

Global UV Cured-In-Place Pipe (UV-CIPP) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G817B8896685EN.html>

Date: December 2025

Pages: 152

Price: US\$ 3,480.00 (Single User License)

ID: G817B8896685EN

Abstracts

According to our (Global Info Research) latest study, the global UV Cured-In-Place Pipe (UV-CIPP) market size was valued at US\$ 1391 million in 2025 and is forecast to a readjusted size of US\$ 1960 million by 2032 with a CAGR of 5.1% during review period.

UV Cured-In-Place Pipe (UV-CIPP) is a trenchless rehabilitation liner that uses ultraviolet light to cure a resin system inside an existing pipeline. The liner is typically made of glass fiber reinforcement impregnated with light-curable resin and protected by an outer foil. It is factory-produced, folded for transportation, and expanded in the host pipe by air or water pressure. A UV lamp train is pulled through the liner to initiate rapid curing, forming a high-strength new pipe within the old one. UV-CIPP features fast curing, consistent quality, high mechanical strength, and minimal surface disruption, suitable for municipal and industrial pipelines.

In 2024, the global production of UV-CIPP reached 4,486 kilometers, with an average selling price of US\$281 per meter and a production capacity of approximately 22,000 kilometers. The industry's gross profit margin was approximately 20%-30%. Cost structure: Direct materials accounted for approximately 70%, manufacturing costs for approximately 22%, and labor costs for approximately 8%. Industry chain: Upstream consists of raw materials such as UV-curable resins and initiators, as well as glass fiber reinforcement materials; downstream mainly consists of pipeline repair and construction companies.

This report is a detailed and comprehensive analysis for global UV Cured-In-Place Pipe (UV-CIPP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UV Cured-In-Place Pipe (UV-CIPP) market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global UV Cured-In-Place Pipe (UV-CIPP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global UV Cured-In-Place Pipe (UV-CIPP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global UV Cured-In-Place Pipe (UV-CIPP) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UV Cured-In-Place Pipe (UV-CIPP)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UV Cured-In-Place Pipe (UV-CIPP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX multiCom, REHAU, primus line GmbH, Reline, Interflow, iMPREG, Vortex Companies, NuFlow, Perma-Liner,

BRAWO SYSTEMS GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UV Cured-In-Place Pipe (UV-CIPP) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pipe Diameter 800mm

Market segment by Thickness

Thickness 10mm

Market segment by Application

Water Supply and Drainage Pipeline

Natural Gas Pipeline

Others

Major players covered

SAERTEX multiCom

REHAU

primus line GmbH

Reline

Interflow

iMPREG

Vortex Companies

NuFlow

Perma-Liner

BRAWO SYSTEMS GmbH

SEKISUI

RS Technik

Anhui Prolan Pipeline Repair Technology

Xiamen Anyue Trenchless Engineering Technology

Zhejiang Youwei New Materials

Lanning Pipeline

Wuhan Easy-sight Technology

Zyfire Hose Corporation

Kaipu Rui Environmental Protection Technology

ASOE Hose Manufacturing

Jiangxi Xinchao Pipe Industry

Market segment by region, regional analysis covers

Global UV Cured-In-Place Pipe (UV-CIPP) Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UV Cured-In-Place Pipe (UV-CIPP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV Cured-In-Place Pipe (UV-CIPP), with price, sales quantity, revenue, and global market share of UV Cured-In-Place Pipe (UV-CIPP) from 2021 to 2026.

Chapter 3, the UV Cured-In-Place Pipe (UV-CIPP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV Cured-In-Place Pipe (UV-CIPP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UV Cured-In-Place Pipe (UV-CIPP) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV Cured-In-Place Pipe (UV-CIPP).

Chapter 14 and 15, to describe UV Cured-In-Place Pipe (UV-CIPP) sales channel, distributors, customers, research findings and conclusion.

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