

Global UV Cured-In-Place Pipe (UV-CIPP) Liner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UV Cured-In-Place Pipe (UV-CIPP) Liner market size was valued at US\$ 381 million in 2025 and is forecast to a readjusted size of US\$ 537 million by 2032 with a CAGR of 5.0% during review period.

UV Cured-In-Place Pipe (UV-CIPP) Liner is a professional trenchless rehabilitation composite material designed for underground pipeline renovation. It is manufactured by soaking high-strength woven fiber materials with specially formulated ultraviolet curable resin. After being inverted or pulled into aged, leaking, deformed and corroded pipelines, the soft liner is shaped closely against the original pipe wall, and then fully cured and formed steadily through ultraviolet light irradiation. It can form a seamless, high-strength, anti-corrosion new pipeline inner layer in a short time, greatly shorten construction period, reduce road traffic interruption and environmental disturbance, and is widely applied in municipal water supply, drainage, chemical and building pipeline renovation projects.

In 2025, global UV Cured-In-Place Pipe (UV-CIPP) Liner production reached approximately 1,947 kilometers, with an average global market price of around US\$ 190 per meter. The production capacity of UV Cured-In-Place Pipe (UV-CIPP) Liner is approximately 2,465 kilometers per year, the average gross profit margin was 28-31%.

The upstream supply chain of UV Cured-In-Place Pipe (UV-CIPP) Liner mainly includes fiberglass fabric or felt liner materials, UV-curable resin systems, protective films, calibration hoses, UV curing equipment, winches, inspection cameras, robotic cutting tools, and auxiliary sealing materials. Midstream participants are liner manufacturers, trenchless rehabilitation contractors, equipment integrators, and installation service

providers that design, produce, insert, inflate, cure, and inspect the liner. Downstream demand comes mainly from municipal sewer networks, stormwater systems, industrial wastewater pipelines, utility infrastructure operators, road and airport drainage systems, and property or facility owners seeking non-excavation pipe repair solutions.

The cost structure of UV Cured-In-Place Pipe (UV-CIPP) Liner is dominated by liner materials and resin, which usually represent the largest share because fiberglass reinforcement, UV-curable resin, and liner thickness determine structural performance. Equipment depreciation and curing system costs are also significant, especially for UV light trains, CCTV inspection systems, winches, and robotic cutters. Labor and installation costs include site preparation, cleaning, liner pulling, inflation, curing, reopening laterals, and quality inspection, while additional costs include transportation, traffic control, safety measures, project design, testing, waste handling, and contractor overhead. Overall, material cost, specialized equipment utilization, and skilled installation labor are the three core cost drivers.

This report is a detailed and comprehensive analysis for global UV Cured-In-Place Pipe (UV-CIPP) Liner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UV Cured-In-Place Pipe (UV-CIPP) Liner market size and forecasts, in consumption value (\$ Million), sales quantity (Kilometers), and average selling prices (US\$/Meter), 2021-2032

Global UV Cured-In-Place Pipe (UV-CIPP) Liner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilometers), and average selling prices (US\$/Meter), 2021-2032

Global UV Cured-In-Place Pipe (UV-CIPP) Liner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilometers), and average selling prices (US\$/Meter), 2021-2032

Global UV Cured-In-Place Pipe (UV-CIPP) Liner market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilometers), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UV Cured-In-Place Pipe (UV-CIPP) Liner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UV Cured-In-Place Pipe (UV-CIPP) Liner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX multiCom GmbH, RELINEEUROPE GmbH, Reline America, Inc., IMPREG Group, Brandenburger Liner GmbH & Co. KG, BKP Berolina Polyester GmbH & Co. KG, United Felts, Premier Pipe USA, Omega UV Pipe, Pro Line Trenchless, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UV Cured-In-Place Pipe (UV-CIPP) Liner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Felt Liners

Fiberglass Reinforced Plastic (FRP) Liners

Market segment by Resin

Polyester Resin Liners

Vinyl Ester Resin Liners

Epoxy Resin Liners

Market segment by Pipe Diameter

Small-Diameter Liners (DN

Medium-Diameter Liners (DN 300–1000 mm)

Large-Diameter Liners (DN > 1000 mm)

Market segment by Application

Municipal Sewage Pipelines

Municipal Water Supply Pipelines

Industrial Wastewater Pipelines

Stormwater Drainage Pipelines

Others

Major players covered

SAERTEX multiCom GmbH

RELINEEUROPE GmbH

Reline America, Inc.

IMPREG Group

Brandenburger Liner GmbH & Co. KG

BKP Berolina Polyester GmbH & Co. KG

United Felts

Premier Pipe USA

Omega UV Pipe

Pro Line Trenchless

NuFlow Technologies

Waterline Renewal Technologies

Insituform Technologies, LLC

Trelleborg Seals & Profiles

Zhangzhou Anyue Advanced Materials Technology Co., Ltd.

Shanghai Zhiyong PipeDetect Technology Co., Ltd.

Pro Line

Daoyunai Energy Saving Technology Limited

Wuhan Zhongyi IoT Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UV Cured-In-Place Pipe (UV-CIPP) Liner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UV Cured-In-Place Pipe (UV-CIPP) Liner, with price, sales quantity, revenue, and global market share of UV Cured-In-Place Pipe (UV-CIPP) Liner from 2021 to 2026.

Chapter 3, the UV Cured-In-Place Pipe (UV-CIPP) Liner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UV Cured-In-Place Pipe (UV-CIPP) Liner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UV Cured-In-Place Pipe (UV-CIPP) Liner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UV Cured-In-Place Pipe (UV-CIPP) Liner.

Chapter 14 and 15, to describe UV Cured-In-Place Pipe (UV-CIPP) Liner sales channel, distributors, customers, research findings and conclusion.

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