capacity; it has developed industrial cluster advantages in the UV-LED line light source sector, fostering numerous brands with independent R&D capabilities and steadily expanding market share. However, the industry also faces significant challenges: partial reliance on imported UV-LED chips, high barriers to entry

regarding core optical design, and intensified price pressure due to product homogenization. Meanwhile, increasingly strict certification standards and market entry barriers in Europe and the US are imposing new requirements on export-oriented enterprises. Overall, the UV-LED line light source sector has entered a phase of rapid growth?catalyzed by policy compliance, fortified by technological upgrades, and driven by domestic substitution?with a projected compound annual growth rate (CAGR) exceeding 20% ??over the next three years, positioning it as a key growth engine in the industrial curing sector.

This report is a detailed and comprehensive analysis for global UV-LED Linear Light Source market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UV-LED Linear Light Source market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global UV-LED Linear Light Source market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global UV-LED Linear Light Source market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global UV-LED Linear Light Source market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UV-LED Linear Light Source

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UV-LED Linear Light Source market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOYA Corporation (JP), CRCBOND (CN), IUUV (CN), Hamamatsu Photonics K.K. (JP), IWATA (JP), Ushio Inc. (JP), CCS Inc. (JP), Sunnico Corporation (TW), Shenzhen Yongcheng Technology Corp., Ltd. (CN), Xiamen Thray Technology Co., Ltd. (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UV-LED Linear Light Source market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less Than 50mm

50-100mm

100-150mm

Above 150mm

Market segment by Wavelength

365 nm

385 nm

395 nm

405 nm

Other

Market segment by Cooling Method

Air-cooled

Water-cooled

Market segment by Application

Automotive Industry

Electronic Industry

Medical Industry

Printing Industry

Other

Major players covered

HOYA Corporation (JP)

CRCBOND (CN)

IUV (CN)

Hamamatsu Photonics K.K. (JP)

IWATA (JP)

Ushio Inc. (JP)

CCS Inc. (JP)

Sunnico Corporation (TW)

Shenzhen Yongcheng Technology Corp., Ltd. (CN)

Xiamen Thray Technology Co., Ltd. (CN)

Futansi (Shanghai) Electronic Technology Co., Ltd. (CN)

Shenzhen Warmy Science Technology Co., Ltd. (CN)

COUSZ (Suzhou) Precision Optoelectronics Co., Ltd. (CN)

Shenzhen Ledwv Technology Co., Ltd. (CN)

Uvata (Shanghai) Precision Optoelectronics Co., Ltd. (CN)

Brightek Optoelectronic Co., Ltd. (TW)

Futansi (Shenzhen) Electronic Technology Co., Ltd. (CN)

Shenzhen LAMPLIC Technology Co., Ltd. (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UV-LED Linear Light Source product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV-LED Linear Light Source, with price, sales quantity, revenue, and global market share of UV-LED Linear Light Source from 2021 to 2026.

Chapter 3, the UV-LED Linear Light Source competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV-LED Linear Light Source breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UV-LED Linear Light Source market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV-LED Linear Light Source.

Chapter 14 and 15, to describe UV-LED Linear Light Source sales channel, distributors, customers, research findings and conclusion.

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