

# Global UV Curing Security Offset Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global UV Curing Security Offset Ink market size was valued at US\$ 198 million in 2025 and is forecast to a readjusted size of US\$ 262 million by 2032 with a CAGR of 4.0% during review period.

UV Curing Security Offset Ink is a UV-curable security ink system engineered specifically for offset printing, using UV-initiated photopolymerization to cure rapidly into a tough, chemically resistant film while embedding verifiable, hard-to-replicate security features that help prevent document fraud, label/package tampering or substitution, and diversion. Compared with conventional offset inks, it is formulated to remain stable under the offset press's fountain-solution environment and ink-water balance, maintaining controlled emulsification, dot reproduction, transfer efficiency, and clean running characteristics, while UV curing enables fast turnaround and reliable downstream converting. From a security perspective, it can deliver overt effects (high gloss, tactile textures, special color effects) as well as covert and machine-readable elements (UV fluorescence, IR response, magnetic signatures, or taggant-based features), supporting tiered authentication in both field and instrumented settings. Its evolution is closely tied to the maturation of offset printing and UV curing technology: advances in photoinitiators, acrylate oligomer/monomer chemistry, and UV light sources—progressing from mercury lamps to UV LED—enabled UV-curable offset systems to complement or replace traditional evaporation/oxidative drying routes, offering higher efficiency, lower VOC processing, and improved durability, which made them increasingly attractive as carrier platforms for multi-feature security designs. Upstream inputs typically include UV oligomers/resins and reactive diluents (defining viscosity, adhesion, and abrasion resistance), photoinitiator packages (driving cure speed and LED wavelength compatibility), pigments and functional materials

(fluorescent, IR, magnetic, color-shift, etc.), dispersion/rheology additives, stabilizers and low-migration design elements, and substrate-matching primers/overprint varnishes; implementation relies on UV curing equipment (mercury or LED lamps with optics and cooling), irradiance/energy measurement devices for process control, and complementary verification tools such as UV illumination or machine readers supplied by the broader specialty chemicals, curing, and inspection equipment ecosystem. In 2025, global production capacity for UV curing security offset inks reached 80,000 tons, with sales volume totaling 56,200 tons. The average selling price was USD 3,415 per ton, and industry gross margins were generally in the range of 20%–30%.

The UV-curable security offset ink market is advancing through steady penetration and structural upgrading in applications that demand high value, tight quality management, and durable security performance. Offset printing remains important where fine screen rendition, registration accuracy, and large-scale consistency matter—such as high-security documents, critical brand labels, premium packaging, and markings requiring strong abrasion and chemical resistance. UV curing strengthens offset's suitability for these jobs by enabling faster turnaround and more reliable downstream converting, helping security features survive lamination, varnishing, die-cutting, and foiling without being easily damaged. At the same time, buyers are moving from single effects to stacked overt/covert designs, requiring inks to run cleanly and consistently under the offset ink–water balance and fountain-solution environment, which elevates the importance of emulsification control, dot gain management, color consistency, and lot-to-lot reproducibility. Competition is therefore shifting from isolated material effects to integrated capability spanning formulation platforms, pressroom support, and standardized verification.

Future development will be shaped by broader UV-LED adoption, stricter low-migration compliance, and deeper alignment with machine-readable and data-enabled workflows. UV LED's advantages in energy, heat load, and maintenance will accelerate adoption, but it also forces inks to deliver higher cure efficiency at specific wavelengths, more reliable cure depth, and wider process latitude across press models and speed variations. Compliance pressures—especially in food, pharma, and personal-care value chains—will further push low-odor, low-migration designs, narrowing raw-material choices and increasing focus on residual control, while driving more standardized migration testing and acceptance protocols. Operationally, security offset printing will more often integrate with machine vision, sensor-based readers, serialization, and track-and-trace platforms so that the inherent consistency of offset output translates into scalable inspection and governance. In parallel, multi-feature “stacks” will become the norm, combining fluorescence, IR, magnetic, tactile, or taggant elements either within

the same offset layer or in coordinated UV varnish/overprint layers to improve resilience against imitation and substitution.

Key drivers include sustained brand investment in channel integrity and consumer trust, rising regulatory expectations for verifiable evidence, and the printing industry's shift toward higher efficiency, lower emissions, and tighter process control. Offset's strengths in fine graphics and reproducible security backgrounds keep it relevant in high-security and premium printing, while UV curing further improves durability and operational stability. Constraints center on implementation cost and process sensitivity: UV performance depends heavily on dose, lamp condition, and substrate surface energy, and under-cure can lead to adhesion loss, reduced abrasion resistance, or post-press failures. Offset printing also depends on fountain-solution control and ink–water balance, and adding UV curing increases the need for disciplined pressroom management and parameter control. Stricter low-migration requirements lengthen validation cycles and add complexity during onboarding, often requiring extended sampling and trial runs. Finally, adversarial escalation will continue to push solutions toward multi-feature, system-level verification, raising the bar for supplier engineering support and increasing deployment thresholds for users.

This report is a detailed and comprehensive analysis for global UV Curing Security Offset Ink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global UV Curing Security Offset Ink market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UV Curing Security Offset Ink market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UV Curing Security Offset Ink market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UV Curing Security Offset Ink market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UV Curing Security Offset Ink

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UV Curing Security Offset Ink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICPA, Sun Chemical, Luminescence Sun Chemical Security, Kao Collins, Angstrom Technologies, Flint Group, Microtrace, INX International Ink, ROTOFLEX, Gleitsmann Security Inks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

UV Curing Security Offset Ink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Durability Security Offset Ink

Low-Migration Security Offset Ink

High-Resolution Security Offset Ink

Market segment by Visibility

Overt Security Ink

Covert Security Ink

Semi-Covert Security Ink

#### Market segment by Security Feature

UV Fluorescent Curable Security Ink

IR Reactive Curable Security Ink

Color-Shift Curable Security Ink

Magnetic Curable Security Ink

#### Market segment by Application

Security Labels

Official Identity Documents

Tax Banderoles

Banknotes

Others

#### Major players covered

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe UV Curing Security Offset Ink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV Curing Security Offset Ink, with price, sales quantity, revenue, and global market share of UV Curing Security Offset Ink from 2021 to 2026.

Chapter 3, the UV Curing Security Offset Ink competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV Curing Security Offset Ink breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UV Curing Security Offset Ink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV Curing Security Offset Ink.

Chapter 14 and 15, to describe UV Curing Security Offset Ink sales channel, distributors, customers, research findings and conclusion.

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