

Global UV Excited Fluorescent Anti-Counterfeiting Ink Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCAD89D38F4BEN.html>

Date: April 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: GCAD89D38F4BEN

Abstracts

The global UV Excited Fluorescent Anti-Counterfeiting Ink market size is expected to reach \$ 1673 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

UV Excited Fluorescent Anti-Counterfeiting Ink refers to a class of security inks designed to emit a distinct fluorescent signal when stimulated by ultraviolet light, while remaining invisible or only faintly visible under normal lighting conditions. It addresses the vulnerability of conventional visible print features to copying, scanning, and alteration by introducing a covert optical response that can be verified quickly with simple UV tools or integrated into instrument-based inspection for tiered authentication. Historically, these inks evolved from early invisible-ink concepts and optical security features into engineered systems as UV light sources, fluorescent materials, and print-process control matured, enabling reliable and repeatable fluorescence across different substrates and printing methods. Today, UV-excited fluorescent inks serve as a foundational element in many security-printing architectures, often combined with other covert or machine-readable features. Upstream inputs typically include fluorescent dyes or pigments tuned for specific excitation/emission behavior, binder/resin and vehicle systems that provide adhesion and durability, solvents or water-based carriers, dispersion and rheology additives, stabilizers and low-migration design elements, and substrate-matching primers or overprint varnishes; deployment commonly relies on complementary components such as UV illumination devices, optical filters, and sensor- or vision-based readers supplied by the broader specialty chemicals and inspection-equipment ecosystem. In 2025, global production capacity for UV-excited fluorescent anti-counterfeiting inks reached 400,000 tons, with sales volume totaling 345,000 tons. The average selling price was USD 3,515 per ton, and industry gross margins generally ranged from 25% to 35%.

The market for UV-excited fluorescent anti-counterfeiting inks is characterized by broad penetration and increasing tiering. In paper-based applications such as IDs, fiscal documents, and certificates, UV fluorescence remains one of the most widely deployed covert features because it is easy to verify in the field and integrates well with security paper elements, guilloches, and anti-copy design. In packaging and labeling for brand protection, fluorescent features are also common, but increasingly as part of a multi-layer scheme combined with serialization, 2D codes, tamper-evident structures, and other covert elements to address more sophisticated attacks such as localized replacement, secondary lamination, and re-labeling. Buyers are also raising expectations for consistent performance across printing processes and substrates; on films, coated papers, and under varnishes/laminates, fluorescence intensity, background interference, and durability must be tightly controlled, which elevates the importance of formulation breadth, lot consistency, and strong technical support.

Future development will focus on multi-band and multi-signal designs, greater machine readability, and stricter compliance and sustainability requirements. Technically, simple single-band effects verified with a common 365 nm lamp are evolving toward differentiated excitation bands (e.g., 254/365/405 nm) and combined signals that support spectral “fingerprints,” filter-based discrimination, and lower background noise—raising the barrier to imitation and reducing false calls. Operationally, verification will increasingly combine human UV checks with machine vision, sensors, and portable readers for more consistent decisions, often linking results to channel inspection systems for digital recordkeeping. On the materials side, low-migration, low-odor, low-VOC, and tighter regulatory alignment will become more important—especially in pharma, personal care, and food-adjacent packaging—driving more stringent raw-material screening, residual control, and standardized testing protocols. The broader adoption of UV-LED illumination will further shape excitation conditions and tool formats, pushing inks to maintain stable, repeatable visibility across different LED spectra.

Key drivers include persistent pressure to combat counterfeiting, regulatory and fiscal emphasis on verifiable evidence, and ongoing brand investment in channel integrity and consumer trust—amplified by e-commerce and cross-border distribution that accelerate the spread of fakes. Constraints are mainly the imitability of single features and the challenge of consistent implementation: commodity fluorescent materials and generic formulations can enable low-end copying, forcing users toward feature stacking and tighter verification conditions; meanwhile, variation in UV lamp wavelength, power, and filters can lead to inconsistent appearance, and substrate absorbency, coatings, and

post-press processes can further affect results, increasing validation cycles and management overhead. Competitive advantage will increasingly depend on system-level capability—harder-to-copy optical design paired with standardized verification methods, training, and consistent cross-region delivery.

This report studies the global UV Excited Fluorescent Anti-Counterfeiting Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV Excited Fluorescent Anti-Counterfeiting Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV Excited Fluorescent Anti-Counterfeiting Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV Excited Fluorescent Anti-Counterfeiting Ink total production and demand, 2021-2032, (Kilotons)

Global UV Excited Fluorescent Anti-Counterfeiting Ink total production value, 2021-2032, (USD Million)

Global UV Excited Fluorescent Anti-Counterfeiting Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global UV Excited Fluorescent Anti-Counterfeiting Ink consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: UV Excited Fluorescent Anti-Counterfeiting Ink domestic production, consumption, key domestic manufacturers and share

Global UV Excited Fluorescent Anti-Counterfeiting Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global UV Excited Fluorescent Anti-Counterfeiting Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global UV Excited Fluorescent Anti-Counterfeiting Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global UV Excited Fluorescent Anti-Counterfeiting Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICPA, Sun Chemical, Luminescence Sun Chemical Security, Kao Collins, Angstrom Technologies, Flint Group, Microtrace, INX International Ink, ROTOFLEX, Gleitsmann Security Inks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV Excited Fluorescent Anti-Counterfeiting Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV Excited Fluorescent Anti-Counterfeiting Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UV Excited Fluorescent Anti-Counterfeiting Ink Market, Segmentation by Type:

Offset UV Ink

Silkscreen UV Ink

Gravure/Flexo UV Ink

Inkjet UV Ink

Others

Global UV Excited Fluorescent Anti-Counterfeiting Ink Market, Segmentation by Visibility:

Overt Security Ink

Covert Security Ink

Semi-Covert Security Ink

Global UV Excited Fluorescent Anti-Counterfeiting Ink Market, Segmentation by Excitation Wavelength:

UV 254 nm Excited Fluorescent Ink

UV 365 nm Excited Fluorescent Ink

UV 395–405 nm Excited Fluorescent Ink

Global UV Excited Fluorescent Anti-Counterfeiting Ink Market, Segmentation by Application:

Security Labels

Official Identity Documents

Tax Banderoles

Banknotes

Others

Companies Profiled:

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

Key Questions Answered:

1. How big is the global UV Excited Fluorescent Anti-Counterfeiting Ink market?
2. What is the demand of the global UV Excited Fluorescent Anti-Counterfeiting Ink market?
3. What is the year over year growth of the global UV Excited Fluorescent Anti-Counterfeiting Ink market?
4. What is the production and production value of the global UV Excited Fluorescent Anti-Counterfeiting Ink market?
5. Who are the key producers in the global UV Excited Fluorescent Anti-Counterfeiting Ink market?
6. What are the growth factors driving the market demand?

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