

Global UV Curing Security Offset Ink Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UV Curing Security Offset Ink market size is expected to reach \$ 262 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

UV Curing Security Offset Ink is a UV-curable security ink system engineered specifically for offset printing, using UV-initiated photopolymerization to cure rapidly into a tough, chemically resistant film while embedding verifiable, hard-to-replicate security features that help prevent document fraud, label/packaging tampering or substitution, and diversion. Compared with conventional offset inks, it is formulated to remain stable under the offset press's fountain-solution environment and ink–water balance, maintaining controlled emulsification, dot reproduction, transfer efficiency, and clean running characteristics, while UV curing enables fast turnaround and reliable downstream converting. From a security perspective, it can deliver overt effects (high gloss, tactile textures, special color effects) as well as covert and machine-readable elements (UV fluorescence, IR response, magnetic signatures, or taggant-based features), supporting tiered authentication in both field and instrumented settings. Its evolution is closely tied to the maturation of offset printing and UV curing technology: advances in photoinitiators, acrylate oligomer/monomer chemistry, and UV light sources—progressing from mercury lamps to UV LED—enabled UV-curable offset systems to complement or replace traditional evaporation/oxidative drying routes, offering higher efficiency, lower VOC processing, and improved durability, which made them increasingly attractive as carrier platforms for multi-feature security designs. Upstream inputs typically include UV oligomers/resins and reactive diluents (defining viscosity, adhesion, and abrasion resistance), photoinitiator packages (driving cure speed and LED wavelength compatibility), pigments and functional materials (fluorescent, IR, magnetic, color-shift, etc.), dispersion/rheology additives, stabilizers

and low-migration design elements, and substrate-matching primers/overprint varnishes; implementation relies on UV curing equipment (mercury or LED lamps with optics and cooling), irradiance/energy measurement devices for process control, and complementary verification tools such as UV illumination or machine readers supplied by the broader specialty chemicals, curing, and inspection equipment ecosystem. In 2025, global production capacity for UV curing security offset inks reached 80,000 tons, with sales volume totaling 56,200 tons. The average selling price was USD 3,415 per ton, and industry gross margins were generally in the range of 20%–30%.

The UV-curable security offset ink market is advancing through steady penetration and structural upgrading in applications that demand high value, tight quality management, and durable security performance. Offset printing remains important where fine screen rendition, registration accuracy, and large-scale consistency matter—such as high-security documents, critical brand labels, premium packaging, and markings requiring strong abrasion and chemical resistance. UV curing strengthens offset's suitability for these jobs by enabling faster turnaround and more reliable downstream converting, helping security features survive lamination, varnishing, die-cutting, and foiling without being easily damaged. At the same time, buyers are moving from single effects to stacked overt/covert designs, requiring inks to run cleanly and consistently under the offset ink–water balance and fountain-solution environment, which elevates the importance of emulsification control, dot gain management, color consistency, and lot-to-lot reproducibility. Competition is therefore shifting from isolated material effects to integrated capability spanning formulation platforms, pressroom support, and standardized verification.

Future development will be shaped by broader UV-LED adoption, stricter low-migration compliance, and deeper alignment with machine-readable and data-enabled workflows. UV LED's advantages in energy, heat load, and maintenance will accelerate adoption, but it also forces inks to deliver higher cure efficiency at specific wavelengths, more reliable cure depth, and wider process latitude across press models and speed variations. Compliance pressures—especially in food, pharma, and personal-care value chains—will further push low-odor, low-migration designs, narrowing raw-material choices and increasing focus on residual control, while driving more standardized migration testing and acceptance protocols. Operationally, security offset printing will more often integrate with machine vision, sensor-based readers, serialization, and track-and-trace platforms so that the inherent consistency of offset output translates into scalable inspection and governance. In parallel, multi-feature “stacks” will become the norm, combining fluorescence, IR, magnetic, tactile, or taggant elements either within the same offset layer or in coordinated UV varnish/overprint layers to improve resilience

against imitation and substitution.

Key drivers include sustained brand investment in channel integrity and consumer trust, rising regulatory expectations for verifiable evidence, and the printing industry's shift toward higher efficiency, lower emissions, and tighter process control. Offset's strengths in fine graphics and reproducible security backgrounds keep it relevant in high-security and premium printing, while UV curing further improves durability and operational stability. Constraints center on implementation cost and process sensitivity: UV performance depends heavily on dose, lamp condition, and substrate surface energy, and under-cure can lead to adhesion loss, reduced abrasion resistance, or post-press failures. Offset printing also depends on fountain-solution control and ink–water balance, and adding UV curing increases the need for disciplined pressroom management and parameter control. Stricter low-migration requirements lengthen validation cycles and add complexity during onboarding, often requiring extended sampling and trial runs. Finally, adversarial escalation will continue to push solutions toward multi-feature, system-level verification, raising the bar for supplier engineering support and increasing deployment thresholds for users.

This report studies the global UV Curing Security Offset Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UV Curing Security Offset Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UV Curing Security Offset Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UV Curing Security Offset Ink total production and demand, 2021-2032, (Kilotons)

Global UV Curing Security Offset Ink total production value, 2021-2032, (USD Million)

Global UV Curing Security Offset Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global UV Curing Security Offset Ink consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: UV Curing Security Offset Ink domestic production, consumption, key domestic manufacturers and share

Global UV Curing Security Offset Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global UV Curing Security Offset Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global UV Curing Security Offset Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global UV Curing Security Offset Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICPA, Sun Chemical, Luminescence Sun Chemical Security, Kao Collins, Angstrom Technologies, Flint Group, Microtrace, INX International Ink, ROTOFLEX, Gleitsmann Security Inks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UV Curing Security Offset Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UV Curing Security Offset Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UV Curing Security Offset Ink Market, Segmentation by Type:

High-Durability Security Offset Ink

Low-Migration Security Offset Ink

High-Resolution Security Offset Ink

Global UV Curing Security Offset Ink Market, Segmentation by Visibility:

Overt Security Ink

Covert Security Ink

Semi-Covert Security Ink

Global UV Curing Security Offset Ink Market, Segmentation by Security Feature:

UV Fluorescent Curable Security Ink

IR Reactive Curable Security Ink

Color-Shift Curable Security Ink

Magnetic Curable Security Ink

Global UV Curing Security Offset Ink Market, Segmentation by Application:

Security Labels

Official Identity Documents

Tax Banderoles

Banknotes

Others

Companies Profiled:

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

Key Questions Answered:

1. How big is the global UV Curing Security Offset Ink market?
2. What is the demand of the global UV Curing Security Offset Ink market?
3. What is the year over year growth of the global UV Curing Security Offset Ink market?
4. What is the production and production value of the global UV Curing Security Offset Ink market?
5. Who are the key producers in the global UV Curing Security Offset Ink market?
6. What are the growth factors driving the market demand?

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