

Global UV Excited Fluorescent Anti-Counterfeiting Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UV Excited Fluorescent Anti-Counterfeiting Ink market size was valued at US\$ 1249 million in 2025 and is forecast to a readjusted size of US\$ 1673 million by 2032 with a CAGR of 4.4% during review period.

UV Excited Fluorescent Anti-Counterfeiting Ink refers to a class of security inks designed to emit a distinct fluorescent signal when stimulated by ultraviolet light, while remaining invisible or only faintly visible under normal lighting conditions. It addresses the vulnerability of conventional visible print features to copying, scanning, and alteration by introducing a covert optical response that can be verified quickly with simple UV tools or integrated into instrument-based inspection for tiered authentication. Historically, these inks evolved from early invisible-ink concepts and optical security features into engineered systems as UV light sources, fluorescent materials, and print-process control matured, enabling reliable and repeatable fluorescence across different substrates and printing methods. Today, UV-excited fluorescent inks serve as a foundational element in many security-printing architectures, often combined with other covert or machine-readable features. Upstream inputs typically include fluorescent dyes or pigments tuned for specific excitation/emission behavior, binder/resin and vehicle systems that provide adhesion and durability, solvents or water-based carriers, dispersion and rheology additives, stabilizers and low-migration design elements, and substrate-matching primers or overprint varnishes; deployment commonly relies on complementary components such as UV illumination devices, optical filters, and sensor- or vision-based readers supplied by the broader specialty chemicals and inspection-equipment ecosystem. In 2025, global production capacity for UV-excited fluorescent anti-counterfeiting inks reached 400,000 tons, with sales volume totaling 345,000 tons.

The average selling price was USD 3,515 per ton, and industry gross margins generally ranged from 25% to 35%.

The market for UV-excited fluorescent anti-counterfeiting inks is characterized by broad penetration and increasing tiering. In paper-based applications such as IDs, fiscal documents, and certificates, UV fluorescence remains one of the most widely deployed covert features because it is easy to verify in the field and integrates well with security paper elements, guilloches, and anti-copy design. In packaging and labeling for brand protection, fluorescent features are also common, but increasingly as part of a multi-layer scheme combined with serialization, 2D codes, tamper-evident structures, and other covert elements to address more sophisticated attacks such as localized replacement, secondary lamination, and re-labeling. Buyers are also raising expectations for consistent performance across printing processes and substrates; on films, coated papers, and under varnishes/laminates, fluorescence intensity, background interference, and durability must be tightly controlled, which elevates the importance of formulation breadth, lot consistency, and strong technical support.

Future development will focus on multi-band and multi-signal designs, greater machine readability, and stricter compliance and sustainability requirements. Technically, simple single-band effects verified with a common 365 nm lamp are evolving toward differentiated excitation bands (e.g., 254/365/405 nm) and combined signals that support spectral “fingerprints,” filter-based discrimination, and lower background noise—raising the barrier to imitation and reducing false calls. Operationally, verification will increasingly combine human UV checks with machine vision, sensors, and portable readers for more consistent decisions, often linking results to channel inspection systems for digital recordkeeping. On the materials side, low-migration, low-odor, low-VOC, and tighter regulatory alignment will become more important—especially in pharma, personal care, and food-adjacent packaging—driving more stringent raw-material screening, residual control, and standardized testing protocols. The broader adoption of UV-LED illumination will further shape excitation conditions and tool formats, pushing inks to maintain stable, repeatable visibility across different LED spectra.

Key drivers include persistent pressure to combat counterfeiting, regulatory and fiscal emphasis on verifiable evidence, and ongoing brand investment in channel integrity and consumer trust—amplified by e-commerce and cross-border distribution that accelerate the spread of fakes. Constraints are mainly the imitability of single features and the challenge of consistent implementation: commodity fluorescent materials and generic formulations can enable low-end copying, forcing users toward feature stacking and

tighter verification conditions; meanwhile, variation in UV lamp wavelength, power, and filters can lead to inconsistent appearance, and substrate absorbency, coatings, and post-press processes can further affect results, increasing validation cycles and management overhead. Competitive advantage will increasingly depend on system-level capability—harder-to-copy optical design paired with standardized verification methods, training, and consistent cross-region delivery.

This report is a detailed and comprehensive analysis for global UV Excited Fluorescent Anti-Counterfeiting Ink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UV Excited Fluorescent Anti-Counterfeiting Ink market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UV Excited Fluorescent Anti-Counterfeiting Ink market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UV Excited Fluorescent Anti-Counterfeiting Ink market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UV Excited Fluorescent Anti-Counterfeiting Ink market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for UV Excited Fluorescent Anti-Counterfeiting Ink
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global UV Excited Fluorescent Anti-Counterfeiting Ink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICPA, Sun Chemical, Luminescence Sun Chemical Security, Kao Collins, Angstrom Technologies, Flint Group, Microtrace, INX International Ink, ROTOFLEX, Gleitsmann Security Inks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UV Excited Fluorescent Anti-Counterfeiting Ink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Offset UV Ink

Silkscreen UV Ink

Gravure/Flexo UV Ink

Inkjet UV Ink

Others

Market segment by Visibility

Overt Security Ink

Covert Security Ink

Semi-Covert Security Ink

Market segment by Excitation Wavelength

UV 254 nm Excited Fluorescent Ink

UV 365 nm Excited Fluorescent Ink

UV 395–405 nm Excited Fluorescent Ink

Market segment by Application

Security Labels

Official Identity Documents

Tax Banderoles

Banknotes

Others

Major players covered

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UV Excited Fluorescent Anti-Counterfeiting Ink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV Excited Fluorescent Anti-Counterfeiting Ink, with price, sales quantity, revenue, and global market share of UV Excited Fluorescent Anti-Counterfeiting Ink from 2021 to 2026.

Chapter 3, the UV Excited Fluorescent Anti-Counterfeiting Ink competitive situation,

sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV Excited Fluorescent Anti-Counterfeiting Ink breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UV Excited Fluorescent Anti-Counterfeiting Ink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV Excited Fluorescent Anti-Counterfeiting Ink.

Chapter 14 and 15, to describe UV Excited Fluorescent Anti-Counterfeiting Ink sales channel, distributors, customers, research findings and conclusion.

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